Let's Succeed Together!
UNIVASTU
INDIA LTD

Date: 18th July,2026

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block-G
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051
Symbol: UNIVASTU

Subject: Outcome of Extra Ordinary General Meeting of the Company held on Saturday, 18th July, 2026.

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Para A (13) of Part A of Schedule III of (Listing Obligations and Disclosure Requirements) 2015, please find enclosed the summary of the proceedings of Extra Ordinary General Meeting of the Company held at on Saturday, 18th July, 2026 through Video Conferencing ("VC") /Other Audio-Visual Means ("OAVM")'

Meeting Commenced at 11:00 A.M (IST) and concluded at 11.30 A.M. (IST).

The Board of Directors, at its meeting held on 19th June, 2026 approved the following matter, subject to the approval of the shareholders. The said items were subsequently approved by the shareholders at the Extra Ordinary General Meeting held today.

Approved issuance of 18,39,339 (Eighteen Lakh Thirty Nine Thousand Three Hundred and Thirty Nine) ("Warrants"), to the persons belonging to "Promoters and promoters group Category" and "Non-promoter-Public Category" (Proposed Allottees), at face value INR 10/- (Indian Rupees Ten Only) at an issue price of INR 87/- (Indian Rupees Eighty Seven Only) per warrant (including a premium of INR 77/- (Indian Rupees Seventy Seven only), not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to persons belonging to the "Promoter & Promoter Group Category" and "Non-promoter Category" for an aggregate amount of up to INR 16,00,22,493/- (Indian Rupees Sixteen Crore Twenty Two Thousand Four Hundred and Ninety Three Only) on such terms and conditions as may be determined by the Board.

A detailed disclosure in adherence to Listing Regulations read with SEBI Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is disclosed in **Annexure - A.**

CIN: L45200PN2009PLC133864
An ISO 9001:2015, 14001:2015,
OHSAS 18001:2007 Certified Company
Registered Office :
UNIVASTU, Bunglow No : 36/B, Madhav Baug,
Shivtirth Nagar, Kothrud, Paud Road,
Pune - 411 038 MH INDIA
GSTN No - 27AABCU0775C1ZJ
info@univastu.com
+91-20-2543 4617 / +91 95525 03166
Connect with us on :
www.univastu.com

The resolution mentioned above were put to vote and passed by the members.

You are requested to kindly take the same on your records.

Thanking You
Yours faithfully,

For UNIVASTU INDIA LIMITED

Sakshi Tiwari
Digitally signed by Sakshi Tiwari
Date: 2026.07.18 14:41:35 +05'30'

Sakshi Tiwari
Company Secretary & Compliance Officer
Membership No.: ACS 67056

Encl.: As Above

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ANNEXURE A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis ("Preferential Issue").

Sr.no.	Particulars	Disclosure
1.	Types of securities proposed to be issued.	Fully convertible Warrants each carrying a right exercisable by the warrant holder to subscribe to One (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.
2.	Type of issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 18,39,339 (Eighteen Lakh Thirty Nine Thousand Three Hundred and Thirty Nine Fully Convertible Warrants ("Warrants"), to the persons belonging to "Promoters and promoters group Category" and "Non-promoter-Public Category" (Proposed Allottees), at face value INR 10/- (Indian Rupees Ten Only) at an issue price of INR 87/- (Indian Rupees Eighty Seven Only) per Warrant, which is higher than the floor price determined in accordance with the provisions of Chapter V of ICDR Regulations, for an aggregate amount of up to INR 16,00,22,493/- (Indian Rupees Sixteen Crore Twenty Two Thousand Four Hundred and Ninety Three Only) of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.
4.	**Additional Details to be furnished in case of preferential issue:**	
	a. Name of the Investors	**A. Promoters And Promoters Group** 1. Dr. Pradeep Khandagale 2. Mrs. Rajashri Khandagale **B. Non-promoter-Public Category** 1. Mr. Narendra Bhagatkar 2. Major Genral (Dr.)Vijay Pawar AVSM VSM 3. Mr. Dhananjay Barve

b. Post allotment of securities - outcome of the subscription

Outcome of subscription:

Sr. No.	Name of the Proposed Investors	Maximum Amount / Up to (INR)	Pre issue shareholding		Post- issue Shareholding**	
			No. of Shares	%	No of Shares	%
A. Promoter and Promoter Group						
1.	Pradeep Khandagale	7,82,71,203	2,28,44,436	63.48	2,37,44,105	59.55
2.	Rajashri Khandagale	7,82,71,290	14,31,000	3.98	23,30,670	5.84
Total A		**15,65,42,493**	**2,42,75,436**	**67.46**	**2,60,74,775**	**65.39**
B. **Non-Promoters Category**						
5.	Mr. Narendra Bhagatkar	8,70,000	1170	0.00	11,170	0.03
4.	Major General (Dr)Vijay Pawar, AVSM VSM.	17,40,000	17922	0.05	37,922	0.10
6.	Mr. Dhananjay Barve	8,70,000	64050	0.18	74,050	0.19
Total B		**34,80,000**	**83,142**	**0.23**	**1,23,142**	**0.32**
Total A+B		**16,00,22,493**	**2,43,58,578**	**67.69**	**2,61,97,917**	**65.71**

***Assuming competition of the preferential allotment to proposed Investors.*

*** The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.*

***For Post issue percentage, Total Paid up Shares be considered as Existing paid-up Shares as on the date of the meeting dated June 18, 2026 (i.e. 3,59,86,770 equity shares) + Warrant under the proposed issue (i.e. 18,39,339) + bonus equity shares reserved for conversion against 6,83,000 outstanding warrants (i.e.20,49,000) in the ratio of 2:1 (i.e. 2 (Two) new fully paid-up Equity shares of Rs. 10/- each for every 1 (One) existing fully paid-up equity share) to be issued on 16th July, 2026, equals to Total paid up shares (Post issue) 3,98,75,109.*

***Calculation of Post issue percentage = No. of shares (Post Issue)/ 3,98,75,109.*

		Issue Price/ Allotted Price: Warrants at an issue price of INR 87/- (Indian Rupees Eighty Seven Only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. **Number of Investors:** There 5 investors to whom, Warrants are being issued.
	c. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is exercisable into One (1) Equity Share having a face value of ₹10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

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