Date: 12/08/2026

To,
Department of Corporate Services
BSE Limited,
Floor 1, Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 544731

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, BLOCK G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: RSL

ISIN: INE313L01016

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting held on Wednesday, August 12, 2026

With reference to above and pursuant to Regulation 33 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that, the Board of Directors of the Company in its meeting held on today i.e. 12th August, 2026, has inter alia considered and approved the following businesses:

1. Unaudited Financial Results for quarter ended 30.06.2026

Approved the Unaudited Financial Results of the Company for the quarter period ended June 30, 2026. A copy of duly signed Unaudited Financial Results along with Independent Auditors Review Report on Review of Interim Financial Results submitted by the Statutory Auditors of the Company are attached herewith.

2. Convening of 35th AGM of the Company

The 35th Annual General Meeting of the Company is scheduled to be held on Wednesday, the 23rd day of September, 2026 at 3.00 p.m. through Video Conferencing (VC) or Other Audio Video Means (OAVM).

3. Record Date

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **Record Date is fixed Wednesday, September 16, 2026** for the purpose of determining eligibility of Shareholders for final dividend of Rs. 0.50 (Fifty paise) (in continuation of earlier intimation dated May 25, 2026) per equity share of face value of Rs. 10/- each for the financial year on March 31, 2026 (Separate intimation is also given).

4. **Remote e-Voting**

The remote e-voting period commences from Sunday, 20th September, 2026 at 9:00 AM and ends on Tuesday, 22nd September, 2026 at 5:00 PM. during this, members of the Company, holding shares, as on Wednesday, 16th September, 2026 (cut off for remote e-voting and e-voting), may cast their vote through remote e-voting.

5. **Re-appointment of Statutory Auditors**

On the recommendation of the Audit Committee, the Board has recommended the Re-appointment of M/s. Ruparel & Bavadiya, Chartered Accountants, Vadodara (Firm Registration No.- 126260W) as the Statutory Auditors of the Company for a second term of 5 (five) consecutive years commencing from the conclusion of the ensuing 35th Annual General Meeting (AGM) until the conclusion of the 40th Annual General Meeting of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company to be held in 2026.

Details pursuant to Regulation 30 read with Schedule III of the LODR Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in **"Annexure A"**.

6. **Appointment of Secretarial Auditors**

On the recommendation of the Audit Committee, the Board has recommended the appointment of M/s. Kavita Khatri & Associates, Company Secretaries (Mem No: F13898, COP No: 9006), as Secretarial Auditor for a term of 5 (Five) consecutive years commencing from April 01, 2026, through March 31, 2031, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company to be held in 2026.

Details pursuant to Regulation 30 read with Schedule III of the LODR Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in **"Annexure B"**.

7. **Appointment of Cost Auditors**

On the recommendation of the Audit Committee, the Board has approved the Re-appointment of M/s. Y S Thakar & Co., Cost Accountants, Vadodara, (Firm Registration No.-000318) as the Cost Auditor of the Company for the Financial Year 2026-27, subject to ratification of remuneration payable to them by the Members of the Company at the ensuing 35th Annual General Meeting of the Company.

Details pursuant to Regulation 30 read with Schedule III of the LODR Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in **"Annexure C"**.

8. **Appointment of Internal Auditors**

On the recommendation of the Audit Committee, the Board has approved the Re-appointment of M/s. Jain & Hindocha, Chartered Accountants, Vadodara (Firm Registration No.-103868W)- Member firm of KKC Network, as the Internal Auditors of the Company for the Financial Year 2026-27.

Details pursuant to Regulation 30 read with Schedule III of the LODR Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in **"Annexure D".**

The Board Meeting commenced at 3:00 P.M. and concluded at 4:00 P.M.

Kindly take the same on your record.

Thanking You.

Yours faithfully,

For Rajputana Stainless Limited

Rajputana Stainless Limited Panchmahal

RICHA SANJEEV PRASHAR

Digitally signed by RICHA SANJEEV PRASHAR
DN: c=IN, st=Gujarat, 2.5.4.20=4b527a469e507ad6d03da464d8aa07fe5a298ee85f78f60db90cd1311dc9c811, postalCode=390024, street=A2 VRUNDAVAN DUPLEX NEAR L AND T COLONY NEAR PREET PARTY PLOT NEW SAMA ROAD Vadodara, pseudonym=e0aef4e6aa444bd0880839c42eaa4455, title=0377, serialNumber=092b8d1a359fdf699965e8f6a8b260c45073b7ba5c69e82695ef89344ee7b299, o=Personal, cn=RICHA SANJEEV PRASHAR
Date: 2026.08.12 16:11:21 +05'30'

Richa Sanjeev Prashar
Company Secretary Compliance Officer

Annexure – "A"

Disclosure under Regulation 30 Para A Part A of Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Brief Profile of M/s. Ruparel & Bavadiya Chartered Accountants to be Re-appointed as the Statutory Auditors

Sr. No.	Particulars	Details
1.	Reason for Change, viz appointment:	Re-appointment of M/s. Ruparel & Bavadiya, Chartered Accountants, Peer Reviewed Firm of Chartered Accountants (Firm Reg. No. 126260W), as the Statutory Auditors of the Company.
2.	Date and Term of Appointment:	Based on the recommendation of the Audit Committee, the Board at its meeting held on 12/08/2026, recommended the appointment of M/s. Ruparel & Bavadiya Chartered Accountants, as the Statutory Auditors for a second term of five consecutive years commencing from the conclusion of the ensuing 35th Annual General Meeting (AGM) until the conclusion of the 40th Annual General Meeting of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company to be held in 2026.
3.	Brief Profile: (in case of appointment)	M/s Ruparel & Bavadiya, Chartered Accountants, is a partnership firm established in the year 2004 and having Four partners. The Firm is also having a branch stationed at Surat. The Firm is engaged in providing professional services in the areas of Direct Taxes, Indirect Taxes, Internal Audits, Statutory Audits, Compliance Advisory and Consultancy, along with assignments relating to Government Subsidies, SGST and MSME Incentives, Electricity Duty Exemption, and schemes such as the Atmanirbhar Scheme. Over the years, the Firm has been rendering services to a diverse client base comprising manufacturing, trading and service sector entities, and currently serves a large number of corporate as well as non-corporate clients. The Firm has a competent and experienced team with practical knowledge of taxation, accounting and compliance matters, enabling it to carry out professional assignments in a systematic and effective manner. The Firm also holds a valid Peer Review Certificate issued by the Institute of Chartered Accountants of India which is valid up to 31/05/2029.
4.	Disclosure of relationships between Directors (in case of appointment of a Director)	Not applicable.

Annexure – "B"

Disclosure under Regulation 30 Para A Part A of Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and the SEBI'S Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Brief profile of M/s. Kavita Khatri & Associates Company Secretary appointed as the Secretarial Auditor

Sr. No.	Particulars	Details
1.	Reason for Change, viz appointment:	Appointment of M/s Kavita Khatri & Associates, Company Secretary, (Membership No. F13898), as the Secretarial Auditor of the Company.
2.	Date and Term of Appointment:	Based on the recommendation of the Audit Committee, the Board at its meeting held on 12/08/2026, approved the appointment of M/s. Kavita Khatri & Associates, Company Secretary, as the Secretarial Auditor as Secretarial Auditor for a term of 5 (Five) consecutive years commencing from April 01 2026.
3.	Brief Profile: (in case of appointment)	M/s. Kavita Khatri & Associates, Company Secretary, established in the year 2010. Issuing Diligence Reports related to RBI and IPO both, Secretarial Audit Report for Listed And Unlisted Public Companies, FEMA related Compliances, Work Experience with ROC, RD and other authorities including Petitions, Handled Periodical Compliances of Stock Exchanges, Pursuant to Listing Agreements, Handled compliances relating to Pre and post Annual General Meeting and Board Meeting, Drafting of Minutes, agenda for Meetings i.e. Board Meeting, various Committee Meetings and Resolutions, Registers And Books maintenance, all kind of documents drafting and of E- form filings from Incorporation to Winding-Up of a company And LLP routine ROC work & filling & Annual Filling with MCA, handled XBRL filing and E-Filing of various E-Forms with the Registrar of Companies, Consultancy relating to ROC and Company Law, SEBI, FEMA and IFCA and other laws and compliance related work.
4.	Disclosure of relationships between Directors (in case of appointment of a Director)	Not applicable.

Rajputana Stainless Limited Panchmahal

Annexure – "C"

Disclosure under Regulation 30 Para A Part A of Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Re-appointment of M/s. Y S THAKAR AND CO. Cost & Management Accountants as the Cost Auditors:

Sr. No.	Particulars	Details
1.	Reason for Change, viz appointment:	Appointment of M/s. Y S THAKAR & CO., Cost & Management Accountants, firm of Cost & Management Accountants (Firm Reg. No. 000318), as the Cost Auditors of the Company.
2.	Date and Term of Appointment:	Based on the recommendation of the Audit Committee, the Board at its meeting held on 12/08/2026, approved the appointment of M/s. Y S THAKAR AND CO., Cost & Management Accountants, as the Cost Auditors for the Financial Year 2026-27.
3.	Brief Profile: (in case of appointment)	M/s. Y S Thakar & Co. is a reputed firm of Cost & Management Accountants headquartered in Vadodara, Gujarat, delivering specialized professional services in the areas of Cost Audit, Cost Accounting, Product Costing, Internal Audit, GST Audit, Financial Compliance, and Strategic Cost Management. Established in 2011 by Mr. Yashodhar Thakar, the firm has emerged as one of the leading cost accounting firms in Gujarat, serving more than 120+ corporate clients across diversified industries.
4.	Disclosure of relationships between Directors (in case of appointment of a Director)	Not applicable.

Rajputana Stainless Limited Panchmahal

CIN: L27109GJ1991PLC015331

Annexure – "D"

Disclosure under Regulation 30 Para A Part A of Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and SEBI's Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Brief Profile of M/s. Jain & Hindocha Chartered Accountants Re-appointed as the Internal Auditors

Sr. No.	Particulars	Details
1.	Reason for Change, viz appointment:	Re-appointment of M/s Jain & Hindocha Chartered Accountants, Peer Reviewed Firm of Chartered Accountants (Firm Reg. No.103868W)Member firm of KKC Network, as the Internal Auditors of the Company.
2.	Date and Term of Appointment:	Based on the recommendation of the Audit Committee, the Board at its meeting held on 12/08/2026, approved the appointment of M/s. Jain & Hindocha Chartered Accountants, as the Internal Auditor of the Company for the Financial Year 2026-27 w.e.f. 01-04-2026.
3.	Brief Profile: (in case of appointment)	M/s. Jain & Hindocha, Chartered Accountants, bearing Firm Registration Number is 103868W was constituted in year 1987; the Firm is registered with Institute of Chartered Accountants of India-New Delhi as Jain & Hindocha. The Firm provides audit and assurance service, direct and indirect Tax support and business consulting. The Firm has also been providing client specific tailor-made specialized service in diverse fields. Across the service areas, the firm has dealt with a wide cross section of industrial and service Sectors. Firm has commercially and technically experienced human capital for catering to diverse professional service required by clients. The man-power consists of largely multi-disciplined individuals who are supported by sector specific specialists. M/s Jain & Hindocha, Chartered Accountants, has been reviewed and certified under the Peer review process of the ICAI for the period 2003 to 2027. Apart from that the firm also carries out internal cross-functional reviews of their assignments for ensuring consistency in quality.
4.	Disclosure of relationships between Directors (in case of appointment of a Director)	Not applicable.

Rajputana Stainless Limited Panchmahal

RAJPUTANA STAINLESS LIMITED

CIN NO : L27109GJ1991PLC015331

Registered Office : 213, Madhwas, Halol, Panchmahal - 389330

Statement Of Financial Results for the Quarter ended 30th June, 2026

Telephone: +91 6358164770, E-mail: compliance@rajputanastainless.com, Website: www.rajputanastainless.com

(All amounts are in lakhs of Indian Rupees, unless otherwise stated)

	Particulars	Quarter Ended			Year ended
		30-06-2026	31-03-2026 (Refer Note 4)	30-06-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
I.	**Incomes**				
a	Revenue from Operations	30,654.22	25,491.03	23,149.83	1,00,696.37
b	Other Income	229.92	196.30	91.99	390.33
	Total Income (I)	**30,884.15**	**25,687.33**	**23,241.81**	**1,01,086.70**
II.	**Expenses:**				
a	Cost of Materials Consumed	18,000.57	18,335.89	16,337.65	73,695.40
b	Purchase of Traded Goods	5,992.44	3,361.95	2,777.09	10,392.98
c	Changes in Inventories of Finished Goods, Work in Progress and Stock-in-Trade	1,077.48	(1,347.27)	(769.47)	(3,634.04)
d	Employee Benefits Expense	524.06	593.09	538.67	2,209.85
e	Finance Costs	172.42	575.04	451.26	2,010.26
f	Depreciation and amortization expense	205.86	238.49	226.07	936.76
g	Other Expenses	2,187.56	2,197.64	2,192.04	8,840.38
	Total expenses (II)	**28,160.38**	**23,954.84**	**21,753.31**	**94,451.60**
III.	**Profit before Exceptional Items and Tax (I-II)**	**2,723.76**	**1,732.50**	**1,488.51**	**6,635.11**
IV	Exceptional Items				
V	**Profit / (Loss) Before Tax (III+IV)**	**2,723.76**	**1,732.50**	**1,488.51**	**6,635.11**
VI	**Tax expense :**				
a	Current tax	732.47	459.93	407.60	1,775.28
b	Deferred tax	(28.64)	(37.68)	(37.94)	(122.02)
	Total Tax expense (VI)	**703.83**	**422.25**	**369.67**	**1,653.26**
VII.	**Profit for the year**	**2,019.93**	**1,310.25**	**1,118.84**	**4,981.84**
VIII.	**Other comprehensive income**				
(i)	**Items that will not be reclassified to profit or loss**				
	(a) Remeasurement of the Defined Benefit Obligation	(4.68)	(18.29)	11.07	10.43
	Income tax relating to these items	1.18	12.28	(2.78)	(2.63)
(ii)	**Items that will be reclassified to profit or loss**			-	
	(a) Remeasurement of Fair Value Investments	2.73	(15.03)	34.11	33.23
	(b) Fair value changes of cash flow hedges	-	-	-	-
	Income tax relating to these items	(0.69)	16.97	(8.58)	(8.36)
	Total other comprehensive income, net of tax	**(1.46)**	**(4.07)**	**33.81**	**32.67**
IX.	**Total comprehensive income for the year**	**2,018.47**	**1,306.18**	**1,152.64**	**5,014.52**
X.	**Paid up equity share capital (face value of Re 10/- each)**	8,356.77	8,356.77	6,891.77	8,356.77
XI.	**Other equity**				27,973.07
XII.	**Earnings per equity share ***				
	(Nominal value per share Rs. 10/-)				
	- Basic (Rs.)	2.42	1.88	1.62	7.17
	- Diluted (Rs.)	2.42	1.88	1.62	7.17

* Earnings per equity share is not annualised for the quarters ended.

For and on behalf of the Board of Directors
Rajputana Stainless Limited

RUPAREL BAVADIYA CHARTERED ACCOUNTANTS F.R.N. 012626W

Rajputana Stainless Limited Madhwas Gujarat

Shankarlal D Mehta
Chairman & Managing Director
DIN : 02656381

Place : Kalol
Date : 12/08/2026

RAJPUTANA STAINLESS LIMITED
Notes to Financial Results for the Quarter ended 30th June, 2026

1. The above financial results of Rajputana Stainless Limited ('the Company') for the quarter ended 30th June 2026, have been prepared in accordance with the Indian Accounting Standard (referred to as 'Ind AS') notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. The above financial results for the quarter ended 30th June, 2026 have been reviewed and recommended by Audit Committee and approved by the Board of Directors at their meeting held on 12th August, 2026.

3. The Company is primarily engaged in business of Manufacturing of long and flat stainless-steel products comprising of billets, forging ingots, rolled black bar, rolled bright bar, flat & Patti and other ancillary products etc. Accordingly, in the context of Indian Accounting Standard 108 – Operating Segments, it is considered to constitute single reportable segment.

4. The figures for the quarters ended March 31st, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31st, 2026, and the unaudited published year-to-date figures up to December 31st, 2025, being the date of the end of the third quarter of the financial year, which were subjected to limited review.

5. The Company has completed its Initial Public Offer ("IPO") of 2,09,00,000 equity shares of face value of Rs. 10/- each comprising of (i) fresh issue of 1,46,50,000 Equity Shares of face value of ₹10 each aggregating to ₹17,873.00 lakhs; (ii) an offer for sale of 62,50,000 Equity Shares of face value of ₹10 each aggregating to ₹7,625.00 lakhs. The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on March 19, 2026.

(Amounts Rs. in lakhs)

	Particulars	Amount as per Offer Documents	Utilised up to June 30th, 2026	Unutilised as on 30th June, 2026
1	Capex for Expansion (Panchmahal Facility)	1,857.17	-	1,857.17
2	Repayment/Prepayment of Borrowings	9,800.00	9,601.30	198.70
3	General Corporate Purposes (GCP)	4,464.28	4,446.13	18.15
4	Offer for Sale (OFS)	6,877.75	6,877.75	0.00
5	Issue Expenses	2,498.81	2,414.49	84.32
	Total	**25,498.01**	**23,339.66**	**2,158.35**

Out of the proceeds which were unutilised as at June 30, 2026, Rs. 2,075.37 lakhs are temporarily invested in Fixed Deposits, Rs. 16.13 lakhs is held in the Company's Monitoring Account, while the balance amount is of Rs. 86.43 Lakhs held in the Company's Escrow Account. Fiued deposit balance included interest earned of Rs.19.50 Lakhs.

6. The figures of the corresponding previous periods have been regrouped/reclassified wherever considered necessary to confirm to the figures represented in the current period.

7. The results for quarter ended 30th June 2026, are available on the BSE Limited website (URL:www.bseindia.com), the National Stock Exchange of India Limited website (URL:nseindia.com) and on the Company's website (URL: https://www.rajputanastainless.com/).

For and on behalf of the Board of Directors
Rajputana Stainless Limited

Rajputana Stainless Limited Madhwas Gujarat

Shankarlal D Mehta
Chairman & Managing Director
DIN : 02656381

RUPAREL BAVADIYA CHARTERED ACCOUNTANTS F.R.N. 012626W

Place : Kalol
Date : 12/08/2026

Ruparel & Bavadiya
Chartered Accountants

Level -3, 320 Kanha Capital,
Above HDFC Bank, Near Alkapuri Club,
R.C. Dutt Road, Vadodara - 390007

Branch: B/502-503, River Palace
Old Civil Court Road, Nanpura,
Surat - 395001

Limited Review Report on unaudited financial results of Rajputana Stainless Limited for the quarter ended 30th June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Rajputana Stainless Limited,

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Rajputana Stainless Limited** ('the Company") for the quarter ended 30th June, 2026 ('the Statement') attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations")

   Attention is drawn to the fact that the figures for the preceding quarter ended 30th June 2025 as reported in the Statement have been approved by the Company's Board of Directors but have not been subjected to review.

2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) specified under section 133 of the Companies Act, 2013, together with the notes thereon and read with relevant rules and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ruparel & Bavadiya
Chartered Accountants
FRN: 126260W

RUPAREL BAVADIYA CHARTERED ACCOUNTANTS F.R.N. 0126260W

Devendra

CA Devendra Barot
Partner
M. No.: 614766
UDIN: 26614766QUCANG3675

Place: Vadodara
Date: 12/08/2026