RAJNISH RETAIL LIMITED

(Formerly known as Sheetal Diamonds Limited)

CIN: L47190MH1994PLC083945

www.rajnishretail.com info@rajnishretail.com +91 8850742246

Date: 06/11/2026

To,
Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Sub: Un-audited Financial Results for the Quarter ended 6th November, 2026.

Ref.: Rajnish Retail Limited (Scrip Code- 530525)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred "Listing Regulations"), we hereby enclose the Un-audited Financial Results and statements of the Company for quarter ended 30th September, 2026 along with the Limited Review report of the Statutory Auditor thereon, which have been adopted and approved by the Board of Directors of the Company in its meeting held today on 6th November, 2026.

Kindly take the same on records,

Thanking you.

Yours Faithfully

For **RAJNISH RETAIL LIMITED**

VIJAY KUMAR CHOPRA
Digitally signed by VIJAY KUMAR CHOPRA
Date: 2026.11.06 13:04:48 +05'30'

Vijay Kumar Chopra
Whole Time Director and Chief Financial Officer
DIN: 10337012

Encl.: *As above.*

C.P. JARIA & CO.

CHARTERED ACCOUNTANTS

M-28, SUPER TEX TOWER,
OPP. KINNARY CINEMA,
RING ROAD, SURAT-395002.
PH: 2343289, 2343288
Email:cpjaria@gmail.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
The Board of Directors
RAJNISH RETAIL LIMITED

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Rajnish Retail Limited** ("the Company") for the **quarter and half year ended September 30, 2026**, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1. Management's Responsibility

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015.

2. Auditor's Responsibility

Our responsibility is to express a conclusion on the Statement based on our review.
We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review consists primarily of making inquiries of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Conclusion

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C.P.Jaria & Co
Chartered Accountants

Pankaj Jain

PANKAJ KUMAR JAIN
M.No.112020
FRN 104058W

C. P. JARIA & CO. * SURAT * Chartered Accountants

Date: 06/11/2026
Place: Surat
UDIN: 26112020JGHSCJ4034

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RAJNISH RETAIL LIMITED

CIN : L47190MH1994PLC083945
Regd. Office: Shop No 22 Neo Corporate Co-op Premises Soc Ltd Ramchandra Lane Extension Road Kachpada Malad West Mumbai 400064.
Email : info@rajnishretail.com

UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF - YEAR ENDED SEPTEMBER 30, 2026

(Rs.in Lakhs excluding EPS)

Sr.No.	PARTICULARS	Quarter ended			Half - year ended		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I)	Revenue from Operations	2,483.88	2,404.11	3,503.35	4,887.99	5,678.37	9,433.07
II)	Other Income	9.86	13.38	10.88	23.24	32.45	164.92
III)	**Total Income (I+II)**	**2,493.74**	**2,417.50**	**3,514.23**	**4,911.24**	**5,710.82**	**9,597.99**
IV)	**Expenses:**						
	Cost of materials consumed	-	-	-	-	-	-
	Purchases of Stock-in-trade	2,576.73	2,330.16	4,329.04	4,906.89	6,600.01	10,722.70
	Changes in Inventories of Finished goods, Work in progress and Stock in trade	(121.51)	1.60	(899.22)	(119.92)	(1,056.35)	(1,507.69)
	Employee Benefit Expenses	10.02	6.77	55.63	16.79	63.66	156.12
	Finance Cost	0.48	0.06	0.08	0.54	0.11	0.63
	Depreciation and Amortization Expense	7.63	7.55	0.50	15.17	0.50	12.16
	Other Expenses	7.40	54.09	10.95	61.49	72.10	153.50
	Total Expenses (IV)	**2,480.75**	**2,400.21**	**3,496.99**	**4,880.97**	**5,680.03**	**9,537.40**
V)	**Profit (+) / Loss (-) before Exceptional and Tax (III-IV)**	**12.99**	**17.28**	**17.24**	**30.27**	**30.79**	**60.58**
VI)	Exceptional Items	-	-	-	-	-	-
VII)	**Profit (+) / Loss (-) before Tax (V-VI)**	**12.99**	**17.28**	**17.24**	**30.27**	**30.79**	**60.58**
VIII)	**Tax Expenses**						
	a) Current Tax	3.25	4.32	4.31	7.57	7.70	15.15
	b) Deferred Tax	-	-	-	-	-	-
	c) Short/Excess Provision of Earlier Years	-	-	-	-	-	-
IX)	**Profit (+) / Loss (-) for the period (VII-VIII)**	**9.74**	**12.96**	**12.93**	**22.70**	**23.09**	**45.44**
X)	**Other Comprehensive Income (OCI)**						
i.	Items that will not be reclassified to Profit and Loss	-	-	-	-	-	-
ii.	Income Tax relating to Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
iii.	Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
iv.	Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Total Comprehensive Income	-	-	-	-	-	-
XI)	**Total Comprehensive Income for the period**	**9.74**	**12.96**	**12.93**	**22.70**	**23.09**	**45.44**
	Paid up Equity Share Capital (Face Value of Rs.1/ each)	15,67,50,000	15,67,50,000	15,67,50,000	15,67,50,000	15,67,50,000	15,67,50,000
	Earnings Per Share (for continuing operation)						
	a) Basic EPS (Rs.)	0.0062	0.0083	0.0082	0.0145	0.0147	0.0290
	b) Diluted EPS (Rs.)	0.0062	0.0083	0.0082	0.0145	0.0147	0.0290
	Earnings Per Share (for discontinuing operation)						
	a) Basic EPS (Rs.)	-	-	-	-	-	-
	b) Diluted EPS (Rs.)	-	-	-	-	-	-
	Earnings Per Share (for discontinuing & continuing operation)						
	a) Basic EPS (Rs.)	0.0062	0.0083	0.0082	0.0145	0.0147	0.0290
	b) Diluted EPS (Rs.)	0.0062	0.0083	0.0082	0.0145	0.0147	0.0290

Notes :

1. The Financial Results of the Company for the quarter and half year ended 30th September 2026 have been reviewed and recommended by the audit committee and approved by the board of Director of the Company in their respective meetings held on 06th November, 2026.
2. The Figures of the previous year / period have been regrouped wherever necessary.
3. The Statutory auditors of the Company have carried out a "Limited Review" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.
4. The above results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013.
5. There is no Outstanding default on loans and debt securities during the reporting period therefore required details are Not Applicable.
6. Disclosure of related party transactions done during the half year ended on March 31, 2026 is provided in Integrated Filing.

By order of the Board of Directors
For Rajnish Retail Limited

VIJAY KUMAR CHOPRA
Digitally signed by VIJAY KUMAR CHOPRA
Date: 2026.11.06 13:05:47 +05'30'

Vijay Kumar Chopra
Whole Time Director & CFO
DIN: 10337012

Place: Mumbai
Date: 06.11.2026

RAJNISH RETAIL LIMITED

CIN : L47190MH1994PLC083945

Unaudited Statement of Assets and Liabilities as at September 30, 2026

(Rs. In Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	82.74	97.91
Financial Assets		
Investments	75.50	151.13
Loans & Advances	-	-
Differed Tax Assets	3.54	3.54
Other Non Current Assets		
Total Non-current assets	**161.78**	**252.58**
Current Assets		
Inventories	3,667.86	3,547.94
Financial Assets		
Trade Receivables	1,152.51	1,906.68
Cash and Cash Equivalents	74.00	80.10
Loans & Advances	1,906.72	1,908.92
Other Financial Assets	-	-
Income Tax Assets (net)	-	-
Other Current Assets	656.57	228.60
Total current assets	**7,457.66**	**7,672.24**
Total assets	**7,619.44**	**7,924.82**
EQUITY AND LIABILITIES		
Equity		
Equity Share Captial	1,567.50	1,567.50
Other Equity	5,739.54	5,709.27
Total Equity	**7,307.04**	**7,276.77**
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
Borrowings	-	-
Trade Payables	-	-
Deferred Tax Liabilities	-	-
Long Term Provision	15.15	15.15
Total Non Current Liabilities	**15.15**	**15.15**
Current liabilities		
Financial Liabilities		
Borrowings	-	-
Trade Payables	292.92	629.67
Other Financial Liabilities	2.38	2.89
Other Current Liabilities	-	-
Current Tax Liabilities	-	-
Short Term Provisions	1.94	0.34
Total Current Liabilities	**297.25**	**632.90**
Total Equity and Liabilities	**7,619.44**	**7,924.82**

For and behalf of Board
Rajnish Retail Limited

VIJAY KUMAR CHOPRA
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Vijay Kumar Chopra
Whole Time Director & CFO
DIN: 10337012

Place: Mumbai
Date: 06.11.2026

RAJNISH RETAIL LIMITED

CIN : L47190MH1994PLC083945

Unaudited Cash Flow Statement for the Half year ended September 30, 2026

(Rs. In Lakhs)

Particulars	For the half - year ended September 30, 2026	For the half - year ended September 30,2025
Operating activities		
Profit Before Tax	30.27	30.79
Adjustments to reconcile profit before tax to net cash inflow		
Depreciation and amortisation	15.17	0.50
Tax paid	-	-
Finance Cost	0.54	0.11
	45.98	31.40
Working capital adjustments :-		
(Increase) / Decrease in Trade and Other Receivables	754.17	(570.35)
(Increase) / Decrease in Inventories	(119.92)	(1,056.35)
(Increase) / Decrease in Short Term Loan & Advances Given	2.20	274.60
(Increase) / Decrease in Investments	75.63	413.65
(Increase) / Decrease in Other Current Financial Assets	-	209.78
(Increase) / Decrease in Other Current assets	(427.97)	(6.02)
Increase / (Decrease) in Provisions	-	-
Increase / (Decrease) in Trade and Other Payables	(336.75)	439.06
Increase / (Decrease) in Other Financial Liabilities	-	37.79
Increase / (Decrease) in Long term Borrowings	-	-
Increase / (Decrease) in Short term Borrowings		
Increase / (Decrease) in Other Current Liabilities	1.10	(0.99)
Increase / (Decrease) in Non Current Liabilities	-	(35.31)
Cash generated from operations	**(5.56)**	**(262.73)**
Direct taxes paid	-	-
Net cash flow from operating activities	**(5.56)**	**(262.73)**
Investing activities		
Sale/(Purchase) of Property, Plant and Equipment	0.00	(6.00)
Interest received	-	-
Net cash flow used in investing activities	**0.00**	**(6.00)**
Financing activities		
Interest paid	(0.54)	(0.11)
Issue of share capital	-	-
Shares Issued at a premium	-	-
Borrowings	-	-
Other Equity	-	-
Net cash flow from financing activities	**(0.54)**	**(0.11)**
Increase in cash and cash equivalents	**(6.10)**	**(268.84)**
Cash and cash equivalents at the beginning of the year	80.10	531.14
Cash and cash equivalents at the end of the year	**74.00**	**262.31**

For and behalf of Board
Rajnish Retail Limited

VIJAY KUMAR CHOPRA
Digitally signed by VIJAY KUMAR CHOPRA
Date: 2026.11.06 13:07:02 +05'30'

Vijay Kumar Chopra
Whole Time Director & CFO
DIN: 10337012

Place: Mumbai
Date: 06.11.2026