

To

October 05, 2026

**Manager - Listing Compliance**  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**Symbol: KOTARISUG**

Dear Sir / Madam,

**Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") of receipt of Order passed by the Hon'ble National Company Law Tribunal ("NCLT"), Chennai Bench, in connection with the proposed Scheme of Amalgamation of Kothari Sugars and Chemicals Limited ("KSCL" or "Transferor Company") with and into Kothari Petrochemicals Limited ("KPL" or "Transferee Company") and their respective shareholders and creditors ("Draft Scheme") presented under Section 230-232 read with other applicable provisions of the Companies Act, 2013**

1. This is with reference to our letters dated (i) May 19, 2026; & (ii) August 19, 2026, we wish to inform that pursuant to the joint First Motion Application ("the application") filed by KSCL and KPL, the Hon'ble NCLT, Chennai Bench, has, at the hearing held on September 30, 2026, allowed the application and pronounced the Order directing KSCL & KPL for convening their respective meetings of shareholders and unsecured creditors.
2. The aforesaid formal written Order dated September 30, 2026, uploaded on the website of the Hon'ble NCLT, Chennai, today, i.e., October 05, 2026 inter alia, provides for the convening of the respective meetings of the (a) Equity Shareholders; and (b) Unsecured Creditors of KSCL and KPL on Friday, November 13, 2026, for the purpose of considering and, if thought fit, approving with or without modification(s) the Scheme of amalgamation between KSCL & KPL and their respective shareholders and creditors.
3. Indian Bank, the Secured Creditor of KSCL & KPL has provided consent for the scheme of amalgamation, hence the Hon'ble NCLT has dispensed the meeting of Secured Creditors of both the Companies.

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..(2)..

4. The certified copy of the Order is awaited, which shall be made available on the website of KSCL promptly upon its receipt. The other relevant details pertaining to the aforementioned meetings along with the copies of the notices of the same shall be submitted in due course with the stock exchange.
5. The Scheme remains subject to the receipt of necessary statutory and regulatory approvals as may be required under the applicable laws.

Kindly acknowledge and take this in your records.

Thanking You,

Yours faithfully

*for Kothari Sugars & Chemicals Limited*

RAJAGOPA  
L PRAKASH

Digitally signed by  
RAJAGOPAL PRAKASH  
Date: 2026.10.05  
19:57:48 +05'30'

**R. Prakash**

Company Secretary & Compliance Officer