



June 4, 2026

BSE Limited 1st Floor, New Trading Ring, Rotunda Bldg., P. J. Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: <b>543965</b>	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: <b>TVSSCS</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

This is to inform you that pursuant to Regulation 30 of the SEBI Listing Regulations, as amended, the Board of Directors of TVS Supply Chain Solutions Limited (“TVS SCS” / “Company”), at its meeting held today, i.e., June 4, 2026, has approved the execution of a Joint Venture Agreement with A.L.A Corporation for the purpose of further investment of up to INR 10,19,00,000 (Indian Rupees Ten Crores and Nineteen Lakhs) in TVS Packaging Solutions Private Limited, subject to the fulfilment of certain identified conditions precedent and closing of definitive agreements.

The proposed investment is intended to support business expansion initiatives and execution of definitive agreements with A.L.A Corporation for collaboration and development of opportunities in India’s aerospace and defense sectors.

Disclosure of information pursuant to Schedule III of the SEBI Listing Regulations is attached as **Annexure A**.

A press release on the subject is enclosed as **Annexure B**.

The meeting commenced at 10:15 AM (IST) and concluded at 10.45 AM (IST).

This is for your information and records.

Thanking You,

Yours faithfully,

**For TVS Supply Chain Solutions Limited**

Digitally signed  
by PADOOR  
DORASWAMI  
KRISHNA PRASAD  
Date: 2026.06.04  
09:30:56 +05'30'

**P D Krishna Prasad**  
**Company Secretary**

Encl: As above

**TVS Supply Chain Solutions Limited**

No 58, Eldams Road, Teynampet, Chennai - 600018, India. **Phone:** +91 - 44 - 6685 7777

**Registered Office:** No: 10, Jawahar Road, Chokkikulam, Madurai - 625002, India.

**CIN:** L63011TN2004PLC054655

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### Annexure A

<p><b>Name of the target entity, details in brief such as size, turnover etc.</b></p>	<p>The target entity TVS Packaging Solutions Private Limited (“TVS Packaging”), a wholly owned subsidiary of the Company, was incorporated on April 28, 2017, and is engaged in providing packaging solutions.</p> <p>The turnover of the entity during the year remained insignificant, as it is presently focused on exploring and establishing business expansion opportunities.</p>
<p><b>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</b></p>	<p>TVS Packaging is a wholly owned subsidiary of the Company. The equity transaction is being undertaken on an arm’s length basis.</p> <p>The promoters / promoter group does not have any interest in the transaction.</p>
<p><b>Industry to which the entity being acquired belongs</b></p>	<p>Logistics Industry</p>
<p><b>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</b></p>	<p><b>Object:</b> Joint venture arrangement with A.L.A S.p.A (and/or its subsidiaries) to facilitate business expansion and jointly develop opportunities in India’s aerospace and defense sectors.</p> <p><b>Impact:</b> Revenue and profit growth due to business expansion.</p>
<p><b>Brief details of any governmental or regulatory approvals required for the acquisition</b></p>	<p>No</p>
<p><b>Indicative time period for completion of the acquisition</b></p>	<p>The indicative time period for completion of funding is by September 30, 2026.</p>
<p><b>Consideration - whether cash consideration or share swap or any other form and details of the same</b></p>	<p>Cash Consideration</p>
<p><b>Cost of acquisition and/or the price at which the shares are acquired</b></p>	<p>Subject to fulfilment of certain identified conditions precedent and closing of the transaction documents, the funding by the Company shall be an aggregate sum of up to INR 10,19,00,000 (Indian Rupees Ten Crores and Nineteen Lakhs) by way of equity /equity like instruments, and an investment of an aggregate sum of up to INR 9,80,00,000 (Indian Rupees</p>

#### TVS Supply Chain Solutions Limited

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	Nine Crores and Eighty Lakhs) by A.L.A S.p.A (and/or its subsidiaries) by way of equity /equity like instruments.				
<b>Percentage of shareholding / control acquired and / or number of shares acquired</b>	Post the consummation of the investment by the Company and subject to the investment by A.L.A S.p.A (and/or its subsidiaries) in TVS Packaging, as per the terms of the definitive agreements, the Company will hold 51% shareholding interest in TVS Packaging, and A.L.A S.p.A (and/or its subsidiaries) will hold 49% shareholding interest in TVS Packaging.				
<b>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</b>	<b>Name</b>	<b>Product and Line of Business</b>	<b>Date of Incorporation</b>	<b>Last 3 years turnover</b>	<b>Country in which the company is incorporated</b>
	TVS Packaging Solutions Private Limited	Logistics Industry	April 28, 2017	TVS Packaging has insignificant turnover, while continuing to explore and evaluate various business expansion opportunities.	India

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## Press release

### **TVS Supply Chain Solutions and ALA Group Partner to Build Aerospace & Defence Supply Chain Platform in India**

- The JV is targeting cumulative revenues in excess of ₹2,000 Cr. by 2031

**Chennai, India | 4<sup>th</sup> June, 2026** - TVS Supply Chain Solutions (TVS SCS) (NSE: TVSSCS, BSE: 543965), a leading global supply chain solutions provider and one of India's largest and fastest-growing integrated supply chain companies, today announced the formation of a joint venture with ALA Group, an Italy-based aerospace and defence supply-chain integrator, to address opportunities in India's fast growing aerospace and defence sectors. TVS SCS will hold a 51% stake in the JV, while ALA will own the remaining 49%. The JV is expected to emerge as a significant growth driver for TVS SCS in India, with cumulative revenues projected to exceed ₹2,000 Cr by 2031.

Following the signing of a Memorandum of Understanding earlier this year, TVS SCS and ALA Group witnessed strong engagement and active interest from multiple industry participants across the aerospace and defence ecosystem. This momentum accelerated the decision to formalise the partnership through a dedicated joint venture platform.

Aerospace and defence supply-chain solutions globally are characterised by specialised procurement, inventory management and mission-critical fulfilment capabilities, making them structurally higher-margin businesses with strong returns on capital employed (RoCE). Quality companies in this sector have consistently delivered strong profitability metrics, with PBT margins in the range of 8-9%, reflective of this high-value segment.

The JV will initially focus on opportunities in India, while TVS SCS and ALA will continue to evaluate opportunities to support aerospace and defence supply-chain requirements across select international markets over time.

**R. Dinesh, Executive Chairman, TVS Supply Chain Solutions**, said, *"This joint venture marks our entry into the high growth and globally significant aerospace and defence supply chain market. India is emerging as one of the most important growth engines for the global aerospace and defence industry, driven by localisation initiatives, strategic investments and expanding international collaborations between India and key global aerospace and defence ecosystems."*

*He further added, "ALA brings deep domain expertise, strong global customer relationships and proven capabilities in specialised aerospace and defence supply chain solutions, which complement TVS SCS' extensive network, digital capabilities and execution strength. Together, we are building a scalable and future ready platform for global aerospace and defence companies to serve Indian requirements for both the aerospace and defence sectors."*

**Vittorio Genna, Vice President and Co-Founder, ALA Group**, added, *"India is one of the world's fastest-growing aerospace and defence markets, driven by increasing defence modernisation*



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*programmes and expanding global partnerships. We have strong customer relationships across the aerospace sector and many global companies in this sector are actively evaluating and expanding their presence in India, creating significant opportunities for specialised supply chain services.*

*Through this partnership with TVS SCS, we will be well positioned to support the evolving requirements of our global customers in India. In TVS SCS, we have found a partner with deep market understanding, a strong domestic network, proven execution capabilities and a trusted brand. Their strong operational and technology-led execution capabilities, combined with extensive supply chain infrastructure, make them an ideal partner to build a scalable and differentiated aerospace and defence logistics platform.”*

Says **Vikas Chadha, Global Chief Executive Officer, TVS Supply Chain Solutions**, *“The industry is characterised by stringent certification, compliance and traceability requirements, creating a need for specialised supply chain capabilities. Our strong presence in India, extensive supply chain infrastructure and experience in working with complex customer and regulatory ecosystems, together with ALA's global aerospace and defence expertise, create a compelling platform to help customers navigate these complexities more efficiently. Given the specialised and high-value nature of this business, we expect the venture to become profitable within its first twelve months of operations and be a meaningful contributor to our growth and profitability in India.”*

**Mauro Romano, CEO of ALA MENA** said, *“Our experience across global aerospace and defence programmes has demonstrated the growing importance of integrated procurement and inventory management solutions. India represents a strategically important market for long-term growth, and this partnership provides a strong platform to support customers with localised and globally integrated supply chain solutions.”*

The joint venture will specialise in end-to-end integrated supply chain solutions including sourcing and supply of aerospace and defence components, kitting and sub-assembly operations, as well as consolidation, imports, warehousing and delivery. India's defence logistics market is expected to grow at a CAGR of around 8.6%.

### **Building on proven Defence and Utilities Credentials**

TVS SCS brings deep supply chain experience from its long-standing Defence and Utility sector operations in the Europe, and accounts for over 30% of the company's Europe business. The company has been supporting the UK Ministry of Defence and leading defence prime contractors for several years, managing approximately 250,000 NATO Stock Numbers (NSNs) and fulfilling around 1 million defence demands annually through a global supplier base of over 1,000 vendors. Its defence operations span land, sea, and air platforms and are governed by stringent quality, security, and compliance standards, supported by digitally enabled logistics systems that enhance visibility, resilience, and operational readiness. TVS SCS also works closely with defence prime contractors on multi-year programmes, reinforcing its credentials as a trusted global defence logistics partner.



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ALA Group, on the other hand, brings more than 35 years of experience as a specialised aerospace and defence supply-chain integrator, supporting leading OEMs, MROs, and defence programmes across Europe, North America, and selected international markets. Headquartered in Italy, ALA operates a global network of commercial offices and state-of-the-art logistics and kitting facilities, supporting major global aerospace and defence platforms and programmes. The various players in this sector are, Airbus, Boeing, Dassault Aviation, Safran Group, Rolls-Royce, Collins Aerospace and Thales Group, among others. Many of these global aerospace and defence companies are also expanding their partnerships and joint ventures with Indian companies as part of their long-term localisation and manufacturing strategies in India.

The ALA Group supports a wide range of aerospace and defence platforms across air, land, and naval domains, providing certified spare-parts distribution, inventory optimisation, kitting, Direct Line Feed, consignment stock, and defence-grade logistics engineering services. ALA's operations are governed by stringent quality, security, compliance standards, and operational readiness. This proven capability positions ALA as a trusted partner for complex, regulated aerospace and defence supply chains, enabling scalable and compliant solutions across multiple geographies. ALA is also at the forefront of technology, investing heavily in cybersecurity and maintaining exceptionally high-level security infrastructure. It is the only company in the Aerospace & Defence sector to track and certify products with legally binding value using patented IAC (Instant Automatic Certification) technology worldwide.

### **About TVS Supply Chain Solutions**

TVS Supply Chain Solutions Limited ('TVS SCS'), part of the TVS Mobility Group, is an India-based multinational company that pioneered the development of the supply chain solutions market in India. For the last two decades, TVS SCS has managed large and complex supply chains across multiple industries in India and in key global markets through customised tech-enabled solutions. The Company's customers span across numerous industries such as automotive, industrial, consumer, tech and tech infra, rail and utilities, and healthcare. The company operates in 26 countries with over 16,500 employees and works with 100 Fortune Global 500 customers.

For more details, please visit <https://www.tvsscs.com/> LinkedIn: [TVS Supply Chain Solutions](#)

### **About ALA Group**

ALA Group is one of the leading international supply chain partners for the Aerospace, Defence, Railway, and High-Tech sectors. For over 35 years, ALA has positioned itself as a single, trusted partner for the management and distribution of high-performance products, services, and engineering solutions designed to simplify and optimize its clients' supply chain operations. Headquartered in Naples, Italy, ALA – together with its subsidiary S.C.P. Sintorsa – today relies on the talent of over 750 professionals and the strength of a growing network of commercial offices and operational sites across Europe, Middle East and North America. ALA serves customers in 40 countries and manages a global network of more than 1,500 suppliers.



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For more details, please visit <https://www.alacorporation.com/> LinkedIn: [ALA Corporation](#)

**For further information, please contact:**

Praneetha Selvaraj Corporate Communications - TVS SCS Email: <a href="mailto:praneetha.selvaraj@tvsscs.com">praneetha.selvaraj@tvsscs.com</a> Phone: 93842 73607	Shamitha Hegde Adfactors PR Email: <a href="mailto:shamitha.hegde@adfactorspr.com">shamitha.hegde@adfactorspr.com</a> Phone: 90031 07361
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