



# Onelife Capital Advisors Limited

CIN: L74140MH2007PLC173660

Tel No.: 022-25833206 Fax: 022-41842228 Email id: [cs@onelifecapital.in](mailto:cs@onelifecapital.in) Web: [www.onelifecapital.in](http://www.onelifecapital.in)

30<sup>th</sup> May, 2026

To

**BSE Limited**

Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001.

**Scrip Code: 533632**

**National Stock Exchange of India Ltd**

Department of Corporate Services

Exchange Plaza,

Bandra- Kurla Complex

Mumbai- 400051

**Symbol: ONELIFECAP**

**Subject: Outcome of the Board Meeting of Onelife Capital Advisors Limited held on  
May 30, 2026**

Dear Sir/Madam,

The Board of Directors at its Meeting held on Saturday May 30, 2026 considered and after due deliberation approved the following:

1. The Audited Standalone and Consolidated Financial Results for the fourth Quarter and year ended March 31, 2026 along with the Auditor's Report.

In respect of the above, we hereby enclose the following:

- i. The Audited Standalone and Consolidated Financial results for the fourth quarter and year ended on March 31, 2026, in the format specified under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
  - ii. Auditor's Report issued by the statutory Auditors of the Company on the Audited Standalone and Consolidated Financial results for the fourth quarter and year ended on March 31, 2026
  - iii. Unmodified Opinion under Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015 for the quarter and financial year ended March 31, 2026
2. The Board has re-appointed M/s. G.S. Toshniwal & Associates, Chartered Accountants, as Internal Auditors of the Company for the Financial Year 2026-27.

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-I**.

3. The Board has Approved the Postal ballot Notice in accordance with the relevant circulars issued by the Ministry of Corporate Affairs, Government of India and the Securities and Exchange Board of India;
4. The Board has appointed M/s. Mukesh Siroya and Co, Practicing Company Secretary as Scrutinizer for scrutinizing to conduct the postal ballot process.
5. Company has fixed Friday, 05<sup>th</sup> June, 2026 as the "Cut-off Date" for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of the

**Regd. Office:** Plot No. A356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (West) – 400604, Maharashtra, India



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Postal Ballot;

6. The Board has appointed CDSL to provide facility of e-voting process and the Remove e-voting period will commence from 9:00 AM IST on Thursday, 11<sup>th</sup> June 2026 and will end at 5:00 PM IST on Friday, 10<sup>th</sup> July, 2026;
7. Board has Recommended Final Dividend of 0.1% i.e. Re. 01 Paise per equity share on the face value of Rs.10/- each for the financial year ended March 31, 2026, to the members for their approval in the ensuing 19th Annual General Meeting of the Company ('19th AGM');
8. Appointment of Mr. Pandoo Naig as the Chief Executive Officer of the Company: Pursuant to the provisions of Section 2(18) and 203 of the Companies Act, 2013 read with Rule 8 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 and other applicable provisions, if any, of Companies Act, 2013 and pursuant to the applicable provisions of Listing Regulations, the Board of Directors of the Company on the recommendation of Nomination & remuneration Committee, has appointed Mr. Mr. Pandoo Naig as Chief Executive Officer of the Company with effect from 01.06.2026. The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**Annexure-II**'.
9. "Onelife capital Advisors Limited Employee Stock Option Plan 2026" ("Onelife ESOP Plan, 2026 / Scheme / Plan") for the grant of stock options to eligible employees of Onelife capital Advisors Limited and its Subsidiary and Associates Company(ies), if any, subject to the approval of the shareholders of the Company in compliance with the provisions of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SBEB & SE Regulations"). Details required under Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as **Annexure - III**.



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The meeting commenced at 03:00 PM and concluded at 05:30 PM We request you to take this information on Records.

**For Onelife Capital Advisors Limited,**

**Rohit Gupta  
Company Secretary & Compliance Officer  
A76294**

**Encl: a/a**



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## ANNEXURE-I

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

<b>Change in directors, key managerial personnel (Managing Director, Chief Executive Officer, Chief Financial Officer, Company Secretary etc.), Auditor and Compliance Officer:</b>		
<b>1</b>	Reason for change – Re-appointment	The Company has re-appointed M/s G.S. Toshniwal & Associates, Chartered Accountants, as Internal Auditors of the Company for the Financial Year 2026-27
<b>2</b>	Date of Re-appointment	30-05-2026
<b>3</b>	Brief profile (in case of appointment)	M/s. G.S. Toshniwal & Associates, a firm of Chartered Accountants have extensive experience in Audit, Taxation and Advisory services.



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## ANNEXURE-II

**Details required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, <del>Resignation,</del> <del>Removal, Death</del> or otherwise;	Mr. Pandoo Naig, who is serving as an Executive Director of the Company, has been appointed as the Chief Executive Officer (CEO) of the Company. In his capacity as CEO, he will be responsible for providing overall strategic leadership, driving business growth, overseeing operations, implementing the Company's long-term vision, and ensuring effective execution of the policies and decisions approved by the Board of Directors.
2	Date of Appointment <del>/Cessation</del>	June 01, 2026
3.	Brief profile (in case of appointment)	Mr. Pandoo Naig is Director of Onelife Capital Advisors Limited. He has experience in Capital Market and Investment Banking. Mr. Pandoo Naig, aged 45 is the Executive Director of our Company. Mr. Naig is a co-founder of Company and has more than 22 years of experience in capital markets. He has been associated with Onelife Capital Advisors Limited since its inception and has been handling the affairs of Investment Banking where his focus has been on fund raising for emerging companies, advisory and financial services.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Pandoo Naig is related to Mr. Prabhakar Naig, Director of the Company, being his son. Except for the aforesaid relationship, Mr. Pandoo Naig is not related to any other Director of the Company.



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## ANNEXURE-II

**Details required under Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 read with SEBI Circular SEBI/HO/CFD/CFD-PoD- 1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as Annexure - III.**

Disclosure pursuant to Regulation 30, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with SEW Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023		
No.	Particular	Disclosures
1.	Brief details of Options granted	The maximum number of Options that may be granted in one or more tranches pursuant to the Scheme shall not exceed 18,68,000 (Eighteen Lakh Sixty-Eight Thousand) Options which shall be convertible into equal number of equity shares of face value of Rs. 10/- each, subject to the approval of the Shareholders of the Company in the ensuing 19th AGM of the Company. The said options will be granted to the eligible employees of the Company, Subsidiary and Associate Companies, if any, as determined by the Compensation Committee ("Committee") from time to time. The Nomination and Remuneration Committee of the Company shall act as a "Compensation Committee" for the purpose of this Onelife ESOP Plan, 2026
2.	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)	Yes. The Scheme is in compliance with SEBI (Share Based Employee Benefits & Sweat Equity) regulations, 2021.
3.	Total number of shares covered by these options	18,68,000 (Eighteen Lakh Sixty-Eight Thousand) Options which shall be convertible into equal number of equity shares.
4.	Pricing formula	The Exercise Price shall be based on the closing market price of the Company's

## ONELIFE CAPITAL ADVISORS LIMITED

CIN: L74140MH2007PLC173660

## Standalone Statement of Assets and Liabilities as on March 31, 2026

[Figures in ₹ lakhs unless stated otherwise]

PARTICULARS	STANDALONE AS ON	
	31.03.2026	31.03.2025
	Audited	Audited
<b>ASSETS</b>		
<b>Non - Current Assets</b>		
Property, Plant and Equipment	2.57	0.48
Capital Work-in-Progress	-	-
Investments Property	-	-
Other Intangible Assets	5.49	5.49
Financial Assets		
Investments	10,489.67	9,868.17
Loans	585.70	590.11
Other Financial Assets	-	-
Deferred Tax Assets (Net)	-	-
Income Tax Assets (Net)	128.49	114.46
Other Non - Current Assets	130.67	87.47
<b>Total Non - Current Assets</b>	<b>11,342.59</b>	<b>10,666.18</b>
<b>Current Assets</b>		
Financial Assets		
Trade Receivables	18.36	57.28
Investment	-	-
Cash and Cash Equivalents	1,377.45	8.63
Loans	3,175.60	2,789.88
Other Financial Assets	738.80	69.20
Other Current Assets	-	-
<b>Total Current Assets</b>	<b>5,310.21</b>	<b>2,924.99</b>
<b>TOTAL - ASSETS</b>	<b>16,652.80</b>	<b>13,591.16</b>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
Equity Share Capital	3,736.00	1,336.00
Other Equity	10,985.34	9,614.83
<b>Total Equity</b>	<b>14,721.34</b>	<b>10,950.83</b>
<b>LIABILITIES</b>		
<b>Non - Current Liabilities</b>		
Financial Liabilities		
Borrowings	-	-
Provisions	38.68	36.59
Deferred Tax Liabilities(Net)	9.88	8.33
<b>Total Non - Current Liabilities</b>	<b>48.56</b>	<b>44.92</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Borrowings	1,529.87	186.45
Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	-	-
Total outstanding dues of creditors other than micro enterprises and small enterprises	189.56	41.04
Other Financial Liabilities	110.49	2,337.23
Other Current Liabilities	44.74	27.70
Provisions	8.23	2.98
<b>Total Current Liabilities</b>	<b>1,882.90</b>	<b>2,595.41</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>16,652.80</b>	<b>13,591.16</b>

For and on behalf of the Board of Directors  
Onelife Capital Advisors LimitedNAIG  
PRABHAKAR K  
Digitally signed by  
NAIG PRABHAKAR K  
Date: 2026.05.30  
17:31:06 +05'30'Place: Thane  
Date : 30 May 2026Prabhakar Naig  
Whole Time Director  
DIN No. 00716975

**ONELIFE CAPITAL ADVISORS LIMITED**

CIN: L74140MH2007PLC173660

Statement of Standalone Audited Financial Results for the Quarter and Year Ended March 31, 2026

[Figures in ₹ lakhs unless stated otherwise]

Sr. No.	Particulars	STANDALONE				
		QUARTER ENDED			YEAR ENDED	YEAR ENDED
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited (Ref. Note No 11)	Unaudited	Audited (Ref. Note No 11)	Audited	Audited
1	Revenue from Operations	217.00	-	-	217.00	-
2	Other Income	114.59	32.05	2.14	462.61	571.77
3	<b>Total Income (1 + 2)</b>	<b>331.59</b>	<b>32.05</b>	<b>2.14</b>	<b>679.61</b>	<b>571.77</b>
4	<b>Expenses</b>					
	Cost of Materials Consumed	-	-	-	-	-
	Purchase of Stock-In-Trade	-	-	-	-	-
	Changes in Inventories of Finished Goods, Work-in-Progress & Stock-In-Trade	-	-	-	-	-
	Employee Benefits Expense	58.33	45.23	43.35	187.28	178.80
	Finance Costs	52.20	51.67	0.04	148.35	0.14
	Depreciation and Amortisation Expense	0.24	0.17	0.04	0.48	0.26
	Other Expenses	23.21	51.46	27.44	125.56	318.64
	<b>Total Expenses (4)</b>	<b>133.98</b>	<b>148.53</b>	<b>70.87</b>	<b>461.67</b>	<b>497.84</b>
5	<b>Profit before exceptional items and tax (3-4)</b>	<b>197.61</b>	<b>(116.48)</b>	<b>(68.73)</b>	<b>217.94</b>	<b>73.94</b>
6	Exceptional Items	-	-	-	-	-
7	<b>Profit Before Tax (5 + 6)</b>	<b>197.61</b>	<b>(116.48)</b>	<b>(68.73)</b>	<b>217.94</b>	<b>73.94</b>
8	<b>Tax Expense</b>					
	(a) Current Tax	-	(28.92)	(9.71)	5.29	20.51
	(b) Deferred Tax Credit / (Charge)	-	0.49	2.50	1.55	2.50
	(c) Earlier Year	-	-	-	-	-
9	<b>Profit for the period (7 - 8)</b>	<b>197.61</b>	<b>(88.06)</b>	<b>(61.52)</b>	<b>211.11</b>	<b>50.93</b>
10	<b>Other Comprehensive income</b>					
	(a) (i) Items that will not be reclassified to Profit and Loss					
	Remeasurment of Defined Benefit Plans	-	-	(0.22)	-	(0.22)
	(a) (ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
	(b) (i) Items that will be reclassified to Profit and Loss	-	-	-	-	-
	(b) (ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	<b>Other Comprehensive income for the period (10)</b>	<b>-</b>	<b>-</b>	<b>(0.22)</b>	<b>-</b>	<b>(0.22)</b>
11	<b>Total Comprehensive income for the period (9+10)</b>	<b>197.61</b>	<b>(88.06)</b>	<b>(61.74)</b>	<b>211.11</b>	<b>50.71</b>
12	<b>Paid-up equity share capital (Face Value - ₹ 10 per share)</b>	<b>3,736.00</b>	<b>1,336.00</b>	<b>1,336.00</b>	<b>3,736.00</b>	<b>1,336.00</b>
13	<b>Other Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
14	<b>Earnings Per Share (of ₹ 10/- each) (not annualised)</b>					
	Basic and Diluted earnings per share ₹	0.53	(0.66)	(0.46)	0.57	0.38

For and on behalf of the Board of Directors  
Onelife Capital Advisors Limited

NAIG  
PRABHAKAR K  
R K

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NAIG PRABHAKAR K  
Date: 2026.05.30  
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**Prabhakar Naig**  
Whole Time Director  
DIN No. 00716975

Place: Thane  
Date : 30-May-2026

**ONELIFE CAPITAL ADVISORS LIMITED**  
**CIN: L74140MH2007PLC173660**  
**STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2026**

₹ In Lakhs

	PARTICULARS	STANDALONE AS ON	
		31.03.2026	31.03.2025
		Audited	Audited
<b>A.</b>	<b>CASH FLOW FROM OPERATING ACTIVITIES:</b>		
	<b>Net Profit/(Loss) before tax and Extraordinary Items</b>	<b>217.94</b>	<b>73.94</b>
	Adjustments for:		
	Depreciation and Amortisation Expense	0.48	0.26
	Loss on Sale of Assets	-	-
	Interest Paid	148.35	0.14
	Interest Income	(462.61)	(2.87)
	<b>Operating Loss Before Working Capital Changes</b>	<b>(95.84)</b>	<b>71.47</b>
	<b>Adjustments for:</b>		
	(Increase) / Decrease in Trade Receivables	38.92	688.53
	(Increase) / Decrease in Other Financial Assets	(712.80)	(20.88)
	(Increase) / Decrease in Other Current Assets	-	-
	Increase / (Decrease) in Other Current Liabilities	18.59	(39.94)
	Increase / (Decrease) in Provisions	7.34	25.57
	Increase / (Decrease) in Trade Payables	148.53	(207.50)
	Increase / (Decrease) in Other Financial Liabilities	(2,226.75)	2,246.79
	<b>Cash Generated from Operations</b>	<b>(2,822.01)</b>	<b>2,764.04</b>
	Direct Taxes paid (net of Refunds Received)	(20.86)	(20.97)
	<b>Net Cash Flow From Operating Activity [A]</b>	<b>(2,842.87)</b>	<b>2,743.07</b>
<b>B.</b>	<b>CASH FLOW FROM INVESTING ACTIVITIES:</b>		
	Purchase of PPE & Other Intangible Assets	(2.58)	-
	Proceeds from Sale of fixed assets	-	-
	Investments	(621.50)	(2,826.98)
	Loan Given	(381.32)	608.54
	Interest Received	462.61	2.87
	<b>Net cash used in Investing Activities [B]</b>	<b>(542.79)</b>	<b>(2,215.57)</b>
<b>C.</b>	<b>CASH FLOW FROM FINANCING ACTIVITIES:</b>		
	Proceeds from Short Term Borrowings	1,343.42	(468.93)
	Proceeds from Long Term Borrowings	-	(92.15)
	Proceeds from Right Issue	3,600.00	
	Interest Paid	(148.35)	(0.14)
	<b>Net cash used in Financing activities [C]</b>	<b>4,795.08</b>	<b>(561.22)</b>
	<b>Net Increase in Cash and Cash Equivalents [A+B+C]</b>	<b>1,409.41</b>	<b>(33.72)</b>
	<b>Cash &amp; Cash Equivalents at the beginning of the year</b>	<b>8.63</b>	<b>42.36</b>
	<b>Cash &amp; Cash Equivalents at th end of the period/year</b>	<b>1,418.05</b>	<b>8.63</b>

**For and on behalf of the Board of Directors**  
**Onelife Capital Advisors Limited**

NAIG  
PRABHA  
KAR K

Digitally signed  
by NAIG  
PRABHAKAR K  
Date: 2026.05.30  
17:32:31 +05'30'

**Prabhakar Naig**  
**Whole Time Director**  
**DIN No. 00716975**

Place: Thane  
Date : 30 May 2026



**Independent Auditor's Review Report on audited Standalone Financial Results for the Quarter and Year Ended 31 March 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

To,  
The Board of Directors,  
Onelife Capital Advisors Limited

**Re: Report on Audit of the Standalone Financial Results.**

**Opinion**

We have audited the accompanying standalone financial results of The **Onelife Capital Advisors Limited** (the company) for the quarter and year ended March 31, 2026, attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

In our opinion and to the best of our information and according to the explanations given to us the statement:

- a) is presented in accordance with the requirements of the Listing Regulations in this regard; and
- b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit/loss and other comprehensive income and other financial information for the quarter and year ended March 31, 2026. (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India



together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

### **Emphasis of Matter:**

Without qualifying our report, we draw attention to

1. During the quarter ended 31 March 2026, the Holding Company has converted 16,00,000 share warrants into equity shares upon payment of the balance subscription amount aggregating to ₹198.00 lakh. The Company continues to hold 84,00,000 share warrants outstanding as at 31 March 2026, which are pending conversion in accordance with the terms of the preferential issue.
2. We draw to attention to Note No. 4 to the accompanying financial results, which describes that the Company was subjected to a ransomware attack on 30th January, 2026, resulting in corruption of its Primary and backup data. The Management has reconstructed the financial information based on available records and has implemented necessary controls.
3. We draw to attention to Note No. 5, During the year, the Company completed a Rights Issue pursuant to the Letter of Offer dated 12 February 2025 and raised aggregate proceeds of Rs. 36.00 crore. The Company received right issue approvals from BSE Limited and National Stock Exchange of India Limited on 24 March 2026. The primary object of the Rights Issue was funding of margin money requirements of Dealmoney Commodity Private Limited, a subsidiary company. Pending utilisation, the funds were temporarily deployed in bank accounts and/or short-term balances in accordance with the objects of the issue. Out of the total proceeds raised, an amount of Rs. 22.50 crore had been deployed/transferred to Dealmoney Commodity Private Limited up to 31 March 2026 towards the stated object of the issue and the balance amount remained unutilised as at 31 March 2026. . The utilisation of Rights Issue proceeds is being monitored in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations.
4. During the course of our audit, we noted that the Company had availed a borrowing facility aggregating to ₹4.00 crore from Globe Fincap Limited during the year. The facility is secured by pledge of approximately 91% of the equity shares held in Dealmoney Commodity Private Limited, a subsidiary company, and is additionally backed by guarantee/security support from Vaaman Pesticides Private Limited and personal guarantees from the promoters. Management has represented that all necessary approvals and compliances in relation to the borrowing and creation of security have been obtained and complied with. Based on the information and explanations made available to us, no matter has come to our attention indicating any non-compliance in respect of the said borrowing arrangement.



### **Management's and Board of Directors' Responsibilities for the Financial Results**

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the company's financial reporting process

### **Auditor's Responsibilities for the Audit of the Annual Financial Results**

Our responsibility is to express an opinion on these financial results based on our audit. We have conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial results. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial results, whether due to fraud or error.

In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial results in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial results.



We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

### **Other Matters**

The annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us, as required under the Listing Regulations.

**For Rafik And Associates  
Chartered Accountants  
FRN No 146573W**

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SHEIKH**

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**Rafik Sejam Sheikh  
Proprietor**

**Membership No 182278**

**UDIN: 26182278SOGGIC5906**

**Date :30<sup>th</sup> May, 2026**

**Place: Mumbai**

**ONELIFE CAPITAL ADVISORS LIMITED**  
CIN: L74140MH2007PLC173660

**Statement of Consolidated Audited Financial Results for the Quarter and Year Ended March 31, 2026**

[Figures in ₹ lakhs unless stated otherwise]

Sr. No.	Particulars	CONSOLIDATED				
		QUARTER ENDED			YEAR ENDED	YEAR ENDED
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited (Ref. Note No 11)	Unaudited	Audited (Ref. Note No 11)	Audited	Audited
1	Revenue from Operations	390.10	50.73	122.98	911.46	1,128.31
2	Other Income	1,716.68	195.01	1,156.91	2,140.09	2,050.10
3	<b>Total Income (1 + 2)</b>	<b>2,106.78</b>	<b>245.74</b>	<b>1,279.89</b>	<b>3,051.55</b>	<b>3,178.42</b>
4	<b>Expenses</b>					
	Cost of Materials Consumed	-	-	-	-	-
	Purchase of Stock-In-Trade	-	-	-	-	-
	Changes in Inventories of Finished Goods, Work-in-Progress & Stock-In-Trade	-	-	-	-	2,938.80
	Employee Benefits Expense	114.94	95.31	109.29	394.91	437.11
	Finance Costs	102.60	92.50	20.91	310.82	193.21
	Depreciation and Amortisation Expense	17.34	18.53	(1.13)	72.69	61.55
	Other Expenses	536.34	252.52	595.79	1,650.61	1,545.01
	<b>Total Expenses (4)</b>	<b>771.22</b>	<b>458.85</b>	<b>724.86</b>	<b>2,429.02</b>	<b>5,175.69</b>
5	<b>Profit/Loss before exceptional items and tax (3-4)</b>	<b>1,335.56</b>	<b>(213.11)</b>	<b>555.03</b>	<b>622.52</b>	<b>(1,997.27)</b>
6	Exceptional Items	-	-	-	-	(1,742.57)
7	<b>Profit/Loss Before Tax (5 + 6)</b>	<b>1,335.56</b>	<b>(213.11)</b>	<b>555.03</b>	<b>622.52</b>	<b>(254.70)</b>
8	<b>Tax Expense</b>					
	(a) Current Tax	65.19	(28.92)	109.19	70.47	183.91
	(b) Deferred Tax Credit / (Charge)	-	0.49	30.62	1.55	49.20
	(c) Earlier Year	-	-	-	-	-
9	<b>Profit/Loss for the period (7 - 8)</b>	<b>1,270.37</b>	<b>(184.69)</b>	<b>415.23</b>	<b>550.50</b>	<b>(487.81)</b>
10	<b>Add: Share of Profit/(Loss) of associates (net)</b>	<b>(0.89)</b>	<b>-</b>	<b>-</b>	<b>(3.12)</b>	<b>-</b>
11	<b>Profit/Loss for the period (9+10)</b>	<b>1,269.48</b>	<b>(184.69)</b>	<b>415.23</b>	<b>547.38</b>	<b>(487.81)</b>
	<b>Attributable to</b>					
	Owners of the Company	1,208.80	(169.91)	372.91	536.16	(514.26)
	Non - Controlling Interest	60.67	(16.82)	42.32	11.22	26.45
12	<b>Other Comprehensive income</b>					
	<b>(a) (i) Items that will not be reclassified to Profit and Loss</b>					
	Remeasurment of Defined Benefit Plans	2.60	-	(0.22)	2.60	(0.22)
	<b>(a) (ii) Income tax relating to items that will not be reclassified to profit or loss</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>(b) (i) Items that will be reclassified to Profit and Loss</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>(b) (ii) Income tax relating to items that will be reclassified to profit or loss</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Other Comprehensive income for the period</b>	<b>2.60</b>	<b>-</b>	<b>(0.22)</b>	<b>2.60</b>	<b>(0.22)</b>
13	<b>Total Comprehensive income for the period (11+12)</b>	<b>1,272.08</b>	<b>(184.69)</b>	<b>415.01</b>	<b>549.99</b>	<b>(488.03)</b>
	<b>Other Comprehensive income Attributable to</b>					
	Owners of the Company	2.60	-	(0.22)	2.60	(0.22)
	Non - Controlling Interest	-	-	-	-	-
	<b>Total Other Comprehensive income Attributable to</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	Owners of the Company	1,211.41	(169.91)	372.69	538.77	(514.48)
	Non - Controlling Interest	60.67	(16.82)	42.32	11.22	26.45
14	<b>Paid-up equity share capital (Face Value - ₹ 10 per share)</b>	<b>3,736.00</b>	<b>1,336.00</b>	<b>1,336.00</b>	<b>3,736.00</b>	<b>1,336.00</b>
15	<b>Other Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,554.03</b>	<b>2,132.42</b>
16	<b>Earnings Per Share (of ₹ 10/- each) (not annualised): Basic and Diluted earnings per share ₹</b>	<b>3.40</b>	<b>(1.38)</b>	<b>3.11</b>	<b>1.47</b>	<b>(3.65)</b>

**Notes:**

- The above Statement of standalone and consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act 2013, read with relevant Rules thereunder and other accounting principles generally accepted in India.

- 2 The above standalone and consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 30, 2026 and The statutory auditors have expressed an unmodified audit opinion on these results.
- 3 During the quarter ended 31 March 2026, the Company converted 16,00,000 share warrants of Swojas Foods Limited into equity shares by payment of the balance subscription amount aggregating to ₹198.00 lakh, being ₹12.375 per warrant/share, in accordance with the terms of the preferential issue. As at 31 March 2026, 84,00,000 share warrants held by the Company remained outstanding and were pending conversion into equity shares in accordance with the terms of issue and applicable regulatory requirements
- 4 The Company was subjected to a ransomware attack on 30 January 2026, resulting in corruption of certain data. Financial information has been reconstructed based on available records, and necessary controls have been strengthened. The management believes the impact, to the extent ascertainable, has been appropriately considered.
- 5 During the year, the Company completed a Rights Issue pursuant to the Letter of Offer dated 12 February 2025 and raised aggregate proceeds of Rs. 36.00 crore. The Company received right issue approvals from BSE Limited and National Stock Exchange of India Limited on 24 March 2026. The primary object of the Rights Issue was funding of margin money requirements of Dealmoney Commodity Private Limited, a subsidiary company. Pending utilisation, the funds were temporarily deployed in bank accounts and/or short-term balances in accordance with the objects of the issue. Out of the total proceeds raised, an amount of Rs. 22.50 crore had been deployed/transferred to Dealmoney Commodity Private Limited up to 31 March 2026 towards the stated object of the issue and the balance amount remained unutilised as at 31 March 2026. . The utilisation of Rights Issue proceeds is being monitored in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations
- 6 The subsidiary company Dealmoney Commodities Private Limited, as stated in notes of the financial result for the quarter ended 31st March 2026.
  - a. During the quarter ended 31st March 2026, the Company has written back certain old and unconfirmed credit balances, excess provisions, and other liabilities aggregating to ₹10,30,42,026 based on management's review and reassessment of the underlying balances and obligations. The write-back mainly includes old outstanding balances no longer payable, excess provisions identified on reconciliation, balances confirmed as non-payable by parties, reversal of excess tax provisions, and other liabilities no longer required. Accordingly, the same has been recognised under "Credit Balance No Longer Payable" under Other Income in the Statement of Profit and Loss for the quarter and year ended 31st March 2026.
- 7 The subsidiary company Dealmoney Distribution and E-Marketing Private Limited, as stated in notes of the financial result for the quarter ended 31st March 2026.
  - a. The Company experienced a ransomware/cybersecurity incident on 30 January 2026, which resulted in temporary inaccessibility and corruption of certain accounting and financial records. Consequently, certain balances, supporting documents and related information are presently subject to reconciliation, verification and confirmation. The management has undertaken recovery and restoration measures and reconstructed the financial information, to the extent possible, based on available records, alternate documentation and internal assessments. The Company has also strengthened its information technology systems and internal control processes to mitigate future cybersecurity risks. Based on the information currently available, the management believes that the impact of the incident, to the extent ascertainable, has been appropriately considered in the preparation of these financial statements. However, the consequential impact, if any, arising upon completion of restoration, reconciliation and verification of the affected records is presently not ascertainable with certainty
- 8 The Company has recognised its share of loss in associate, namely Continental Controls Limited, amounting to Rs. 3.12 Lakh (24.56% of Rs. 12.70 lakhs) corresponding to its investment holding of 24.56%, in accordance with the requirements of Indian Accounting Standard (Ind AS) 28 – "Investments in Associates and Joint Ventures", based on the available financial information of the associate company
- 9 On 1 December 2025, the Company entered into a borrowing arrangement with Globe Fincap Limited and availed financial assistance aggregating to ₹4.00 crore. The borrowing is secured by pledge of approximately 91% of the equity shares of Dealmoney Commodity Private Limited, a subsidiary company. In addition, Vaaman Pesticides Private Limited has extended guarantee for the said facility and the promoters of Onelife Capital Advisors Limited and Dealmoney Commodity Private Limited have provided personal guarantees in favour of the lender. The borrowing is subject to the terms and conditions stipulated in the financing documents executed between the parties. As at 31 March 2026, the borrowing continued to remain outstanding and was being serviced in accordance with its agreed terms
- 10 The Segment reporting as per Indian Accounting Standard 108 is enclosed.
- 11 The Figures of the Last quarter in each of the financial year are the balancing figure between audited figures in respect of the full financial year and the published year to date figure upto the end of the quarter of the respective financial year.
- 12 Previous years / periods figures have been regrouped or reclassified wherever necessary to make them comparable with the figures of the current period.

**For and on behalf of the Board of Directors  
Onelife Capital Advisors Limited**

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**Prabhakar Naig**  
**Whole Time Director**  
**DIN No. 00716975**

**Place: Thane**  
**Date : 30-May-2026**

**ONELIFE CAPITAL ADVISORS LIMITED**

CIN: L74140MH2007PLC173660

**Consolidated Statement of Assets and Liabilities as on March 31, 2026**

[Figures in ₹ lakhs unless stated otherwise]

PARTICULARS	CONSOLIDATED AS ON	
	31.03.2026	31.03.2025
	Audited	Audited
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant and Equipment	3,150.67	2,998.61
Capital Work-in-Progress	-	-
Investments Property	210.31	210.31
Other Intangible Assets	17.17	30.29
<b>Financial Assets</b>		
Investments	1,128.77	692.38
Loans	585.70	590.11
Other Non - Current Financial Assets	741.38	938.81
Deferred Tax Assets (Net)	84.53	81.16
Income Tax Assets (Net)	220.36	114.46
Other Non - Current Assets	189.38	172.68
<b>Total Non-Current Assets</b>	<b>6,328.28</b>	<b>5,828.82</b>
<b>Current Assets</b>		
<b>Financial Assets</b>		
Inventories	990.93	102.93
Trade Receivables	66.06	1,630.96
Investment	773.31	0.00
Cash and Cash Equivalents	1,916.40	2,934.45
Bank Balance other than above	177.42	126.07
Loans	2,094.34	3,031.61
Other Financial Assets	2,825.94	769.56
Other Current Assets	2,388.64	2,734.87
<b>Total Current Assets</b>	<b>11,233.03</b>	<b>11,330.45</b>
<b>TOTAL - ASSETS</b>	<b>17,561.31</b>	<b>17,159.27</b>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
Equity Share Capital	3,736.00	1,336.00
Other Equity	3,554.03	2,132.42
<b>Equity Attributable to Owner of the Company</b>	<b>7,290.03</b>	<b>3,468.42</b>
Non Controlling Interest	63.50	52.28
<b>Total Equity</b>	<b>7,353.53</b>	<b>3,520.69</b>
<b>LIABILITIES</b>		
<b>Non-Current Liabilities</b>		
<b>(a) Financial Liabilities</b>		
Borrowings	1,742.13	2,271.92
Other Non Current Liabilities	267.54	51.40
Trade Payables	-	-
Provisions	60.59	112.78
Deferred Tax Liabilities(Net)	9.88	8.33
<b>Total Non-Current Liabilities</b>	<b>2,080.14</b>	<b>2,444.44</b>
<b>Current Liabilities</b>		
<b>(a) Financial Liabilities</b>		
Borrowings	1,377.12	34.40
Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	-	-
Total outstanding dues of creditors other than micro enterprises and small enterprises	5,842.41	7,481.04
Other Financial Liabilities	126.38	2,437.27
Other Current Liabilities	770.88	1,236.31
Provisions	10.85	5.13
<b>Total Current Liabilities</b>	<b>8,127.64</b>	<b>11,194.14</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>17,561.31</b>	<b>17,159.27</b>

For and on behalf of the Board of Directors  
Onelife Capital Advisors Limited

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**Place: Thane**  
**Date : 30 May 2026**

**Prabhakar Naig**  
**Whole Time Director**  
**DIN No. 00716975**

**ONELIFE CAPITAL ADVISORS LIMITED**  
**CIN: L74140MH2007PLC173660**  
**CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2026**

₹ In Lakhs

	PARTICULARS	CONSOLIDATED AS ON	
		31.03.2026	31.03.2025
		Audited	Audited
<b>A.</b>	<b>CASH FLOW FROM OPERATING ACTIVITIES:</b>		
	<b>Net Profit/(Loss) before tax and Extraordinary Items</b>	<b>622.52</b>	<b>(254.70)</b>
	Adjustments for:		
	Depreciation and Amortisation Expense	72.69	61.55
	Provision for Doubtful Deposits	-	-
	Interest Paid	310.82	193.21
	Interest Income	(187.21)	(2.87)
	<b>Operating Loss Before Working Capital Changes</b>	<b>818.82</b>	<b>(2.80)</b>
	<b>Adjustments for:</b>		
	(Increase) / Decrease in Trade Receivables	1,564.90	684.28
	(Increase) / Decrease in Inventories	(888.00)	4,772.15
	(Increase) / Decrease in Other Financial Assets	(1,858.95)	(594.22)
	(Increase) / Decrease in Other Non-Current Assets	(16.70)	(27.64)
	(Increase) / Decrease in Other Current Assets	346.23	(1,319.83)
	Increase / (Decrease) in Other Current Liabilities	(247.75)	(2,010.71)
	Increase / (Decrease) in Provisions	(43.87)	72.42
	Increase / (Decrease) in Trade Payables	(1,638.63)	2,404.48
	Increase / (Decrease) in Other Financial Liabilities	(2,310.89)	2,086.81
	<b>Cash Generated from Operations</b>	<b>(4,274.83)</b>	<b>6,064.93</b>
	Direct Taxes paid (net of Refunds Received)	(184.41)	(284.95)
	<b>Net Cash Flow From Operating Activity [A]</b>	<b>(4,459.24)</b>	<b>5,779.98</b>
<b>B.</b>	<b>CASH FLOW FROM INVESTING ACTIVITIES:</b>		
	Purchase of Property, Plant & Equip & Other Intangible Assets	(211.63)	(2,158.87)
	Proceeds from Sale of fixed assets	-	-
	Investments	(1,209.69)	102.02
	Loan Given	941.68	360.42
	Profit / (Loss) on Consolidation	(317.15)	(1,087.10)
	Bank deposits with bank having maturity within 12 months	(51.35)	84.23
	Interest Received	187.21	2.87
	<b>Net cash used in Investing Activities [B]</b>	<b>(660.93)</b>	<b>(2,696.44)</b>
<b>C.</b>	<b>CASH FLOW FROM FINANCING ACTIVITIES:</b>		
	Proceeds from Long Term Borrowings	(529.79)	546.67
	Proceeds from Short Term Borrowings	1,342.72	(857.83)
	Proceeds from Right Issue	3,600.00	-
	Interest Paid	(310.82)	(193.21)
	<b>Net cash used in Financing activities [C]</b>	<b>4,102.12</b>	<b>(504.37)</b>
	<b>Net Increase in Cash and Cash Equivalents [A+B+C]</b>	<b>(1,018.05)</b>	<b>2,579.17</b>
	<b>Cash &amp; Cash Equivalents at the beginning of the year Cash</b>	<b>2,934.45</b>	<b>355.29</b>
	<b>Cash &amp; Cash Equivalents at th end of the year</b>	<b>1,916.40</b>	<b>2,934.45</b>

**For and on behalf of the Board of Directors**  
**Onelife Capital Advisors Limited**

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**Prabhakar Naig**  
**Whole Time Director**  
**DIN No. 00716975**

**Place: Thane**  
**Date : 30 May 2026**

**ONELIFE CAPITAL ADVISORS LIMITED**  
**CIN: L74140MH2007PLC173660**  
**CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

₹ In Lakhs

Sr. No.	Particulars	CONSOLIDATED				
		QUARTER ENDED			YEAR ENDED	YEAR ENDED
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited (Ref. Note No 11)	Unaudited	Audited (Ref. Note No 11)	Audited	Audited
<b>1</b>	<b>Segment Revenue</b>					
	Advisory Services	(85.00)	-	-	217.00	-
	Broking Services	471.43	98.38	62.16	626.42	285.95
	Trading Services	-	(15.00)	-	-	598.06
	<b>Total</b>	<b>386.43</b>	<b>83.38</b>	<b>62.16</b>	<b>843.42</b>	<b>884.01</b>
	Others Unallocated Income	3.66	(32.65)	60.82	68.04	244.30
	<b>Net Sales / Income from Operations</b>	<b>390.10</b>	<b>50.73</b>	<b>122.98</b>	<b>911.46</b>	<b>1,128.31</b>
<b>2</b>	<b>Segment Results</b>					
	<b>Profit / (Loss) before Tax and interest from each segment</b>					
	Advisory Services	507.77	(64.74)	(79.48)	626.11	45.12
	Broking Services	850.75	(191.03)	663.74	278.60	560.37
	Trading Services	(8.43)	(22.94)	(37.34)	(33.39)	(717.71)
	<b>Total</b>	<b>1,350.09</b>	<b>(278.71)</b>	<b>546.92</b>	<b>871.32</b>	<b>(112.22)</b>
	Others			-		
	Less : Finance Costs	102.60	92.50	20.91	310.82	193.21
	Add : Unallocable Income net of Un-allocable Expenditure	48.67	158.09	29.02	22.62	50.74
	<b>Total Profit / (Loss) Before Tax</b>	<b>1,296.16</b>	<b>(213.11)</b>	<b>555.03</b>	<b>583.13</b>	<b>(254.70)</b>
<b>3</b>	<b>Capital Employed</b>					
	<b>Segment Assets</b>					
	Advisory Services	-	2,936.50	-	4,732.48	2,126.84
	Broking Services	-	5,271.89	-	6,765.97	7,311.13
	Trading Services	-	2,215.88	-	2,280.33	5,029.87
	Unallocated	-	4,035.09	-	3,783.43	2,691.42
	<b>Total</b>	<b>-</b>	<b>14,459.37</b>	<b>-</b>	<b>17,562.20</b>	<b>17,159.27</b>
	<b>Segment Liabilities</b>					
	Advisory Services	-	2,135.10	-	1,707.82	2,567.61
	Broking Services	-	2,239.78	-	1,615.24	3,448.47
	Trading Services	-	5,765.15	-	5,850.55	1,923.19
	Unallocated	-	1,797.28	-	1,032.96	5,699.32
	<b>Total</b>	<b>-</b>	<b>11,937.32</b>	<b>-</b>	<b>10,206.58</b>	<b>13,638.58</b>
		<b>For and on behalf of the Board of Directors</b> <b>Onelife Capital Advisors Limited</b>				
		NAIG PRABHAKA R K				
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		<b>Prabhakar Naig</b> <b>Whole Time Director</b> <b>DIN No. 00716975</b>				
Place: Thane Date : 30-May-2026						



**Independent Auditor's Review Report on audited Consolidated Financial Results for the Quarter and Year Ended 31 March 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

To,  
The Board of Directors,  
Onelife Capital Advisors Limited

**Re: Report on Audit of the Consolidated Financial Results.**

**Opinion**

We have audited the accompanying Consolidated financial results of The **Onelife Capital Advisors Limited** (the Holding Company) and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") for the quarter and year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Holding company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

In our opinion and to the best of our information and according to the explanations given to us the statement:

- a) is presented in accordance with the requirements of the Listing Regulations in this regard; and
- b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit/loss and other comprehensive income and other financial information for the quarter and year ended March 31, 2026. (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- c) Includes the financial results of the subsidiaries as given in the Annexure to this report.



### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Consolidated financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### **Emphasis of Matter:**

Without qualifying our report, we draw attention to

1. The Consolidated financial statements which describes that the balance of fixed deposits and interest thereon, unsecured loans / standard assets, long term borrowings, trade payables etc. are subject to confirmation and adjustments necessary upon reconciliation thereof. Pending adjustments on confirmation/ reconciliation, if any, the balances are shown as good, in the opinion of the management. However, the final effect thereof, on Profit/ Loss, Assets and Liabilities, if any, is not ascertainable.
2. During the quarter ended 31 March 2026, the Holding Company has converted 16,00,000 share warrants into equity shares upon payment of the balance subscription amount aggregating to ₹198.00 lakh. The Company continues to hold 84,00,000 share warrants outstanding as at 31 March 2026, which are pending conversion in accordance with the terms of the preferential issue.
3. The Group Company was subjected to a ransomware attack on 30th January, 2026, resulting in corruption of its Primary and backup data. The Management has reconstructed the financial information based on available records and has implemented necessary controls.
4. During the year, the Holding Company completed a Rights Issue pursuant to the Letter of Offer dated 12 February 2025 and raised aggregate proceeds of Rs. 36.00 crore. The Holding Company received right issue approvals from BSE Limited and National Stock Exchange of India Limited on 24 March 2026. The primary object of the Rights Issue was funding of margin money requirements of Dealmoney Commodity Private Limited, a subsidiary company. Pending utilisation, the funds were temporarily deployed in bank accounts and/or short-term balances in accordance with the objects of the issue. Out of the total proceeds raised, an amount of Rs. 22.50 crore had been deployed/transferred to Dealmoney Commodity Private Limited up to 31 March 2026 towards the stated object of the issue and the balance amount remained unutilised as at 31 March 2026. The utilisation of Rights Issue proceeds is being monitored in accordance with the applicable provisions of the



SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations.

5. During the course of our audit, we noted that the Holding Company had availed a borrowing facility aggregating to ₹4.00 crore from Globe Fincap Limited during the year. The facility is secured by pledge of approximately 91% of the equity shares held in Dealmoney Commodity Private Limited, a subsidiary company, and is additionally backed by guarantee from Vaaman Pesticides Private Limited (promoter group company) and personal guarantees from the promoters. Management has represented that all necessary approvals and compliances in relation to the borrowing and creation of security have been obtained and complied with. Based on the information and explanations made available to us, no matter has come to our attention indicating any non-compliance in respect of the said borrowing arrangement.
6. As disclosed in the financial results of Dealmoney Commodity Private Limited, a subsidiary company, during the quarter ended 31 March 2026, the subsidiary wrote back certain old and unconfirmed credit balances, excess provisions and other liabilities aggregating to ₹10,30,42,026 based on management's review and reassessment of the underlying balances and obligations. The write-back primarily comprises old outstanding balances no longer payable, excess provisions identified upon reconciliation, balances confirmed as non-payable by counterparties, reversal of excess tax provisions and other liabilities no longer required. Accordingly, the said amount has been recognised under "Credit Balance No Longer Payable" and disclosed under Other Income in the Statement of Profit and Loss of the subsidiary for the quarter and year ended 31 March 2026.
7. As disclosed in the financial results of Dealmoney Distribution and E-Marketing Private Limited, a subsidiary company, the subsidiary experienced a ransomware/cybersecurity incident on 30 January 2026, resulting in temporary inaccessibility and corruption of certain accounting and financial records. Consequently, certain balances, supporting documents and related information remain subject to reconciliation, verification and confirmation. The management of the subsidiary has undertaken recovery and restoration measures and reconstructed the financial information, to the extent possible, based on available records, alternate documentation and internal assessments. The subsidiary has also strengthened its information technology systems and internal control processes to mitigate future cybersecurity risks. Based on the information presently available, the management believes that the impact of the incident, to the extent ascertainable, has been appropriately considered in the preparation of the financial statements. However, the consequential impact, if any, arising upon completion of restoration, reconciliation and verification of the affected records is presently not ascertainable with certainty



## **Management's and Board of Directors' Responsibilities for the Financial Results**

The Statement, which includes the consolidated financial results is the responsibility of the Holding Company's Board of Directors and has been approved by them for the issuance. The Statement has been compiled from the related audited condensed consolidated financial statements for the three month and year ended 31<sup>st</sup> March, 2026.

This responsibility includes preparation and presentation of these financial results that give a true and fair view of the net profit/ loss and Consolidated other comprehensive income and other financial information of Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates

that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated financial results, the Management and the Board of Directors of Companies included in the Group are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The Respective Board of Directors of Companies included in the Group is responsible for overseeing the company's financial reporting process of the Group.

## **Auditor's Responsibilities for the Audit of the Consolidated Financial Results for the quarter and year ended 31<sup>st</sup> March, 2026**

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the quarter and year ended March 31, 2026, as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations to the extent applicable
- Obtain sufficient appropriate audit evidence regarding the Financial Information of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

### **Other Matters**

The Consolidated financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us, as required under the Listing Regulations.

**For Rafik And Associates**  
**Chartered Accountants**  
**FRN No 146573W**

**RAFIK SEJAM SHEIKH** Digitally signed by  
RAFIK SEJAM SHEIKH  
Date: 2026.05.30  
17:44:20 +05'30'

**Rafik Sejam Sheikh**  
**Proprietor**  
**Membership No 182278**  
**UDIN: 26182278PTJBVY8838**

**Date: 30<sup>th</sup> May, 2026**  
**Place: Mumbai**



# Onelife Capital Advisors Limited

CIN: L74140MH2007PLC173660

Tel No.: 022-25833206 Fax: 022-41842228 Email id: [cs@onelifecapital.in](mailto:cs@onelifecapital.in) Web: [www.onelifecapital.in](http://www.onelifecapital.in)

30 May, 2026

To

**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001.  
**Scrip Code: 533632**

**National Stock Exchange of India Ltd**  
Department of Corporate Services  
Exchange Plaza,  
Bandra- Kurla Complex  
Mumbai- 400051  
**Symbol: ONELIFECAP**

**Subject: Declaration pursuant to Regulation 33(3)(d) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This is to inform you that, pursuant to Regulation 33(3)(d) and 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby declare that, the Statutory Auditors of the Company i.e. M/s Rafik & Associates, Chartered Accountants (FRN 146573W) have issued an Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026.

We request you to take this information on Records.

**For Onelife Capital Advisors Limited,**

NAIG  
PRABHAK  
AR K

Digitally signed by  
NAIG PRABHAKAR  
K  
Date: 2026.05.30  
18:07:24 +05'30'

**Prabhakara Naig**  
**Whole Time Director**  
**DIN No.: 00716975**