



# SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)

Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : L24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

Ref. No. ....

Dated .....

Date: 01.06.2026

To

**BSE Limited**

Department of Corporate Services  
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

**Scrip Code: 544584**

**Symbol: SKM**

**ISIN: INE13YH01017**

**Subject: Outcome of Board Meeting (Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015)**

**Dear Sir/Madam,**

The Board of the Directors of the Company in its meeting held today i.e., Monday, June 01, 2026, has inter-alia, considered and approved the following matters:

1. Increase in the Authorized Share Capital of the Company from Rs. 150,000,000/- (Rupees Fifteen Crore Only) divided into 15,000,000 (One Crore Fifty Lakhs Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 250,000,000/- (Twenty-Five Crores) divided into Rs. 25,000,000/- (Rupees Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each by substituting the Clause V of the Memorandum of Association of the Company subject to the approval of the Members at their Extraordinary General Meeting ("EGM") and such regulatory/ statutory authorities as may be applicable.
2. Issuance of upto 60,00,000 (Sixty lakhs) Convertible Warrants ("**Warrants**") for cash at a price of Rs. 370/- (Rupees Three Hundred Seventy only) per warrant [including a premium of Rs. 360/- (Rs. Three hundred sixty) per Warrants] for an amount aggregating to Rs.222,00,00,000/- (Rs. two hundred twenty two crores) to the persons belonging to the promoter/promoter Group & non-promoter category, as mentioned in **Annexure I**, on a preferential basis ("Preferential Issue") in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of

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**SK Minerals & Additives Limited**, Satkartar Building, G.T. Road, Khanna, Distt. Ludhiana, Punjab, India-141401



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Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations"), as amended, subject to the approval of the Members of the Company at their EGM and such regulatory/ statutory authorities as may be applicable;

The required details pertaining to above Point No. 2 pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is enclosed as **Annexure-A**.

3. An EGM of the Members of the Company will be held on Wednesday, 15<sup>th</sup> July, 2026 at 11:30 a.m. (IST) for seeking their approval for abovementioned items no. 1 & 2 through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") facility. The Notice of the EGM shall be sent to those Members whose e-mail addresses are registered with the Company's Registrar and Transfer Agent/Depositories through email in due course.
4. The Credit Rating Agency will be appointed by the Board of Directors of the Company in due course for the aforesaid issue.

The Meeting of the Board commenced at 7:30 PM and concluded at 7:50 PM

You are requested to take the above-mentioned information on your records.

Thanking you,

**Yours faithfully,**

**For SK Minerals & Additives Limited**

**Mohit Jindal**

**Chairman & Managing Director**

**DIN: 05351969**



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## Annexure A

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024

Particulars	Warrants
<b>Types of securities proposed to be issued</b>	Warrants of Rs. 10/- each convertible into equal number of Equity Shares
<b>Type of issuance</b>	Preferential issue
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Upto 60,00,000 (Sixty lakhs) Convertible Warrants of face value Rs. 10/- each ("Warrants") for cash at a price of Rs. 370/- per Warrant (including a premium of Rs. 360/- (Rs. Three hundred sixty) per Warrants] for an amount upto Rs.222,00,00,000/- (Rs. Two Hundred Twenty-Two crores)

### In case of Preferential Issue the following disclosures:

<b>Names and Number of the investors</b>	All the warrants are issued to 72 (Seventy Two) Investors as per <b>Annexure I.</b>
<b>Post allotment of securities outcome of the subscription, issue price/ allotted price (in case of convertibles)</b>	For Outcome of subscription - Refer <b>Annexure II.</b>
<b>In case of convertibles</b>	Each Warrant is convertible into 1 (One) Equity Share and the conversion can be exercised at any time within a period of

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<b>intimation conversion securities or of the tenure instrument</b>	<b>on of on lapse of the</b>	18 (Eighteen) months from the date of allotment, in one or more tranches and on such other terms and conditions as agreed upon by the Company and the Investors. An amount equivalent to 25% of the Warrant price shall be payable on the date of allotment of each Warrant and the balance 75% of the Warrant price shall be payable by the Warrant holder against each warrant at the time of allotment of Equity Shares pursuant to exercise of the options against each such Warrant by the Warrant holder.
<b>Relevant date</b>		June 01, 2026

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## Annexure I

### Details of Allottees

NAME	CATEGORY	NO OF WARRANTS
SUNITA RANI	PROMETER GROUP	1000000
MOHIT JINDAL	PROMETER GROUP	500000
ROHIT JINDAL	PROMETER GROUP	500000
SHUBHAM JINDAL	PROMETER GROUP	250000
PREETI JINDAL	PROMETER GROUP	100000
NIKETA	PROMETER GROUP	100000
GEETA RANI	PROMETER GROUP	100000
SANDHU RICE MILLS	PROMETER GROUP	500000
SK MINERALS TECH PVT LTD	PROMETER GROUP	150000
TOTAL (A)	<b>PROMETER GROUP</b>	<b>3200000</b>
<b>NAME</b>	<b>NON PROMETER GROUP</b>	<b>NO OF WARRANTS</b>
MANISH GARG	NON PROMETER GROUP	100000
HEERA LINENS PRIVATE LIMITED	NON PROMETER GROUP	50000
NEPTUNE FABRICS PRIVATE LIMITED	NON PROMETER GROUP	50000
HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON PROMETER GROUP	50000
ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON PROMETER GROUP	50000
SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON PROMETER GROUP	50000
MADHUR KEDIA	NON PROMETER GROUP	50000
ATUL GUPTA	NON PROMETER GROUP	100000
SAVALIYA TARANGKUMAR M	NON PROMETER GROUP	50000
NEHA JAIN	NON PROMETER GROUP	50000
NEHA JAIN	NON PROMETER GROUP	50000
DHIRAJ JAIN	NON PROMETER GROUP	80000

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ROHAN BANSAL	NON PROMETER GROUP	50000
ARUN KUMAR DHAMIJA	NON PROMETER GROUP	100000
PRATEEK GUPTA	NON PROMETER GROUP	50000
ALGOMIND FINANCIAL SERVICES LLP	NON PROMETER GROUP	20000
ANCHAL AHUJA	NON PROMETER GROUP	25000
RAKHI KANSAL	NON PROMETER GROUP	25000
DINESH KUMAR AGGARWAL HUF	NON PROMETER GROUP	50000
FYLFOT SECURITIES PVT LTD	NON PROMETER GROUP	150000
ASHU KUMAR AGGARWAL HUF	NON PROMETER GROUP	10000
RICH VISIONS	NON PROMETER GROUP	40000
RAJNEESH MITTAL HUF	NON PROMETER GROUP	10000
RUPALI MITTAL	NON PROMETER GROUP	10000
BHUPENDAR KUMAR	NON PROMETER GROUP	10000
DESH BANDHU	NON PROMETER GROUP	25000
MEGHNA DALMIA	NON PROMETER GROUP	35000
SHIVAM DALMIA	NON PROMETER GROUP	30000
RAHUL DALMIA HUF	NON PROMETER GROUP	35000
SANDHYA MITTAL	NON PROMETER GROUP	50000
MRADUL AGGARWAL	NON PROMETER GROUP	35000
MRADUL AGGARWAL HUF	NON PROMETER GROUP	15000
MAYANK AGGARWAL	NON PROMETER GROUP	25000
PRISHA AGGARWAL	NON PROMETER GROUP	25000
TUSHAR GUPTA	NON PROMETER GROUP	10000
YASHU GUPTA	NON PROMETER GROUP	15000
ANKIT GUPTA	NON PROMETER GROUP	25000
VISHAL GUPTA	NON PROMETER GROUP	25000
AJAY GARG	NON PROMETER GROUP	7500
AAKASH GARG	NON PROMETER GROUP	7500
AAKASH GARG HUF	NON PROMETER GROUP	7500
RISHU GARG HUF	NON PROMETER GROUP	7500
RAHUL BANSAL HUF	NON PROMETER GROUP	350000
UDIT MITTAL	NON PROMETER GROUP	15000
RISHABH KUMAR JAIN	NON PROMETER GROUP	10000
SEEMA BANSAL	NON PROMETER GROUP	15000



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PADAM MEENA	NON PROMETER GROUP	15000
UNIQUE MAHENDRU	NON PROMETER GROUP	15000
JAGDISH PRASAD	NON PROMETER GROUP	10000
S.A. CAPITAL	NON PROMETER GROUP	111000
DEVIKA GARG	NON PROMETER GROUP	50000
PRAVEEN KUMAR GUPTA AND SONS HUF	NON PROMETER GROUP	25000
SUNITA GUPTA	NON PROMETER GROUP	20000
SHWETA JHA	NON PROMETER GROUP	25000
POOJA KHERA	NON PROMETER GROUP	15000
AMIT VATSA	NON PROMETER GROUP	10000
ANUSHKA MAKHIJA	NON PROMETER GROUP	10000
SHUBHRA AGRAWAL	NON PROMETER GROUP	10000
SHANTANU SINGH	NON PROMETER GROUP	8000
NITIN MOHAN SHARMA	NON PROMETER GROUP	8000
PRAVEEN ADHLAKHA	NON PROMETER GROUP	8000
V.S. FINYCORE PVT. LTD.	NON PROMETER GROUP	400000
SHIVANI MITTAL	NON PROMETER GROUP	10000
TOTAL	NON PROMETER GROUP	<b>2800000</b>
<b>TOTAL ( A+B)</b>		<b>6000000</b>

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## Annexure II Post allotment of securities - Outcome of subscription

NAME OF THE ALLOTTEES	Pre- issue as on 01.06.26	Post conversion of Warrants into Equity Shares		
		No. of Shares	Percentage	No. of Shares
SUNITA RANI	6260000	51.14	7260000	39.80
MOHIT JINDAL	829982	6.78	1329982	7.29
ROHIT JINDAL	829982	6.78	1329982	7.29
SHUBHAM JINDAL	1079982	8.82	1329982	7.29
PREETI JINDAL	0	0.00	100000	0.55
NIKETA	18	0.00	100018	0.55
GEETA RANI	18	0.00	100018	0.55
SANDHU RICE MILLS	0	0.00	500000	2.74
SK MINERALS TECH PVT LTD	0	0.00	150000	0.82
MANISH GARG	3000	0.02	103000	0.56
HEERA LINENS PRIVATE LIMITED	0	0.00	50000	0.27
NEPTUNE FABRICS PRIVATE LIMITED	0	0.00	50000	0.27
HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	0	0.00	50000	0.27
ALPASSO SOLAR ENERGY PRIVATE LIMITED	0	0.00	50000	0.27
SUMARG EDUCATION RESOURCES PRIVATE LIMITED	2000	0.02	52000	0.29
MADHUR KEDIA	0	0.00	50000	0.27
ATUL GUPTA	0	0.00	100000	0.55
SAVALIYA TARANGKUMAR M	0	0.00	50000	0.27
NEHA JAIN	0	0.00	50000	0.27
NEHA JAIN	0	0.00	50000	0.27
DHIRAJ JAIN	0	0.00	80000	0.44

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ROHAN BANSAL		0.00	50000	0.27
ARUN KUMAR DHAMIJA	3000	0.02	103000	0.56
PRATEEK GUPTA	0	0.00	50000	0.27
ALGOMIND FINANCIAL SERVICES LLP	0	0.00	20000	0.11
ANCHAL AHUJA	0	0.00	25000	0.14
RAKHI KANSAL	0	0.00	25000	0.14
DINESH KUMAR AGGARWAL HUF	0	0.00	50000	0.27
FYLFOT SECURITIES PVT LTD	0	0.00	150000	0.82
ASHU KUMAR AGGARWAL HUF	0	0.00	10000	0.05
RICH VISIONS	0	0.00	40000	0.22
RAJNEESH MITTAL HUF	0	0.00	10000	0.05
RUPALI MITTAL	0	0.00	10000	0.05
BHUPENDAR KUMAR	0	0.00	10000	0.05
DESH BANDHU	0	0.00	25000	0.14
MEGHNA DALMIA	0	0.00	35000	0.19
SHIVAM DALMIA	0	0.00	30000	0.16
RAHUL DALMIA HUF	0	0.00	35000	0.19
SANDHYA MITTAL	0	0.00	50000	0.27
MRADUL AGGARWAL	0	0.00	35000	0.19
MRADUL AGGARWAL HUF	0	0.00	15000	0.08
MAYANK AGGARWAL	6000	0.05	31000	0.17
PRISHA AGGARWAL	0	0.00	25000	0.14
TUSHAR GUPTA	0	0.00	10000	0.05
YASHU GUPTA	0	0.00	15000	0.08
ANKIT GUPTA	0	0.00	25000	0.14
VISHAL GUPTA	0	0.00	25000	0.14
AJAY GARG	0	0.00	7500	0.04
AAKASH GARG	0	0.00	7500	0.04
AAKASH GARG HUF	0	0.00	7500	0.04
RISHU GARG HUF	0	0.00	7500	0.04
RAHUL BANSAL HUF	0	0.00	350000	1.92
UDIT MITTAL	0	0.00	15000	0.08
RISHABH KUMAR JAIN	0	0.00	10000	0.05
SEEMA BANSAL	0	0.00	15000	0.08
PADAM MEENA	0	0.00	15000	0.08
UNIQUE MAHENDRU	0	0.00	15000	0.08

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JAGDISH PRASAD	0	0.00	10000	0.05
S.A. CAPITAL	0	0.00	111000	0.61
DEVIKA GARG	0	0.00	50000	0.27
PRAVEEN KUMAR GUPTA AND SONS HUF	0	0.00	25000	0.14
SUNITA GUPTA	0	0.00	20000	0.11
SHWETA JHA	0	0.00	25000	0.14
POOJA KHERA	0	0.00	15000	0.08
AMIT VATSA	0	0.00	10000	0.05
ANUSHKA MAKHIJA	0	0.00	10000	0.05
SHUBHRA AGRAWAL	2000	0.02	12000	0.07
SHANTANU SINGH	3000	0.02	11000	0.06
NITIN MOHAN SHARMA	1000	0.01	9000	0.05
PRAVEEN ADHLAKHA	15000	0.12	23000	0.13
V.S. FINYCORE PVT. LTD.	0	0.00	400000	2.19
SHIVANI MITTAL	0	0.00	10000	0.05
<b>TOTAL</b>	<b>9034982</b>	<b>73.82</b>	<b>15034982</b>	<b>82.43</b>

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