Swasti Vinayaka®

Swasti Vinayaka
SYNTHETICS LIMITED

Corporate Office: 306, Tantia Jogani Industrial Estate, J. R. Boricha Marg, Lower Parel, Mumbai 400 011.
CIN NO.: L99999MH1981PLC024041 Phone: (91-22) 4344 3555, E-mail: cs@swastivinayaka.com

November 13, 2026

To,

BSE Limited,
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001.

[BSE Scrip code: 510245]

Sub: Submission of Un-audited Financial Results for the Quarter and Half Year ended September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith the following;

1. Statement of Un-audited Financial Results for the Quarter and Half Year ended September 30, 2026 along with the Limited Review Report thereon.

Kindly take this information in your record.

Thanking You,

Yours faithfully,

For **SWASTI VINAYAKA SYNTHETICS LIMITED**

DINESH RAMPRASAD PODDAR

Digitally signed by DINESH RAMPRASAD PODDAR
Date: 2026.11.13 19:43:54 +05'30'

DINESH PODDAR
DIRECTOR
DIN: 00164182

Encl.: As above

SANJAY RAJA JAIN & CO.

CHARTERED ACCOUNTANTS

G-02, HANUMANT BHAVAN, 306 J.S.S. ROAD, THAKURDWAR, MUMBAI - 02

Limited Review Report on Quarterly and Half Yearly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
SWASTI VINAYAKA SYNTHETICS LIMITED

1. We have reviewed the accompanying statement of unaudited financial results ('the statement') of **SWASTI VINAYAKA SYNTHETICS LIMITED** ('the Company') for the quarter and half year ended 30th September 2026 pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (" Listing Regulations').

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34,(Ind AS 34) "Interim Financial Reporting" prescribed under section133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of Listing Regulations. Our Responsibility is to express a report on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our Review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies ACT, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion on the Statement is not modified in respect of the above matters.

For, **SANJAY RAJA JAIN & CO**
CHARTERED ACCOUNTANTS
FRN – 120132W

SANJAY RAJA JAIN & CO. MUMBAI CHARTERED ACCOUNTANT

SANJAY RAJA JAIN
Partner
M.No. 108513
Place : Mumbai
Date : 13/11/2026
UDIN : 26108513UFBZAE5172

SWASTI VINAYAKA SYNTHETICS LTD.

CIN NO.: L99999MH1981PLC024041

Corp Office : 306, Tantia Jogani Indl Estate, J R Boricha Marg, Lower Parel, Mumbai-400011 Tel : 022 4344 3555, Fax : 022 2307 1511, Email : swastivinayaka@svgcl.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

PART I

(Rs. In lacs)

	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Revenue from Operations**						
	Revenue from operations	692.54	721.65	787.04	1,414.19	1,528.43	3,202.76
2	Other Income	4.68	4.06	162.85	8.73	165.11	184.68
3	**Total Income (1+2)**	697.22	725.71	949.89	1,422.93	1,693.54	3,387.44
4	**Expenses**						
	(a) Cost of materials consumed	362.84	232.81	413.68	595.65	812.76	1,411.75
	(b) Purchase of stock-in-trade	69.16	115.38	63.28	184.54	161.71	358.34
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(141.16)	(38.82)	124.86	(179.98)	(24.81)	(234.39)
	(d) Employee benefit expense	60.61	74.69	75.35	135.30	133.92	275.67
	(e) Finance Cost	16.07	12.99	31.62	29.06	47.93	91.73
	(f) Depreciation & amortisation expense	6.97	12.36	10.95	19.33	20.16	40.32
	(g) Other expenses	261.53	243.40	194.12	504.93	480.65	1,041.33
	Total expense	**636.02**	**652.81**	**913.86**	**1,288.83**	**1,632.32**	**2,984.75**
5	Profit before exceptional items and tax (3-4)	**61.20**	**72.90**	**36.03**	**134.10**	**61.22**	**402.70**
6	Exceptional items	-	-	-	-	-	-
7	**Profit /(Loss) before tax (5-6)**	**61.20**	**72.90**	**36.03**	**134.10**	**61.22**	**402.70**
			-		-		
8	Tax Expenses		**(18.00)**		(18.00)		(97.68)
	1. Current income tax	-	**(18.00)**	-	(18.00)	-	(57.00)
	2. Deferred income tax	-	-	-	-	-	(40.68)
9	**Net Profit /(Loss) from continuing operation (7-8)**	**61.20**	**54.90**	**36.03**	**116.10**	**61.22**	**305.02**
10	Profit from discontinuing operation	-	-	-	-	-	-
11	Tax Expenses for discontinuing operation	-	-	-	-	-	-
12	Profit from discontinuing operation after tax (10-11)	-	-	-	-	-	-
13	**Net Profit for the period (9 + 12)**	**61.20**	**54.90**	**36.03**	**116.10**	**61.22**	**305.02**
14	**Other Comprehensive Income :-**		-		-		
	A) (i) Items that will not be reclassified to profit or loss	-	-	2.54	-	-	(9.59)
	(ii)Income tax relating to items that will not to be reclassified to profit or loss	-	-	-	-	-	-
	B) (i)-Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	
15	Total Comprehensive Income for the period (13+14) (Comprising Profit (Loss) and Other comprehensive Income for the period)	**61.20**	**54.90**	**38.57**	**116.10**	**61.22**	**295.43**
16	Paid up share Capital of Face value Rs. 1/-	900.00	900.00	900.00	900.00	900.00	900.00
17	Earning per equity share (for continuing operation)		-		-		
	Basic & Diluted	0.07	0.06	0.04	0.13	0.07	0.33
18	Earning per equity share (for discontinued operation)		-		-		
	Basic & Diluted	-	-	-	-	-	-
19	Earning per equity share (for discontinued & continuing operation)		-		-		
	Basic & Diluted	0.07	0.06	0.04	0.13	0.07	0.33

SWASTI VINAYAKA SYNTHETICS LTD. MUMBAI

PART II

SWASTI VINAYAKA SYNTHETICS LTD.

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In lacs)

Particulars	30-09-2026 (Unaudited)	31-03-2026 (Audited)
A ASSETS		
1 Non-current Assets		
(a) Property, Plant and Equipment	818.74	822.62
(b) Capital Work-in-progress	-	-
(c) Investment Property	-	-
(d) Goodwill	-	-
(e) Other Intangible assets	-	-
(f) Intangible assets under development	-	-
(g) Biological Assets other than bearer plants	-	-
(h) Financial Assets		
(i) Investments	0.05	0.05
(ii) Trade receivables	-	-
(iii) Loans	258.67	257.27
(iv) Others (to be specified)		
(i) Deferred tax Assets (Net)	-	-
(j) Other Non current Assets	123.66	94.95
Total non current assets	**1,201.12**	**1,174.89**
2 Current Assets		
(a) Inventories	1,771.62	1,591.64
(b) Financial Assets		
(i) Investments		
(ii) Trade receivables	1,320.09	1,298.43
(iii) Cash and cash equivalents	34.83	18.47
(iv) Bank balances other than (iii) above	3.21	3.21
(v) Loans	4.99	3.16
(vi) Others (to be specified)		
(c) Current Tax Assets (Net)		
(d) Other Current Assets	32.99	21.58
Total current assets	**3,167.73**	**2,936.48**
Total Assets	**4,368.85**	**4,111.36**
B EQUITY AND LIABILITIES		
3 Equity		
(a) Equity Share capital	900.00	900.00
(b) Other Equity	1,823.27	1,711.82
Total Equity	**2,723.27**	**2,611.82**
4 Liabilities		
Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	404.39	425.09
(ii) Trade payables	-	-
(iii) Other financial liabilities (other than those specified in item (b), to be specified	-	-
(b) Provisions		
(c) Deferred tax liabilities (Net)	83.40	83.40
(d) Other non-current liabilities	422.85	404.84
Total Non-current liabilities	**910.64**	**913.33**
5 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	75.98	-
(ii) Trade payables	116.09	164.01
(iii) Other financial liabilities (other than those specified in item (b), to be specified	-	-
(b) Other current liabilities	520.64	397.22
(c) Provisions	22.22	24.98
(d) Current Tax Liabilities (net)		
Total Current liabilities	**734.94**	**586.22**
Total Equity and liabilities	**4,368.85**	**4,111.36**

NOTES :-

1. The above results have been reviewed by the audit committee and approved by the Board of Directors of the Company in there meeting held on 13.11.2026
2. Deferred Tax Liability shall be calculated and provided at the time of Finalisation of Accounts
3. Statutory Auditor have carried out "Limited Review" of the financial results of the quarter and half year ended 30.09.2026 Their report has been Obtained
4. Previous period figures have been regrouped /recast /reclassified, wherever necessary

By order of the Board

for Swasti Vinayaka Synthetics Ltd.,

SWASTI VINAYAKA SYNTHETICS LTD. MUMBAI

Dinesh Poddar

Dinesh Poddar
Managing Director
DIN NO. 00164182

Place : Mumbai.
Date : 13th November, 2026.

SWASTI VINAYAKA SYNTHETICS LIMITED

CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(Rs. in Lacs)

Particulars	Year Ended 30th September, 2026	Year Ended 31st March, 2026
A. **Cash Flow from Operating Activities:**		
Net Profit/ (Loss) Before Tax and Extraordinary Items	134	403
Add / (Deduct):		
Depreciation	19	40
Interest Paid/Payable on Loans etc.	29	78
Interest Received/Receivable on Loans	(3)	(3)
Profit on sale of fixed assets	-	(154)
Profit on sale of Investment	-	(15)
Operating Cash Profit before Working Capital Changes	179	349
Add / (Deduct):	-	-
(Increase)/Decrease in Trade and Other receivable	(156)	161
(Increase)/Decrease in Inventories	(180)	(239)
(Increase)/Decrease in Trade Payable	(48)	(44)
(Increase)/Decrease in Other Current Liabilities	122	258
Changes in Fair Value Of The Equity Instrumeht	-	22
Net Cash Generated from Operating Activities	(83)	507
B. **Cash Flow From Investing Activities :**		
Purchase of Fixed Assets	20	(428)
Sale of Investment (shares)	-	32
Sale of Fixed Assets	-	156
Interest Received on Loans	3	3
Net Cash used in Investing Activities	23	(237)
C. **Cash Flow from Financing Activities:**		
Long Term Borrowings (Net)	(3)	(132)
(Increase)/Decrease in Short Term Borrowings	76	-
Interest Paid	(29)	(78)
Long Term Loans & Advances	(1)	(0)
Short Term / Other Current Assets	33	(130)
Cash Generated from Financing Activities	77	(340)
Net Cash Generated /(Used) in Operating, Investing and Financing Activities	16	(70)
Cash & Cash Equivalent as on first date of FY	22	92
Cash & Cash Equivalent as on last date of FY	38	22

For and on behalf of the Board

For Swasti Vinayaka Synthetics Ltd.

Dinesh Poddar

SWASTI VINAYAKA SYNTHETICS LTD. MUMBAI

Dinesh Poddar
Director
[DIN: 00164182]

Place : Mumbai.
Date: 13.11.2026