



June 24, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: AVG

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543910

Dear Sir/Madam,

Sub: Press release for the Q4FY2025-26

We are enclosing herewith the press release for the financial statements for Q4 Financial year 2025-26.

This is for your record and further dissemination.

Thanking You

Yours faithfully,
For AVG LOGISTICS LIMITED

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AVG LOGISTICS LIMITED

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AVG Logistics Expands Q4 EBITDA Margin by 349 Bps & PAT Margin by 252 Bps

Delhi 24th June, 2026: – AVG Logistics Limited, (BSE – 543910, NSE – AVG), a leading multimodal logistics solutions provider, has announced its audited financial results for Q4 FY26 & FY26.

Consolidated Key Financial Highlights

Particulars (₹ Cr)	FY26	FY25	YoY
Total Income	582.48	554.36	↑ 05.07%
EBITDA	112.45	98.41	↑ 14.27%
EBITDA Margin (%)	19.31%	17.75%	↑ 155 Bps
PAT	26.17	21.33	↑ 22.71%
PAT Margin (%)	4.49%	3.85%	↑ 65 Bps
EPS (₹)	17.23	15.01	↑ 14.79%

Particulars (₹ Cr)	Q4 FY26	Q4 FY25	YoY
Total Income	176.61	147.91	↑ 19.40%
EBITDA	34.72	23.91	↑ 45.21%
EBITDA Margin (%)	19.66%	16.16%	↑ 349 Bps
PAT	10.71	5.23	↑ 104.78%
PAT Margin (%)	6.06%	3.54%	↑ 252 Bps
EPS (₹)	7.11	3.68	↑ 93.21%

Commenting on financial performance, Mr. Sanjay Gupta Managing Director & CEO, AVG Logistics Limited said, “We concluded FY26 on a strong note, delivering significant improvements in profitability. EBITDA growing by 45.21% YoY, PAT increasing by 104.78% YoY, and EBITDA margin expanding by 349 basis points, reflecting the benefits of operating leverage, improved asset utilization, and disciplined execution across our business segments.

During the year, we continued to strengthen our integrated logistics platform through network expansion, deeper customer engagement, and a growing presence in high-value logistics segments. Our focus on operational excellence, technology-led efficiencies, and prudent cost management has enabled us to enhance margins while maintaining sustainable growth.

Looking ahead, we remain focused on scaling our operations, expanding our service offerings, and capitalizing on opportunities across the logistics value chain. With a robust business model and strong execution capabilities, we are well-positioned to drive long-term value creation for all stakeholders.”

Recent Operational Highlights

Strengthening Multimodal Capabilities with Entry into Liquid Logistics	The Company foray into rail-based liquid logistics marks a strategic expansion into a high-growth segment, strengthens the company's focus on safe, efficient, and sustainable transportation solutions while positioning it to capitalize on increasing demand from the chemical and allied industries.
Expanding North India Presence through Strategic Land Acquisition	Acquisition of land in Tahliwal, Himachal Pradesh, represents a key step toward capacity expansion and regional diversification. It will enhance service capabilities, improve cost efficiencies, and strengthen relationships with key clients, supporting long-term growth and value creation.
Driving Sustainable Logistics through Strategic Green Partnership	Collaboration with Nestlé India and Ashok Leyland marks a significant move towards greener supply chains. The deployment of CNG-powered vehicles establishes a dedicated green corridor, improving operational efficiency while reducing carbon emissions, and reinforcing the company's commitment to sustainable and future-ready logistics solutions.

About AVG Logistics Limited

AVG Logistics Limited ('AVG Logistics' or 'The Company') is a leading multimodal logistics solutions provider based in India. Founded in 2010, the Company has rapidly grown to become a trusted partner for businesses across India. With a team of dedicated logistics experts and a modern fleet, AVG Logistics provides customized and technology-driven solutions across transportation, warehousing, distribution, and supply chain management. Furthermore, the Company also offers Third-Party Logistics Services (3PL), effectively complementing its wide range of logistics solutions.

The company specializes in road & rail transportation, reefers/cold chain, and warehousing segment with over 70+ fully automated branches pan India. AVG's esteemed customers include Nestle, Ferrero, HUL, Kwality Wall's, Maruti Suzuki, DS Group, Brillion Consumers, INTAS, Amara Raja, Mother Dairy, Apollo Tyres, JK Tyres, ITC, Bharti Airtel, TATA Steel, NCERT, Dalmia Cement, Marico, Varun Beverages, Godrej, MRF, Jubilant Foods, Ultra Tech Cement, Coca Cola & many other retail and multinational companies.

The company's 600+ workforce comprising dedicated & skilled professionals provides 24x7 integrated logistics services in an efficient manner to customers across different industries in India. The company operates a 3000+ fleet of hired & owned vehicles along with 8,56,369 Sq. Ft. of warehousing space Pan India to provide several value-added services. In FY26, the company reported Total Income of ₹ 582.48 Cr, EBITDA of ₹ 112.45 Cr and PAT of ₹ 26.17 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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Kirin Advisors Private Limited



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