Merritronix

EN:9100:2018/

AS9100D certified company

Merritronix Limited

CIN : L32100TG1988PLC155611

16th November, 2026

To
The Corporate Relations Department,
BSE Limited,
1st Floor, New Trading Ring Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.

Scrip Code- 544773

Dear Sir/Madam,

Sub: Press Release – MERRITRONIX LTD REPORTS H1 & FY27 RESULTS.

Reference No.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the press release of the Company regarding its Half-Yearly Financial Results for the period ended September 30, 2026 (H1 FY 2026–27).

You are requested to take the same on record.

Thanking you,

For Merritronix Ltd
(Formerly known as Merritronix Pvt Limited)

M Swathi
Digitally signed by M Swathi
Date: 2026.11.16 16:15:54 +05'30'

Mandava Swathi
Company Secretary & Compliance officer

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GSTIN : 36AABCM8760B1ZL

Merritronix Limited Reports H1 FY27 Results

Total Income Up 91%, EBITDA Up 95% and Net Profit Up 224% YoY

Hyderabad, November 14, 2026: Merritronix Limited, an Electronics System Design and Manufacturing (ESDM) company specialising in high-reliability, mission-critical electronic assemblies for defence, aerospace, telecom and industrial electronics, has announced its unaudited financial results for the quarter and half year ended September 30, 2026.

H1 FY27 FINANCIAL HIGHLIGHTS

(₹ in Lakh, except EPS and margins)

Particulars	H1 FY27	H1 FY26	YoY Change
Total Income	10,721.01	5,602.57	**91.36%**
EBITDA	1,598.80	820.90	**94.76%**
EBITDA Margin (%)	14.91%	14.65%	**+26 bps**
Net Profit	1,208.72	373.39	**223.72%**
Net Profit Margin (%)	11.27%	6.66%	**+461 bps**
EPS (₹)	7.63	3.39	**125.07%**

MANAGEMENT COMMENTARY

Commenting on the performance, **Mr. Dovari Amarnath, Managing Director, Merritronix Limited**, said:

"H1 FY27 has been a strong half for Merritronix. Total Income stood at ₹107.21 crore, a growth of 91.36% over the same period last year, while EBITDA came in at ₹15.99 crore and Net Profit at ₹12.09 crore. This half has been about moving from a trusted EMS supplier towards becoming a strategic partner for India's defence ecosystem.

We are acting as a catalyst for complementary partners across categories beyond traditional ESDM services, so that we can offer complete, compliant solutions. Our alliance with design and hardware engineering partners now lets us offer customers a single, vertically integrated capability stack, from RF and analog design to precision manufacturing.

We have taken this to defence, aerospace and telecom customers, and we are formalising partnerships through MoUs and contract manufacturing agreements to widen our reach. We believe these steps position Merritronix for larger, higher-value, multi-year programmes. We thank our shareholders for their continued trust."

BUSINESS OUTLOOK

- **Order Book:** The Company had an order book of ₹101.64 crore as on September 30, 2026.
- **IPO Proceeds and Capex:** The funds raised through the IPO are being deployed toward the committed capital expenditure. The ordering and delivery process is underway, with installation and commissioning expected to be completed by the end of calendar year 2026.
- **Strategic Partnerships:** The Company entered into MoUs with Analinear Design Technologies and Stuam Technologies to support its design and technology capabilities, strengthening its offering and creating opportunities for future growth.
- **Capacity and Utilisation:** The Company has capacity of 7.65 lakh SMT boards, 6.00 lakh THT boards and 4.20 lakh product assembly units per annum, with capacity utilisation of 65%.

As part of its NADCAP certification, the Company has initiated a secondary E2E SMT line. Key approvals include BEL, HAL and CERN (through TIFR).

- **Customer and Business Development:** Customer acquisitions and existing projects across the Company's electronics manufacturing and design services business are progressing at a fair pace.

ABOUT MERRITRONIX LIMITED

Incorporated in 1988, Merritronix Limited (BSE: XX) is an Electronics System Design and Manufacturing (ESDM) company specialising in high-reliability, mission-critical electronic assemblies for defence, aerospace, telecom and industrial electronics. From its EN 9100:2018 certified facility in Hyderabad, the Company offers component sourcing, PCB assembly, system integration, testing and obsolescence management, with capabilities spanning missile seeker assemblies, airborne radar systems and defence aircraft electronics. The Company listed on the BSE SME platform on June 8, 2026.

DISCLAIMER

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are based on current expectations, assumptions and projections and are subject to certain risks and uncertainties, including government actions, local, political or economic developments, technological risks and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update or revise these forward-looking statements to reflect subsequent events or circumstances, except as required under applicable laws.

FOR FURTHER INFORMATION, PLEASE CONTACT

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