



DACHEPALLI PUBLISHERS LIMITED

Plot No.2/B, (C.F.Area) I.D.A. Cherlapalli, Phase II, Hyderabad - 51. Ph : 72070 20941, 72070 20942.
Date: May 07, 2026

To,

BSE Limited,
PJ. Towers,
Dalal Street,
Mumbai – 400001.

Scrip Code: 544667

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find attached Financial updates of Quarter and Financial year ending on March 31,2026 dated May 07, 2026.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

For DACHEPALLI PUBLISHERS LIMITED

Name: Vinod Kumar Dachehalli
Designation: Whole Time Director

C.I.N.L22110TG1998PLC028994 PAN:AAACD7092C. GST No.36AAACD7092C1ZU

Email : vinod@dachepalli.com Visit us at : www.dachepalli.com

Dachepalli Publishers Reports Strong Q4 FY26 & FY26 Performance

Q4 FY26 Revenue Surges 94% YoY | FY26 Net Profit Jumps 82%
on Robust Academic Demand and Operational Efficiency

Hyderabad, India – 7th May 2026: Dachepalli Publishers Limited, a growing player in the education and academic publishing segment, announced its Audited financial results for Q4 & FY26.

Key Financial Highlights – Q4 FY26

Particulars	Q4 FY26	Q4 FY25	% Growth
Total Income (₹ Lakhs)	3,585.02	1,850.26	93.76%
EBITDA (₹ Lakhs)	579.40	275.27	110.48%
EBITDA Margin (%)	16.16%	14.88%	128 Bps
Net Profit (₹ Lakhs)	515.72	231.78	122.50%
Net Profit Margin (%)	14.39%	12.53%	186 Bps
EPS (₹)	3.44	2.10	63.81%

Key Financial Highlights – FY26

Particulars	FY26	FY25	% Growth
Total Income (₹ Lakhs)	9,139.02	6,425.26	42.24%
EBITDA (₹ Lakhs)	2,352.48	1,317.52	78.55%
EBITDA Margin (%)	25.74%	20.51%	524 Bps
Net Profit (₹ Lakhs)	1,520.01	836.10	81.80%
Net Profit Margin (%)	16.63%	13.01%	362 Bps
EPS (₹)	12.62	7.59	66.27%

Other Key Highlights:

- FY26 Revenue grew 42% YoY to ₹91.4 Cr while Net Profit surged 82% YoY to ₹15.2 Cr, reflecting strong operating leverage and improved profitability
- EBITDA Margin expanded to 25.7% driven by better operational efficiency and higher in-house production
- Borrowings reduced during FY26, strengthening the balance sheet and improving financial flexibility
- ROE and ROCE stood at 19.01% and 19.17% respectively, reflecting efficient capital utilization
- Strong execution, expanding distribution reach, and growing institutional demand continued to support scalable growth momentum

Operational Highlights – FY26

- Printing Capacity: 15 TPD
- Capacity Utilization: ~75% in FY26 (vs ~40% earlier)
- Production Mix: ~85% in-house, ~15% outsourced during peak demand
- Warehouse Footprint: ~40,000 sq. ft.
- Geographical Presence: Expanded across 13+ states
- Product Portfolio: 650+ titles across academic segments

Commenting on the performance, **Mr. Vinod Kumar Dachepalli, Whole Time Director**, Dachepalli Publishers Limited, stated: *“Our performance in Q4 and FY26 reflects the strength of our academic publishing portfolio and our disciplined approach towards execution. Improved capacity utilization, higher in-house production, and expansion across key markets have contributed to enhanced operational efficiency and profitability.*

The education sector continues to witness steady demand, particularly across Tier 2 and Tier 3 markets, supported by curriculum expansion and institutional requirements. We are also strengthening our distribution capabilities through platforms like Pelican Edu, while exploring opportunities to diversify into non-seasonal revenue streams.

With a continued focus on operational excellence, technology integration, and scalable platform-driven growth, we remain confident in sustaining our growth momentum in the coming years.”

About Dachepalli Publishers Limited

Dachepalli Publishers Limited operates in the education and publishing sector, focusing on academic textbooks and supplementary educational content. The Company serves schools and institutions through a structured distribution network and remains committed to delivering high-quality educational resources while ensuring long-term value creation.

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor:



For further information, please contact:

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