VISAKA INDUSTRIES LIMITED®
CIN: L52520TG1981PLC003072
Regd. & Corporate Office : "VISAKA TOWER", 1-8-303/69/3, S.P. ROAD, SECUNDERABAD - 500 003.
TEL : +91-40-2781 3833, 2781 3835, www.visaka.co E-mail : vil@visaka.in

Date: 12.11.2026

Ref: VILSTEX/FY2027/44

To,

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	**BSE Limited,** The Senior General Manager, Listing Compliances, Floor 25, P. J. Towers, Dalal Street, Mumbai – 400 001
Scrip Code – VISAKAIND	**Scrip Code – 509055**

Sub: Investor Presentation on the audited Standalone and Consolidated Financial Results for the second quarter and half year ended 30th September 2026.

Ref Regulation 30 of SEBI Listing Regulations

Dear Sir/Madam,

We refer to our letter dated November 9th, 2026 intimating schedule of Q2 & H1 earning call, we are submitting herewith the Investor Presentation on audited Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2026.

The Presentation is also being made available on the Company's website www.visaka.co

This is for your information and records.

Thanking you,

Yours faithfully,

For VISAKA INDUSTRIES LIMITED

Ramakanth Kunapuli

Digitally signed by Ramakanth Kunapuli
Date: 2026.11.12 15:00:22 +05'30'

Ramakanth Kunapuli
Vice President & Company Secretary
Encl: A/a

VISAKA

INNOVATE SUSTAINABILITY

Investor Presentation

Q2 & H1 FY27



Safe Harbour

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Company Overview

01



Scale, Leadership & Diversification

Four decades of manufacturing expertise with leadership across building products and a growing value-added portfolio

Winning Model 01

- **40+** Years of experience
- India's largest manufacturer of fibre cement boards
- World's First Integrated Solar Roofing Solution
- Increasing contribution from non-asbestos and value-added products
- **#2 Cement Roofing Sheets**
- **#1 V-Next Boards & Panels**
- **#1 Twin Air-Jet Spun Yarn**
- **#1 Integrated Solar Roofing**

Operational Excellence 02

- State-of-the-art manufacturing footprint with 14 plants across India
  7 Cement Roofing
  5 Cement Fibre Boards & Panels (Including 3 plants of panels)
  1 Synthetic Yarn
  1 ATUM

Installed Capacity*

Product Line	Tonnes pa
Cement Roofing Sheets	8.48 lakh
Cement Fibre Boards	3.56 lakh
Synthetic Yarn	12,000

**As of Q1FY27*

Business Metrics 03

- **1678 Cr** FY26 Revenue **9% up** YoY
- **47%** 5 Year Avg Gross Margin
- **9%** 5 year Avg EBITDA Margins
- **0.3** Net Debt/ Equity
- **131%** CFO/EBITDA
- **17%** FY26 ROCE

Marketing Strength & Global Reach 04

- Extensive Global distribution network with strong dealership presence
- Presence across **30+** countries worldwide
- **7,000+ dealers and stockists**
- **13 Marketing offices**

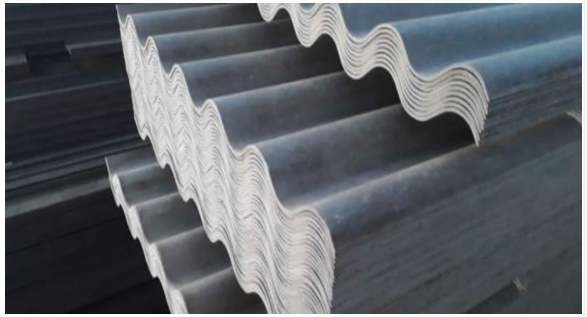


Diversified Product Portfolio Driving Multiple Growth Opportunities

Presence across multiple product categories provides access to large and growing addressable markets

BUILDING MATERIALS

Cement Roofing Sheets



53% Revenue Contribution

- Urbanisation & Construction Growth
- Affordable & Durable Roofing Solutions
- Industrial & Agricultural Infrastructure

Cement Fibre Boards & Panels



30% Revenue Contribution

- Growth of Prefabricated & Modular Construction
- Renovation & Retrofitting Demand
- Substitution of plywood and brick-mortar construction

ATUM Integrated Solar Roof



2% Revenue Contribution

- Increasing adoption of rooftop solar across large built-up spaces
- Growing preference for integrated solutions combining roofing and power generation
- Rising electricity costs encouraging on-site solar generation

TEXTILES

Synthetic Yarns



15% Revenue Contribution

- Rising demand for polyester yarn across apparel, furnishing and home-textile
- Increasing preference for specialty and differentiated yarns
- China+1 sourcing diversification creating opportunities for Indian yarn manufacturers

From Core Roofing to a Diversified Building & Textile Platform

Building scale in core businesses while progressively adding value-added, non-asbestos and technology-led solutions

Foundation & Core Business Build-Up

(1981 - 2007)

- **1981 :** Incorporated by Dr. G. Vivekanand.
- **1985 :** Commenced production of corrugated cement fibre sheets with 36,000 TPA capacity
- **1992 :** Diversified into synthetic yarns at Nagpur using twin air-jet spinning technology; initial capacity of 2,000 TPA.
- **2000s :** Expanded manufacturing footprint and strengthened its cement roofing business.

Portfolio Diversification & Value-Added Expansion

(2008 - 2017)

- **2008 :** Entered fibre cement boards & panels with the launch of V-Next
- **2017 :** Synthetic yarn capacity scaled to 12,000 TPA, strengthening the yarn portfolio.

Technology-Led Innovation → Scale-Up → Portfolio Transformation

(2018 - 2026)

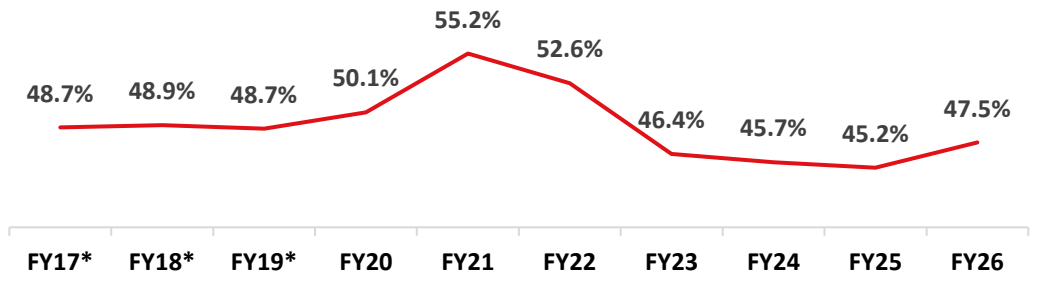
- **2018 :** Launched ATUM, an integrated solar roofing solution
- **2022 :** Added a second manufacturing line at Raebareli, increasing roofing capacity by 100,000 TPA
- **2023 :** Added 288 MVS spinning positions, taking total yarn spinning positions to 3,040.
- **2026 :** Current capacities: 8.48 lakh TPA cement roofing, 3.56 lakh TPA fibre cement boards & panels and 3,040 twin air-jet spinning positions.

Non-asbestos sheet businesses contributed 47% of revenue, highlighting the portfolio shift toward newer & cleaner products.

Normalization & Recovery

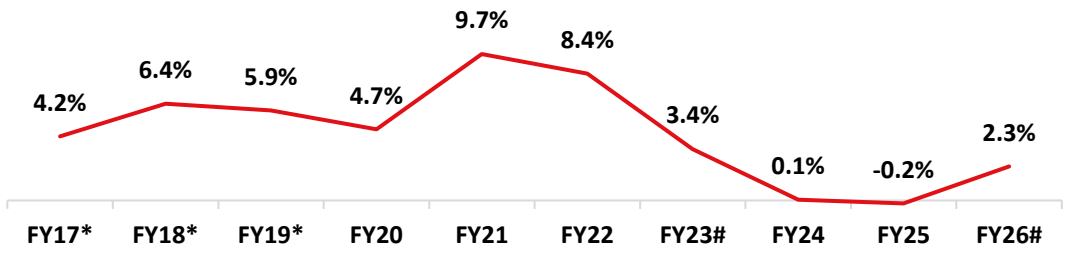
Recovery supported by improving operating performance

Gross Margins Normalizing After Elevated FY21-FY22 Levels



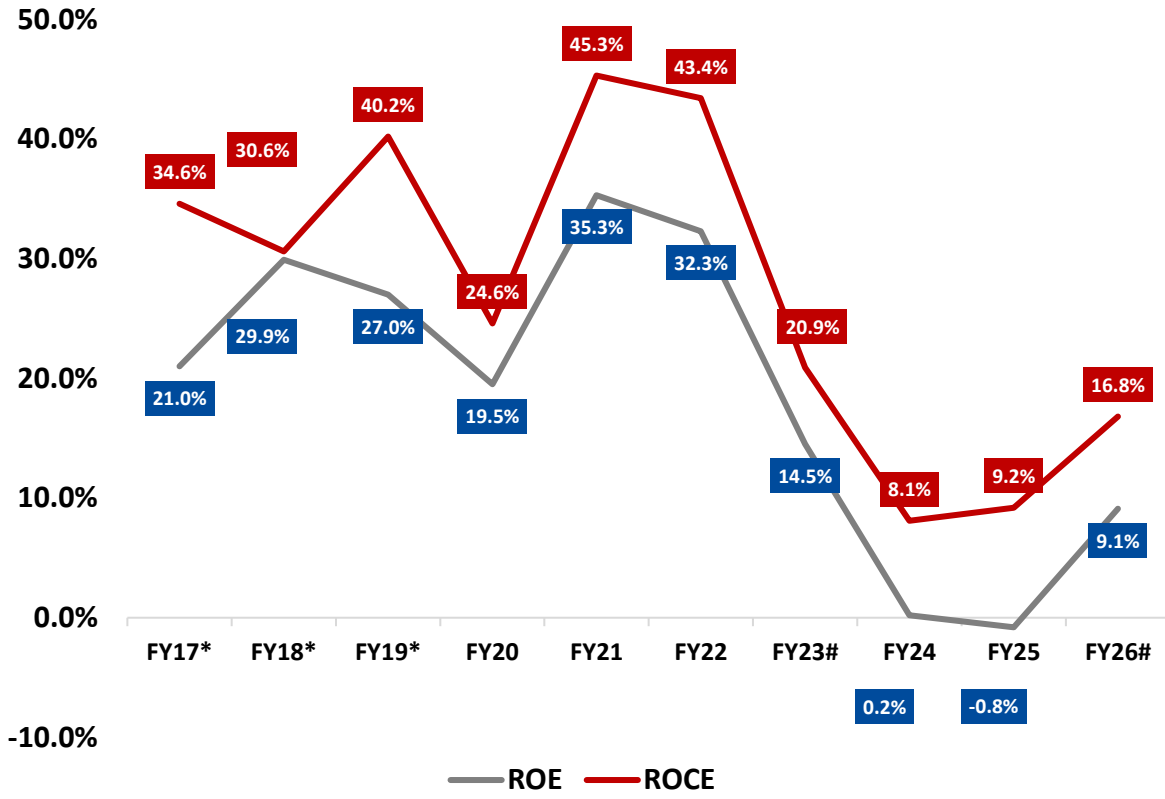
Our *Gross Margins* reflect product mix transition and input cost normalization.

PAT Margins Reflect Investment Phase & Earnings Recovery



Near-term *PAT Margins* impacted by higher operating costs and capacity investments; operating leverage expected as scale and product mix improves.

Return Ratios Reflect Capacity Build-out & Earnings Normalization

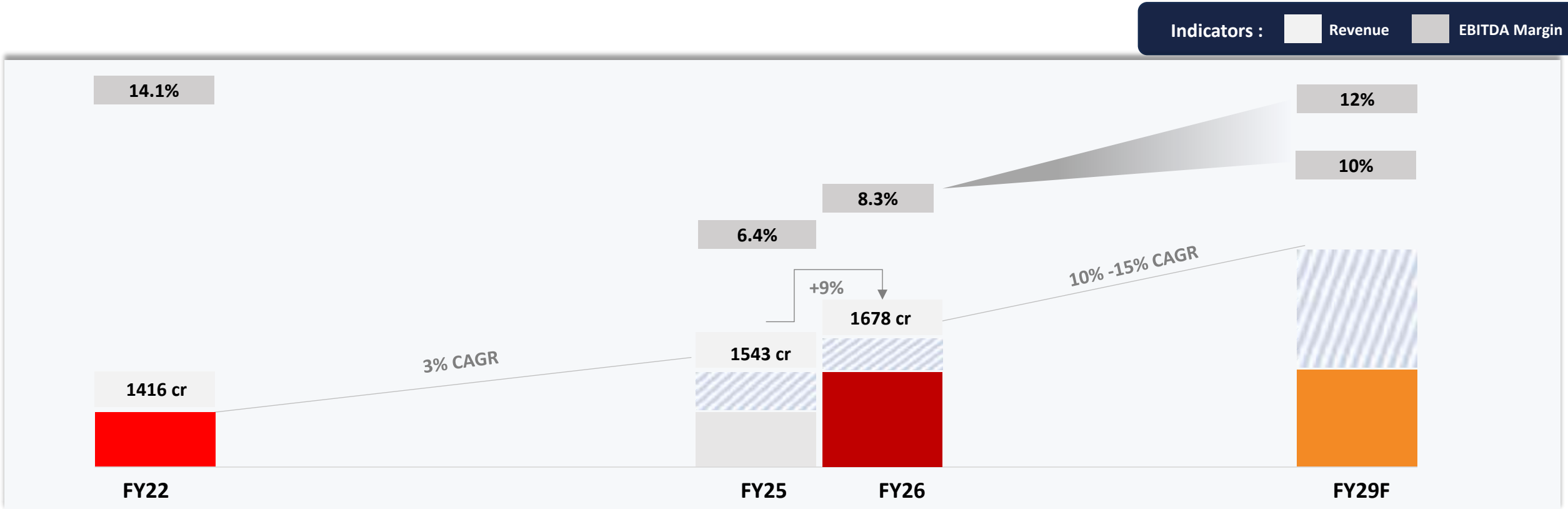


Return ratios moderated during the investment phase, with recovery supported by improving profitability and asset utilisation.

*Note - * Standalone numbers and # - PAT and EBIT excluding exceptional items less tax*
ROCE and ROE calculated using year end balances and Capital Employed = Total Asset – Current Liabilities

2029: The Next Frontier

- Accelerating VAP Mix &Portfolio Transformation
- Scaling Capacity Across High Growth Businesses
- Unlocking Operating Leverage Through Scale
- Strengthening Balance Sheet Through Deleveraging



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Product Portfolio

02



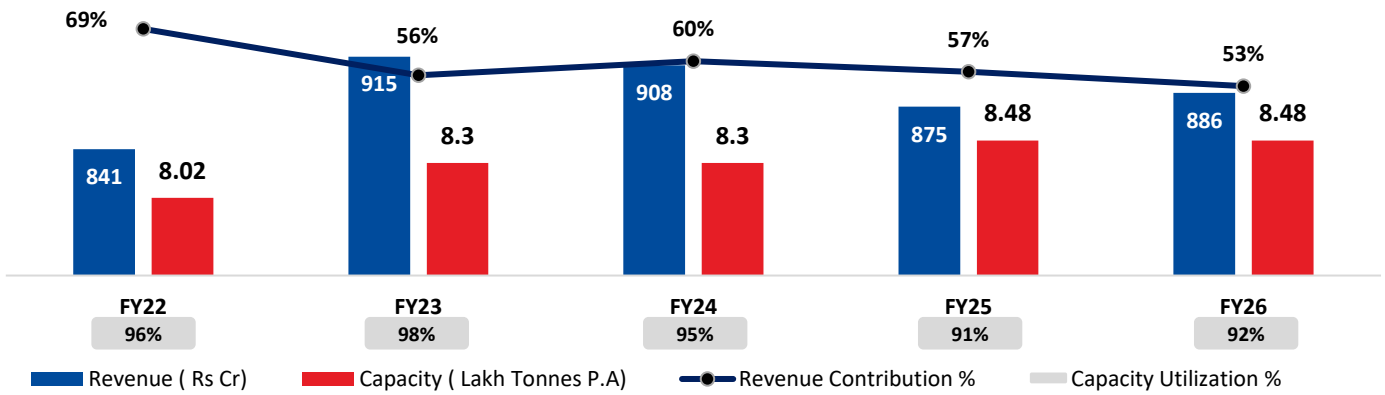
Cement Roofing Sheets | Mature Cash Cow

Resilient, high utilization business with a strong market position, generating steady cashflows

2	18%	7	2	BIS	7000+	PAN India
Domestic Market Position	Market Share	Manufacturing Plants	Brands (Visaka / Shakti)	Accredited Quality	Dealers & Stockists	Market Presence

- Cement with white fibres
- Good thermal insulation
- Easy to install, low maintenance
- Cost effective
- Long life, reliable performance

Stable Scale, High Utilisation



Product Basket


Corrugated sheets

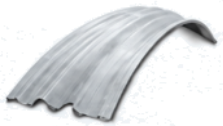

Cladding / walling


Apron pieces


Barge boards


Ridges & ridge finals


Close-fitting adjustable ridges


North-light curves


Serrated ridges


Roof lights

Environmentally Conscious Mfg.

Zero liquid discharge across all plants

Use of Fly ash, waste cotton pulp & recycling of rejects

Reducing dependence on conventional fibre inputs

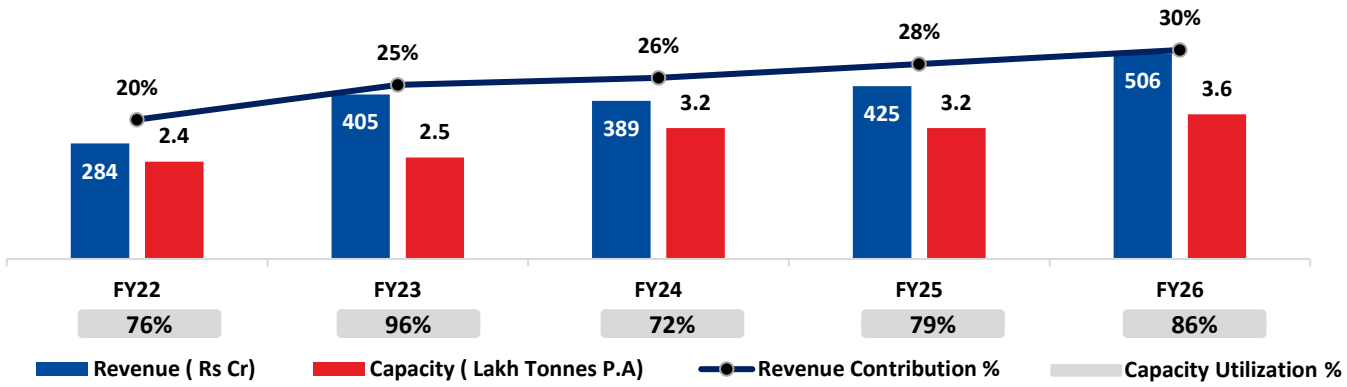
Cement Fibre Boards & Panels |Primary Growth Engine

Value-Added Segment Driving Growth and Margin Expansion

1	33%	5	16%	15%	2500+	PAN India
Domestic Market Position	Domestic Market Share	Manufacturing Plants	5-Yr Revenue CAGR (FY22-26)	Exports	Distribution Outlets	Market Presence

Fire, water & termite resistant | Easy installation | Cost effective | Aesthetic & versatile finishes | Durable & Maintenance Free | Lowest Carbon Footprint

Expanding Capacity, Accelerating Revenue Growth



Diversified Applications, Expanding TAM



False ceiling



Roof underlay



CNC cutting



Premium plank gate



Partitions



V-Infill

KEY CUSTOMERS

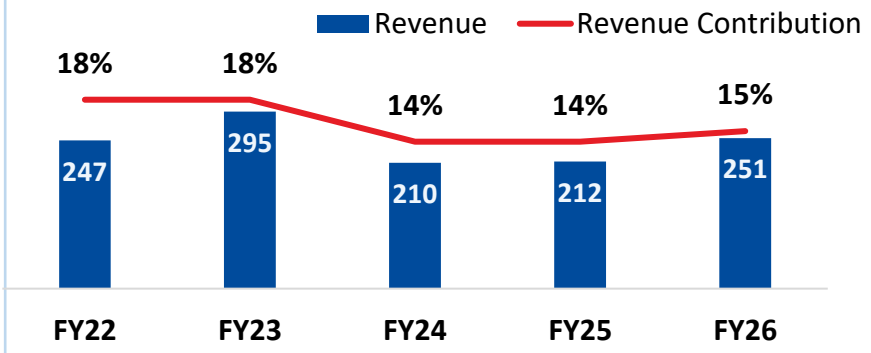
Mahindra LIFESPACES | TATA | L&T | JSW | adani | Piramal | Dalmia Bharat Limited | and many more...

Synthetic Yarn | Stable Contributor

A Technology-Led Yarn Platform Focused on Value-Added and Sustainable Products

1992 Commenced Production	**80%** Share in Twin Air-Jet Yarns	**1** Manufacturing Plant (Nagpur)	**45 MTS** Twin Air-Jet Machines	**12,000 Tonnes PA** Capacity	**11,710 Tonnes** Yarns Production in FY26	**PAN India** Presence	**14%** Exports	**3040** Spinning Positions

Stable Base, Value-Added Mix



High Quality, Differentiated Product Portfolio



Melange Yarns
Unique blended shades for premium fabrics



High Twist Yarns
Better strength and performance



Specialty & Blended Yarns
Wide range of blend styles for diverse applications



Recycled PET Yarns
Sustainable yarns for a greener tomorrow

Long Standing Relationship with reputed domestic and international customers

DONEAR SUITINGS & SHIRTINGS | AD | Arvind | Siyaram's PREMIUM SUITINGS & SHIRTINGS | DECOR Live beautiful | Raymond | ADITYA BIRLA GRASIM | B&L SUITINGS | and many more...

ATUM - Integrated Solar Roofing | Emerging Engine

A differentiated building solution combining roofing functionality with renewable power generation

30 MW Manufacturing Capacity	**13 W/sq ft** Power Output (30% higher)	**250 km/hr** Wind Resistance	**300 kg/sq m** Load Bearing Capacity	**58 sq ft/kW** Area Required	**25+ years** Expected Life (25-yr warranty)	**Asia & Africa** Export Markets

Lower lifecycle cost | **Higher Energy Generation** | **Longer Life & lower maintenance**

A Superior Alternative to Conventional Roofing

Parameters	Conventional Roof + Separate Solar	ATUM Integrated Solar Roof
Wind Resistance	<100 km/hr	250 km/hr
Power Output	10 W/sq ft	13 W/sq ft (30% higher)
Micro Cracks	Yes (over time)	Never (monolithic structure)
Installation	Two separate steps	Single step (faster & cleaner)
Cost Structure	Higher (roof + solar)	Lower
Maintenance	Multiple contracts	Minimal
Expected Life	15-20 years	25+ years (25-year warranty)

Certified & Climate Ready

Patents granted in India, USA, South Africa and Europe

BIS | IEC | UL certified for quality and safety



5kW Roof and Mud Walls In Ladakh being tested for superior thermal insulation



Air India Ramps
Airport Facility India



UN Habitat
UN Demonstration Project



AP CM Camp Office
Vijayawada, Andhra Pradesh



Mahindra Resorts



City Union Bank



Pioneer Holidays
(The Leela Hotels)



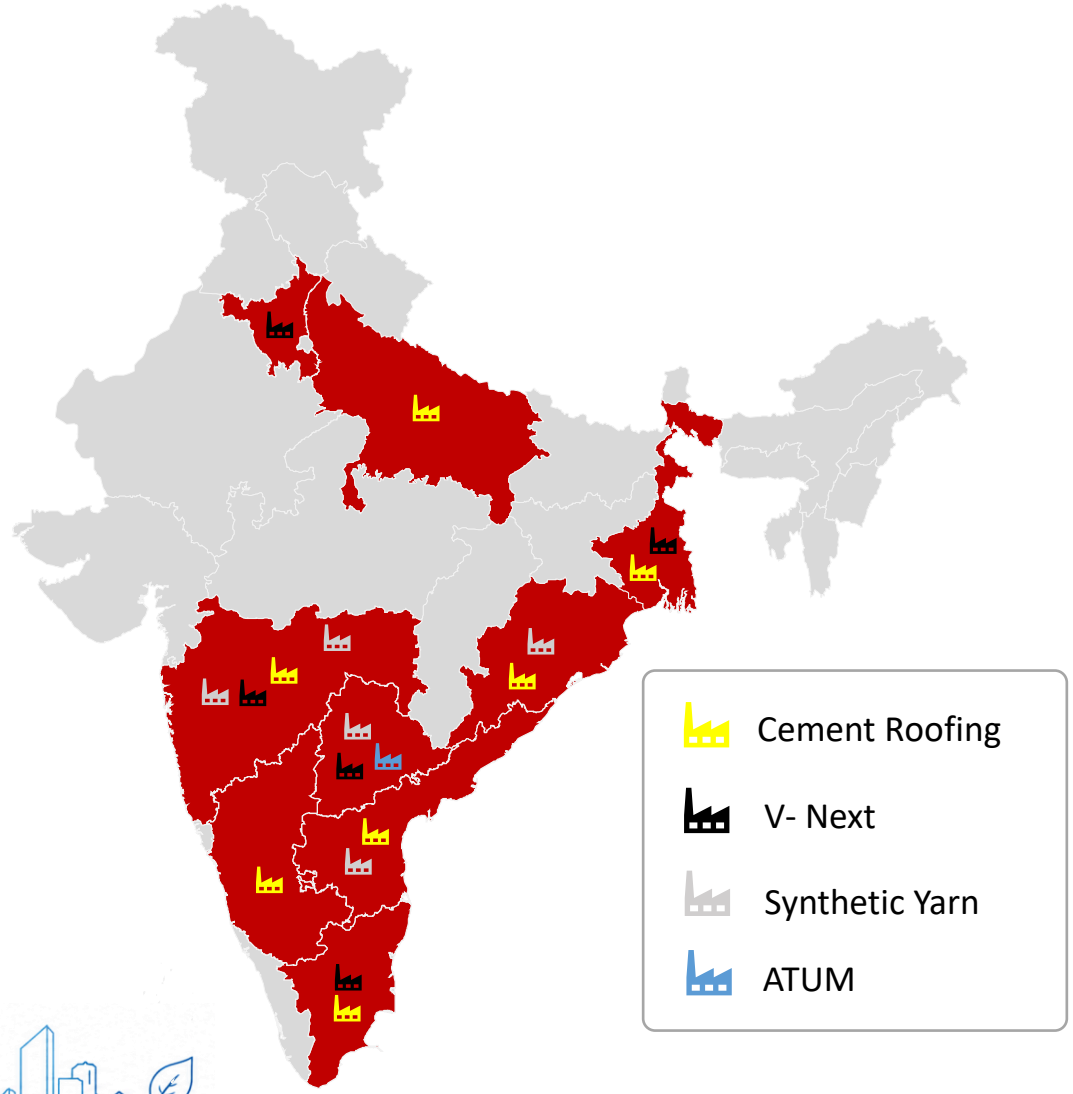
Rainbow Children's Hospital



Piramal Pharma

Strengthening Manufacturing Footprint Across India

Diversified manufacturing presence supporting capacity expansion and proximity to key markets



Cement Roofing Plant



Total Capacity

8.48 lakh tonnes p.a.

Cement Fibre Boards & Panels Plant



Total Capacity

3.56 lakh tonnes p.a.

Synthetic Yarn Plant



Total Capacity

0.12 lakh tonnes p.a.

ATUM



- Current Manufacturing Capacity: **30 MV**
- ATUM Panels are made using power produced by ATUM Roof
- This is a Net Zero Building

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USPs

03



Expanding Global Reach | Strengthening Market Presence

Established international footprint and a wide distribution network supporting diversified market access

GLOBAL PRESENCE

- Germany
- Italy
- Turkey
- Egypt
- USA
- UK
- Taiwan
- France
- Russia
- Lebanon
- Mexico
- Portugal
- Poland
- Hong Kong
- Bosnia
- South Africa
- Sri Lanka
- Nepal
- Gulf countries

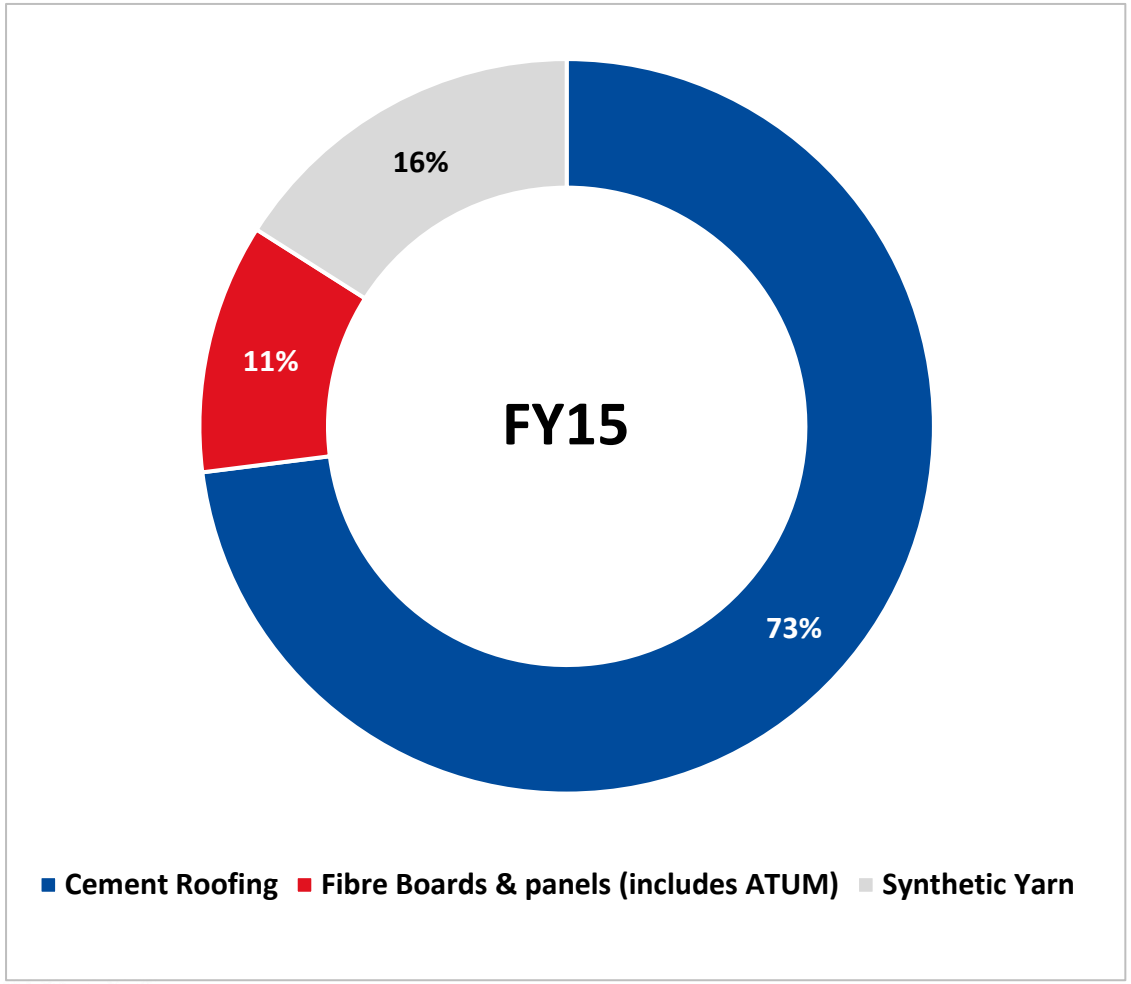


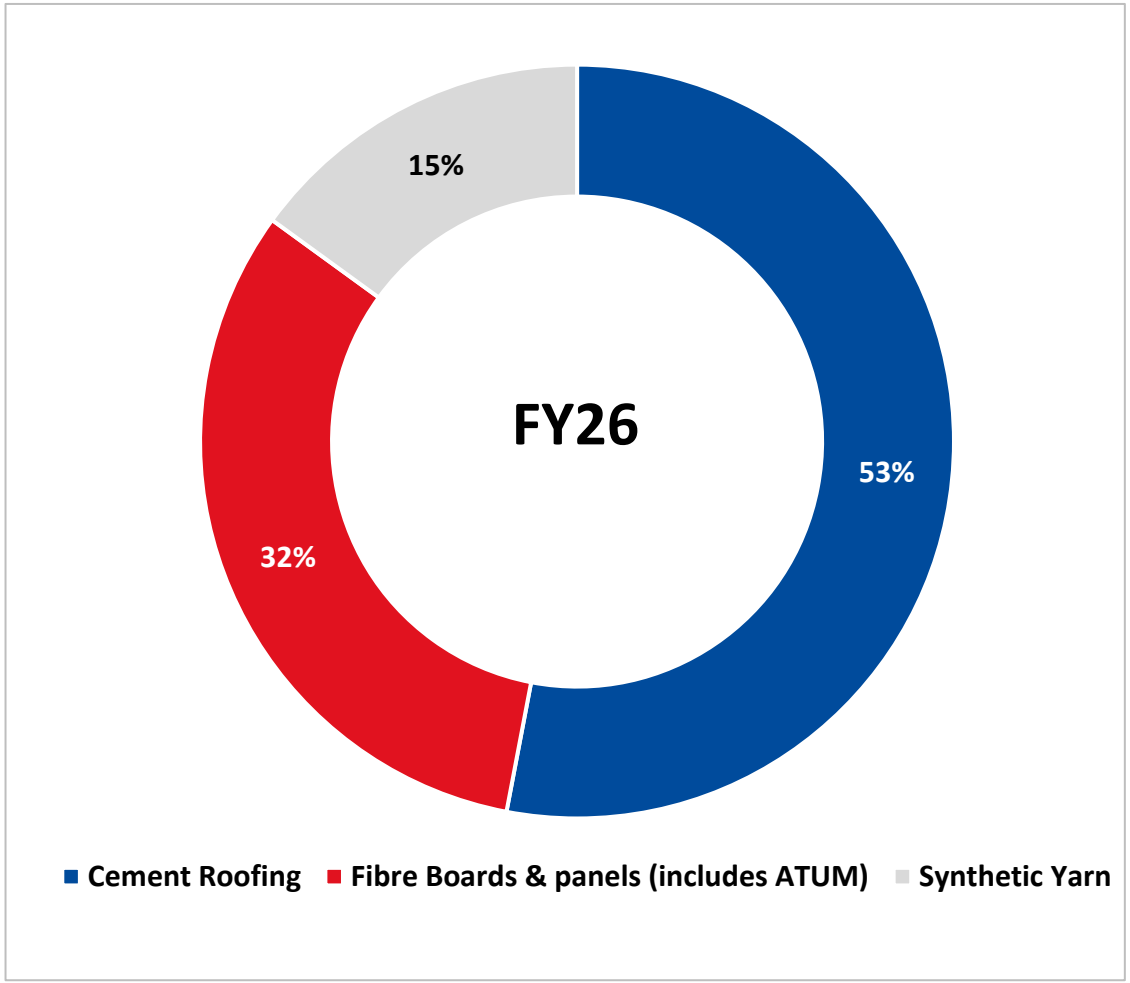
Export to 30+ Countries

7000+ Strong dealer network

Diversified and De-risked Revenue Profile

Revenue mix evolving towards a more diversified portfolio with a greater share of value-added offerings

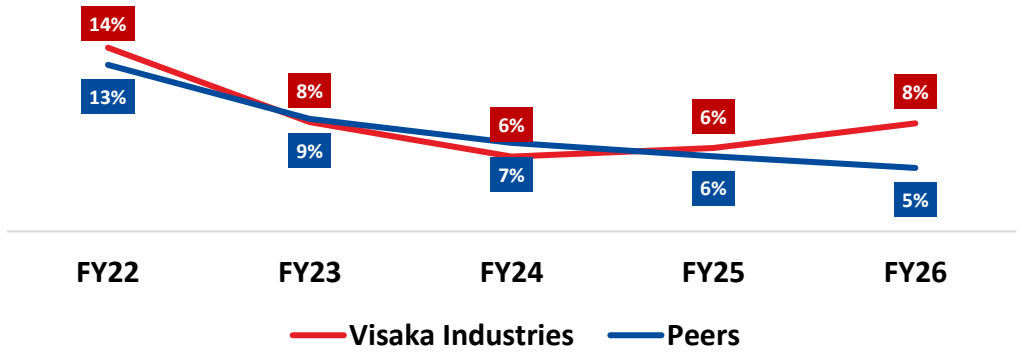




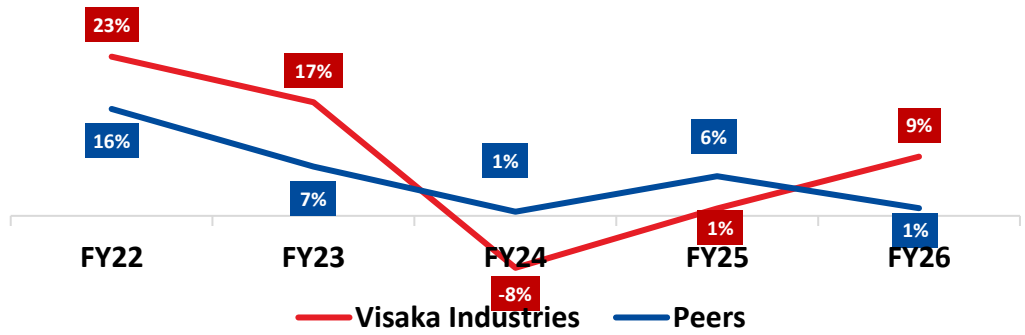
Profitability & Return Ratios | Outpacing Peers

Recovery in margins and cash generation, coupled with superior returns, is strengthening earnings quality

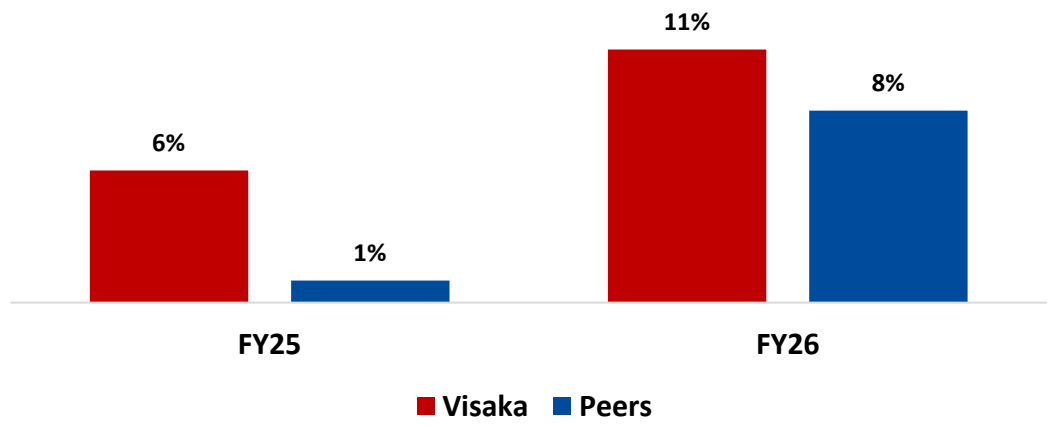
EBITDA Margins Normalise After Industry Headwinds



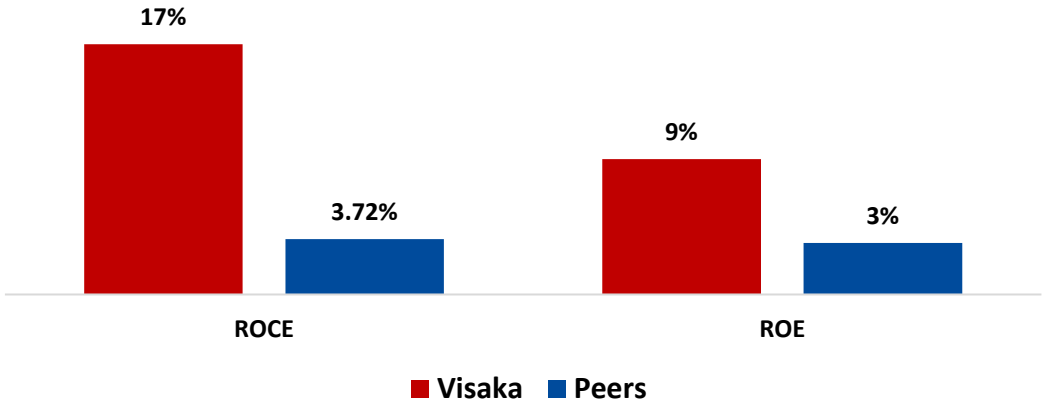
Revenue Growth Rebounds from FY24 Trough



Superior Cash Flow Conversion (FCFF / Revenue)



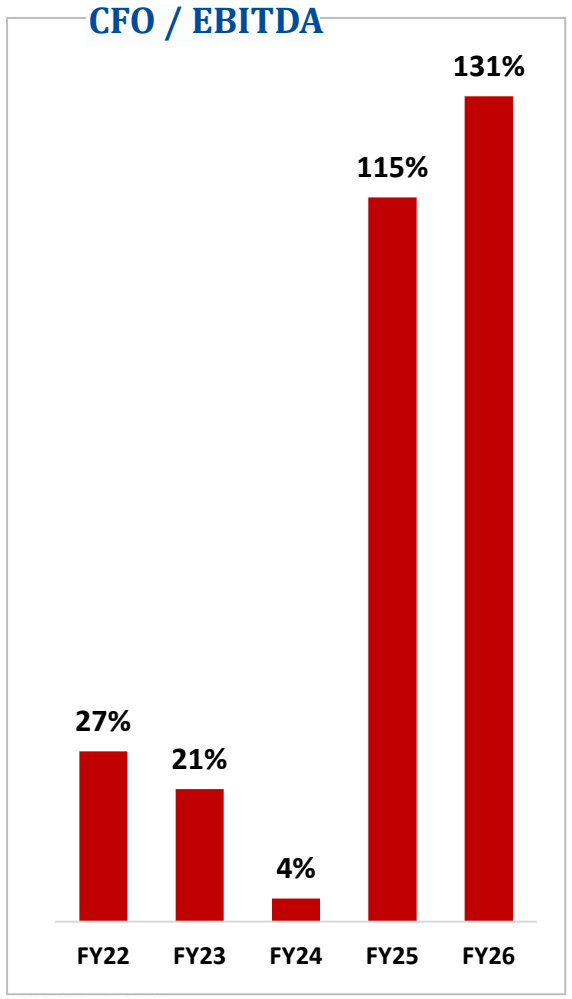
Superior Return Ratios Driving Shareholders Value

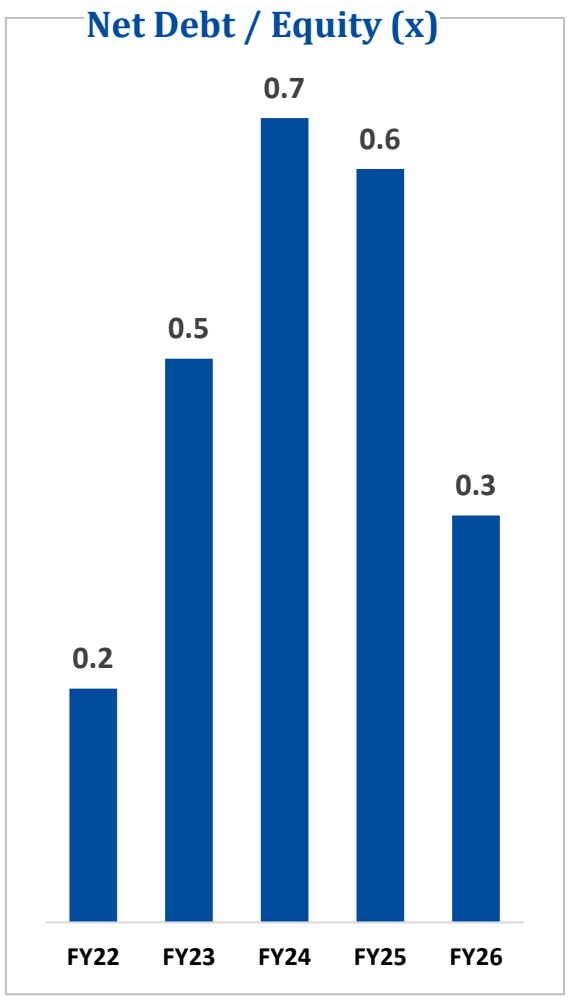


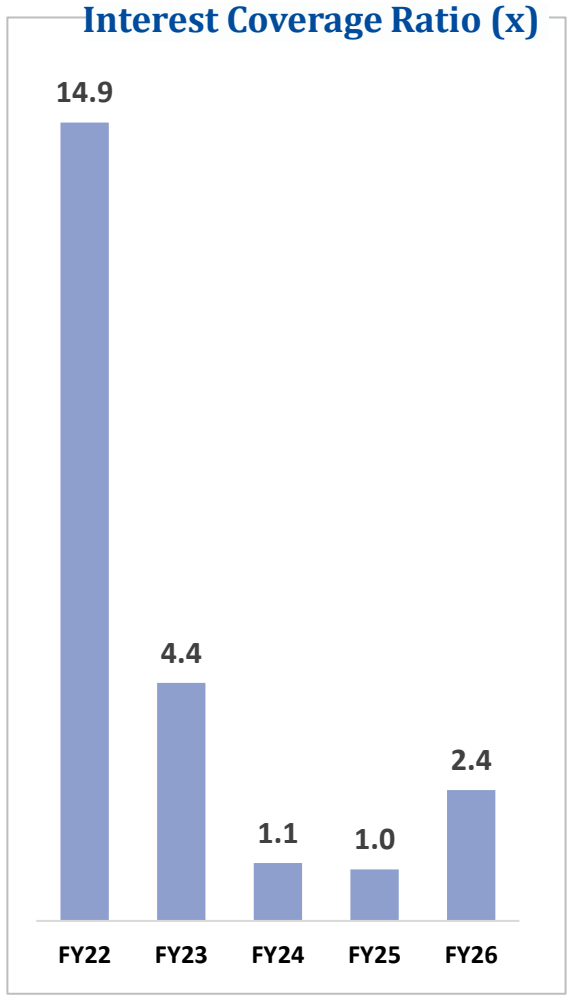
Note- 1) EBITDA is calculated excluding Other income 2) ROCE (%) - EBIT (excluding exceptional items) / FY26 Capital Employed (Total Assets – Current Liabilities)
3) ROE (%) – PAT (excluding exceptional items less tax) / FY26 Equity 4)Negative ROCE (%) And ROE (%) of some peers taken 0 while calculating Average

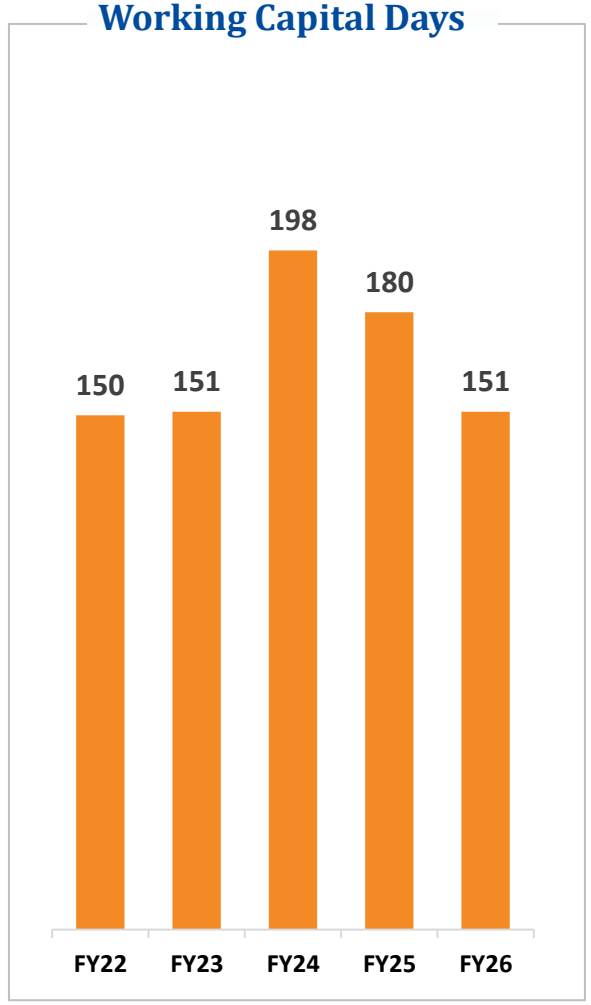
Strengthening Financial Position Through Better Capital Discipline

Deleveraging and tighter working-capital management strengthening financial flexibility









Note – 1) EBITDA is calculated excluding Other income 2) Net Debt Includes Long term borrowing and short term borrowings 3) Interest Coverage Ratio – EBIT (excluding exceptional items) / Finance Cost

4) Working capital days calculated using FY26 balances (not averages); Payables adjusted for other current liabilities less other current assets.

Strong Brand & Market Visibility - EXPO 2026

Multi-brand showcases strengthening product visibility & customer engagement

ATUM





Wonder Yarn





V-Next





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Q2 & H1 FY27 Financial Highlights

04



From Legacy Strength to Future Growth

Our ambition is clear: to transform Visaka from a legacy building-materials company into a diversified, innovative and sustainability-led growth enterprise.

We will strengthen our core businesses while accelerating the shift towards **value-added, non-asbestos and technology-led solutions.**
V-Next will remain a key growth platform, supported by capacity expansion, innovation and deeper market penetration.
We see **ATUM as a long-term opportunity to redefine the rooftop as an energy-generating asset.**
At the same time, we remain committed to unlocking new opportunities in our synthetic yarn business through greater efficiency, specialisation and disciplined investment.
We will continue to strengthen our Balance Sheet, generate sustainable cash flows and build resilience across business cycles.

Shri. Dr G. Vivek Venkatswamy,
Chairman



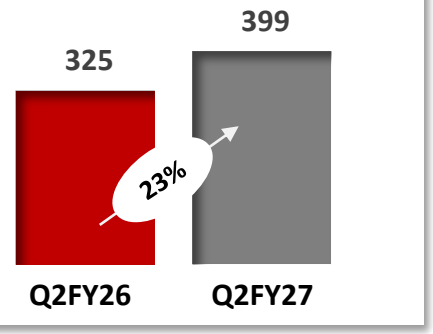
Consolidated Financial Performance

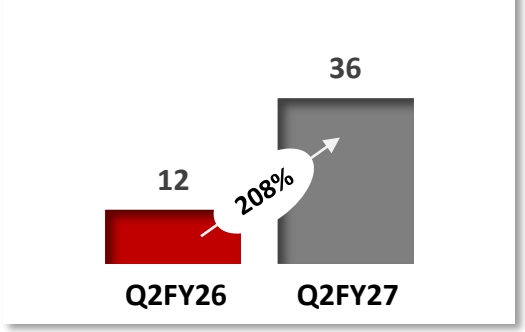
(Rs. In Cr.)

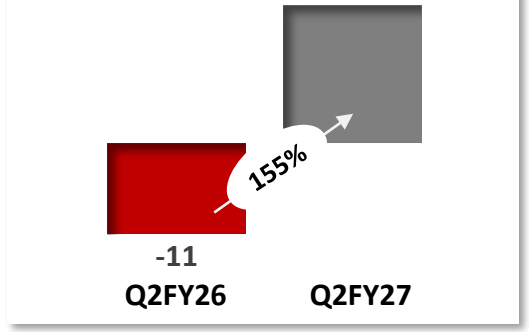
VISAKA INNOVATE SUSTAINABILITY

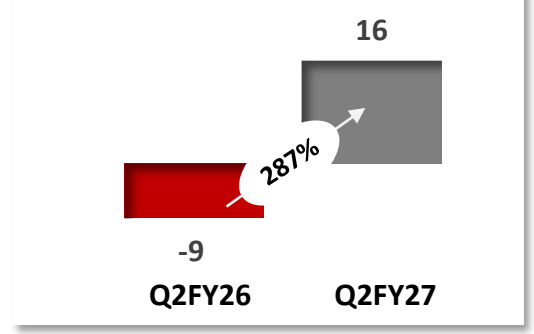
Q2 FY27

	Revenue	EBITDA	PBT*	PAT#
Margins →		3.6% → 9.1%	(3.5) % → 4.3%	(2.7) % → 4.1%



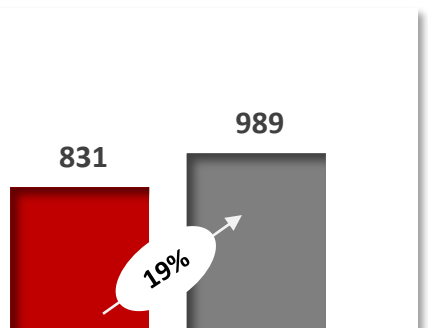


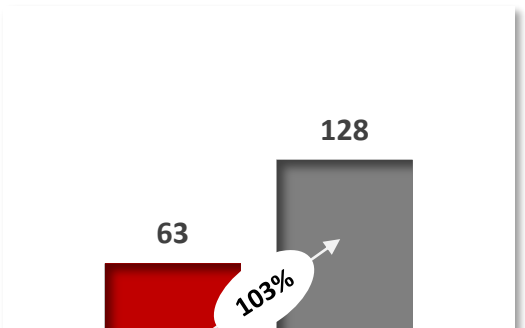


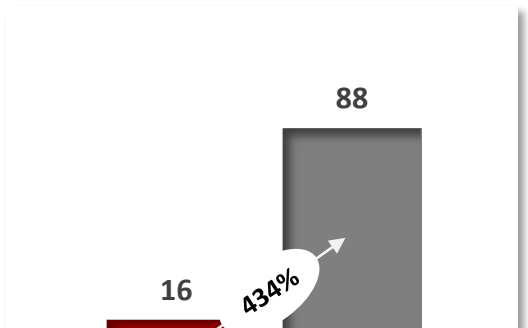


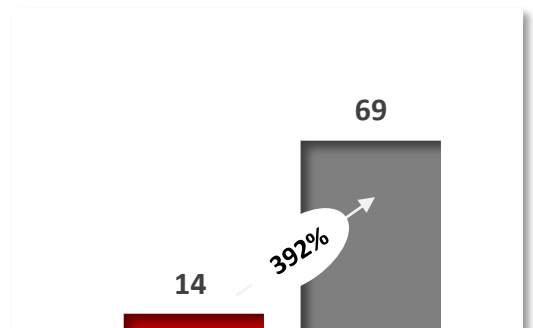
H1 FY27

	Revenue	EBITDA	PBT*	PAT#
Margins →		7.6% → 12.9%	2.0% → 8.9%	1.7% → 7.0%





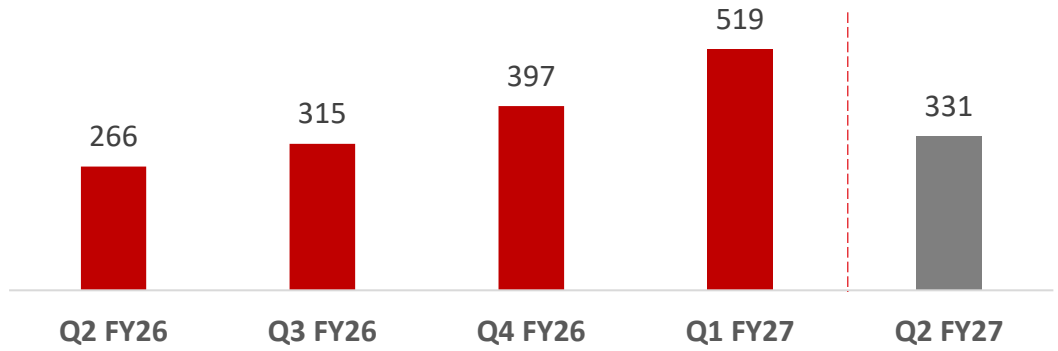




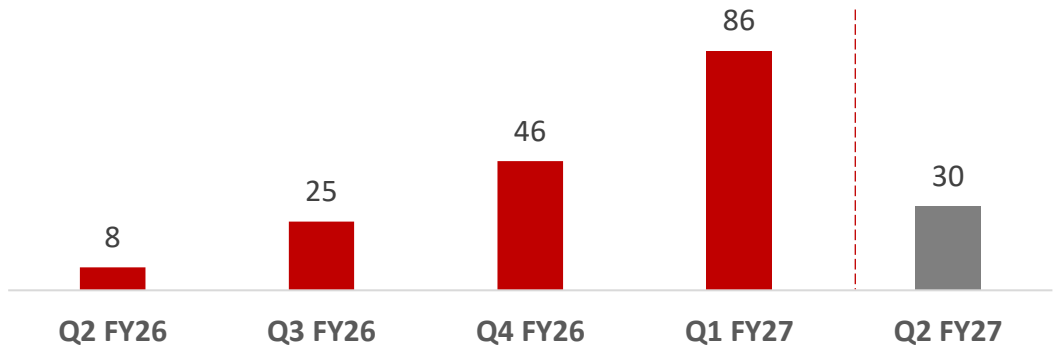
*Note- *PBT before exceptional items and # PAT before exceptional items less 20% tax*

Consolidated Quarterly Segment Mix

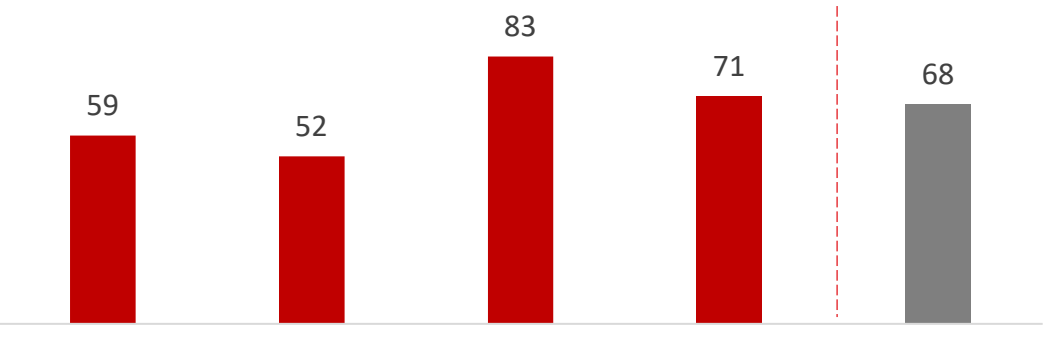
Building Product Revenues (₹ Crs.)



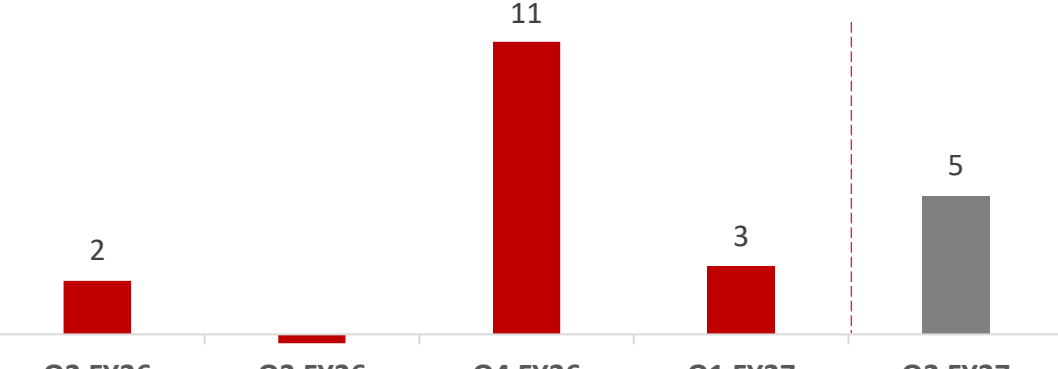
Building EBIT (₹ Crs.)



Synthetic Revenues (₹ Crs.)

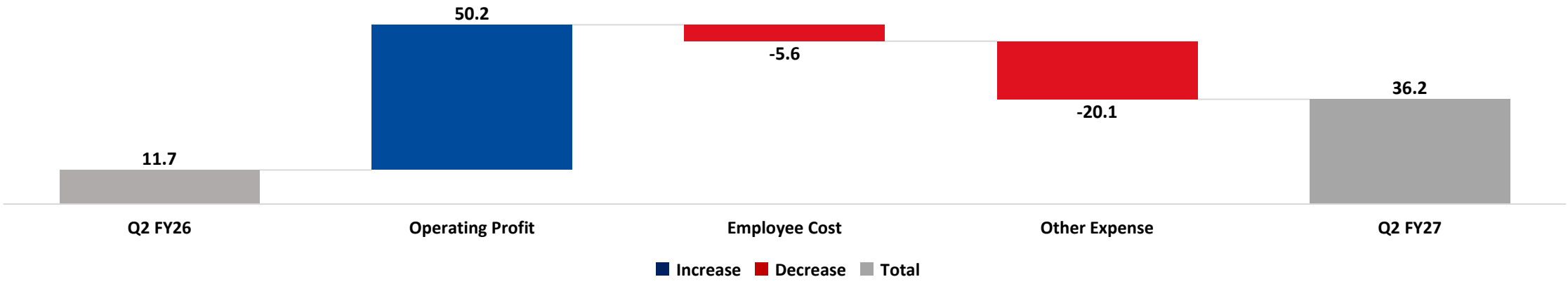


Synthetic EBIT (₹ Crs.)



Quarterly Consolidated Performance Trend – Q2 & H1 FY27

EBITDA Bridge (₹ Cr) – Q2 FY27



EBITDA Bridge (₹ Cr) – H1 FY27



Consolidated Profit & Loss Statement

Particulars (Rs. Crs.)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue	**399.2**	**325.0**	**22.8%**	**989.3**	**830.6**	**19.1%**
Raw Material	189.4	165.4	14.5%	493.6	442.7	11.5%
Gross Profit	**209.8**	**159.6**	**31.4%**	**495.8**	**387.8**	**27.8%**
Gross Profit Margin	**52.6%**	**49.1%**	**344 bps**	**50.1%**	**46.7%**	**342 bps**
Employee Expenses	41.0	35.4	16.0%	83.6	72.8	14.8%
Other Expenses	132.6	112.5	17.8%	284.6	252.1	12.9%
EBITDA	**36.2**	**11.7**	**208.3%**	**127.6**	**62.9**	**102.9%**
EBITDA Margin (%)	**9.1%**	**3.6%**	**545 bps**	**12.9%**	**7.6%**	**533 bps**
Other Income	2.9	1.3	133.3%	4.7	2.8	70.5%
Depreciation	16.8	16.2	3.4%	33.5	32.2	4.0%
EBIT	**22.4**	**-3.2**		**98.8**	**33.4**	**195.5%**
EBIT Margin (%)	**5.6%**	**-1.0%**		**10.0%**	**4.0%**	**659 bps**
Finance Cost	5.3	8.1	-34.5%	11.1	17.0	-34.7%
Exceptional Items	68.7	-		68.7	36.7	
Profit Before Tax	**85.8**	**-11.3**		**156.4**	**53.2**	**194.2%**
Tax	14.5	-2.6		32.5	9.8	232.6%
Profit After Tax	**71.3**	**-8.7**		**124.0**	**43.4**	**185.5%**
PAT After Tax Margin(%)	**17.9%**	**-2.7%**		**12.5%**	**5.2%**	**730 bps**
EPS	8.25	-1.01		14.35	5.03	185.3%

Consolidated Balance Sheet

Assets (Rs. Crs.)	Mar-26	Sep-26
Non-current assets	**723**	**721**
Property Plant & Equipment	684	661
Right to use of assets	0	0
Intangible Assets	0	0
Capital Work in Progress	7	28
Financial Assets		
(i) Trade Receivables	1	1
(ii) Others Non-Current Financial Asset	1	1
Other Non-Current Assets	30	30
Current Assets	**626**	**690**
Inventories	352	415
Financial Assets		
(i) Trade receivables	163	138
(ii) Cash and Cash Equivalents	24	11
(iii) Bank Balances other than above	3	4
(iv) Loans	0	8
(v) Other Current Financial Assets	13	13
Other Current Assets	70	101
Assets classified as held for sale	0	0
Current Tax Assets (Net)	0	0
Total Assets	**1349**	**1411**

Liabilities (Rs. Crs.)	Mar-26	Sep-26
Total Equity	**827**	**931**
Share capital	17	17
Other Equity	810	914
Non Controlling Interest	0	0
Non-Current liabilities	**129**	**111**
Financial Liabilities		
(i) Borrowings	116	98
Lease Liabilities	0	0
Deferred Tax liabilities (Net)	14	13
Provisions	0	0
Other financial Liabilities	0	0
Current liabilities	**393**	**369**
Financial Liabilities		
(i) Borrowings	187	139
(ii) Trade payables	89	101
(iii) Other Financial Liabilities	51	50
Lease Liabilities	0	0
Other current liabilities	55	52
Provisions	6	7
Current Tax Liabilities	6	20
Total Equity and Liabilities	**1349**	**1411**

Consolidated Cashflow Statement

Particulars (Rs. Crs.)	H1 FY27	H1 FY26
Profit Before Tax	**156**	**53**
Adjustments for: Non-Cash Items / Other Investment or Financial Items	-28	12
Operating profit before working capital changes	**128**	**65**
Changes in working capital	-60	-10
Cash generated from Operations	**69**	**55**
Direct taxes paid (net of refund)	-20	-5
Net Cash from Operating Activities	**49**	**50**
Net Cash from Investing Activities	**32**	**23**
Net Cash from Financing Activities	**-95**	**-80**
Net Increase/Decrease in Cash and Cash equivalents	**-14**	**-7**
Add: Cash & Cash equivalents at the beginning of the period	24	16
Cash & Cash equivalents at the end of the period	**11**	**9**



VISAKA
INNOVATE SUSTAINABILITY

Annexure

05

Board of Directors

Diverse expertise supporting long-term strategy and oversight



Shri. Dr G. Vivek Venkatswamy
Chairman

- An MBBS graduate from Osmania University Dr. G Vivek Venkatswamy, is a first-generation entrepreneur has started Visaka Industries Limited in the year 1981.
- He is currently Member of Legislative Assembly and minister for Labour, Employment, Training and Factories, Mines and Geology in the Telangana Government



Shri. G. Appnender Babu
Independent Director

- Shri Gogineni Appnender (Non-Executive Director) is an industrialist, with 35 years off experience in manufacturing corrugatedand other packing materials. He has done BE, Mechanical from Bangalore University
- He was also a member of the Federation of Telangana and AP Chamber of Commerce and Industry for a period of 2 years in the past



Shri. Pravin Chelluri
Independent Director

- 15+ years of corporate finance experience, with expertise in M&A, ECM, PE and strategic advisory.
- Managed transactions exceeding USD 20 billion in aggregate value.



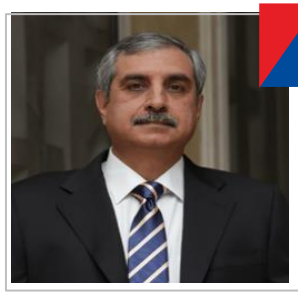
Smt. Vanitha Datla
Independent Director

- She is a qualified chartered financial analyst and occupied various prestigious positions like Director on the Board of listed and unlisted companies , Chairperson of various committees of the Board.



Smt. G. Saroja Vivekanand
Managing Director

- Mrs. G. Saroja Vivekanand is a promoter and Managing Director of Visaka Industries. A graduate in Arts, she joined the Board in 2003 and became Managing Director in 2009.
- In 2023, she was conferred a Doctoral Degree by the University of Central America in recognition of her contributions to the upliftment of marginalized communities and Dr. B. R. Ambedkar institutes.



Shri. Gusti J. Noria
Independent Director

- He has been on the company's board since 2000. He has varied experience in manufacturing, marketing, and export of artificial jewellery
- He is the Managing Director of Normak Fashions Ltd the manufacturers of Estelle brand of artificial jewellery



Shri. G. Vamsi Krishna
Joint Managing Director

- He holds a Science degree from Purdue University, USA and joined Visaka Industries as a Management Trainee in 2010 and later became Chief Business Strategist, playing a key role in building the V-Next business.
- He was appointed Joint Managing Director in 2017 and currently serves as a Member of Parliament (Lok Sabha).



Shri Sanjay Vijay Singh Jesrani
Independent Director

- He is a fellow member of ICAI and Founder & CEO, Go North Ventures, focused on angel investments and startup mentoring.
- Former CEO, Hitachi Consulting India and CFO, Sierra Atlantic India.

Awards & Recognition

Recognised for business performance, management and industrial excellence



Best Management Award for 2023 by Telangana State Government



Achieved 24th position in BW Businessworld India's Most Sustainable Companies, 2021-22



The Company was awarded the Most Trusted Brands Award 2021 by CNBC TV18 in 2020-21



Silver Winner Spotlight awards by LACP Under Category Annual Report for 2011-12



Awareness Centre of Environment World Environment Day 2006



AP Distinguished Industrial Award from Exhibition Society in 2003



The Exhibition Society AP Distinguished Industrialist Award 2003 (Large)



All India Manufacturers' Association Best Performance in Large and Medium Scale, 2001



Man of the Millennium award 2000



Council for Industrial Development & Trade Industrial Promotion Gold Medal Award 1990



Productivity award from the Andhra Pradesh Federation of Chamber of Commerce in 1987.



FAPCCI The Best Industrial Productivity Effort in the State 1987 (Large)



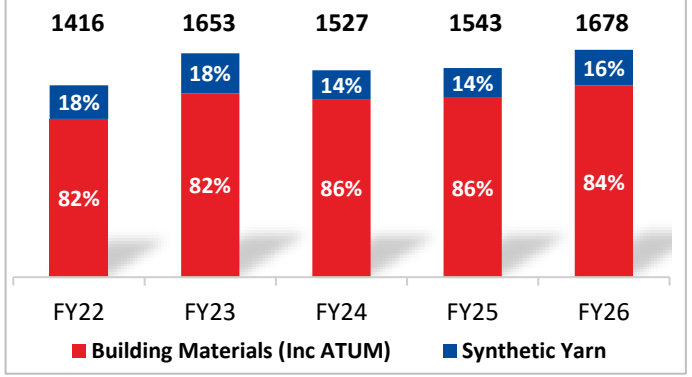
Best Management Award from the Government of Andhra Pradesh in 1987



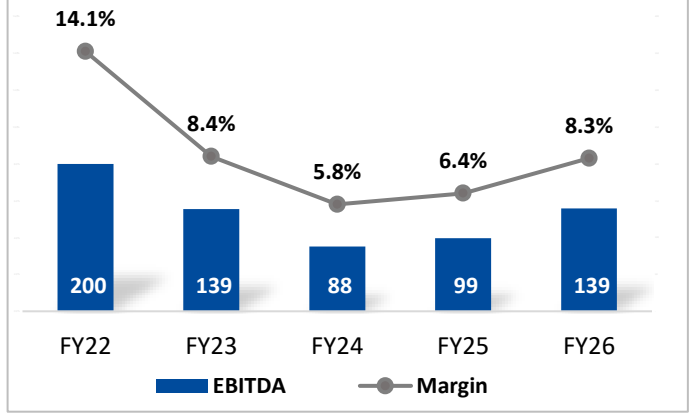
Award from Council for Industrial Development in 1985

Consolidated Annual Performance

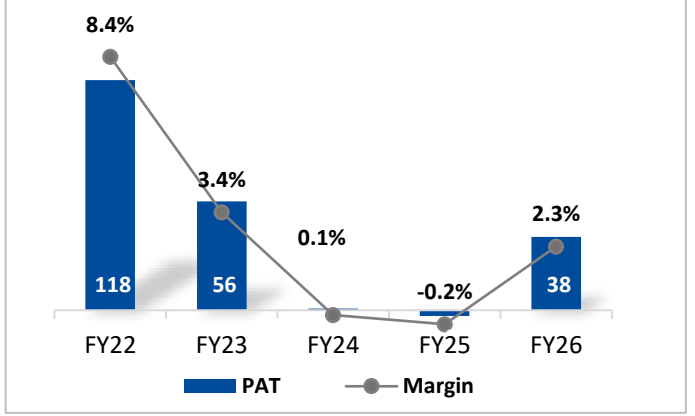
Revenue from Operations (₹ Cr)



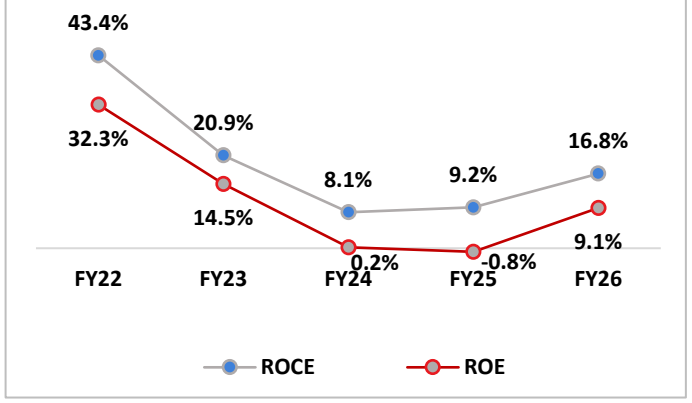
EBITDA (₹ Cr)



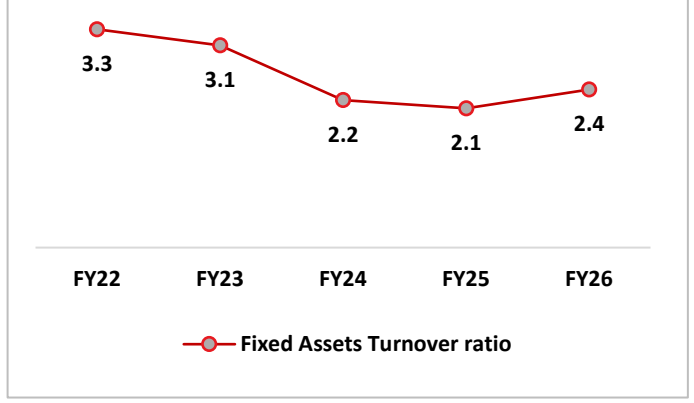
PAT before exceptional items (₹ Cr)



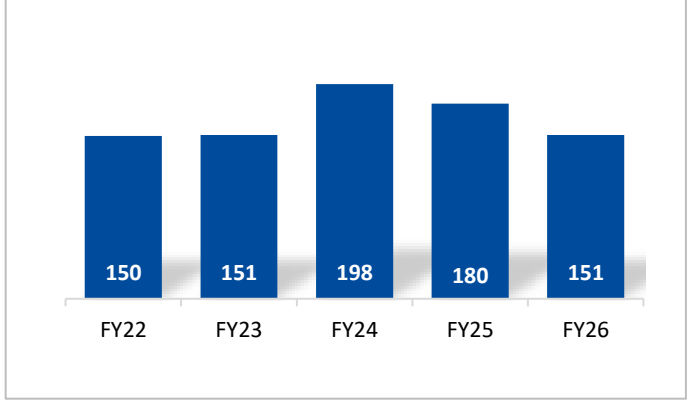
ROE & ROCE (%)



Fixed Assets Turnover ratio (x)



Working Capital Days



Consolidated Profit & Loss Statement

Particulars (Rs. Crs.)	FY25	FY26
Revenue	**1,543**	**1,678**
Raw Material	845	882
Gross Profit	**698**	**796**
Gross Profit Margin	**45.2%**	**47.5%**
Employee Expenses	136	143
Other Expenses	463	513
EBITDA	**99**	**139**
EBITDA Margin (%)	**6.4%**	**8.3%**
Other Income	8	6
Depreciation	65	65
EBIT	**42**	**80**
EBIT Margin (%)	**2.8%**	**4.8%**
Finance Cost	44	33
Exceptional Items	-	60
Profit Before Tax	**-2**	**107**
Tax	1	22
Profit After Tax	**-3**	**85**
PAT After Tax Margin(%)	**-0.2%**	**5.1%**
EPS	(0.35)	9.88

Consolidated Balance Sheet

Assets (Rs. Crs.)	FY25	FY26
Non-current assets	**759**	**723**
Property Plant & Equipment	718	684
Right to use of assets	0	0
Intangible Assets	0	0
Capital Work in Progress	11	7
Financial Assets		
(i) Trade Receivables	1	1
(ii) Others Non-Current Financial Asset	1	1
Other Non-Current Assets	27	30
Current Assets	**664**	**626**
Inventories	365	352
Financial Assets		
(i) Trade receivables	188	163
(ii) Cash and Cash Equivalents	16	24
(iii) Bank Balances other than above	4	3
(iv) Loans	7	0
(v) Other Current Financial Assets	4	13
Other Current Assets	74	70
Assets classified as held for sale	2	0
Current Tax Assets (Net)	3	0
Total Assets	**1423**	**1349**

Liabilities (Rs. Crs.)	FY25	FY26
Total Equity	**745**	**827**
Share capital	17	17
Other Equity	727	810
Non Controlling Interest	0	0
Non-Current liabilities	**182**	**129**
Financial Liabilities		
(i) Borrowings	168	116
Lease Liabilities	0	0
Deferred Tax liabilities (Net)	14	14
Provisions	0	0
Other financial Liabilities	0	0
Current liabilities	**496**	**393**
Financial Liabilities		
(i) Borrowings	311	187
(ii) Trade payables	84	89
(iii) Other Financial Liabilities	50	51
Lease Liabilities	0	0
Other current liabilities	43	55
Provisions	9	6
Current Tax Liabilities	0.0	6
Total Equity and Liabilities	**1423**	**1349**

Consolidated Cashflow Statement

Particulars (Rs. Crs.)	FY25	FY26
Net Profit For The Year	**-3**	**85**
Adjustments for: Non-Cash Items / Other Investment or Financial Items	105	66
Operating profit before working capital changes	**102**	**151**
Changes in working capital	11	47
Cash generated from Operations	**113**	**197**
Direct taxes paid (net of refund)	1	-14
Net Cash from Operating Activities	**114**	**183**
Net Cash from Investing Activities	**-33**	**35**
Net Cash from Financing Activities	**-100**	**-210**
Net Increase/Decrease in Cash and Cash equivalents	**-19**	**8**
Add: Cash & Cash equivalents at the beginning of the period	35	16
Cash & Cash equivalents at the end of the period	**16**	**24**

Thank You



VISAKA
INNOVATE SUSTAINABILITY

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