

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
Scrip Code: 532497

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051
Symbol: RADICO

Subject : Update on Scheme of Amalgamation between Radico Khaitan Limited and its Wholly Owned Subsidiary and Wholly Owned Step-Down Subsidiaries.

Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

In furtherance to our letter no. RKL/SX/2025-26/63 dated October 29, 2025, in respect of Scheme of Amalgamation between Radico Khaitan Limited (the “**Transferee Company**”), and its wholly owned subsidiary and wholly owned step down subsidiaries namely - Radico Spiritzs India Private Limited, Equibuild Realtors Private Limited, Compaqt Era Builders Private Limited, Accomreal Builders Private Limited, Firstcode Reality Private Limited, Destihomz Buildwell Private Limited, Proprent Era Estates Private Limited and Binayah Builders Private Limited (each, a “**Transferor Company**” and collectively, the “**Transferor Companies**”) and their respective shareholders and creditors, we are pleased to inform you that the Hon’ble National Company Law Tribunal, Allahabad Bench (“**NCLT**”) by way of its Order dated June 01, 2026 (uploaded on the website of NCLT on June 05, 2026) inter alia directed:

1. Dispensation of the meeting of Equity Shareholders of the Transferor Companies; and
2. Dispensation of the meeting of Equity Shareholders, Secured and Unsecured Creditors of the Transferee Company.

This intimation is also being disseminated on the Company’s website at www.radicokhaitan.com/investor-relations

This is for your information and records.

Thanking You
For Radico Khaitan Limited

Dinesh Kumar Gupta
Senior Vice President- Legal & Company Secretary
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CIN No.: L26941UP1983PLC027278