

OSEASPRE CONSULTANTS LIMITED

CIN: L74140MH1982PLC027652

15th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 509782

**SUB: OUTCOME OF THE BOARD MEETING OF OSEASPRE CONSULTANTS LIMITED
HELD ON 15TH MAY, 2026.**

**REF: REGULATION 30 AND 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015 (“LODR REGULATIONS”)**

Dear Sir / Madam,

This is to inform that the Board of Directors of the Company at its meeting held today i.e.15th May, 2026 considered the following items of business:

1. Audited Financial Results:

The Board considered and approved the Audited Financial Results of the Company for the quarter and financial year ended 31st March, 2026.

Pursuant to Regulation 33 of the Listing Regulations, statements showing Audited Financial Results for the quarter and financial year ended 31st March, 2026 along with Auditors Report thereon is enclosed as **Annexure I** for your information and records.

Further, pursuant to the provisions of Regulation 33(3)(d) of the Listing Regulations, it is hereby declared that M/s Manek & Associates, Statutory Auditors issued the Audit Reports for FY 2025-26 with an unmodified opinion on the Audited Financial Results.(enclosed as **Annexure II**)

Further, in accordance with Regulation 47(1) of the Listing Regulations, the Company would be publishing Extract of Audited Financial Results for the quarter and financial year ended 31st March, 2026. It is also being published on the website of the Company at www.oseaspre.com.

2. Dividend:

Recommended the final dividend for the Financial Year ended 31st March, 2026 of Rs.87/- (Rupees Eighty Seven Only) per equity share of Rs.10/- each to be declared at the 44th Annual General Meeting of the Company. The dividend if declared will be paid (subject to deduction/withholding of applicable taxes) within the timelines prescribed under the law.

3. Book Closure:

The Register of Members and the Share Transfer Books of the Company will be closed for the purpose of Annual General Meeting and determining the entitlement of the Members for the final dividend of the Company from Saturday, 13th June, 2026 to Friday,19th June, 2026 (both days inclusive). Hence, the record date for the AGM and final dividend is Friday,12th June, 2026.

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4. Annual General Meeting:

The Board decided that the 44th Annual General Meeting of the Company would be held on Friday, 19th June, 2026.

The meeting of the Board of Directors commenced at 3:30 P.M. (IST) and concluded at 4:25 P.M. (IST).

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Oseaspre Consultants Limited

GANESH SUNIL
PARDESHI
Date: 2026.05.15
19:10:36 +05'30'

Ganesh S. Pardeshi
Company Secretary
Membership No.: A29080
Encl: As above



MANEK & ASSOCIATES

CHARTERED ACCOUNTANTS

102, 1st Floor, 47 Avenue, Prarthana Samaj Road, Vile Parle (East), Mumbai - 400 057.

Offi. # 2618 5110
3158 5697
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SHAILESH MANEK

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Independent Auditor's Report on Audit of the Financial Results of M/s. Oseaspre Consultants Limited ("the Company") pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF M/S.OSEASPRE CONSULTANTS LIMITED

Opinion

We have audited the accompanying Statement of Financial Results of **M/s.Oseaspre Consultants Limited** (the "Company"), for the three months and year ended 31st March, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- a. is presented in accordance with the requirements of Regulation 33 and 52 of the Listing Regulations; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India of the net loss and total comprehensive income and other financial information of the Company for the quarter and the year then ended 31st March, 2026.

Basis for Opinion on the Audited Financial Results for the year ended 31st March, 2026

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results for the year ended 31st March, 2026 section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results for the quarter and year ended 31st March, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

MANEK & ASSOCIATES

Management's Responsibilities for the Financial Results for the year ended 31st March, 2026

This Statement, which includes the financial results is the responsibility of the Company's Board of Directors, and has been approved by them for the issuance. The Statement has been compiled from the audited financial statements for the three months and year ended 31st March, 2026. This responsibility includes preparation and presentation of the Financial Results for the quarter and year ended 31st March, 2026 that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Financial Results by the Directors of the Company, as aforesaid

In preparing the Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Financial Results for the year ended 31st March, 2026.

Our objectives are to obtain reasonable assurance about whether the Financial Results for the quarter and the year ended 31st March, 2026 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

MANEK & ASSOCIATES

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 and 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the Financial Results of the Company to express an opinion on the Financial Results.

Materiality is the magnitude of misstatements in the Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial control that we identify during our audit.

MANEK & ASSOCIATES

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

- a) The Statement for the quarter and year ended March 31, 2025, was audited by another auditor whose report dated May 29, 2025 expressed an unmodified opinion on those Statement.
- b) The limited review of the Statement up to the quarter ended 30th June, 2025 included in the Statement were reviewed by the another auditor whose report dated 11th August, 2025 expressed an unmodified conclusion on those results.
- c) The Statement includes the results for the quarter ended 31st March, 2026 being the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting". The unaudited year-to-date figures for the period from 1st July, 2025 to 31st December, 2025 were reviewed by us.

Our opinion is not modified in respect of the above matters.

For MANEK AND ASSOCIATES
Chartered Accountants
Firm's registration number: 0126679W



Shailesh Manek
(Shailesh Manek)
Partner

Membership number: 034925
UDIN: 26034925VVAPUI8225

Mumbai
Dated: May 15, 2026

OSEASPRE CONSULTANTS LIMITED

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai - 400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(₹ in Lakhs)

	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Refer Note 3	(Unaudited)	Refer Note 3	(Audited)	(Audited)
I.	Revenue from operations	-	-	18.00	-	18.00
II.	Other Income	1.39	0.95	0.55	3.32	3.80
III.	Total Income (I + II)	1.39	0.95	18.55	3.32	21.80
IV.	Expenses:					
	(a) Cost of materials consumed	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in progress and stock-in-trade	-	-	-	-	-
	(d) Employee benefits expense	4.26	2.45	2.14	11.69	9.23
	(e) Finance Costs	-	-	-	-	-
	(f) Depreciation and amortisation expenses	*	*	0.01	0.01	0.01
	(g) Other expenses	2.41	2.33	2.15	8.71	8.58
	Total expenses	6.67	4.78	4.30	20.41	17.82
V.	Profit/(Loss) before exceptional items and tax (III - IV)	(5.28)	(3.83)	14.25	(17.09)	3.98
VI.	Exceptional items	-	-	-	-	-
VII.	Profit/(Loss) before tax (V - VI)	(5.28)	(3.83)	14.25	(17.09)	3.98
VIII.	Tax expense:					
	1) Current tax	-	-	-	-	-
	2) Deferred tax	-	-	-	-	-
	3) For prior year	1.19	-	-	1.19	-
IX.	Profit/(Loss) after Tax (VII-VIII)	(6.47)	(3.83)	14.25	(18.28)	3.98
X.	Other Comprehensive Income					
	(i) Items that will not be reclassified to profit or loss					
	a) Realization on Sale of Equity Instrument	178.52	-	-	178.52	-
	- Income tax relating to items that will not be reclassified to profit or loss	(17.50)	-	-	(17.50)	-
	b) Actuarial Valuation Loss	(0.61)	-	-	(0.61)	-
	- Income tax relating to items that will not be reclassified to profit or loss	0.15	-	-	0.15	-
	Other Comprehensive Income (OCI)	160.56	-	-	160.56	-
XI.	Total Comprehensive Income for the period (IX + X)	154.09	(3.83)	14.25	142.28	3.98
XII.	Paid up share capital (par value ₹ 10/- each, fully paid)	20.00	20.00	20.00	20.00	20.00
XIII.	Reserves	-	-	-	192.44	50.15
XIV.	Earnings per equity share of ₹ 10/- each :					
	Basic (₹)	(3.24)	(1.92)	7.13	(9.14)	1.99
	Diluted (₹)	(3.24)	(1.92)	7.13	(9.14)	1.99

* denotes values less than ₹ 1 thousand.

OSEASPRE CONSULTANTS LIMITED
Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai - 400 001
CIN: L74140MH1982PLC027652 www.oseaspre.com

STATEMENT OF ASSETS & LIABILITIES AS AT 31ST MARCH, 2026

(₹ in Lakhs)

Particulars		As at	
		31.03.2026 (Audited)	31.03.2025 (Audited)
(A)	ASSETS		
1	Non-current assets		
	(a) Investment property	0.50	0.50
	(b) Financial Assets		
	(i) Investments	-	-
	(c) Non Current Tax Assets	2.50	0.36
	Total Non-Current Assets	3.00	0.86
2	Current assets		
	(a) Financial Assets		
	(i) Trade Receivables	2.16	18.88
	(ii) Cash and cash equivalents	209.83	0.77
	(iii) Bank balances other than (ii) above	-	47.00
	(iv) Other Financial Assets	0.11	2.26
	(b) Other Current assets	2.16	3.07
	Total Current Assets	214.26	71.98
	TOTAL ASSETS	217.26	72.84
(B)	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	20.00	20.00
	(b) Other equity	192.44	50.15
	Total Shareholder's Funds	212.44	70.15
2	Non Current liabilities		
	Long Term Provisions	3.82	1.51
	Total Non Current Liabilities	3.82	1.51
3	Current liabilities		
	(a) Trade Payble	0.76	1.16
	(b) Other current liabilities	0.03	0.02
	(c) Short term provision	0.21	-
	Total Current Liabilities	1.00	2.69
	TOTAL EQUITY AND LIABILITIES	217.26	72.84

OSEASPRE CONSULTANTS LIMITED
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CIN: L74140MH1982PLC027652 www.oseaspre.com

STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2026

Particulars	(₹ in Lakh)	
	Year Ended	Year Ended
	31.03.2026	31.03.2025
	(Audited)	(Audited)
A CASH FLOW FROM OPERATING ACTIVITIES		
(Loss) before Exceptional Items and Tax	(17.09)	3.98
Adjustments for :		
Depreciation and amortisation expense	0.01	0.01
Profit on sale of mutual funds	(1.79)	(0.13)
Interest income on income tax refund	(0.04)	(0.01)
Gratuity expense (Actuarial Valuation Loss)	(0.61)	-
Prior period tax	(1.19)	-
Deferred Tax asset Income	0.15	-
Interest income	(1.48)	(3.66)
Operating cash flow before working capital changes	(22.04)	0.19
Adjustments for changes in working capital		
Trade Receivable	16.72	(18.88)
Other current assets	0.91	(0.55)
Other current liabilities	0.01	-
Trade Payables	(0.40)	(0.23)
Income tax refund	0.81	-
Long term provisions	1.86	-
Short term provision	0.21	0.31
Cash used in operations	(1.92)	(19.16)
Direct taxes paid (Net)	(20.00)	0.05
NET CASH USED IN OPERATING ACTIVITIES (A)	(21.92)	(19.11)
B CASH FLOW FROM INVESTING ACTIVITIES		
Sale of Investment measured at FVTOCI	178.52	-
Term Deposit placed with bank	-	(51.00)
Proceeds from Term Deposit matured	47.00	57.00
Purchase of mutual funds	(224.00)	(6.00)
Proceeds from sale of mutual funds	225.83	6.13
Interest received	3.63	4.89
NET CASH GENERATED FROM INVESTING ACTIVITIES (B)	230.98	11.02
C CASH FLOW FROM FINANCING ACTIVITIES (C)	-	-
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	209.06	(8.09)
CASH AND CASH EQUIVALENTS AT THE COMMENCEMENT OF THE YEAR	0.77	8.86
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	209.83	0.77

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2026

Notes:

- The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, 15th May, 2026. The financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- The above results standalone audited financial results have been reviewed by the audit committee and approved by the board of directors at its meetings held on 15th May, 2026. The above financial results for the quarter and year ended 31st March, 2026 has been audited by Manek & Associates Chartered Accountants, on which they have issued unmodified opinion. The financial results for the quarter ended 30th June, 2025 and year ended 31st March, 2025 were audited by Kalyaniwalla & Mistry LLP, Chartered Accountants on which they have issued unmodified opinion.
- The figures for the quarters ended 31st March, 2026 and 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the respective financial years, which were subjected to limited review.
- There are no reportable segments as per Ind AS 108, 'Operating Segment'.
- The Board of Directors at their meeting held on Friday, 15th May, 2026 have recommended a dividend of ₹ 87/- per equity shares of ₹ 10/- each for the year ended 31st March, 2026.

For Oseaspre Consultants Limited

JAIRAJ
CHAMPAKL
ALBHAM

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JAIRAJ CHAMPAKL
ALBHAM
Date: 2026.05.15
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J.C. Bham
Chairman
(DIN : 02806038)

Date : 15th May, 2026

Place : Mumbai

Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

I, Ganesh S. Pardeshi, Chief Financial Officer of Oseaspre Consultants Limited, hereby declare that the Statutory Auditors of the Company, M/s. Manek & Associates, Chartered Accountants (Firm Registration No. 0126679W) have issued unmodified opinion on Annual audited financial results of the Company, for the financial year ended March 31, 2026.

For Oseaspre Consultants Limited

GANESH SUNIL PARDESHI
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Date: 2026.05.15 19:11:25
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Ganesh S. Pardeshi
Chief Financial Officer

Date: 15.05.2026

Place: Mumbai