



DHAMPURE SPECIALITY SUGARS LIMITED

WWW.DHAMPURGREEN.COM CIN: L24112UP1992PLC014478

Regd. Office: Village Pallawala, Tehsil- Dhampur, Bijnor , Uttar Pradesh-246761

Corp. Office: 24, School Lane, Near World Trade Center , New Delhi-110001

Tel: +91-11- 23711223, 23711224 E-mail: cs@dhampurgreen.com

Date: 11-May-2026

To
Listing Department
BSE Limited
P J Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 531923

Subject: Outcome of the Board Meeting held today i.e. on 11th May, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reference: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)-Allotment of Warrants

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and in furtherance to the disclosure made on 11th May, 2026 regarding approval of Board of Directors; we wish to inform you that in terms of special resolution passed by the members of the Company at their Extra Ordinary General Meeting held on 18th March, 2026 and pursuant to In-Principle Approval and upon receipt of an amount aggregating to INR 2,33,20,000 (Rupees Two Crores Thirty Three Lakhs Twenty Thousand only), being amount which is in excess of 25% of the issue price per warrant as upfront payment and application forms from the allottees, granted by BSE Limited (vide Letter No. LOD/PREF/SS/FIP/141/2026-27) dated 27th April, 2026, the Board of Directors in their meeting held today i.e. on 11th May, 2026 has approved the allotment of 8,80,000 share warrants, each at an Issue price of Rs.106/- (Indian Rupees One Hundred and Six Only) including premium of Rs. 96/- (Indian Rupees Ninety-Six Only) aggregating to Rs. 9,32,80,000/- on the preferential basis in accordance with SEBI (Issue of Capital Disclosure Requirements) Regulations, 2018 as per the details set forth below:





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Sr. No.	Name of the Allottees	Category (Promoter and Promoter Group)	Number of Convertible Equity Warrants Allotted
1.	Mr. Sorabh Gupta	Promoter	2,20,000
2	Mrs. Reena Gupta	Promoter	2,20,000
3.	Mr. Shrey Gupta	Promoter Group	2,20,000
4.	Ms. Ananya Gupta	Promoter Group	2,20,000
Total			8,80,000

Each of the warrant, so allotted, is convertible into or exchangeable for one (1) fully paid-up equity share of face value of Re. 10/- (Rupee Ten Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 on payment of the balance consideration (being 75% of the issue price per warrant) from the allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of share warrants.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations

The board meeting commenced at 2.30 P.M and concluded at 04:00 P.M. with vote of thanks to the chair.

Thanking you,

Yours faithfully,

For **Dhampur Speciality Sugars Limited**

Shyam Sharma
Company Secretary and Compliance Officer
Membership No.: A78521

