

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051
NSE SCRIP Code: SBIN

CC/S&B/AND/2026-27/363

11.08.2026

Madam / Sir,

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015
Raising of Senior/Unsecured/Fixed Rate/ Reg S Bond

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that, State Bank of India has concluded the issue of USD 500 Mio Senior Unsecured Fixed Rate Notes having maturity of 5 years and coupon of 5.25 percent payable semi-annually under Regulation-S. The Bonds will be issued through our London branch as of 18th August 2026 and shall be listed on Singapore Stock Exchange, India INX and NSE-IX Exchange, GIFT City.

Yours faithfully,



(Aruna N Dak)
DGM (Compliance & Company Secretary)