

May 21, 2026

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex
Mumbai 400051

The Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street
Mumbai 400001

Scrip Symbol: SANSERA

Scrip Code: 543358

Dear Sir/ Madam

Subject: Earning Release

Please find attached a copy of Earning Release on the audited financial results of the Company for the quarter and year ended March 31, 2026.

The above announcements will also be made available on the website of our Company at www.sansera.in.

Kindly take the same in your record.

Thanking you,

for Sansera Engineering Limited

Rajesh Kumar Modi
Company Secretary and Compliance Officer

Encls: a/a

SANSERA ENGINEERING LIMITED

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SANSERA ENGINEERING LIMITED

Q4 & FY26 Consolidated Results

Thursday, 21st May 2026, Bengaluru – Sansera Engineering Limited, known for developing complex and critical precision engineered components for the automotive and non-automotive sectors over multiple decades, announced its audited Financial Results for the quarter and year ended 31st March 2026.

FY26 - A Defining Year

The combination of resilience and growth achieved during the year reflects the maturity of the operating model and the quality of Sansera team.

Highest ever annual performance

Revenues of **INR 34,979 Mn** (16% YoY growth)
 EBITDA of **INR 6,321 Mn** (23% YoY growth) 18.1% margin (vs 17.1% in FY25)
 PAT of **INR 3,269 Mn** (51% YoY growth) 9.3% PAT margin (vs 7.2% in FY25)

ADS business achieving topline of **INR 3,155 Mn** (155% YoY Growth)

Signed A JV With **Nichidai Corporation**, Japan

Inauguration of New Plant in Pantnagar, Uttarakhand

Consolidated Result Highlights

Particulars (INR in Mn)	Q4FY26	Q4FY25	YoY	FY26	FY25	YoY
Revenue From Operation	9,987	7,817	28%	34,979	30,168	16%
EBITDA	1,929	1,271	52%	6,321	5,148	23%
EBITDA Margin	19.3%	16.3%		18.1%	17.1%	
Profit After Tax	1,231	592	108%	3,269	2,169	51%
Profit After Tax Margin	12.3%	7.6%		9.3%	7.2%	

Sales Mix – Q4 FY26

- › **By Geographies:** India – 61.6%, Europe – 21.0%, USA – 10.4% and Other Foreign Countries – 7.0%
- › **By End-Use Segments:** Auto-ICE – 68.5%, Auto-Tech Agnostic & xEV – 13.0% and Non-auto – 18.5%
- › Order book which represents peak annual revenues for new business stood at INR 19,194 Mn as on 31st March 2026

Sales Mix – FY26

- › **By Geographies:** India – 65.2%, Europe – 18.8%, USA – 9.3% and Other Foreign Countries – 6.7%
- › **By End-Use Segments:** Auto-ICE – 70.1%, Auto-Tech Agnostic & xEV – 13.5% and Non-auto – 16.4%

Key Highlights

- › In Q4FY26, the India Business delivered a growth of 18.5% YoY, whereas the international business recorded a much faster growth of 47.4% YoY
- › **International business registered its highest ever quarterly topline:**
 - › Exports to other counties almost doubled during the quarter primarily driven by the Semiconductor business
 - › Exports to the USA grew by 25.9% YoY, supported mainly by the Non-Auto segment and Passenger vehicles
 - › The Sweden business delivered its highest-ever sales of INR 770 million, registering a robust growth of 60.0% YoY
 - › Exports to Europe (excluding Sweden operations) grew by 43.0% YoY

- › **The Non-Auto segment** continued its strong growth momentum, registering a robust growth of 70.5% YoY
 - › Primary driver being ADS segment, which more than doubled on a YoY basis. This healthy growth momentum shall continue going ahead
- › **Auto-Tech Agnostic and xEV** segment delivered its highest-ever quarterly revenue, with a YoY growth of 19.8%.
- › **Automotive ICE Segment** – Highest ever quarterly performance, recorded solid growth of 21.6% YoY on a considerably large base. This growth was largely driven by:
 - › Passenger Vehicles registered highest ever revenue with a YoY growth of 34.3%. The growth was broad-based across OEMs
 - › Commercial Vehicles registered highest ever revenue, growing by 45.0% YoY
 - › 2W continues to grow in line with the industry trends
- › The Board of Directors has recommended a dividend of **INR 4/- per equity share** for FY26

Recent Updates

- › The Company has appointed Ms. Radhika Govind Rajan, Mr. Deepak Keshav Ghaisas, and Mr. Venkataram Mamillapalle as Additional Directors designated as Non-Executive Independent Director effective 20th May 2026 till 19th May 2031, for a term of five (5) year, subject to approval of shareholders, as a part of its ongoing Board succession initiatives.
- › Notably Mr. Muthuswami Lakshminarayan and Ms. Revathy Ashok, will step down from the Board effective 28th July 2026 upon completion of their tenures.

Management Commentary

Commenting on the performance Mr. B R Preetham Executive Director & CEO, Sansera Engineering Limited said,

"FY26 has been a landmark year for Sansera Engineering, one that we will look back on as an inflection point in the company's journey. Despite navigating a macro environment marked by global tariff disruptions, geopolitical volatility, and export headwinds in select segments, we delivered record revenues & margins and made significant strategic progress across every dimension of our business.

Our Q4 performance was our strongest ever, with revenues reaching INR 9,987 Mn (28% YoY growth), EBITDA and PAT margins improving to 19.3% and 12.3%, respectively. Our quarterly PAT crossed INR 1,000 Mn mark and reached INR. 1,231 Mn. We closed the full year with record annual topline of INR 34,979 Mn (16% YoY growth), improved EBITDA margin from 17.1% to 18.1% (YoY basis) and PAT margin from 7.2% to 9.3% (YoY basis).

On the ADS front, FY26 was the year our diversification strategy truly came into play with revenues growing in line with our guidance. While the annual ADS sales stood at INR. 3,155 Mn, the quarterly sales of INR 1,097 Mn is a reflection our trajectory ahead. As on Mar-26, our unexecuted order backlog for ADS business stood at INR 44,638 Mn. Favourable demand trends, coupled with global supply chain realignment and a strengthening domestic manufacturing ecosystem, continue to expand the opportunity landscape, where our early mover advantage positions us strongly.

Operationally, the inauguration of our Pantnagar facility and our strategic joint venture with Nichidai were two milestones that will have lasting significance. Pantnagar brings critical capacity augmentation to our existing ICE capabilities in an environment where we are seeing significant capex coming through from the domestic auto OEMs. The Nichidai JV deepens our technology portfolio in ways that will open new product and market opportunities over the coming years. Operationally, we have strengthened our leadership depth with the elevation of Rahul Kale to CEO of the Auto business.

The structural tailwinds underpinning our business are intact and compelling. With our well-capitalised balance sheet and strong orderbook in place we are excited about what lies ahead for Sansera."

About Sansera Engineering Limited

Sansera Engineering Limited was incorporated in 1981. Sansera is an engineering-led integrated manufacturer of complex and critical precision engineered components across automotive and non-automotive sectors. Within the automotive sector, we manufacture and supply a wide range of precision forged and machined components and assemblies, such as connecting rod, rocker arm, crankshaft, gear shifter fork, stem comp, and aluminum forged parts, which are critical for engine, transmission, suspension, braking, chassis and other systems for the 2-wheeler, passenger vehicle and commercial vehicle verticals. Within the non-automotive sector, the Company manufactures and supplies a wide range of precision components for the aerospace, off-road, agriculture and other segments, including engineering and capital goods.

For more information about the Group and its businesses, please visit www.sansera.in

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

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