Date: October 30, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400001
BSE Scrip Code: 538772, 977641 & 978095

Sub: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Ref: Summary of Proceedings of the meeting of Unsecured Creditors pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") in relation to the Composite Scheme of Arrangement and Amalgamation between Niyogin Fintech Limited ("Demerged Company"/ "Amalgamating Company"/ "NFL" / "Company") and Niyogin Finserv Limited ("Resulting Company"/ "NFL 2") and iServeU Technology Private Limited ("Amalgamated Company"/ "iServeU") and their respective shareholders and creditors ("Scheme").

Dear Sir/Ma'am,

We enclose herewith the summary of proceedings of meeting of Unsecured Creditors of Niyogin Fintech Limited convened pursuant to the Order of Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") dated September 11, 2026 in relation to the Composite Scheme of Arrangement of Niyogin Fintech Limited, Niyogin Finserv Limited and Iserveu Technology Private Limited and their shareholders and creditors held on Friday, October 30, 2026 at 12:30 p.m. IST through Video Conference.

The same is also being made available on the Company's website at www.niyogin.com.

You are requested to kindly take above information on your records.

For Niyogin Fintech Limited

NEHA KSHITIJ DARUKA
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Date: 2026.10.30 13:01:14 +05'30'

Neha Daruka
Company Secretary

Encl.: a/a

SUMMARY OF PROCEEDINGS OF THE MEETING OF THE UNSECURED CREDITORS OF THE COMPANY CONVENED AS PER THE DIRECTIONS OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL ("NCLT"), CHENNAI BENCH, VIDE ITS ORDER DATED SEPTEMBER 11, 2026.

The Meeting of the Secured Creditors of the Demerged Company convened pursuant to the Order of Hon'ble NCLT was held on Friday, October 30, 2026 at 12:30 p.m. (IST) through video conferencing/ other audio-visual means ("VC/OAVM") in accordance with the provisions of the Companies Act 2013, the Rules thereunder, the Secretarial Standards, and in line with the circulars issued by the Ministry of Corporate Affairs and SEBI.

All the requirements and procedures to be followed pursuant to the circular(s) issued by MCA and SEBI towards conduct of the AGM through VC were duly observed and followed to the extent possible.

Proceedings in brief:

The Company Secretary welcomed the Members to the Meeting and explained the procedural details relating to the participation at the Meeting.

As set out in the Notice, the Hon'ble NCLT had appointed Shri Kuldeep Karir, to be the Chairperson for the Meeting (the "Chairperson"). Accordingly, Shri Kuldeep Karir chaired the Meeting.

The requisite quorum being present, the Meeting was called to order.

The Chairperson thereafter addressed the secured creditors.

The remote e-voting period, before the date of Meeting, commenced on Monday, October 26, 2026 (from 09:00 A.M. IST) and ended on Thursday, October 29, 2026 (till 05:00 P.M. IST).

In terms of the Notice, the following item of business was transacted at the Meeting:

Sr. No.	Agenda item
1.	To consider and approve the Composite Scheme of Arrangement of Niyogin Fintech Limited ("Demerged Company" / "Amalgamating Company"), Niyogin Finserv Limited ("Resulting Company") and Iserveu Technology Private Limited ("Amalgamated Company") and their shareholders and creditors under Sections 230 to 232 read with Section 66 and Section 52 and other applicable provisions of the Companies Act, 2013 and Rules made thereunder.

The unsecured creditors were given an opportunity to speak at the Meeting by registering themselves as the speaker as per the procedure detailed in the Notice.

As set out in the Notice, Advocate Udit Jain, had been appointed as the Scrutinizer to scrutinize the voting through electronic means (i.e., remote e-voting and e-voting at the Meeting ("e-voting").

The unsecured creditors were informed that the e-voting results along with the Scrutinizer's Report would be made available on the Company's website and on the website of Niyogin Fintech Limited within the prescribed timelines. These would also be displayed on the website of the Company and BSE Limited, where the Company's shares are listed.

The Company had provided remote e-voting facility to its secured creditors to cast votes electronically on the business set out in the Notice of the Meeting from 09:00 A.M. IST, Monday, October 26, 2026, to 05:00 P.M. IST, Thursday, October 29, 2026.

The unsecured creditors who did not cast their votes through remote e-voting, were also permitted to cast their votes during the course of Meeting through e-voting facility at the Meeting provided by Niyogin Fintech Limited as detailed in the Notice.

The e-voting facility was kept open for next 15 minutes post the conclusion of the proceedings to enable the secured creditors to cast their votes.

There being no other agenda, the meeting was called upon to close upon completion of the e-voting process at 12.57 P.M. (IST).

For Niyogin Fintech Limited

NEHA KSHITIJ DARUKA
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Neha Daruka
Company Secretary