ROSE MERC LIMITED
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15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai 22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

August 05, 2026

To,
The Corporate Relations Department,
BSE Limited,
P J Towers, Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 512115   Scrip ID: ROSEMER

<u>Sub: Corrigendum to Postal Ballot Notice dated July 14, 2026.</u>

Dear Sir/Madam,

This is in continuation to our earlier communication regarding issuance of Postal Ballot Notice dated July 14, 2026, seeking their approval for certain special businesses as specified therein through postal ballot by way of voting through electronic means ("Remote e-voting") which commenced on Wednesday, July 15, 2026, 9.00 a.m. and which shall end on Thursday, August 13, 2026, 5:00 p.m. in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

Pursuant to:

1. The Postal Ballot Notice along with the explanatory statement thereto dispatched to the Members as aforesaid
2. The application filed by our Company for obtaining in-principle approval from BSE Limited ("BSE") in accordance with the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015"), as amended; and
3. In respect of the Item No. 6 & 7 of the Postal Ballot Notice relating to Issuance of equity shares and convertible warrants of the Company on preferential basis for cash consideration ("Preferential Issue")

BSE has advised our Company to provide updated shareholding pattern (pre and post) as provided at point 6 of the Explanatory Statement of the Postal Ballot Notice dated July 14, 2026.

In compliance with MCA Circulars, the Corrigendum has been sent in electronic mode only to those Members whose e-mail addresses are registered with the Company/Depositories and whose names appear in the Register of Members/ List of Beneficial Owners maintained by the Depositories as on Friday, July 10, 2026 ("Cut-off date").

The Corrigendum should be read in continuation of and in conjunction with the Postal Ballot Notice and shall form an integral part of the Postal Ballot Notice. All other contents of the Postal Ballot Notice shall remain unchanged, expect to the extent as modified by the Corrigendum.

A copy of the said Corrigendum is enclosed herewith and the same is available on the Company's website at www.rosemerc.in.

Thanking You,
Yours Faithfully,

For Rose Merc Limited

Vaishali Parkar Kumar
Digitally signed by Vaishali Parkar Kumar
Date: 2026.08.05 16:41:09 +05'30'

Vaishali Parkar Kumar
Managing Director
DIN: 09159108

15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai 22.

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CORRIGENDUM TO POSTAL BALLOT NOTICE DATED JULY 14, 2026

Rose Merc Limited ("the Company") had issued a Postal Ballot Notice dated July 14, 2026 through electronic mode, pursuant to the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India and other applicable laws, to its Members for seeking their approval on certain special businesses as specified therein through postal ballot by way of voting through electronic means ("Remote e-voting").

The Postal Ballot Notice was sent to those Members whose e-mail addresses are registered with the Company/ Depositories and whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on Friday, July 10, 2026 ("Cut-off date").

The remote e-voting period commenced from 9:00 a.m. (IST) on Wednesday, July 15, 2026 and shall end at 5:00 p.m. (IST) on Thursday, August 13, 2026.

Pursuant to:

1. The Postal Ballot Notice along with the explanatory statement thereto dispatched to the Members as aforesaid
2. The application filed by our Company for obtaining in-principle approval from BSE Limited ("BSE") in accordance with the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015"), as amended; and
3. In respect of the Item No. 6 & 7 of the Postal Ballot Notice relating to Issuance of equity shares and convertible warrants of the Company on preferential basis for cash consideration ("Preferential Issue") –

BSE has advised our Company to provide updated shareholding pattern (pre and post) as provided at point 6 of the Explanatory Statement of the Postal Ballot Notice dated July 14, 2026.

Therefore, point 6 relating The Shareholding Pattern of the Company before and after the issue under item no. 6 & 7 to the explanatory statement is being updated and produced below as follows:

"6. The Shareholding Pattern before and after completion of the proposed preferential issue would be as under:

SR. NO.	*CATEGORY*	*PRE-ISSUE EQUITY*		*POST-ISSUE EQUITY*	
		No. of Shares Held	*% of Share Holding*	*No. of Shares Held*	*% of Share Holding*
A	***Promoters' holding:***				
	Individual	*18311*	*0.29*	*18311*	*0.24*

	Bodies Corporate	*0*		*0*	*0*
	Sub Total (A)	*18311*	*0.29*	*18311*	*0.24*
B	***Non-Promoters' holding:***				
1	***Institutional Investors***				
	Institutional Domestic	***0***	*0.00*	***0***	*0.00*
	Institutional Foreign	***0***	*0.00*	***0***	*0.00*
	Sub Total (B)	***0***	*0.00*	***0***	*0.00*
2	***Non Institutional Investors***				
	Bodies Corporate	*753605*	*12.12*	*1053605*	*13.57*
	Directors and Relatives	*1181485*	*19.01*	*1627041*	*20.96*
	Indian Public	*3540649*	*56.96*	*4341927*	*55.93*
	Others [including HUF, NRI, IEPF Authorities, etc.]	*722357*	*11.62*	*722357*	*9.30*
	Sub Total (C)	***6198096***	***99.71***	***7744930***	***99.76***
	GRAND TOTAL (A+B+C)	***6216407***	***100.00***	***7763241***	***100.00***

***Note 1**: The above shareholding pattern has been prepared on the basis of the Benpos data dated July 10, 2026 provided by the Registrar and Share Transfer Agent.*

***Note 2:** The pre issue shareholding percentage is determined considering existing capital of* 62,16,407 *equity shares plus the following:*

(a) 27,778 equity shares issued and allotted on May 12, 2026, for which listing approval is under process.

(b) 1,74,445 equity shares issued and allotted on June 5, 2026, for which listing approval is under process.

(c) 1,43,000 equity Shares allotted on June 20, 2026 to the grantees upon exercise of stock options under "RML Employee Stock Option Plan 2024" ("RML ESOP 2024") for which Listing approval is under process.

(d) 71,000 equity Shares allotted on June 30, 2026 to the grantees upon exercise of stock options under "RML Employee Stock Option Plan 2024" ("RML ESOP 2024") for which Listing approval is under process.

(e) 40,000 equity Shares allotted on July 7, 2026 to the grantees upon exercise of stock options under "RML Employee Stock Option Plan II, 2023" ("RML ESOP II - 2023") for which Listing approval is under process

(f) 1,84,500 equity Shares allotted on July 7, 2026 to the grantees upon exercise of stock options under "RML Employee Stock Option Plan 2024" ("RML ESOP 2024") for which Listing approval is under process.

(g) 3,00,000 equity shares proposed to be issued and allotted under the present issue will be fully subscribed and allotted.

(h) 6,06,111 warrants proposed to be issued and allotted under the present issue will be fully subscribed and will be fully converted into equivalent number of equity shares of the Company.

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We would like to inform that the votes already caste by the Members on resolutions no. 6 and 7 of the Postal Ballot Notice, on and after July 15, 2026 [9:00 a.m. (IST)] but prior to receiving this Corrigendum to Postal Ballot Notice, shall continue to remain valid. However, if Members opt to modify their votes in light of the information provided in this Corrigendum, they can do so by writing an e-mail from their registered e-mail address mentioning their Folio no./DP ID and Client ID along with their holding details, to the Scrutinizer at csdeepakrane@gmail.com on or before 5:00 p.m. (IST) on August 13, 2026. The Scrutinizer shall consider such communication and ensure that any modifications to the respective votes are duly recorded and taken into consideration while preparing their report. Further, Members may write email to the Company Secretary at cs@rosemerc.in for any queries at least 48 hours before the end of e-voting i.e. 5:00 p.m. (IST) on August 13, 2026.

This Corrigendum to the Notice of Postal Ballot shall integral part of the Postal Ballot Notice dated July 14, 2026, which has already been circulated to the Shareholders of the Company on July 14, 2026. The said Notice of Postal Ballot shall always be read in conjunction with this Corrigendum. This Corrigendum is also being published in the “Active times” (English language) and “Pratahkal” (Marathi language) and will also be made available on website of the Stock Exchange i.e. www.bseindia.com and on the website of the Company at www.rosemerc.in.

All other contents of Postal Ballot Notice, save and except as modified / altered by this Corrigendum, shall remain unchanged.

For and on behalf of Board of Directors
Rose Merc Limited

Sd/-
Vaishali Parkar Kumar
DIN: 09159108
Managing Director

Place: Mumbai
Date: August 05, 2026

Registered Office:
Office No: 15/B/4, New Sion CHS,
SIES College, Behind D Mart,
Sion West, Mumbai - 400022, Maharashtra, India.

PHONE : 022 3513 8397
WEB : www.rosemerc.in
Email : info@rosemerc.in