CYIENT DLM

21 July 2026

BSE Limited
PJ Towers, 25th Floor,
Dalal Street,
Mumbai 400001.
Scrip Code: 543933

National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
Scrip Code: CYIENTDLM

Sub: Outcome of Board meeting

Ref: Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated 06 July 2026, regarding the board of directors meeting pursuant to regulation 29(1) of SEBI (LODR) regulations, the Board at their meeting held on Tuesday 21 July 2026 has *inter-alia*, transacted the following items of business:

1. Approved the Un-audited financial results (Consolidated and Standalone) for the quarter ended 30 June 2026 – **Annexure -A**

2. Appointment of Dr. Ganesh Natarajan, Independent Director of the Company, on the Board of material subsidiaries of the Company - Cyient DLM Inc, as required under Regulation 24(1) of the SEBI (LODR) Regulations, 2015

We request you to kindly take the above on record as per the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Meeting of Board of Directors of the Company commenced at 02:00 P.M. IST and concluded at 04:30 P.M. IST

The above announcement will be made available on the Company's website www.cyientdlm.com.

For **Cyient DLM Limited**

S KRITHIKA

Digitally signed by S KRITHIKA
Date: 2026.07.21 16:39:36 +05'30'

S. Krithika
Company Secretary & Compliance Officer

CYIENT DLM LIMITED

(CIN No.: L31909TG1993PLC141346)

Regd office: Plot No.5G, Survey No.99/1, Mamidipalli Village, GMR Aerospace & Industrial Park, GMR Hyderabad Aviation SEZ Limited, Rajiv Gandhi International Airport, Shamshabad, Hyderabad-500108.

Statement of Unaudited Consolidated and Standalone Financial Results for the Quarter Ended June 30, 2026

(₹ in Millions)

Sl. No	Particulars	Consolidated results				Standalone results			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited (refer note 5)	Unaudited	Audited	Unaudited	Audited (refer note 5)	Unaudited	Audited
1	**Income**								
	(a) Revenue from operations	3,738.00	3,690.77	2,784.27	12,614.85	2,828.87	2,833.80	2,063.30	9,426.52
	(b) Other income (refer note 3)	2.65	51.34	41.76	362.63	3.18	54.37	42.58	168.03
	Total income	**3,740.65**	**3,742.11**	**2,826.03**	**12,977.48**	**2,832.05**	**2,888.17**	**2,105.88**	**9,594.55**
2	**Expenses**								
	(a) Cost of materials consumed	2,168.74	2,442.10	1,616.89	7,847.90	1,676.86	1,953.84	1,233.66	6,044.95
	(b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	150.91	(194.95)	47.93	(325.79)	164.52	(174.34)	35.64	(299.92)
	(c) Employee benefits expense	644.31	576.04	577.82	2,267.78	275.91	244.11	267.69	1,051.60
	(d) Finance costs	61.23	56.37	86.16	271.69	41.36	39.35	69.71	200.23
	(e) Depreciation and amortisation expense	110.95	108.96	105.17	427.52	73.09	73.95	71.34	291.22
	(f) Other expenses	382.41	436.83	291.05	1,556.77	377.38	434.80	275.34	1,548.18
	Total expenses	3,518.55	3,425.35	2,725.02	12,045.87	2,609.12	2,571.71	1,953.38	8,836.26
3	**Profit before tax (1-2)**	222.10	316.76	101.01	931.61	222.93	316.46	152.50	758.29
4	**Tax expense**								
	(a) Current tax	49.01	77.64	34.61	192.85	46.64	89.81	34.61	196.13
	(b) Deferred tax	10.24	14.71	(8.23)	5.94	9.30	(9.65)	5.17	(1.08)
	Total tax expense	59.25	92.35	26.38	198.79	55.94	80.16	39.78	195.05
5	**Net Profit for the period/year (3-4)**	**162.85**	**224.41**	**74.63**	**732.82**	**166.99**	**236.30**	**112.72**	**563.24**
6	**Other comprehensive income**								
	(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:								
	(i) Remeasurements of net defined benefit liability	(3.17)	7.29	-	10.56	(3.17)	7.29	-	10.56
	(ii) Income tax effect on above	0.80	(1.84)	-	(2.66)	0.80	(1.84)	-	(2.66)
	(iii) Fair valuation changes on financial instruments (refer note 4)	-	(168.75)	-	(207.16)	-	(168.75)	-	(207.16)
	(b) Other comprehensive income to be reclassified to profit or loss in subsequent periods:								
	(i) Exchange differences in translating the financial statements of foreign operations	5.60	61.01	(0.37)	124.31	-	-	-	-
	(ii) Effective portion of gain/(loss) on designated portion of hedging instruments in a cash flow hedge	-	-	-	0.12	-	-	-	0.12
	Total other comprehensive income / (loss)	**3.23**	**(102.29)**	**(0.37)**	**(74.83)**	**(2.37)**	**(163.30)**	**-**	**(199.14)**
7	**Total comprehensive income / (loss) (5+6)**	**166.08**	**122.12**	**74.26**	**657.99**	**164.62**	**73.00**	**112.72**	**364.10**
8	Paid up equity share capital [Face Value of ₹ 10 per share]				793.64				793.64
9	Other equity				9,327.44				9,095.69
10	Earnings Per Share [Face Value of ₹ 10 per share]*								
	(a) Basic (in ₹)	2.05	2.83	0.94	9.23	2.10	2.98	1.42	7.10
	(b) Diluted (in ₹)	2.05	2.83	0.94	9.23	2.10	2.98	1.42	7.09

* EPS for the quarterly periods are not annualised.

CYIENT DLM LIMITED HYDERABAD

NOTES :

1 The above statement of unaudited consolidated and standalone financial results of Cyient DLM Limited (the "Holding Company" or the "Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") which have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI") were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on July 21, 2026. The Statutory Auditors have carried out a limited review on the unaudited consolidated and standalone financial results and issued unmodified reports thereon.

2 The Company is engaged in the business of manufacturing and providing "Electronic Manufacturing Services" which it has determined to be the only reportable segment in terms of Ind AS 108 "Operating Segments".

3 Other income includes: **(₹ in Millions)**

i. Net foreign exchange gain/(loss)

Particulars	Quarter Ended			Year Ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
i. Net foreign exchange gain/(loss)				
Standalone results	(20.55)	13.37	(21.49)	(32.55)
Consolidated results	(20.55)	13.65	(21.49)	(32.17)

ii. Gain on fair valuation of earnout liability of ₹ 195.75 million for the year ended March 31, 2026.

4 Fair valuation changes in OCI accounted in quarter ended March 31, 2026 represents a decline in the value of investment in an IP communications company due to long lead time of orders. Management expects the value of the investment to improve in future as the products are launched over the next few years.

5 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter ended December 31, 2025 which were subjected to a limited review.

CYIENT DLM LIMITED HYDERABAD

for CYIENT DLM LIMITED

V. Rajendra

Rajendra Velagapudi
Chief Executive Officer and Managing Director

Place : Hyderabad
Date : July 21, 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

THE SKYVIEW 10
18th Floor, "NORTH LOBBY"
Survey No. 83/1, Raidurgam
Hyderabad - 500 032, India
Tel : +91 40 6141 6000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Cyient DLM Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Cyient DLM Limited

1. We have reviewed the unaudited consolidated financial results of Cyient DLM Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 included in the accompanying "Statement of Unaudited Consolidated and Standalone Financial Results for the quarter ended June 30, 2026" (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   <u>Holding Company:</u>
   Cyient DLM Limited

   <u>Subsidiaries</u>:
   Cyient DLM Inc., United States of America
   Altek Electronics, Inc (formerly known as Altek Electronics LLC), United States of America

S.R. BATLIBOI & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
HYDERABAD

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S.R. Batliboi & Associates LLP**
Chartered Accountants
ICAI Firm Registration Number: 101049W/E300004

per Harish Khemnani
Partner
Membership No.: 218576
UDIN: 26218576NCAMQP7363

S.R. BATLIBOI & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
HYDERABAD

Place : Hyderabad
Date: July 21, 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

THE SKYVIEW 10
18th Floor, "NORTH LOBBY"
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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Cyient DLM Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Cyient DLM Limited

1. We have reviewed the unaudited standalone financial results of Cyient DLM Limited (the "Company") for the quarter ended June 30, 2026 included in the accompanying "Statement of Unaudited Consolidated and Standalone Financial Results for the quarter ended June 30, 2026" (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S.R. Batliboi & Associates LLP**
Chartered Accountants
ICAI Firm Registration Number: 101049W/E300004

per Harish Khemnani
Partner
Membership Number: 218576
UDIN: 26218576QTPSXS6838

S.R. BATLIBOI & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
HYDERABAD

Place: Hyderabad
Date: July 21, 2026