

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Scrip Code- 543621**

**Sub: Outcome of the Board Meeting held on July 04, 2026**

**Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

Dear Sir,

Further to our intimation dated July 01, 2026 and pursuant to Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of Cargosol Logistics Limited (the "**Company**") at its meeting held today, i.e. on July 04, 2026, have inter-alia, considered and approved the following matters:

**1. Consider and Approve raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs")**

The Board has approved the Proposal of raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs") up to an aggregate amount not exceeding USD 15 Million including through preferential issue on a private placement basis, qualified institutional placement or any other methods or combinations thereof, listed or unlisted, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary.

**2. Approval of Notice of Extra-Ordinary General Meeting (EGM):**

The Board has approved the Notice convening the Extra-Ordinary General Meeting ("EGM") of the Members of the Company to be held on Friday, 31<sup>st</sup> July, 2026 at

12:00 P.M. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM)], to seek approval of the Members for the businesses as set out in the Notice of EGM.

The detailed disclosures required under Regulation 30 of the Listing Regulations read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January, 2026 containing the final terms of the issuance, are provided in Annexure to this letter.

The Board Meeting commenced at 11:00 AM (IST) and concluded at 12:00 Noon (IST).

Kindly take the same on records.

**FOR CARGOSOL LOGISTICS LIMITED**

**ROSHAN KISHANCHAND ROHIRA**

**(Managing Director)**

**DIN: 01608551**

**Date: 04<sup>th</sup> July, 2026**

**Place: Mumbai**

**ANNEXURE-A**

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>1.</b>	Type of securities proposed to be issued	<b>Foreign Currency Convertible Bonds ('FCCBs')</b>
<b>2.</b>	Type of issuance	International offering on a private placement basis.
<b>3.</b>	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	FCCB upto USD 15 Million
<b>4.</b>	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	
<b>(i).</b>	Name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed	To be decided by the board of Directors
<b>(ii).</b>	Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCB	The FCCBs which are proposed to be issued are in the nature of being optionally convertible bonds. The bondholders shall have the option to convert the FCCBs, in whole or in part, into equity shares of the Company (subject to adjustments, if any, as may be determined in accordance with the terms of issue and applicable laws).
<b>(iii)</b>	(a) Proposed Date of Allotment (b) Tenure, date of Maturity of FCCB (c) Coupon offered if any,	As may be mutually decided between the Company and the Proposed Investors and subject to requisite approvals, if any.

<b>(iv)</b>	Issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);	As may be mutually decided between the Company and the Proposed Investors and subject to requisite approvals, if any.
<b>(v)</b>	Change in terms of FCCBs, if any;	Not applicable
<b>(vi)</b>	Details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any)	NIL