



SKPL/SECT/2026-27/33

Date: June 03, 2026

**BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 538562**

**National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: SKIPPER**

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Outcome of Board Meeting.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, please take note that the Board of Directors of the Company has, at its Meeting held today i.e. June 03, 2026, considered and approved, inter-alia, the proposal for fund raising up to an aggregate amount of Rs. 4,33,49,98,940/- (Rupees Four Hundred Thirty Three Crores Forty Nine Lakhs Ninety Eight Thousand Nine Hundred and Forty Only) by way of issuance of upto 92,23,402 (Ninety Two Lakhs Twenty Three Thousand Four Hundred and Two) Equity Shares of the Company having face value of Re. 1/- (Rupee One) each at a price of Rs. 470/- per share (including premium of Rs. 469/- per share) to the Investors falling under the Non-Promoter category by way of preferential allotment through private placement, subject to the approval of Members of the Company.

Kindly take note that an Extra Ordinary General Meeting is scheduled to be held on Friday, June 26, 2026 through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"). The Notice of the same shall be sent in due course.

Disclosure under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is annexed herewith.

The above information is also available on the website of the Company i.e. www.skipperlimited.com

The Meeting commenced at 03:00 p.m. and concluded at 03:30 p.m.

Kindly take the same on records.

Thanking you,

Yours Faithfully,
For Skipper Limited

Anu Singh
Company Secretary & Compliance Officer



Annexure - "A"

Disclosure under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Remarks
1.	Type of securities proposed to be issued	Equity shares of Re. 1/- each
2.	Type of issuance	Preferential issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 92,23,402 (Ninety Two Lakhs Twenty Three Thousand Four Hundred and Two) Equity Shares of face value Re. 1/- (Rupee One) each at a price of Rs. 470/- (including a premium of Rs. 469/- per share) for an aggregate amount up to Rs. 4,33,49,98,940/- (Rupees Four Hundred Thirty Three Crores Forty Nine Lakhs Ninety Eight Thousand Nine Hundred and Forty Only)
4.	In case of preferential issue the following disclosures:	
a	Names of the investors	As per Annexure A
b	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	As per Annexure B
c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
d	Relevant Date	May 27, 2026
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



Annexure-A			
Sr. No	Name of the Proposed Allottee	Category	Number of Shares
1.	Emerge Private Opportunities Trust I	Non-Promoter/Alternate Investor Fund (AIF)	10,63,829
2.	Cohesion Mk Best Ideas Sub-Trust	Non-Promoter/Foreign Portfolio Investor (FPI)	15,95,744
3.	Bandhan Small Cap Fund	Non-Promoter/Mutual Fund	5,00,000
4.	Smallcapworld Fund Inc	Non-Promoter/Foreign Portfolio Investor (FPI)	59,02,840
5.	American Funds Insurance Series Global Small Capitalization Fund	Non-Promoter/ Foreign Portfolio Investor (FPI)	1,60,989
Total			92,23,402

Annexure-B						
Post Allotment of Securities - Outcome of Subscription						
Sr. No	Name of the Proposed Allottee	Category	Pre-issue (as of May 29, 2026)		Post-issue of Equity Shares in this Issue	
			Shares	%	Shares	%
1.	Emerge Private Opportunities Trust I	Non-Promoter/Alternate Investor Fund (AIF)	-	0.00	10,63,829	0.87
2.	Cohesion Mk Best Ideas Sub-Trust	Non-Promoter/Foreign Portfolio Investor (FPI)	-	0.00	15,95,744	1.31
3.	Bandhan Small Cap Fund	Non-Promoter/Mutual Fund	16,47,515	1.46	21,47,515	1.76
4.	Smallcapworld Fund Inc	Non-Promoter/Foreign Portfolio Investor (FPI)	-	0.00	59,02,840	4.83
5.	American Funds Insurance Series Global Small Capitalization Fund	Non-Promoter/Foreign Portfolio Investor (FPI)	-	0.00	1,60,989	0.13