



Date: June 19, 2026

To,  
BSE Limited  
Phiroze Jeeleebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400 001  
Scrip Code: 532945

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai -400 051  
Trading Symbol: SEPC

**Subject: Submission of Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(7) – Report to Stock Exchanges in respect of any acquisition to be made in reliance upon the exemption provided for in Regulation 10 (1)(a) (iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Fee of ₹ 1,50,000/- (Rupees One Lakh Fifty Thousand Only) in favour of “Securities and Exchange Board of India” towards fees as required under Regulation 10(7) will be remitted directly into the bank account of SEBI. The UTR number for the remittance is IBKL260619531164.

This is for your information and record.

Thanking you,  
Yours faithfully,

**For Mark AB Welfare Trust**

**Atul Dave**  
Trustee



Encl: Annexure A

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



MARK AB  
WELFARE TRUST

Annexure A

**Disclosure under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

<b>1</b>	<b>General Details</b>		
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name:- Mark AB Welfare Trust Address:- Basement (Rear Portion), 6A/6, Siri Fort Institutional Area, August Kranti Marg, New Delhi-110049 Tel No:- 9810366556 E-mail Id:-compliance@in.markabcapital.net
	b.	Whether sender is the acquirer (Y/N)	Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
<b>2</b>	<b>Compliance of Regulation 10(7)</b>		
	a.	Date of report	June 19, 2026
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	No
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	YES
<b>3</b>	<b>Compliance of Regulation 10(5)</b>		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	No
	b.	Date of Report	June 19, 2026
<b>4</b>	<b>Compliance of Regulation 10(6)</b>		
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	No
	b.	Date of Report	June 19, 2026
<b>5</b>	<b>Details of the Target Company</b>		
	a.	Name & address of TC	SEPC Limited
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India

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<b>6</b>	<b>Details of the acquisition</b>				
a.	Date of acquisition	1 <sup>st</sup> Acquisition: October 31, 2025 2 <sup>nd</sup> Acquisition: December 9, 2025			
b.	Acquisition price per share (in Rs.)	The shares were transferred inter se among the promoter group members through an off-market mode			
c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2)			
d.	Shareholding of acquirer/s and PACs individually in TC ( in terms of no: & as a percentage of the total share/voting capital of the TC)	<b>Before the acquisition</b>		<b>After the acquisition</b>	
No. of Shares		% w.r.t total fully paid-up share capital of TC	No. of Shares	% w.r.t total fully paid-up share capital of TC	
18,06,88,255		11.36%	52,06,88,255	27.49%	
	Name(s) of the acquirer(s) :	Mark AB Welfare Trust			
e.	Shareholding of seller/s in TC ( in terms of no: & as a percentage of the total share/voting capital of the TC)	<b>Before the Disposal</b>		<b>After the Disposal</b>	
No. of Shares		% w.r.t total fully paid-up share capital of TC	No. of Shares	% w.r.t total fully paid-up share capital of TC	
35,00,00,000		22.01%	1,00,00,000	0.53%	
	Name(s) of the seller(s):	Mark A B Capital Investment LLC			
<b>7</b>	<b>Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(i)</b>				
a.	Provide the names of the seller/s	Mark A B Capital Investment LLC			
b.	Specify the relationship between the acquirer/s and the seller/s.	The Acquirer and the Seller form part of the Promoter Group of SEPC Limited and are under common management and control. Mark A B Capital Investment LLC (Parent Company) has a wholly owned subsidiary named Mark AB Capital Private Limited which is the beneficial owner of Mark AB Welfare			

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			Trust.
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).	The Acquirer and the Seller are a trust and a foreign LLC, respectively, and are not natural persons. Accordingly, the definition of "immediate relatives" under Regulation 2(1)(l) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable. However, the Acquirer and the Seller are within the same management and control.
	d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	Shares are Frequently traded on Stock Exchange with highest volume recorded at NSE.  - The ₹12.31 is calculated based on the prices available at NSE during the 1 <sup>st</sup> transaction i.e., October 31, 2025 (based date on which the notice should have been issued being 24 <sup>th</sup> October, 2025) - The ₹ 11.67 is calculated based on the prices available at NSE during the 2 <sup>nd</sup> transaction i.e., December 09, 2025 (based date on which the notice should have been issued being 2 <sup>nd</sup> December, 2025)
	e.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
	f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable	Not Applicable
	h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	June 19, 2026
	i.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of Acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, the acquirer hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).  Copy of disclosure under regulation 29(1) & (2) for last 3 financial years is attached marked as Annex B.

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	j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(iii) with respect to exemptions has been duly complied with.	Yes, the acquirer hereby declares that all the conditions specified under regulation 10(1)(a)(iii) with respect to exemptions have been duly complied with.

*#The total paid-up equity share capital of the Company has undergone a change i.e. as on October 31, 2025 it was 1590158103 shares and as on December 9, 2025 it was 1894033051 this change was due to the conversion of Compulsorily Convertible Debentures (CCDs) into equity shares in accordance with the terms of their issuance. Consequently, upon allotment of equity shares pursuant to such conversion, the number of outstanding equity shares and the total paid-up equity share capital of the Company increased.*

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

**For Mark AB Welfare Trust**

  
**Atul Dave**  
**Trustee**



Place: New Delhi

**MARK AB WELFARE TRUST**

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August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051

BSE Limited  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001

SEPC Limited  
Bascon Futura 4<sup>TH</sup> Floor,  
10/1, Venkatnarayana  
Road, T. Nagar, Chennai –  
600 017

Date: 28<sup>th</sup> February 2023

Dear Sir / Madam,

- SUB: a) Intimation of acquisition of shares under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29
- b) Intimation of acquisition of shares under SEBI (Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2).

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29 (1) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 about Acquisition of 6,58,49,462 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited), consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets.

Though this acquisition by us is below 5% we are filing this as an abundant caution and Good Corporate Governance, considering the Holding of Mark AB Capital Investment LLC., the promoter of SEPC Limited.

Thanking you,

For MARK AB WELFARE TRUST

Mihir Kumar Mishra  
Trustee



## MARK AB WELFARE TRUST

(A Welfare Trust of MARK A B CAPITAL INVESTMENT LLC, Dubai)

6A/6, Siri Fort Institutional Area, New Delhi – 110049

Registration # 15606

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mark AB Welfare Trust - Acquirer Mark A B Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES – Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	6,58,49,462	4.98%	4.98%
e) Total (a+b+c+/-d)			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6,58,49,462	4.98	4.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,58,49,462	4.98%	4.98%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off- Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	@ 25 <sup>th</sup> February 2023 & 27 <sup>th</sup> February 2023		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,15,29,018		
Equity share capital/ total voting capital of the TC after the said acquisition	1,32,15,29,018		
Total diluted share/voting capital of the TC after the said acquisition	1,32,15,29,018		









**April 10, 2024**

The National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051

BSE Limited  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001

SEPC Limited  
Bascon Futura 4<sup>TH</sup>  
Floor, 10/1,  
Venkatnarayana Road.  
T. Nagar, Chennai –  
600 017

Dear Sir / Madam,

SUB: Intimation of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 with respect to the acquisition of 5, 00, 00,000 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited), consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets.

We oblige you to take this on record

Thanking you,

For MARK AB WELFARE TRUST

for MARK AB WELFARE TRUST

Trustee

Trustee

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Mark AB Welfare Trust PAC - Mark A B Capital Investment LLC and Mark AB Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes- Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	30146361	2.138	2.138
b) <del>Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)</del>			
c) <del>Voting rights (VR) otherwise than by shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del>			
e) Total (a+b+c+d)	30146361	2.138	2.138
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	5,00,00,000	3.547	3.547
b) <del>VRs acquired /sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold</del>			
d) <del>Shares encumbered / invoked / released by the acquirer</del>			
e) Total (a+b+c+/-d)	5,00,00,000	3.547	3.547



*[Handwritten signature]*

<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired	80146361	5.685	5.685
<del>b) Shares encumbered with the acquirer</del>			
<del>c) VRs otherwise than by shares</del>			
<del>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
e) Total (a+b+c+d)	80146361	5.685	5.685
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
<del>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	April 10, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,98,13,633		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,98,13,633		
Total diluted share/voting capital of the TC after the said acquisition	1,40,98,13,633		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller:  Authorised Signatory



Place: New Delhi

Date: April 10, 2024



The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Mumbai-400 051	BSE Limited 14 <sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai-400 001	SEPC Limited Bascon Futura 4 <sup>TH</sup> Floor, 10/1, Venkatnarayana Road. T. Nagar, Chennai – 600 017
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May 08, 2024

Dear Sir / Madam,

SUB: Intimation of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 with respect to the acquisition of 62489592 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited) consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets and Exemption granted by Securities Exchange Board of India vide its order numbered WTM/ASB/CFD/1/2024-25 and dated April 26, 2024 under Regulation 11 of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 for acquiring shares from the erstwhile promoter.

We oblige you to take this on record

Thanking you,

For MARK AB WELFARE TRUST

  
Atul Dave  
Trustee



**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mark AB Welfare Trust PAC - Mark A B Capital Investment LLC and Mark AB Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes - Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	80146361	5.685	5.685
b) <del>Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</del>			
c) <del>Voting rights (VR) otherwise than by shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del>			
e) Total (a+b+c+d)	80146361	5.685	5.685



<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	62489592	4.432	4.432
b) <del>VRs acquired / sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold</del>			
d) <del>Shares encumbered / invoked / released by the acquirer</del>			
e) Total (a+b+c+/-d)	62489592	4.432	4.432
<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired	142635953	10.117	10.117
b) <del>Shares encumbered with the acquirer</del>			
c) <del>VRs otherwise than by shares</del>			
d) <del>Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
Total (a+b+c+d)	142635953	10.117	10.117



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 07, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,98,13,633
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,98,13,633
Total diluted share/voting capital of the TC after the said acquisition	1,40,98,13,633

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: New Delhi

Date: May 08, 2024



May 24, 2024

The National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051

BSE Limited  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001

SEPC Limited  
Bascon Futura 4<sup>th</sup>  
Floor, 10/1,  
Venkatnarayana Road.  
T. Nagar, Chennai –  
600 017

Dear Sir / Madam,

SUB: Intimation of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 with respect to the acquisition of 37656904 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited) consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets and Exemption granted by Securities Exchange Board of India vide its order numbered WTM/ASB/CFD/1/2024-25 dated April 26, 2024 under Regulation 11 of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 for acquiring shares from the erstwhile promoter.

We oblige you to take this on record

Thanking you,

For MARK AB WELFARE TRUST

  
Atul Dave  
Trustee



**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mark AB Welfare Trust PAC - Mark A B Capital Investment LLC and Mark AB Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes - Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	142635953	10.117	10.117
b) <del>Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)</del>			
c) <del>Voting rights (VR) otherwise than by shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del>			
e) Total (a+b+c+d)	142635953	10.117	10.117
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	37656904	2.671	2.671
b) <del>VRs acquired /sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold</del>			
d) <del>Shares encumbered / invoked / released by the acquirer</del>			
e) Total (a+b+c+/-d)	37656904	2.671	2.671



<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired	180292857	12.788	12.788
b) <del>Shares encumbered with the acquirer</del>			
c) <del>VRs otherwise than by shares</del>			
d) <del>Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
e) Total (a+b+c+d)	180292857	12.788	12.788
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 24, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,98,13,633		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,98,13,633		
Total diluted share/voting capital of the TC after the said acquisition	1,40,98,13,633		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
  
**Signature of the acquirer**

Place: New Delhi

Date: May 24, 2024



**MARK AB  
WELFARE TRUST**

Date: June 19, 2026

To,  
BSE Limited  
Phiroze Jeeleebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400 001  
Scrip Code: 532945

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai -400 051  
Trading Symbol: SEPC

**Subject: Submission of Report under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(5) – Report to Stock Exchanges in respect of any acquisition to be made in reliance upon the exemption provided for in Regulation 10 (1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,  
Yours faithfully,

**For Mark AB Welfare Trust**

  
**Atul Dave**  
Trustee



Encl: Annexure A

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



**Annexure A**

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) (iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	SEPC Limited
2.	Name of the acquirer(s)	Mark AB Welfare Trust
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer is part of the Promoter Group of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mark A B Capital Investment LLC
	b. Proposed date of acquisition	1 <sup>st</sup> transaction: October 31, 2025 2 <sup>nd</sup> transaction: December 9, 2025
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1 <sup>st</sup> transaction: 21,00,00,000 equity shares 2 <sup>nd</sup> transaction: 13,00,00,000 equity shares
	d. Total shares to be acquired as % of total fully paid up equity share capital of TC	1 <sup>st</sup> transaction: 13.21% 2 <sup>nd</sup> transaction: 6.86%
	e. Price at which shares are proposed to be acquired	The shares were transferred <i>inter se</i> among the promoter group members through an off-market transfer.
	f. Rationale, if any, for the proposed transfer	Inter se transfer between promoter group members
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Shares are frequently traded on the Stock Exchange with the highest volume recorded at NSE.  - The ₹12.31 is calculated based on the prices available at NSE during the 1 <sup>st</sup> transaction i.e., October 31, 2025 (based date on which the notice should have been issued being 24 <sup>th</sup> October, 2025) - The ₹ 11.67 is calculated based on the prices available at NSE during the 2 <sup>nd</sup> transaction i.e., December 09, 2025 (based date on which the notice should have been issued being 2 <sup>nd</sup> December, 2025)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



MARK AB  
WELFARE TRUST

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of the proposed Acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The Aforesaid disclosures made during previous 3 years prior to the date of proposed Acquisition to be furnished	Yes, the acquirer hereby declares that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).  Copy of disclosure under regulation 29(1) & (2) for last 3 financial years is attached marked as Annex B.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(iii) with respect to exemptions has been duly complied with.	Yes, the acquirer hereby declares that all the conditions specified under regulation 10(1)(a)(iii) with respect to exemptions have been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t Total fully paid up share capital of TC	No. of shares / voting rights	% w.r.t Total fully paid up share capital of TC
	– Acquirer(s)	18,06,88,255	11.36%	52,06,88,255	27.49%
	– Seller (s)	35,00,00,000	22.01%	1,00,00,000	0.53%

**#The total paid-up equity share capital of the Company has undergone a change i.e. as on October 31, 2025 it was 1,59,01,58,103 shares and as on December 9, 2025 it was 1,89,40,33,051. This change was due to the conversion of Compulsorily Convertible Debentures (CCDs) into equity shares in accordance with the terms of their issuance. Consequently, upon allotment of equity shares pursuant to such conversion, the number of outstanding equity shares and the total paid-up equity share capital of the Company increased.**

For Mark AB Welfare Trust

Atul Dave  
Trustee  
Place: New Delhi



MARK AB WELFARE TRUST

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051

BSE Limited  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001

SEPC Limited  
Bascon Futura 4<sup>th</sup> Floor,  
10/1, Venkatnarayana  
Road. T. Nagar, Chennai –  
600 017

Date: 28<sup>th</sup> February 2023

Dear Sir / Madam,

- SUB: a) Intimation of acquisition of shares under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29
- b) Intimation of acquisition of shares under SEBI (Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2).

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29 (1) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 about Acquisition of 6,58,49,462 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited), consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets.

Though this acquisition by us is below 5% we are filing this as an abundant caution and Good Corporate Governance, considering the Holding of Mark AB Capital Investment LLC., the promoter of SEPC Limited.

Thanking you,

For MARK AB WELFARE TRUST

Mihir Kumar Mishra  
Trustee



## MARK AB WELFARE TRUST

(A Welfare Trust of MARK A B CAPITAL INVESTMENT LLC, Dubai)

6A/6, Siri Fort Institutional Area, New Delhi – 110049

Registration # 15606

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mark AB Welfare Trust - Acquirer Mark A B Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES – Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	6,58,49,462	4.98%	4.98%
e) Total (a+b+c+/-d)			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6,58,49,462	4.98	4.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,58,49,462	4.98%	4.98%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off- Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	@ 25 <sup>th</sup> February 2023 & 27 <sup>th</sup> February 2023		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,15,29,018		
Equity share capital/ total voting capital of the TC after the said acquisition	1,32,15,29,018		
Total diluted share/voting capital of the TC after the said acquisition	1,32,15,29,018		



**FORM C**

**SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: SEPC Limited

ISIN of the company: INE 964H01014 (SEPC)

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN, CIN/DIN, & address with contact nos	Category of Person (Promoters/ KMP / Directors / Immediate relative to / others etc.)	Securities held prior to acquisition / disposal	Type of security (For eg. -- Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Securities acquired/Disposed	Type of security (For eg. -- Shares, Warrants, Convertible Debentures etc.)	No	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Securities held post acquisition/disposal	Type of security (For eg. -- Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Date of allotment / acquisition of shares/ sale of shares specify	From	To	Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
1	2	3	4	5	6	7	8	9	10	11	12	13	14				

1	2	3	4	5	6	7	8	9	10	11	12	13	14
MARK AB Welfare Trust, 6A/6 Basement Sirifort Institutional Area August Kranti Marg NEW DELHI 110049	Promoter Group	Equity Shares	--	Equity Shares	10000000	Rs. 145000000	Off-Market purchase	Equity Shares	10000000 0.75%	25.02.2023	28.02.2023		Off Market Purchase from the (Erstwhile Promoter of SEPC Limited) - SVL Limited consequent to the Resolution Plan approved by the Lenders of SEPC Limited
PAN: AAITM3623M				Equity Shares	55849462	Rs. 809817199	Off-Market Purchase	Equity Shares	55849462 4.23%	27.02.2023	28.02.2023		

Note: "Securities" shall have the meaning as defined under regulation 2(1)(f) of SEBI (Prohibition of Insider Trading) Regulations, 2015. Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)

Type of contract	Contract specifications	Buy			Sell			Exchange on which the trade was executed	
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)				
15			16		17	18	19	20	21

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

for MARK AB WELFARE TRUST

Name & Signature: Mihir Kumar Mishra



Trustee

Designation:

Trustee

Date:

28.02.2023

Place:

New Delhi





**April 10, 2024**

The National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051

BSE Limited  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001

SEPC Limited  
Bascon Futura 4<sup>TH</sup>  
Floor, 10/1,  
Venkatnarayana Road.  
T. Nagar, Chennai –  
600 017

Dear Sir / Madam,

SUB: Intimation of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 with respect to the acquisition of 5, 00, 00,000 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited), consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets.

We oblige you to take this on record

Thanking you,

For MARK AB WELFARE TRUST

for MARK AB WELFARE TRUST

  
Trustee

Trustee

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Mark AB Welfare Trust PAC - Mark A B Capital Investment LLC and Mark AB Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes- Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	30146361	2.138	2.138
<del>b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</del>			
<del>c) Voting rights (VR) otherwise than by shares</del>			
<del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del>			
e) Total (a+b+c+d)	30146361	2.138	2.138
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	5,00,00,000	3.547	3.547
<del>b) VRs acquired /sold otherwise than by shares</del>			
<del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold</del>			
<del>d) Shares encumbered / invoked / released by the acquirer</del>			
e) Total (a+b+c+/-d)	5,00,00,000	3.547	3.547



<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired	80146361	5.685	5.685
b) <del>Shares encumbered with the acquirer</del>			
c) <del>VRs otherwise than by shares</del>			
d) <del>Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
e) Total (a+b+c+d)	80146361	5.685	5.685
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	April 10, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,98,13,633		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,98,13,633		
Total diluted share/voting capital of the TC after the said acquisition	1,40,98,13,633		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / seller / Authorised Signatory



Place: New Delhi

Date: April 10, 2024



The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Mumbai-400 051	BSE Limited 14 <sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai-400 001	SEPC Limited Bascon Futura 4 <sup>TH</sup> Floor, 10/1, Venkatnarayana Road. T. Nagar, Chennai – 600 017
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May 08, 2024

Dear Sir / Madam,

SUB: Intimation of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 with respect to the acquisition of 62489592 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited) consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets and Exemption granted by Securities Exchange Board of India vide its order numbered WTM/ASB/CFD/1/2024-25 and dated April 26, 2024 under Regulation 11 of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 for acquiring shares from the erstwhile promoter.

We oblige you to take this on record

Thanking you,

For MARK AB WELFARE TRUST

  
Atul Dave  
Trustee



**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mark AB Welfare Trust PAC - Mark A B Capital Investment LLC and Mark AB Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes - Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	80146361	5.685	5.685
b) <del>Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)</del>			
c) <del>Voting rights (VR) otherwise than by shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del>			
e) Total (a+b+c+d)	80146361	5.685	5.685



<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	62489592	4.432	4.432
b) <del>VRs acquired / sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold</del>			
d) <del>Shares encumbered / invoked / released by the acquirer</del>			
e) Total (a+b+c+/-d)	62489592	4.432	4.432
<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired	142635953	10.117	10.117
b) <del>Shares encumbered with the acquirer</del>			
c) <del>VRs otherwise than by shares</del>			
d) <del>Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
Total (a+b+c+d)	142635953	10.117	10.117



Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 07, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,98,13,633
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,98,13,633
Total diluted share/voting capital of the TC after the said acquisition	1,40,98,13,633

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: New Delhi

Date: May 08, 2024



May 24, 2024

The National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051

BSE Limited  
14<sup>th</sup> Floor, PJ. Towers,  
Dalal Street,  
Mumbai-400 001

SEPC Limited  
Bascon Futura 4<sup>th</sup>  
Floor, 10/1,  
Venkatnarayana Road.  
T. Nagar, Chennai –  
600 017

Dear Sir / Madam,

SUB: Intimation of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 with respect to the acquisition of 37656904 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited) consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets and Exemption granted by Securities Exchange Board of India vide its order numbered WTM/ASB/CFD/1/2024-25 dated April 26, 2024 under Regulation 11 of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 for acquiring shares from the erstwhile promoter.

We oblige you to take this on record

Thanking you,

For MARK AB WELFARE TRUST

  
Atul Dave  
Trustee



**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mark AB Welfare Trust PAC - Mark A B Capital Investment LLC and Mark AB Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes - Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	142635953	10.117	10.117
b) <del>Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</del>			
c) <del>Voting rights (VR) otherwise than by shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del>			
e) Total (a+b+c+d)	142635953	10.117	10.117
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	37656904	2.671	2.671
b) <del>VRs acquired /sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold</del>			
d) <del>Shares encumbered / invoked / released by the acquirer</del>			
e) Total (a+b+c+/-d)	37656904	2.671	2.671



<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired	180292857	12.788	12.788
b) <del>Shares encumbered with the acquirer</del>			
c) <del>VRs otherwise than by shares</del>			
d) <del>Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del>			
e) Total (a+b+c+d)	180292857	12.788	12.788
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 24, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,98,13,633		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,98,13,633		
Total diluted share/voting capital of the TC after the said acquisition	1,40,98,13,633		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
  
**Signature of the acquirer**

Place: New Delhi

Date: May 24, 2024



**Date: June 19, 2026**

To,  
BSE Limited  
Phiroze Jeeleebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400 001  
Scrip Code: 532945

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai -400 051  
Trading Symbol: SEPC


**Subject: Submission of Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition to be made in reliance upon the exemption provided for in Regulation 10 (1)(a)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,  
For Mark AB Welfare Trust

  
Atul Dave  
Trustee  
Encl: Annexure A



**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



MARK AB  
WELFARE TRUST

Annexure A

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	SEPC Limited	
2.	Name of the acquirer(s)	Mark AB Welfare Trust	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter –se Transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes  - No, it was not made within the timeline specified under the Regulations  - June 19, 2026	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Mark A B Capital Investment LLC	Mark A B Capital Investment LLC
	b. Date of acquisition	1 <sup>st</sup> Acquisition- October 31, 2025 2 <sup>nd</sup> Acquisition- December 9, 2025	1 <sup>st</sup> Acquisition- October 31, 2025 2 <sup>nd</sup> Acquisition- December 9, 2025
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	On October 31, 2025- 21,00,00,000 equity shares were acquired & On December 9, 2025 - 13,00,00,000 equity shares were acquired.	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1 <sup>st</sup> transaction: 10.82% 2 <sup>nd</sup> transaction: 6.69%	

**MARK AB WELFARE TRUST**

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	e. Price at which shares are proposed to be acquired / actually acquired	The acquisition was pursuant to an inter se through off market transfer between promoter group entities under common control			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total fully paid-up share capital of TC	No. of shares held	% w.r.t. to total fully paid-up share capital of TC
	Acquirer/s	18,06,88,255	11.36%	52,06,88,255	27.49%
	Seller	35,00,00,000	22.01%	1,00,00,000	0.53%

**#The total paid-up equity share capital of the Company has undergone a change i.e. as on October 31, 2025 it was 1,59,01,58,103 shares and as on December 9, 2025 it was 1,89,40,33,051 this change was due to the conversion of Compulsorily Convertible Debentures (CCDs) into equity shares in accordance with the terms of their issuance. Consequently, upon allotment of equity shares pursuant to such conversion, the number of outstanding equity shares and the total paid-up equity share capital of the Company increased.**

For Mark AB Welfare Trust

  
  
**Atul Dave**  
 Trustee  
 Place: New Delhi

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



Date: June 19, 2026

To,  
BSE Limited  
Phiroze Jeeleebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400 001  
Scrip Code: 532945

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai -400 051  
Trading Symbol: SEPC

**Subject: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We, Mark AB Welfare Trust, part of the Promoter group of SEPC Limited (hereinafter referred to as "Company"), wish to inform you that, we have acquired 21,00,00,000 (Twenty One Crore) and 13,00,00,000 (Thirteen Crore) equity shares of the Company on October 31, 2025 and December 9, 2025 respectively by way of transfer from Mark A B Capital Investment LLC.

This acquisition has resulted in the overall increase in our shareholding and voting rights by approx. 16.13% of total paid up share capital i.e. on first acquisition our shareholding increased from 11.36% to 24.57% and on second acquisition holding came to 27.49% from 24.57% (inter-se transfer amongst promoter group members).

In accordance with Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the requisite disclosure in the prescribed format.

You are requested to kindly take the above information in your records.

Thanking you,

Yours faithfully,  
For and on behalf of  
Mark AB Welfare Trust

Atul Dave  
Trustee



Encl: Annexure A

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



MARK AB  
WELFARE TRUST

CC:

To,

The Company Secretary and Compliance Officer  
SEPC Limited

Reg Off.- 3rd Floor, ASV Hansa Towers, No. 53/20,  
Greams Road, Thousand Lights, Greams Road,  
Chennai, Tamil Nadu, India, 600006

Mail: [investors@shriramepc.com](mailto:investors@shriramepc.com)

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



MARK AB  
WELFARE TRUST

**Annexure A**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mark AB Welfare Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE symbol: SEPC) BSE Limited (BSE Scrip Code: 532945)		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/<del>disposal</del> under consideration, holding of :</b>			
a) Shares carrying voting rights	18,06,88,255	11.36	9.31
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity Shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>18,06,88,255</b>	<b>11.36</b>	<b>9.31</b>
<b>Details of acquisition/<del>sale</del></b>			
a) Shares carrying voting rights acquired/ <del>sold</del>			

**MARK AB WELFARE TRUST**

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- On 31 <sup>st</sup> October, 2025 - On 9 <sup>th</sup> December, 2025	21,00,00,000 13,00,00,000	13.21 6.86	10.82 6.69
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>34,00,00,000</b>	<b>20.07</b>	<b>17.51</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	52,06,88,255	27.49	26.79
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>52,06,88,255</b>	<b>27.49</b>	<b>26.79</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1 <sup>st</sup> acquisition of 21 crore equity shares- October 31, 2025 2 <sup>nd</sup> acquisition of 13 crore equity shares - December 9, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	#As on October 31, 2025, total Fully paid up share capital of the Company was Rs. 15,90,15,81,030/- divided into 1,59,01,58,103 fully paid-up equity shares of Rs. 10/- each.		

**MARK AB WELFARE TRUST**

Basement (Rear Portion), 6A/6, Siri Fort Institutional Area,  
August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556



**MARK AB  
WELFARE TRUST**

	As on December 9, 2025 total Fully paid up share capital of Company was Rs. 18,94,03,30,510/- divided into 1,89,40,33,051 shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	<p>#As on October 31, 2025 total Fully paid up share capital of Company was Rs. 15,90,15,81,030/- divided into 1,59,01,58,103 fully paid -up equity shares of Rs. 10/- each.</p> <p>As on December 9, 2025 total Fully paid-up share capital of Company was Rs. 18,94,03,30,510/- divided into 1,89,40,33,051 fully paid -up equity shares of Rs. 10/- each.</p>
Total diluted share/voting capital of the TC after the said acquisition/sale	<p>#As on October 31, 2025 total diluted share capital of Company was Rs. 19,40,15,81,030/- divided into 1,94,01,58,103 shares of Rs. 10/- each.</p> <p>As on December 9, 2025 total diluted share capital of Company was Rs. 19,43,32,27,560/- divided into 1,94,33,22,756 shares of Rs. 10/- each.</p>

**Note:**

**The member of the promoter group has transferred through Inter-se transaction shares of the Target Company and accordingly the total holdings of promoter group has remained unchanged post such transaction.**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (Clause 35) of the of the Listing Agreement. The Total Fully paid-up Share Capital is taken from the MCA records as on the date of the transactions.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**#The total paid-up equity share capital of the Company has undergone a change due to the conversion of Compulsorily Convertible Debentures (CCDs) into equity shares in accordance with the terms of their issuance. Consequently, upon allotment of equity shares pursuant to such conversion, the number of outstanding equity shares and the total paid-up equity share capital of the Company increased correspondingly.**

For Mark AB Welfare Trust

**Atul Dave**  
Trustee  
Place: New Delhi



**MARK AB WELFARE TRUST**

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August Kranti Marg, New Delhi – 110049 (INDIA) Contact No. 9810366556