



बैंक ऑफ़ बड़ौदा Bank of Baroda



BCC:ISD:118:16:425

13-08-2026

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
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Madam / Dear Sir,

Re: Bank of Baroda – Raising of Senior /Unsecured /Fixed Rate / Reg S Bond under MTN programme

We refer to our letter no BCC:ISD:118:16:368 dated 24.07.2026 and inform that Bank of Baroda has concluded the issuance of Senior Unsecured Fixed Rate Notes amounting to USD 400.00 Mn having maturity of 3 years at coupon of 5.114% p.a. and USD 300 Mn having maturity of 5 years at coupon of 5.318% p.a., payable semi – annually under Regulations – S.

These bonds will be issued through our IFSCBU branch as of 20th August 2026 and shall be listed on Singapore Stock Exchange, India INX and NSE -IX Exchange Gift city.

You are requested to take notice under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and disseminate the information to the stakeholders.

Yours faithfully,

S Balakumar
Company Secretary