43/SEL/MP/2026

July 23, 2026

Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051.
NSE Symbol: SHEMAROO

Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.
Scrip Code : 538685

Dear Sir/Madam,

Ref: SHEMAROO ENTERTAINMENT LIMITED - ISIN: INE363M01019

Sub: Earnings Con. Call Presentation – Intimation under Regulation 30(6) of SEBI (LODR), Regulations, 2015

Please find enclosed herewith Earnings Presentation of Shemaroo Entertainment Limited for the quarter ended June 30, 2026 (Q1-FY27).

The same is also disseminated on the website of the Company i.e. www.shemarooent.com

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For Shemaroo Entertainment Limited

MEENAKSHI ANKIT PANSARI
Digitally signed by MEENAKSHI ANKIT PANSARI
Date: 2026.07.23 21:14:10 +05'30'

Meenakshi A. Pansari
Company Secretary & Compliance Officer
ICSI membership no. A53927

Encl: as above

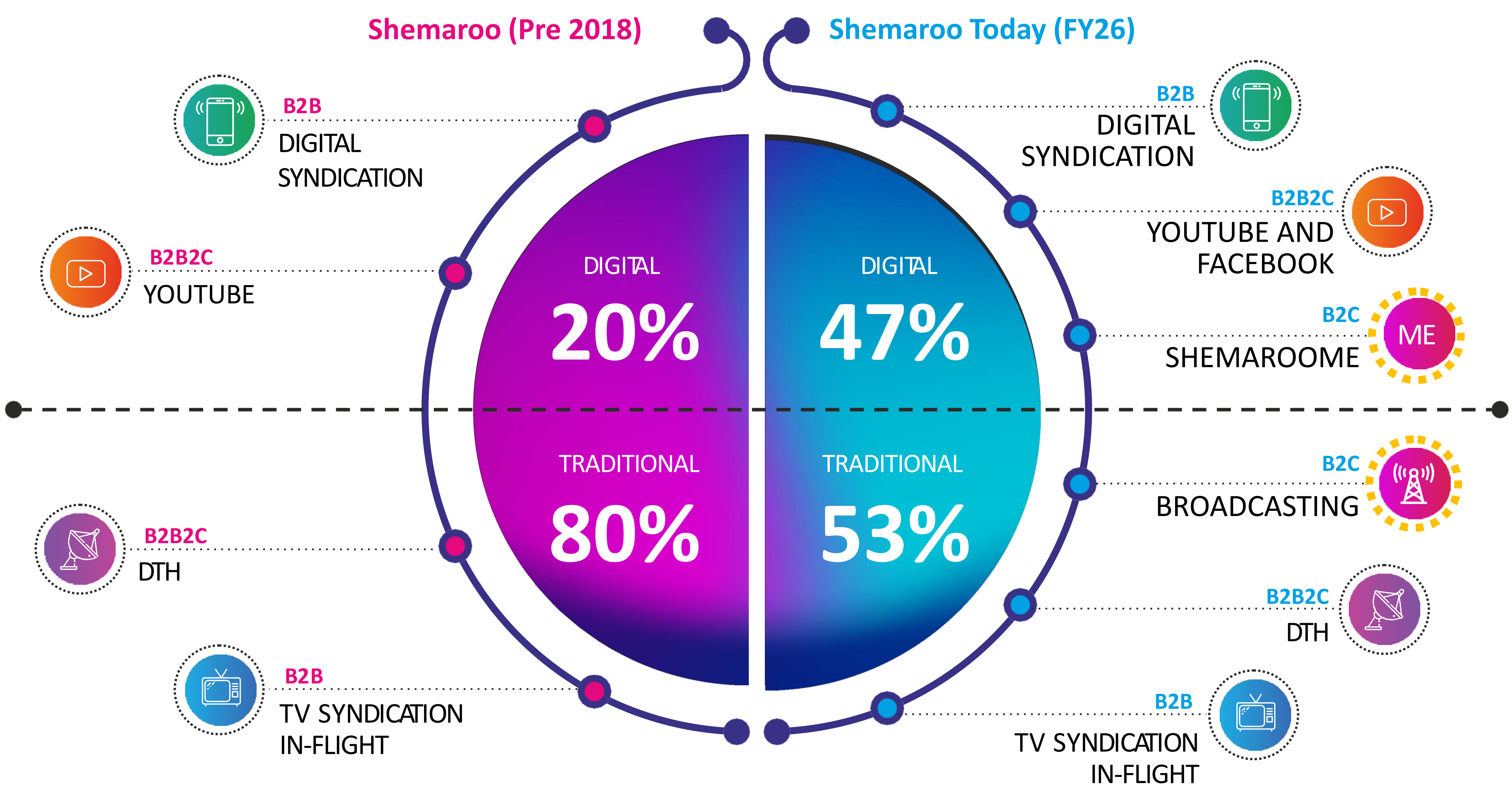
SHEMAROO ENTERTAINMENT LIMITED
Shemaroo House, Plot No. 18, Marol Co - Op. Industrial Estate, Off Andheri Kurla Road, Andheri (E), Mumbai - 400 059.
Tel.: +91 - 22 4031 9911 | Email: shemaroo@shemaroo.com
shemarooent.com | CIN: L67190MH2005PLC158288

shemaroo | 60 YEARS OF ENTERTAINING INDIA

Shemaroo Entertainment Limited

EARNINGS PRESENTATION – Q1-FY27

Shemaroo: At a Glance



Financials

Q1-FY27

Q1-FY27 Key Financial Highlights

Q1-FY27 performance (Consolidated)

INR 1,317 Mn Revenue from Operations	**INR (18) Mn** EBITDA	**(1.38%)** EBITDA Margin
INR (81) Mn Net Profit	**(6.12%)** Net Profit Margin	**INR (2.79)/share** EPS

Q1-FY27 Profit and Loss includes expenses on new initiatives (net of revenue) - INR 196 Mn

Divisional Breakup (Consolidated):

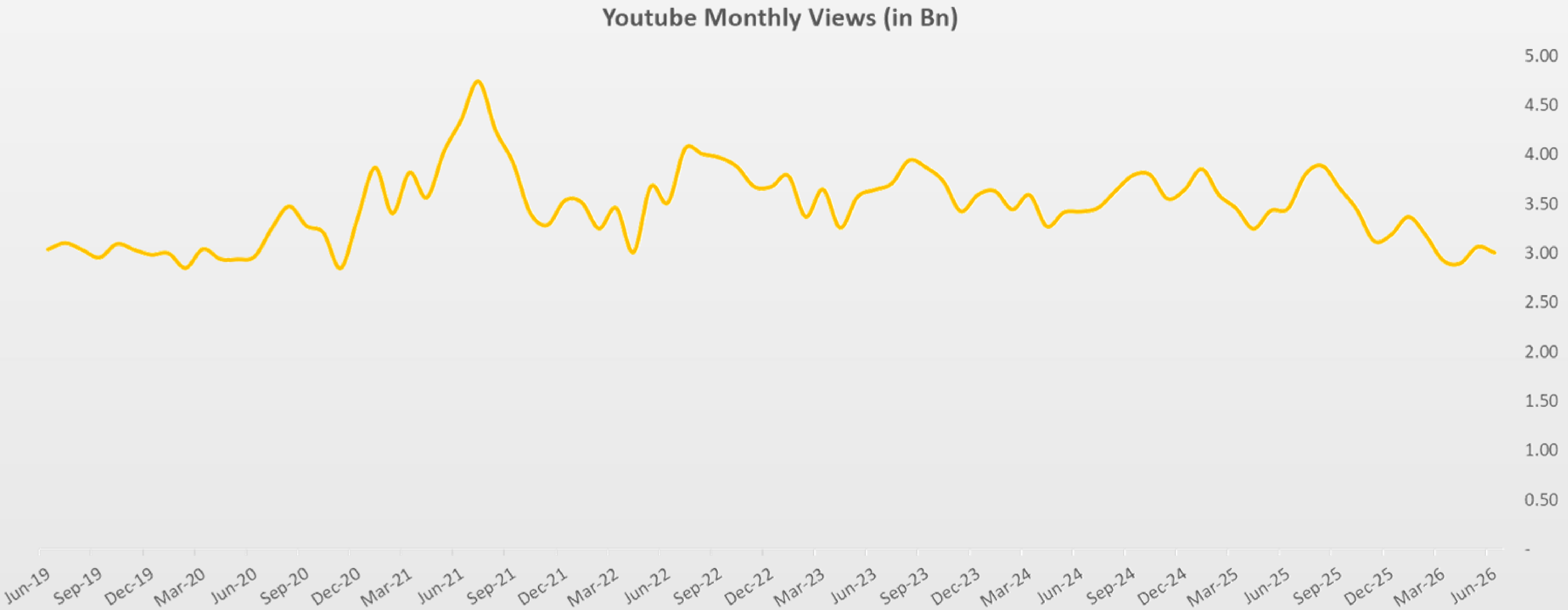
INR Mn	Q1-FY27	Q1-FY26	Y-o-Y Growth	FY26	FY25	Y-o-Y Growth
Digital Media	557	673	(17.3%)	2,747	2,520	9.0%
Traditional Media	760	722	5.2%	3,084	4,331	(28.8)%
Income from Operations	**1,317**	**1,395**	**(5.6%)**	**5,831**	**6,851**	**(14.9)%**

Q1-FY27 Key Operational Highlights

- During Q1 FY27, the Company’s EBITDA improved by 96.7% while revenue declined by approximately 5.6% on a year-on-year basis
- Digital revenue declined 17.3% YoY as select B2B syndication deals were deferred due to geopolitical uncertainty and inherent lumpy nature of the business
  - This was partially offset by healthy growth in consumer businesses, driven by fresh content, stronger audience engagement, and improved advertising monetization
- The traditional business registered 5.2% YoY growth, with the closure of select B2B licensing deals more than offsetting the impact of a subdued advertising environment
- Given the ongoing BARC blackout, macroeconomic pressures and geopolitical tensions, the overall advertising outlook for traditional businesses is expected to remain subdued in the near term
- **ShemarooMe Gujarati**
  - Acquired OHO Gujarati catalogue in April 2026 thereby adding over 22 Gujarati original web series on the platform
  - Released 10 new titles during the quarter with content across movies, web series and plays
    - Release of original web series ‘Kajodu’ and World digital premiere movie ‘Jalebi Rocks’
    - Some of the other prominent web series released during the quarter include ‘Vitthal Teedi S1’, ‘Kadak Mitthi S1 & S2’, ‘Cutting S1’
- **YouTube**:
  - Shemaroo FilmiGaane surpassed 74.7 million subscribers, while Shemaroo Ent crossed the 61.9 million milestone this quarter
  - The Company garnered approximately 9.0 billion views during the quarter across its portfolio channels
- **Syndication:** Worldwide digital and satellite distribution partner for the Malayalam action thriller ‘Kattalan’
- The Company’s first AI-powered brand campaign ‘Kindness Badhaye Goodness’ won the Baby Blue Elephant at the Kyoorius Creative Awards 2026 and a Bronze at the Good Ads Matter Awards

Shemaroo YouTube Monthly Views

YouTube Views (Jun'19 to Jun'26):



Note: Views excluding Shorts

ShemarooMe

- Acquired OHO Gujarati catalogue in April 2026 thereby adding over 22 Gujarati original web series on the platform
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Consolidated Quarterly Financial Performance

Particulars (INR Mn)	Q1-FY27	Q4-FY26	Q-o-Q	Q1-FY26	Y-o-Y
Revenue from Operations	**1,317**	**1,395**	**(5.6%)**	**1,395**	**(5.6%)**
Total Expenses	1,335	2,267	(41.1%)	1,950	(31.5%)
EBITDA	**(18)**	**(872)**	**97.9%**	**(555)**	**96.7%**
EBITDA Margin (%)	***(1.38)%***	***(62.51)%***	***NA***	***(39.78)%***	***NA***
Other Income	6	12	(49.0%)	37	(83.3%)
Depreciation	15	14	3.6%	15	(2.6%)
Finance Cost	78	78	(0.3%)	76	2.0%
PBT	**(105)**	**(952)**	**89.0%**	**(610)**	**82.8%**
Tax	(24)	(232)	89.7%	(152)	84.3%
PAT	**(81)**	**(720)**	**88.8%**	**(458)**	**82.4%**
Minority Interest & Share of profit/ (loss) in associate company	0	1	NA	1	NA
PAT after adjustments	**(81)**	**(721)**	**88.8%**	**(458)**	**82.4%**
PAT Margin (%)	***(6.12)%***	***(51.70)%***	***NA***	***(32.83)%***	***NA***
Comprehensive Income	1	(6)	NA	(0)	NA
Total Profit including Comprehensive Income (Net of tax)	**(80)**	**(727)**	**89.0%**	**(458)**	**82.6%**
EPS (INR) (not annualised)	(2.79)	(26.38)	89.4%	(16.77)	83.3%

Historical Consolidated Income Statement

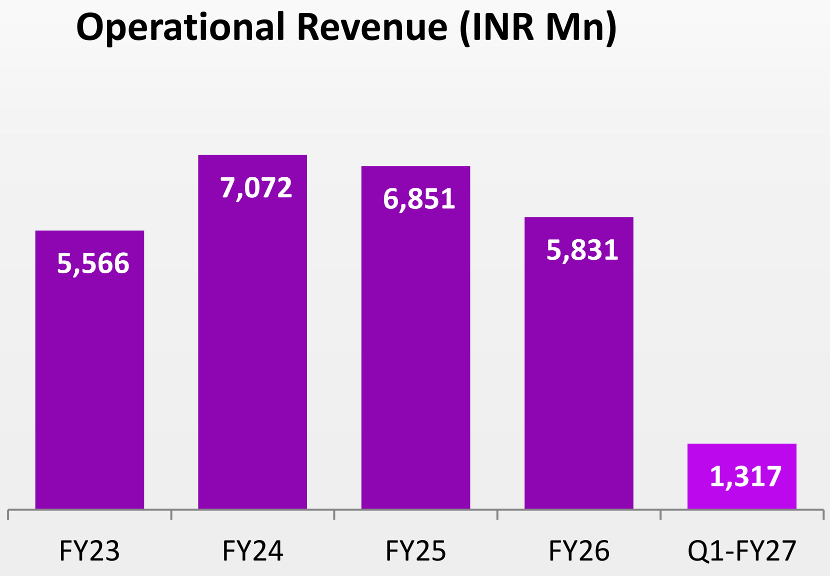
Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	**7,072**	**6,851**	**5,831**	**1,317**
Total Expenses	7,075	7,649	8,479	1,335
EBITDA	**(3)**	**(798)**	**(2,648)**	**(18)**
EBITDA Margin (%)	***(0.04)%***	***(11.64)%***	**(45.42)%**	***(1.38)%***
Other Income	49	84	61	6
Depreciation	56	60	60	15
Finance Cost	363	370	301	78
PBT	**(373)**	**(1,143)**	**(2,947)**	**(105)**
Tax	26	(299)	(766)	(24)
PAT	**(399)**	**(845)**	**(2,182)**	**(81)**
Minority Interest & Share of profit/ (loss) in associate company	7	5	5	0
PAT after adjustments	**(407)**	**(850)**	**(2,186)**	**(81)**
PAT Margin (%)	***(5.75)%***	***(12.40)%***	**(37.49)%**	***(6.12)%***
Comprehensive Income	(11)	(2)	(4)	1
Total Profit including Comprehensive Income (Net of tax)	**(417)**	**(852)**	**(2,190)**	**(80)**
EPS (INR) (not annualised)	(14.94)	(31.09)	(79.96)	(2.79)

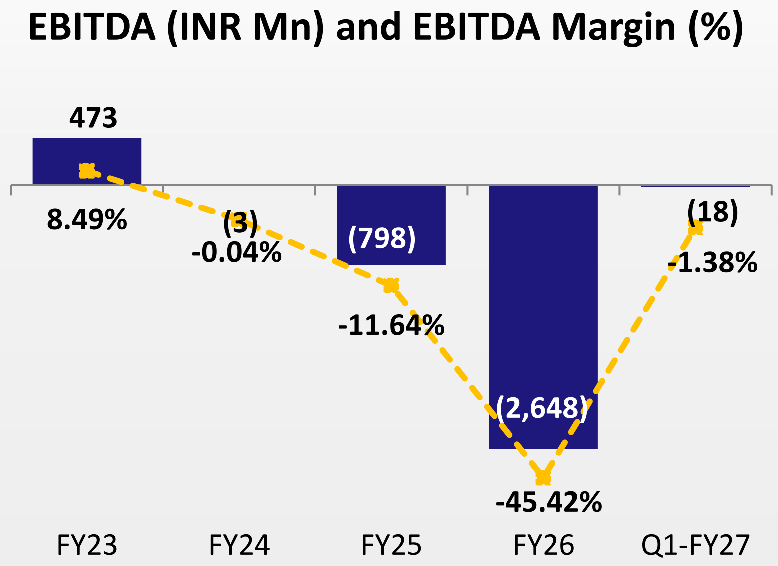
Historical Consolidated Balance Sheet

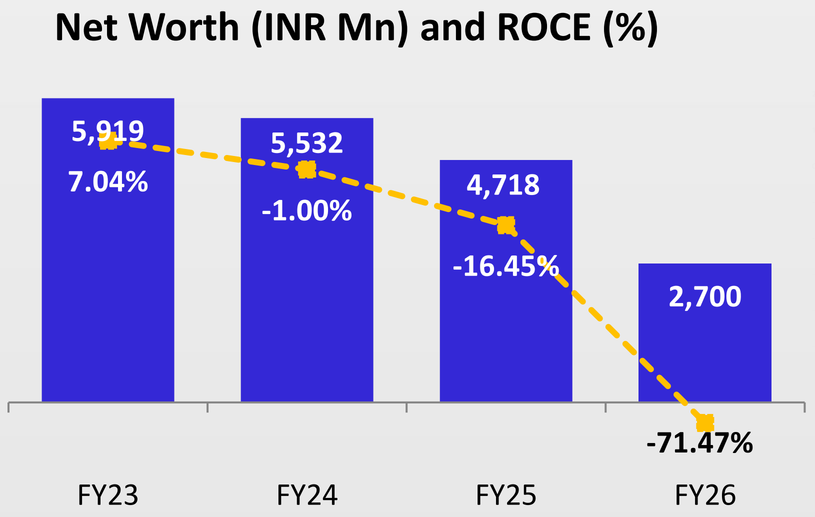
Equity and Liabilities (INR Mn)	FY24	FY25	FY26
Shareholders Fund			
Share Capital	272	273	287
Other Equity	5,260	4,444	2,413
Total Equity	**5,532**	**4,718**	**2,700**
Non-controlling interest	(37)	(32)	(28)
Non-Current Liabilities			
Long Term borrowings	70	57	48
Lease Liability	18	17	10
Deferred tax liabilities (Net)	-	-	-
Other Non-Current Liabilities	5	14	11
Long tem provisions	36	36	28
Total Non-Current Liabilities	**129**	**124**	**97**
Current Liabilities			
Short Term Borrowings	3,248	2,962	2,949
Trades payables	1,068	685	877
Other Financial Liabilities	82	11	12
Lease Liability	6	7	9
Other Current Liabilities	172	169	193
Short Term Provisions	21	19	49
Total Current Liabilities	**4,597**	**3,852**	**4,089**
Total	**10,220**	**8,661**	**6,858**

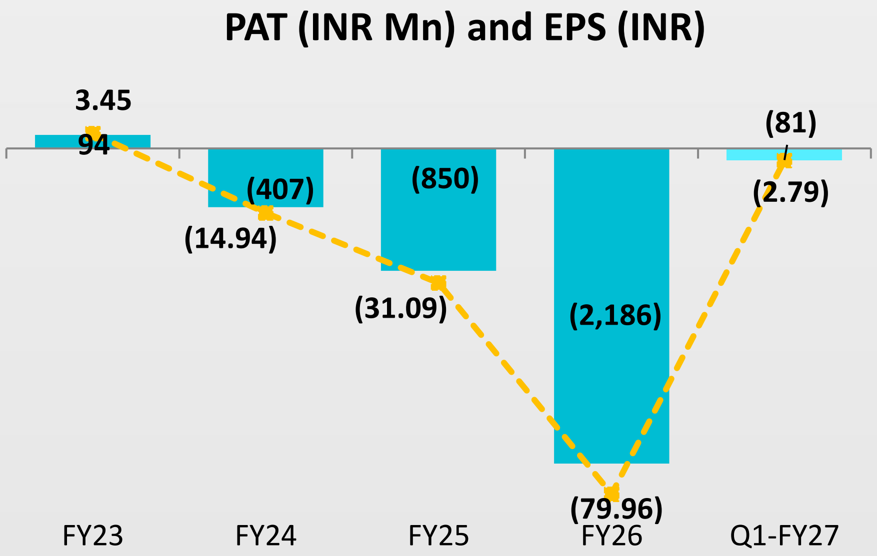
Assets (INR Mn)	FY24	FY25	FY26
Non-Current Assets			
Fixed Assets			
Property, Plant & Equipment	410	383	357
Capital WIP	-	-	
Intangible assets	9	8	8
Investment Property	1	1	1
Right of use assets	23	21	17
Goodwill on consolidation	-	-	29
Investments	25	1	2
Long Term Loan and Advances	1	2	-
Other Financial Assets	44	67	21
Other Non-Current Assets	3	2	-
Deferred tax assets (net)	114	420	1,164
Total Non-Current Assets	**630**	**906**	**1,600**
Current Assets			
Inventories	6,823	5,683	3,391
Trade Receivables	1,453	1,060	694
Cash and Cash Equivalents	2	12	35
Other Bank Balances	-	13	14
Short Term loan and advances	126	124	3
Other Financial Assets	116	326	376
Current Tax Assets (Net)	427	147	181
Other Current Assets	644	390	565
Total Current Assets	**9,590**	**7,755**	**5,258**
Total	**10,220**	**8,661**	**6,858**

Historical Consolidated Financial Charts



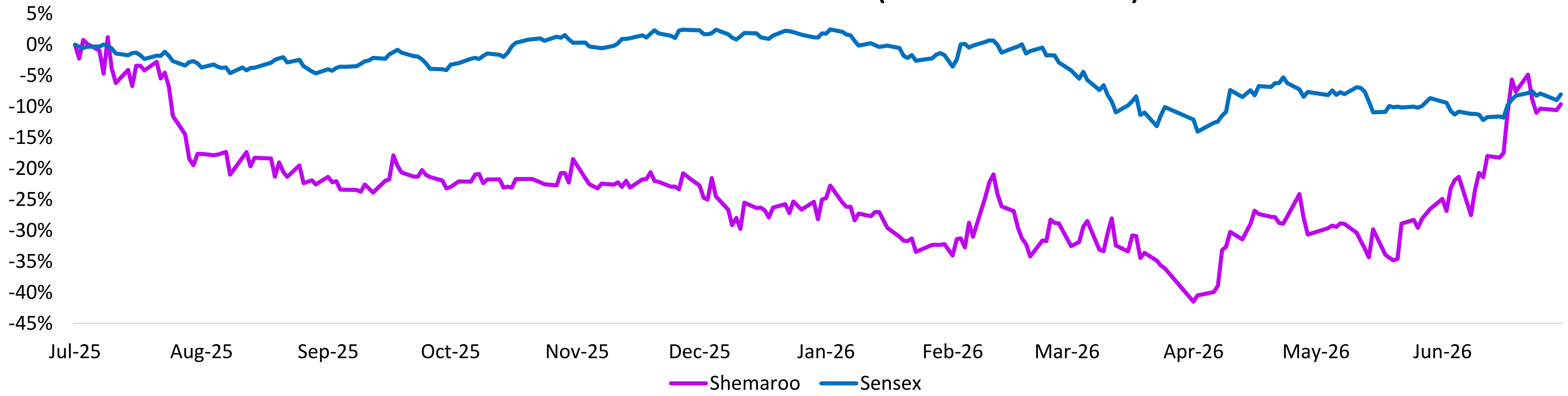






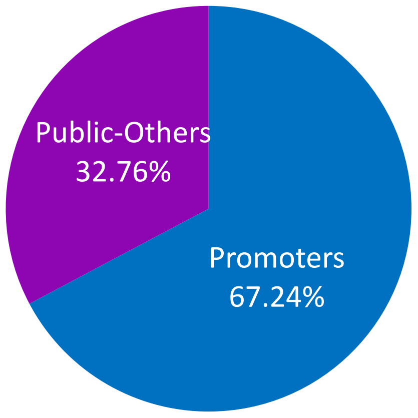
Capital Market Data

1 Year Stock Market Performance (as on 30th June 2026)



Price Data (As of 30th June 2026)	INR
Face Value	10.00
Market Price	131.00
52 Week H/L	160.65/74.10
Market Cap (INR in Mn)	3,763.67
Equity Shares Outstanding (in Mn)	28.73
1 Year Avg. Trading Volume ('000)	22.53

Shareholding Pattern (As on 30th June, 2026)



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Shemaroo Entertainment Limited

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THANK YOU

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