CCL/SEC/2026-27/29

August 12, 2026

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.
Symbol: - CENTRUM

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: - 501150

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting held on August 12, 2026.

The Board of Directors of the Company at its Meeting held today, inter-alia, considered and approved the Unaudited Financial Results (Consolidated and Standalone) for the Quarter ended June 30, 2026.

In this connection, we are pleased to enclose the following:

a. Unaudited Financial Results (Consolidated and Standalone) along with the Limited Review Report issued by the Statutory Auditors of the Company;

b. Statement of deviation / variation, pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, statement of deviation / variation, if any, in the utilization of proceeds of preferential issue of Warrants convertible into Equity Shares as Annexure A; and

c. Performance Highlights for the quarter ended June 30, 2026.

The Meeting of the Board of Directors of the Company commenced at 03:00 P.M. and concluded at 03:45 P.M.

The aforesaid results are being uploaded on the Stock Exchange websites at www.bseindia.com and www.nseindia.com and on the website of the Company at www.centrum.co.in.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For Centrum Capital Limited

B. Kumar

Balakrishna Kumar
Company Secretary & Compliance Officer
Membership No. A51901

Centrum Capital Limited

Encl.: a/a

Centrum Capital Limited (CIN : L65990MH1977PLC019986)
Registered and Corporate Office : Level -9, Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai - 400098. Tel.: - +91 22 4215 9000
Email : info@centrum.co.in Website: www.centrum.co.in

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of Centrum Capital Limited pursuant to the Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.

To the Board of Directors of Centrum Capital Limited

1. We have reviewed the accompanying Statement of **Unaudited Consolidated Financial Results** (the 'Statement') of **Centrum Capital Limited** (the 'Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as the 'Group') and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its associate for the quarter ended 30th June, 2026, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors on 12th August, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) 34, *Interim Financial Reporting* prescribed under the Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *Review of Interim Financial Information Performed by the Independent Auditor of the Entity,* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity
	Parent
1	Centrum Capital Limited
	Subsidiaries
1	Centrum Capital Advisors Limited
2	Centrum Retail Services Limited
	a) Centrum Wealth Limited
3	Centrum Financial Services Limited

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RAVINDRA ANNEXE, MUMBAI-20.

	a) Centrum Investment Advisors Limited
	b) Centrum Insurance Brokers Limited
	c) Modulus Alternatives Investment Managers Limited
	d) Unity Small Finance Bank Limited
	e) Ignis Capital Advisors Limited
	f) Centrum Finverse Limited
	g) Centrum Broking Limited
	Associate
1	Acorn Fund Consultants Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial statements / financial results of five (5) subsidiaries included in the Statement whose interim financial statements reflect total revenues of Rs. 93,042.21 lakhs, total net loss of Rs. 13,496.49 lakhs and total comprehensive loss of Rs.13,296.19 lakhs for the quarter ended 30th June, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matter.

7. The Statement includes the interim financial statements / financial results of five (5) subsidiaries which have not been reviewed by their auditors, whose interim financial statements reflect total revenues of Rs. 1,623.09 lakhs, total net loss of Rs. 230.22 lakhs and total comprehensive loss of Rs. 230.22 lakhs for the quarter ended 30th June, 2026, as considered in the Statement. The Statement also includes the Group's share of net profit/(loss) after tax of Rs Nil lakh for the quarter ended as considered in the Statement, in respect of one (1) associate. This interim financial statements / financial results has not been reviewed by their auditors and have been approved by the respective managements and furnished by the Parent's management and our conclusion on the Statement, in so far as it related to the amounts and disclosures included in respect of these subsidiaries and an associate, is based solely on such interim financial statements / financial results. According to the information and explanations given to us by the Parent's management, this interim financial statements / financial results is not material to the Group.

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Our conclusion on the Statement is not modified in respect of the above matters.

SHARP & TANNAN
Chartered Accountants
Firm's Registration No.109982W
by the hand of

Augustine

Edwin Paul Augustine
Partner
Membership No. 043385
UDIN: 26043385BXJBEI1520

SHARP & TANNAN
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CHARTERED
ACCOUNTANTS
RAVINDRA ANNEXE, MUMBAI-20.

Mumbai, 12th August, 2026

CENTRUM CAPITAL LIMITED

CIN L65990MH1977PLC019986

Registered and Corporate Office : Level -9, Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai - 400098.

Tel.: +91 22 42159000 Email ID: info@centrum.co.in Website: www.centrum.co.in

Statement of Unaudited Consolidated Financials Results for the Quarter Ended June 30, 2026

(₹ in Lakhs) (except per equity share data)

	Particulars	Quarter Ended			Year Ended
		30-Jun-26 (Unaudited)	31-Mar-26 (Audited) (Refer note 8)	30-Jun-25 (Unaudited)	31-Mar-26 (Audited)
1	**Revenue from operations**				
	a. Interest income	66,315.24	70,446.85	67,259.82	2,75,135.95
	b. Fees and commission Income	8,615.42	9,778.82	6,647.12	33,932.89
	c. Net gain on fair value changes	2,331.61	3,468.02	3,690.69	7,342.94
	d. Sale of Stock-in-trade	5,608.08	5,428.92	3,718.40	14,984.83
	e. Other operating revenues	8,327.62	13,846.31	3,311.35	44,900.20
	Total revenue from operations	91,197.97	1,02,968.92	84,627.38	3,76,296.81
	Other income	2,965.74	1,883.34	19,462.29	36,366.88
	Total Income	**94,163.71**	**1,04,852.26**	**1,04,089.67**	**4,12,663.69**
2	**Expenses**				
	a. Purchases of Stock-in-trade	5,606.91	5,025.76	4,619.71	14,968.86
	b. Changes in inventories of Stock-in-trade	-	-	-	-
	c. Employee benefits expense	21,114.69	17,120.94	19,987.22	76,057.43
	d. Finance costs	38,660.33	41,893.31	44,961.42	1,76,684.86
	e. Impairment on financial instruments (net)	13,075.69	30,288.59	17,755.56	84,932.21
	f. Depreciation and amortization expense	3,769.20	6,100.21	3,071.61	14,780.90
	g. Other expenses	27,244.52	22,711.63	21,761.29	90,655.82
	Total Expenses	**1,09,471.34**	**1,23,140.44**	**1,12,156.81**	**4,58,080.07**
3	**Profit/ (Loss) before exceptional Items and tax**	**(15,307.63)**	**(18,288.18)**	**(8,067.14)**	**(45,416.39)**
	Exceptional items (Refer note 5)	-	20,602.25	-	20,104.07
4	**Profit/(Loss) before tax**	**(15,307.63)**	**2,314.07**	**(8,067.14)**	**(25,312.32)**
5	**Tax Expense**				
	Current tax	6.59	21.04	1,949.01	2,282.99
	Deferred tax charge/(credit)	(433.98)	3,993.47	631.92	(878.00)
	Tax adjustments for earlier years	-	1,426.98	48.29	1,417.34
	Total Tax Expense	**(427.39)**	**5,441.49**	**2,629.22**	**2,822.33**
6	**Profit/ (Loss) after tax before share of profit/(loss) of associate (4-5)**	**(14,880.24)**	**(3,127.42)**	**(10,696.36)**	**(28,134.65)**
7	Share of profit / (loss) of associate	-	-	-	-
8	**Profit/ (Loss) for the period/year (6+7)**	**(14,880.24)**	**(3,127.42)**	**(10,696.36)**	**(28,134.65)**
9	**Other Comprehensive Income (OCI)**				
	i. Item that will not be reclassified to profit or loss				
	(a) Change in fair value of equity instruments designated at fair value through OCI	-	0.91	-	0.91
	(b) Remeasurements of defined benefit scheme	(106.15)	77.33	(96.62)	(23.71)
	(c) Tax on above	26.72	(16.38)	24.36	0.89
	ii. Items that will be reclassified to profit or loss				
	(a) Changes in fair value of FVOCI instruments	375.06	(774.06)	168.93	230.47
	(b) Tax on above	(94.39)	194.81	(42.51)	(58.00)
	Total Other Comprehensive Income/(Expense)	**201.24**	**(517.39)**	**54.16**	**150.56**
	Total Comprehensive Income/(Loss) for the period/year	**(14,679.00)**	**(3,644.81)**	**(10,642.20)**	**(27,984.09)**
	Profit/(Loss) for the period/year attributable to				
	Owners of the Company	**(9,242.72)**	**1,357.91**	**(1,392.90)**	**(13,824.55)**
	Non-controlling interest	(5,637.52)	(4,485.40)	(9,303.46)	(14,310.10)
	Other Comprehensive Income/ (Expense) for the period/year attributable to				
	Owners of the Company	**89.78**	**(238.18)**	14.66	**79.64**
	Non-controlling interest	111.46	(279.19)	39.50	70.92
	Total Comprehensive Income/ (Loss) for the period/year attributable to				
	Owners of the Company	**(9,152.94)**	**1,119.74**	**(1,378.24)**	**(13,744.91)**
	Non-controlling interest	(5,526.06)	(4,764.55)	(9,263.96)	(14,239.18)
10	**Paid-up Equity Share Capital** (Face value of ₹ 1 each)	**4,868.29**	**4,868.29**	**4,160.33**	**4,868.29**
11	**Other Equity**				**26,297.44**
12	**Earnings Per Equity Share** (Not annualised)				
	(i) Basic (₹)	**(1.90)**	**0.29**	**(0.33)**	**(3.13)**
	(i) Diluted (₹)	**(1.90)**	**0.29**	**(0.33)**	**(3.10)**

SHARP & TANNAN CHARTERED ACCOUNTANTS RAVINDRA ANNEXE, MUMBAI-20. SET

CENTRUM CAPITAL LTD MUMBAI

Notes to the Unaudited Condolidated Financial Results:

1 The unaudited consolidated financial results of **Centrum Capital Limited** (the 'Holding Company') for the quarter ended June 30, 2026 are drawn in accordance with Regulation 33 read with Regulation 63 of the Securities and Exhange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. These unaudited consolidated financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on August 12, 2026. The unaudited consolidated financial results were reviewed by the statutory auditors of the Company and have issued an unmodified review conclusion on the consolidated financial results.

2 The unaudited consolidated financial results comprise the results of Centrum Capital Limited, 11 subsdiary companies and 1 associate company.

3 The unaudited consolidated financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, from time to time.

4 During the quarter ended June 30, 2026 :

(a) The Holding Company has raised an amount of ₹ 2,336.00 lakhs; (Previous Quarter ₹4,482.00 lakhs) by issue of debentures bearing face value of ₹ 1,00,000 each. The Asset Cover for the debentures as at June 30, 2026 are fully secured by a first *pari-passu* charge over specified assets and it exceeds hundred percent of the principal amount.

(b) Centrum Retail Services Limited, a wholly-owned subsidiary of the Holding Company has raised an amount of ₹ 8,362.00 lakhs; (Previous Quarter ₹ 6,260.00 lakhs) debentures bearing a face value of ₹ 1,00,000 each The Asset Cover for the debentures as at June 30, 2026 are fully secured by a first *pari-passu* charge over specified assets and it exceeds hundred percent of the principal amount.

(c) The Holding Company has subscribed to 38,22,465 equity shares of face value ₹10 each at ₹210 per share (including a premium of ₹200 per share), aggregating ₹8,027.18 lakhs, on a rights basis under Section 62(1)(a) of the Companies Act, 2013, issued by Centrum Retail Services Limited, a wholly-owned subsidiary.

(d) The National Company Law Tribunal, vide Order dated 23 July 2026, approved reduction of share capital of Centrum Broking Limited, subsidiary of the Centrum Financial Service Limited, without any consideration. Accordingly, the number of equity shares held by the Company of ₹ 10 each of Centrum Broking Limited shall stand reduced from 5,80,78,542 to 58,07,854.

5 Exceptional items represents :

(₹ in Lakhs)

Particulars	**30-Jun-26**	**31-Mar-26**	**30-Jun-25**	**31-Mar-26**
	(Unaudited)	**(Audited)**	**(Unaudited)**	**(Audited)**
Profit on sale of investment in Centrum Housing Finance Limited ('CHFL') Equity Shares	-	22,769.79	-	22,769.79
Transaction cost for sale of investment of CHFL	-	(1,765.55)	-	(1,765.55)
Loss on sale of investments in Centrum Alternatives LLP	-	(403.17)	-	(403.17)
Statutory impact of new Labour Codes - Gratuity	-	1.18	-	(497.00)
Total	**-**	**20,602.25**	**-**	**20,104.07**

6 The Holding Company publishes unaudited standalone financial results along with the unaudited consolidated financial results. In accordance with the Indian Accounting Standard (Ind AS) 108, *Operating Segments*, the Holding Company has disclosed the segment information in the unaudited consolidated financial results - **Annexure A**

7 The unaudited consolidated financial results for the quarter ended June 30, 2026 are being uploaded on the Holding Company's website, www.centrum.co.in.

8 The figures for the quarter ended March 31, 2026 as reported in the unaudited consolidated financial results are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures up to the end of the third quarter ended December 31, 2025, which were subject to limited review by the statutory auditors.

9 Figures for the previous quarters/ year have been regrouped, wherever necessary.

For Centrum Capital Limited

CENTRUM CAPITAL LTD. MUMBAI

Jaspal Singh Bindra
Executive Chairman
DIN : 00128320

Place: Mumbai
Date : August 12, 2026

Sharp & Tannan

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CENTRUM CAPITAL LIMITED

CIN L65990MH1977PLC019986

Registered and Corporate Office : Level-9, Centrum House, C.S.T. Road, Vidya Nagari Marg, Kalina, Santacruz (East), Mumbai - 400098.
Tel.: +91 22 42159000 Email ID: info@centrum.co.in Website: www.centrum.co.in

Annexure 'A'

Statement of Consolidated Segment Information for the Quarter Ended June 30, 2026

(₹ in lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
			(Refer note 8)		
1	**Segment revenue (Total Revenue)**				
	Banking Business	74,697.62	83,561.01	65,906.24	2,82,931.45
	Institutional Business	2,757.92	2,495.37	2,242.91	9,495.95
	Wealth and Asset Management	4,572.50	5,096.85	6,042.62	21,181.15
	Retail Digital Broking Business	487.44	299.44	630.24	1,955.64
	Housing Finance	-	3,796.35	5,397.11	20,594.05
	Unallocated	12,116.39	9,845.21	8,038.15	52,076.00
	Less : Eliminations	(3,433.90)	(2,125.31)	(3,629.89)	(11,937.44)
	Total revenue from operations	**91,197.97**	**1,02,968.92**	**84,627.38**	**3,76,296.81**
2	**Segment Results [Profit/ (Loss) before tax]**				
	Banking Business	(11,252.70)	(5,351.15)	(18,995.42)	(30,625.30)
	Institutional Business	345.06	574.05	(659.70)	(264.94)
	Wealth and Asset Management	(1,163.37)	575.98	(106.86)	(405.89)
	Retail Digital Broking Business	(554.54)	(708.55)	(364.87)	(2,123.92)
	Housing Finance	-	(1,177.30)	72.07	(717.86)
	Unallocated	4,408.98	(4,137.56)	768.41	18,288.91
	Less : Eliminations	(1,382.85)	(1,089.51)	(957.97)	(3,742.92)
	Profit / (Loss) before tax	**(9,599.43)**	**(11,314.05)**	**(20,244.34)**	**(19,591.92)**
	Less :				
	a) Interest (Income)/expense (net)	5,442.63	6,959.28	6,398.00	25,973.29
	b) Unallocated (Income)/expenditure (net)	265.56	14.84	(18,575.20)	(148.82)
	Profit/(Loss) before tax	**(15,307.63)**	**(18,288.18)**	**(8,067.14)**	**(45,416.39)**
	Exceptional items	-	20,602.25	-	20,104.07
	Profit/(Loss) before tax	**(15,307.63)**	**2,314.07**	**(8,067.14)**	**(25,312.32)**
3	**Segment Assets**				
	Banking Business	19,39,506.71	19,68,226.68	19,73,340.07	19,68,226.68
	Institutional Business	6,314.75	5,040.08	7,501.52	5,040.08
	Wealth and Asset Management	16,390.90	16,184.07	15,203.36	16,184.07
	Retail Digital Broking Business	7,202.43	9,985.79	8,006.81	9,985.79
	Housing Finance	-	-	1,71,413.63	-
	Unallocated	3,89,439.67	3,78,373.39	3,40,000.96	3,78,373.39
	Less : Eliminations	(2,25,123.51)	(2,29,543.37)	(1,92,194.70)	(2,29,543.37)
	Total Assets	**21,33,730.95**	**21,48,266.65**	**23,23,271.65**	**21,48,266.65**
4	**Segment Liabilities**				
	Banking Business	17,94,644.19	18,12,640.26	18,08,630.04	18,12,640.26
	Institutional Business	2,422.01	1,343.31	3,975.94	1,343.31
	Wealth and Asset Management	6,907.10	5,909.35	6,435.29	5,909.35
	Retail Digital Broking Business	5,847.33	8,817.92	6,696.28	8,817.92
	Housing Finance	-	-	1,23,814.61	-
	Unallocated	2,76,774.55	2,72,313.39	2,54,388.80	2,72,313.39
	Less : Eliminations	(79,928.14)	(84,520.97)	(35,084.21)	(84,520.97)
	Total Liabilities	**20,06,667.04**	**20,16,503.25**	**21,68,856.75**	**20,16,503.25**
5	**Capital employed (Segment assets - Segment liabilities)**				
	Banking Business	1,44,862.52	1,55,586.42	1,64,710.03	1,55,586.42
	Institutional Business	3,892.74	3,696.77	3,525.59	3,696.78
	Wealth and Asset Management	9,483.80	10,274.73	8,768.07	10,274.73
	Retail Digital Broking Business	1,355.10	1,167.87	1,310.53	1,167.87
	Housing Finance	-	-	47,599.02	-
	Unallocated	1,12,665.12	1,06,060.00	85,612.15	1,06,060.00
	Less : Eliminations	(1,45,195.37)	(1,45,022.40)	(1,57,110.49)	(1,45,022.40)
	Total Capital Employed	**1,27,063.91**	**1,31,763.40**	**1,54,414.90**	**1,31,763.40**

Note: Items that relate to the Company as a whole or at the corporate level not attributable to particular segment are captured in 'Unallocated'.

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RAVINDRA ANNEXE, MUMBAI-20.

CENTRUM CAPITAL LTD.
MUMBAI

Ravindra Annexe,
194, Churchgate Reclamation
Dinshaw Vachha Road
Mumbai 400020, Maharashtra, India
+91 22 2286 9900
www.sharpandtannan.com

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of Centrum Capital Limited pursuant to the Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.

To the Board of Directors of Centrum Capital Limited

1. We have reviewed the accompanying Statement of **Unaudited Standalone Financial Results** (the 'Statement') of **Centrum Capital Limited** (the 'Company') for the quarter ended 30th June, 2026, in which are included financial statements of Centrum ESPS Trust (the 'Trust') being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors on 12th August, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) 34, *Interim Financial Reporting* prescribed under the Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, and based on the consideration of the matter referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We did not review the interim financial statements of one (1) Trust included in the Statement whose interim financial statements reflect total revenue of Rs. 20.14 lakhs, excess of income over expenditure of Rs. 19.93 lakhs for the quarter ended 30th June, 2026, as considered in the Statement. These interim financial statements have been reviewed by their auditors whose report has been furnished to us by the Company's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this Trust is based solely on the report of their auditors and the procedures performed by us as stated in paragraph 3 above.

SHARP & TANNAN
S&T
CHARTERED ACCOUNTANTS
RAVINDRA ANNEXE, MUMBAI-20.

Our conclusion on the Statement is not modified in respect of the above matter.

SHARP & TANNAN
Chartered Accountants
Firm's Registration No.109982W
by the hand of

Augustine

Edwin Paul Augustine
Partner
Membership No. 043385
UDIN: 26043385OCDWZW4896

SHARP & TANNAN
S&T
CHARTERED ACCOUNTANTS
RAVINDRA ANNEXE, MUMBAI-20.

Mumbai, 12th August, 2026

CENTRUM CAPITAL LIMITED

CIN L65990MH1977PLC019986

Registered and Corporate Office : Level -9, Centrum House, C.S.T. Road, Vidya Nagari Marg, Kalina, Santacruz (East),Mumbai - 400098

Tel.: +91 22 42159000 Email ID: info@centrum.co.in Website: www.centrum.co.in

Statement of Unaudited Standalone Financials Results for the Quarter Ended June 30, 2026

(₹ in Lakhs) (except per equity share data)

	Particulars	Quarter Ended			Year Ended
		30-Jun-26 (Unaudited)	31-Mar-26 (Audited) (Refer note 7)	30-Jun-25 (Unaudited)	31-Mar-26 (Audited)
1.	**Revenue from operations**				
	a. Fees and commision Income	1,079.42	1,126.32	352.45	4,099.38
	b. Sale of Stock-in-trade	697.14	-	-	-
	c. Net gain on fair value changes	29.00	(216.94)	(22.65)	(169.25)
	d. Other operating revenues	100.00	100.00	100.00	400.00
	Total Revenue from operations	1,905.56	1,009.38	429.80	4,330.13
	Other income	2,234.51	2,284.40	1,365.89	6,852.53
	Total Income	**4,140.07**	**3,293.78**	**1,795.69**	**11,182.66**
2.	**Expenses**				
	a. Purchases of Stock-in-trade	697.12	-	-	-
	b. Changes in inventories of Stock-in-trade	-	-	-	-
	c. Employee benefits expense	738.61	636.71	662.66	2,467.33
	d. Finance costs	1,788.62	3,244.43	3,028.04	11,847.62
	e. Impairment on financial instruments (net)	-	-	(11.51)	-
	f. Depreciation and amortization expense	60.84	57.07	62.08	246.11
	g. Other expenses	435.26	1,102.19	445.81	3,200.46
	Total Expenses	**3,720.45**	**5,040.40**	**4,187.08**	**17,761.52**
3.	**Profit/(Loss) before exceptional Items and tax (1-2)**	**419.62**	**(1,746.62)**	**(2,391.39)**	**(6,578.86)**
	Exceptional Items (Refer note 4)	-	20,790.76	(136.33)	20,620.82
	Profit/(Loss) before tax	**419.62**	**19,044.14**	**(2,527.72)**	**14,041.96**
4.	**Tax Expense**				
	Current tax	3.50	558.00	-	558.00
	Deferred tax charge/(credit)	52.39	842.82	718.76	1,991.28
	Tax adjustments for earlier years	-	1,426.53	24.94	1,438.58
	Total Tax Expense	55.89	2,827.35	743.70	3,987.86
5.	**Profit/(Loss) for the period/year (3-4)**	**363.73**	**16,216.79**	**(3,271.42)**	**10,054.10**
6.	**Other Comprehensive Income (OCI)**				
	i. Items that will not be reclassified to profit or loss				
	(a) Change in fair value of equity instruments designated at fair value through OCI	-	0.91	-	0.91
	(b) Remeasurements of defined benefit scheme	1.25	21.00	(5.57)	17.66
	(c) Tax on above	(0.31)	(5.31)	1.45	(4.44)
	ii. Items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income/ (Expense)	**0.94**	**16.60**	**(4.12)**	**14.13**
7.	**Total Comprehensive Income/(Loss) for the period/year (5+6)**	**364.67**	**16,233.39**	**(3,275.54)**	**10,068.23**
8.	**Paid-up Equity Share Capital** (Face value of ₹1 each)	**4,868.29**	**4,868.29**	**4,160.33**	**4,868.29**
9.	**Other Equity**				**63,451.67**
10.	**Earnings Per Equity Share** (Not annualised)				
	(i) Basic (₹)	**0.07**	**3.52**	**(0.79)**	**2.27**
	(i) Diluted (₹)	**0.07**	**3.52**	**(0.79)**	**2.26**

SHARP & TANNAN CHARTERED ACCOUNTANTS RAVINDRA ANNEXE, MUMBAI-20. SGT

CENTRUM CAPITAL LTD. MUMBAI

Notes to the Unaudited Standalone Financial Results:

1. The unaudited standalone financial results of **Centrum Capital Limited** (the 'Company') for the quarter ended June 30, 2026 are drawn up in accordance with Regulation 33 read with Regulation 63 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. These unaudited standalone financial results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on August 12, 2026. The unaudited standalone financial results were reviewed by the statutory auditors of the Company and have issued an unmodified review conclusion on the standalone financial results.
2. The unaudited standalone financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, from time to time.
3. During the quarter ended June 30, 2026 :

a. The Company raised an amount of ₹ 2,336.00 lakhs; (Previous Quarter ₹4,482.00 lakhs) by issue of debentures bearing face value of ₹ 1,00,000 each. The Asset Cover for the debentures as at June 30, 2026 are fully secured by a first *pari-passu* charge over specified assets and it exceeds hundred percent of the principal amount.

b. The Company has subscribed to 38,22,465 equity shares of face value ₹10 each at ₹210 per share (including a premium of ₹200 per share), aggregating ₹ 8,027.18 lakhs, on a rights basis under Section 62(1)(a) of the Companies Act, 2013, issued by Centrum Retail Services Limited, a wholly-owned subsidiary.

4. Exceptional Items represents :

(₹ in Lakhs)

Particulars	**30-Jun-26**	**31-Mar-26**	**30-Jun-25**	**31-Mar-26**
	(Unaudited)	**(Audited)**	**(Unaudited)**	**(Audited)**
Profit on sale of investment in Centrum Housing Finance Limited ('CHFL') Equity Shares	-	22,769.79	-	22,769.79
Transaction cost for sale of Investment of CHFL	-	(1,765.55)	-	(1,765.55)
Profit on Slump Sale of Merchant Banking Division	-	179.00	-	179.00
Loss on sale of Investments in Centrum Alternatives LLP	-	(403.17)	-	(403.17)
Statutory impact of new Labour Codes - Gratuity	-	10.69	-	(22.93)
Loss on sale of investment in Centrum Broking Limited Equity Shares	-	-	(136.33)	(136.33)
Total	**-**	**20,790.76**	**(136.33)**	**20,620.82**

5. The Company publishes unaudited standalone financial results along with the unaudited consolidated financial results. In accordance with Indian Accounting Standard (Ind AS) 108, *Operating Segments*, the Company has disclosed the segment information in the unaudited consolidated financial results.
6. The unaudited standalone financial results for the quarter ended June 30, 2026 are being uploaded on the Company's website viz., www.centrum.co.in.
7. The figures for quarter ended March 31, 2026 as reported in the unaudited standalone financial results are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date unaudited figures up to the third quarter ended December 31, 2025, which were subject to a limited review by the statutory auditors.
8. Figures for the previous periods / year have been regrouped, wherever necessary.

For **Centrum Capital Limited**

CENTRUM CAPITAL LTD. MUMBAI

Jaspal Singh Bindra
Executive Chairman
DIN : 00128320

Place: Mumbai
Date : August 12, 2026

Sharp & Tannan

SHARP & TANNAN S&T CHARTERED ACCOUNTANTS RAVINDRA ANNEXE, MUMBAI-20.

CENTRUM

Annexure – A

Statement on Deviation or Variation in utilization of funds raised for Preferential Issue

Name of listed entity	Centrum Capital Limited
Mode of Fund Raising	Preferential Issue of Warrants convertible into Equity Shares
Date of Raising Funds	August 01, 2025 and March 27, 2026
Amounts Raised	The Company had received Rs. 49,99,99,984.25 (Rupees Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Eighty Four and Paise Twenty Five Only) on August 1, 2025 i.e. 25% of the issue size in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") for allotment of 7,01,26,225 (Seven Crore One Lakh Twenty Six Thousand Two Hundred and Twenty Five Only) Warrants fully convertible into Equity Shares. The aforesaid amount raised was utilised in the quarter ended September 30, 2025 Further, the Company has received Rs. 58,28,77,500 (Rupees Fifty Eight Crore Twenty Eight Lakh Seventy Seven Thousand Five Hundred Only), on March 27, 2026, being 75% of the Issue Price received in accordance with the ICDR Regulations, for allotment of equity shares on exercise of 2,72,50,000 (Two Crores Seventy Two Lakhs Fifty Thousand) warrants into 2,72,50,000 (Two Crores Seventy Two Lakhs Fifty Thousand) equity shares having face value of Re. 1/- each, at an issue price of Rs. 28.52/- (Rupees Twenty-Eight and Fifty-Two Paise only) (including a premium of Rs. 27.52/-) each. The aforesaid amount raised was utilised in the quarter ended March 31, 2026.
Report for the quarter ended	June 30, 2026
Monitoring Agency	Applicable.
Monitoring Agency Name, if applicable	Brickwork Ratings India Private Limited
Is there a Deviation / Variation in use of Funds Raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after Review	None
Comments of the Auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable

Centrum Capital Limited

Centrum Capital Limited (CIN : L65990MH1977PLC019986)
Registered and Corporate Office : Level -9, Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai - 400098. Tel.: - +91 22 4215 9000
Email : info@centrum.co.in Website: www.centrum.co.in

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to Applicable Object	Remarks, if any
No Deviation / Variation						

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Centrum Capital Limited

Shailendra Apte
Chief Financial Officer

Centrum Capital Limited

Centrum Capital Limited (CIN : L65990MH1977PLC019986)
Registered and Corporate Office : Level -9, Centrum House, C.S.T. Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai - 400098. Tel.: +91 22 4215 9000
Email : info@centrum.co.in Website: www.centrum.co.in

Centrum Capital Limited – Performance Highlights – Q1 FY2027

Centrum Capital Limited began FY 2027 on a positive note, with its diversified businesses delivering steady operational progress. The quarter reflected continued execution momentum, expanding client franchises and a disciplined focus on building scalable platforms for sustainable long-term growth.

A Strong Financial Foundation with a Sustained Effort towards De-Leveraging

Standalone Performance

- Centrum Capital Limited reported a standalone Profit After Tax of Rs 3.65 crore in Q1 FY 2027, compared with a net loss of Rs 45 crore in Q4 FY 2026 (excluding exceptional items), reflecting a significant improvement in profitability by 92% Q-o-Q.
- This has been possible on account of a significant decrease in financing costs by 45% Q-o-Q along with an ongoing deleveraging of the balance sheet following the successful sale of the housing finance business and QIP fund raise during FY 2026.
- Standalone income increased by 25% Q-o-Q, supported by improved business performance.

Consolidated Performance

- Following the divestment of the Housing Finance business in Q4 FY 2026, consolidated revenue declined by 10% Q-o-Q, whereas operating expenses reduced 11% Q-o-Q, reflecting the change in the Group's business mix and a leaner operating cost structure.
- The Group reported a consolidated loss of Rs 148 crore in Q1 FY 2027. However, on a like-for-like basis, excluding the exceptional gain recorded in the previous quarter, the loss actually represents a 16% sequential improvement Q-o-Q, reflecting better underlying operating performance and continued progress towards profitability.

Unity Small Finance Bank – Advancing Growth While Maintaining Capital Strength

- Net Interest Income (NII) grew by over 6% Q-o-Q, supported by strong growth in the loan book. Net advances stand at Rs 12,016 crores, up 17% Y-o-Y as of 30 June 2026.
- The Bank's Profit After Tax remained broadly stable in Q1 FY 2027, when compared to Q4 FY 2026, excluding recoveries related to legacy PMC Bank accounts.
- The Bank disbursed loans worth Rs 1,824 crore in Q1 FY 2027, up 46% Y-o-Y, reflecting robust business momentum. Advances growth was led by Digital Banking, Commercial Banking and followed by Inclusive Banking businesses.

- Credit costs improved significantly, declining by 44% Q-o-Q and 9% Y-o-Y, driven by continued focus on asset quality and prudent risk management.
- Unity Bank's credit card business continued to witness strong traction, with the total number of cards issued crossing 3 lakh as of 30 June 2026, representing a 50% increase from ~ 2 lakh cards as of 31 March 2026.
- The Bank continues to maintain a strong liquidity position, with a Capital Adequacy Ratio (CRAR) of approximately 27%, well above regulatory requirements, and a Liquidity Coverage Ratio (LCR) of 156%.
- Total Deposits remained stable at Rs 12,042 crore as of 30 June 2026, with the CASA ratio strengthening to 23.1% in Q1 FY 2027.

Modulus Alternatives – Resilient Performance, Expanding Platform

- **India Credit Opportunities Fund III —** Our third private credit fund (target size: Rs 2,000 crore, including greenshoe option) has seen a strong response from investors, with commitments secured from institutional LPs, marquee banks, family offices and UHNIs. The Fund's Initial Closing is scheduled for Q2 FY 2027, following which capital deployment will commence. The deal pipeline is being actively built ahead of the close.
- **India Credit Opportunities Fund II —** Our second fund continues to deliver steady, resilient performance despite broader market cycle volatility, tracking a gross IRR of 16%+. The portfolio has shown no material impact from the ongoing West Asia crisis, reflecting the strength of our underwriting and sector selection. During the quarter, the Fund concluded 2 new investments and 1 exit, taking the portfolio's total investments to 17, of which 7 have been exited (with 6 of them ahead of scheduled maturity.)

Investment Banking – Strong Deal Momentum

- **Debt Structuring & Advisory -** The business continued to strengthen its execution pipeline, securing mandates exceeding Rs 3,200 crore across sectors such as power, renewables, steel, pharmaceuticals and financial services. The pipeline spans project finance, refinancing, acquisition financing and special situations, with several transactions expected to reach closure over Q2 and Q3 FY 2027.
- **Equity Capital Markets -** The team leveraged improving market conditions to deliver strong execution across capital markets and advisory mandates. During Q1 FY 2027, the team successfully completed the IPOs of OnEMI Technology Solutions Ltd. (Kissht) and Waterways Leisure Tourism Ltd. (Cordelia Cruises), raising over Rs 1,500 crore. The team also advised on share buybacks for Onward Technologies Ltd. and Jagsonpal Pharmaceuticals Ltd. In the private markets segment, it acted as sole advisor for fund raises by Prime Pharmaceuticals, Lilac Insights and mPokket, aggregating

approximately Rs 250 crore, and advised Rezon Luxury Silverware on a strategic investment transaction.

- **Infrastructure Advisory -** The business made significant progress during the quarter, advancing a strategic transaction in the power transmission sector to an advanced stage of closure. The mandate, for a leading player in the power and infrastructure space, is expected to conclude in Q2 FY 2027, subject to regulatory approvals. The team also secured new fund-raising and advisory mandates across highways, renewable energy and energy transition sectors, further strengthening its growth pipeline.

Retail Broking – Scaling Distribution and Strengthening the 3-in-1 Franchise

- The business achieved strong client growth during the quarter, with the total broking client base rising 21% and direct equity AUM reaching Rs 5,798 crores as on 30 June, 2026. Accounts sourced through the bancassurance channel more than doubled sequentially to over 7,000, validating the 3-in-1 partnership model as a key distribution engine.
- During the quarter, the business further strengthened its distribution footprint by expanding its partnership with Bandhan Bank to cover over 1,000 branches and extending its collaboration with Unity Small Finance Bank across its entire network of approximately 300 branches. The business also received in-principle approval from an additional banking partner, enhancing the growth runway for its 3-in-1 distribution franchise.
- On the product front, the algo trading business went live with ten exchange-approved white-box strategies, positioning the platform to capture the growing regulated algo opportunity for retail investors.

Institutional Equities – Strengthening Market Franchise Through Execution and Engagement

- The business delivered a resilient performance during the quarter, driven by improved market activity, stronger deal execution, and sustained client engagement. Brokerage income recorded sequential improvement despite the reduction in brokerage rates from domestic mutual funds following recent regulatory changes. The F&O business has now stabilised and is expected to be a meaningful contributor to revenue and profitability over the coming quarters.
- The deal pipeline remains robust across IPOs, QIPs, preferential issues, structured debt, secondary placements, and private capital raises, with multiple mandates expected to close over the next few quarters. This provides strong revenue visibility and positions the business for healthy transaction-led growth in FY 2027.
- Client engagement continued to be a key differentiator. The team hosted a series of conferences and roadshows and industry expert meetings with participation from 118 corporates, facilitating over

1,800 group meetings with 243 institutional investors, including mutual funds, FPIs, family offices, and AIFs. These initiatives further strengthened investor relationships, enhanced deal origination opportunities, and reinforced Centrum's positioning as a trusted institutional partner.

Centrum Wealth – Rebuilding Capacity, Deepening Client Franchise

- The business focused on strengthening its distribution franchise, increasing net sales team strength to approximately 130 and expanding its presence into Goa, with client acquisition remaining a key priority.
- It further enhanced its advisory and investment capabilities through a comprehensive product platform comprising 21 specialised investment desks and over 18 domain experts, supported by a technology-enabled ecosystem built on Salesforce.

Looking Ahead

Centrum aims to maintain a strong momentum across its businesses, supported by healthy deal pipelines, scalable distribution platforms and expanding client franchises. The Group will continue to focus on disciplined growth, superior execution, digital enablement and prudent capital allocation while leveraging the breadth of its integrated financial services platform to grow organically as well as capitalise on emerging opportunities.

Disclaimer *- The "Performance Highlights" portion of this Outcome of the Board Meeting held on August 12, 2026, contain statements about expected future events, financial and operating results of the businesses, which are forward-looking. By their nature, forward-looking statements require the businesses to make assumptions and are subject to inherent risks and uncertainties. Readers are cautioned not to place undue reliance on forward-looking statements as a number of factors could cause assumptions, actual future results, and events to differ from those expressed in the forward-looking statements. Accordingly, this portion is subject to the disclaimer and qualified in its entirety by the assumptions and qualifications.*