



We create chemistry

BASF India Limited, Mumbai - 400 079, India

August 12, 2026

The Market Operations Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001.

Name of the Company : **BASF India Limited**
Security Code No. : **500042**

Dear Sir/Madam,

Re: Presentation made at the 82nd Annual General Meeting of BASF India Limited

We enclose herewith the presentation made to the Shareholders of the Company at the 82nd Annual General Meeting of BASF India Ltd held today i.e., August 12, 2026 at 3 p.m.(IST).

Kindly take note of the same.

Thanking you,

Yours Faithfully,
For BASF India Limited

Manohar Kamath
Director – Legal, General Counsel (India)
& Company Secretary

Pankaj Bahl
Senior Manager- Legal & Secretarial

Cc: The Assistant Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Registered Office
BASF India Limited
Unit No.10A, 10B & 10C (part),
10th Floor, Godrej One,
Pirojsha Nagar, Eastern Express Highway,
Vikhroli (East), Mumbai - 400 079, India

Tel +91 22 6834 7000

CIN - L33112MH1943FLC003972

www.basf.com/in



82nd Annual General Meeting BASF India Limited

Alexander Gerding
Managing Director

Mumbai, August 12, 2026

Resilience in Action, Growth in Motion



Cautionary note regarding forward-looking statements



- We will only discuss information that is in the public domain.
- We will not provide any forecast or outlook regarding future business performance or financial results.

EHS remains our top priority

We maintain a strong safety track record

- No high severity incidents (HSI) & Process Safety Incidents (PSI) from Apr 25 - Jul 26
- 2 Lost Time Injury (LTI) from Apr 25 - Jul 26
- Continued focus on improving the safety leading indicators

EHS = Environment, Health and Safety

LTI: lost time injury

PSI: process safety incident

HSI: high severity incident



Emergency mock drill, fire drill and training conducted at Dahej site

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Nurturing our safety culture and mindset



Thane & Panoli sites achieved **GREEN** rating in recently concluded Responsible Care (RC) Audits.

MACROECONOMIC TRENDS IN INDIA

AI-generated

Resilient Today. Stronger Tomorrow.



GEOPOLITICAL UNCERTAINTY



- Trade Tensions
- Policy Risks
- Volatility

INFLATION



- Energy Costs
- Supply Shocks
- Price Pressure

FDI INFLOWS



- Investment Destination
- Business Reforms
- China+1

MONSOON DELAYS



- Rainfall Variability
- Agri Risks
- Food Security

GDP GROWTH



- Strong Fundamentals
- Capex Growth
- Infrastructure Push

CONSUMER CONFIDENCE



- Rising Incomes
- Credit Expansion
- Spending Growth



MANUFACTURING PMI

Sustained Expansion



>50
Expansion Territory

GROWTH INDUSTRIES POWERING INDIA'S FUTURE

AUTOMOTIVE



EV Adoption

CONSTRUCTION



Infrastructure Boom

FMCG



Consumption Growth

AGRICULTURE



Productivity Gains

CHEMICALS



Specialty Growth

CHALLENGES REAL.
RESILIENCE STRONG.

Segment Revenue*

FY 2025-26

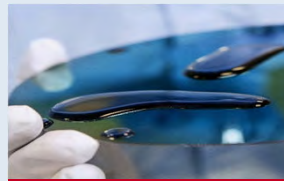


Agricultural Solutions



Materials

- Performance Materials
- Monomers



Industrial Solutions

- Dispersions
- Performance Chemicals*



Surface Technologies

- Coatings*



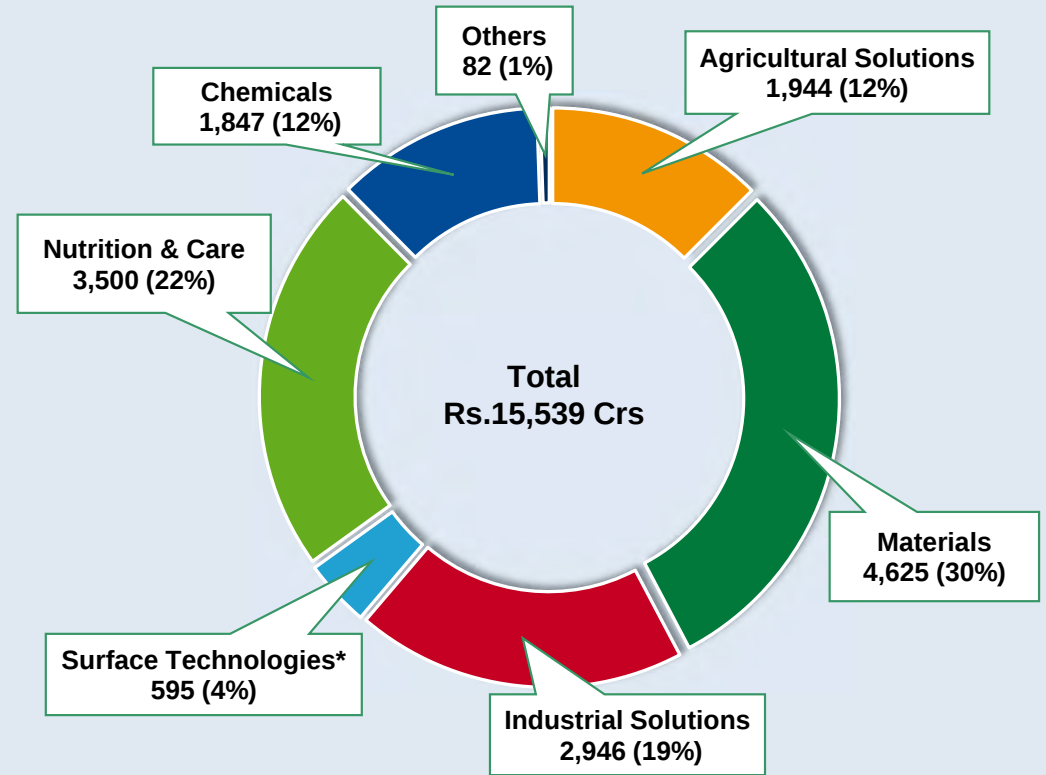
Nutrition & Care

- Care Chemicals
- Nutrition & Health



Chemicals

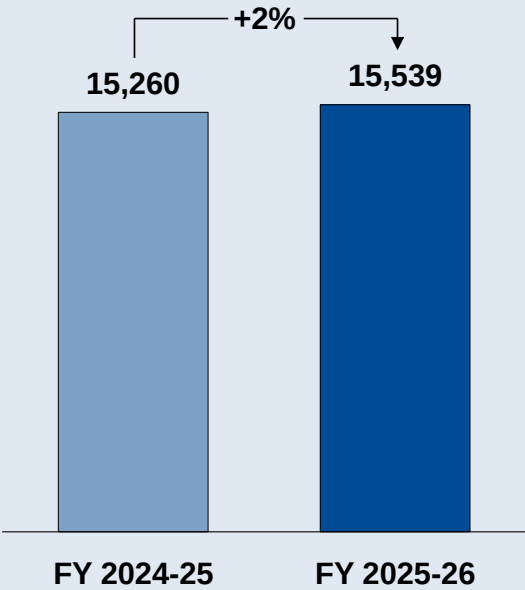
- Petrochemicals
- Intermediates



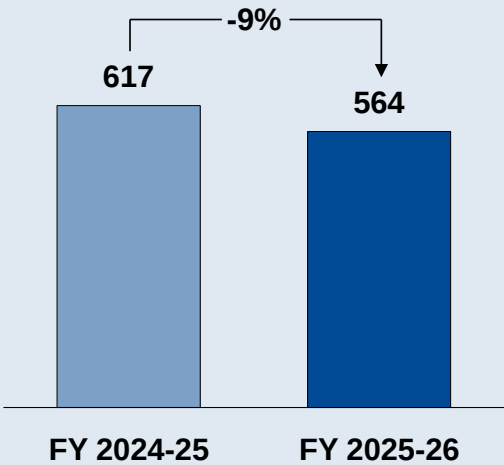
Financial Performance*

FY 2025-26

Rs Crores



Revenue



PBT bEI

Revenue: Higher volumes, but lower price realisation
PBTbEI : Impacted due to higher input cost and product mix

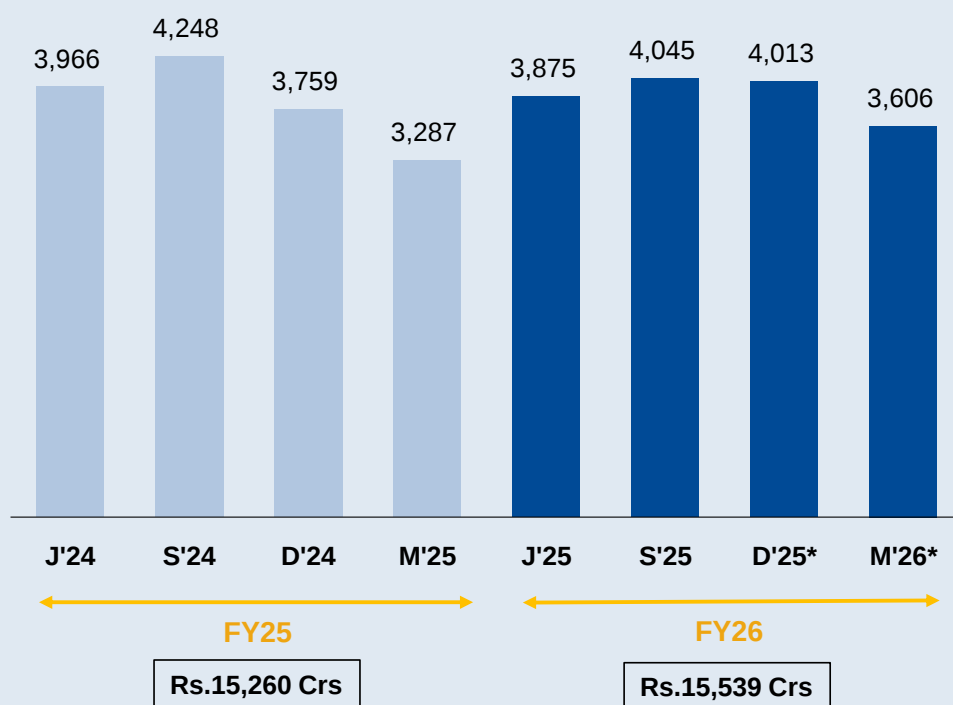
7 *Discontinued operations (Coatings business) included [Apr to Mar 26 (Revenue : 595 , PBTbEI : 3) | Apr to Mar 25 (Revenue : 480 , PBTbEI : -6)]
PBT bEI: Profit before tax before exceptional items

Quarterly Performance*

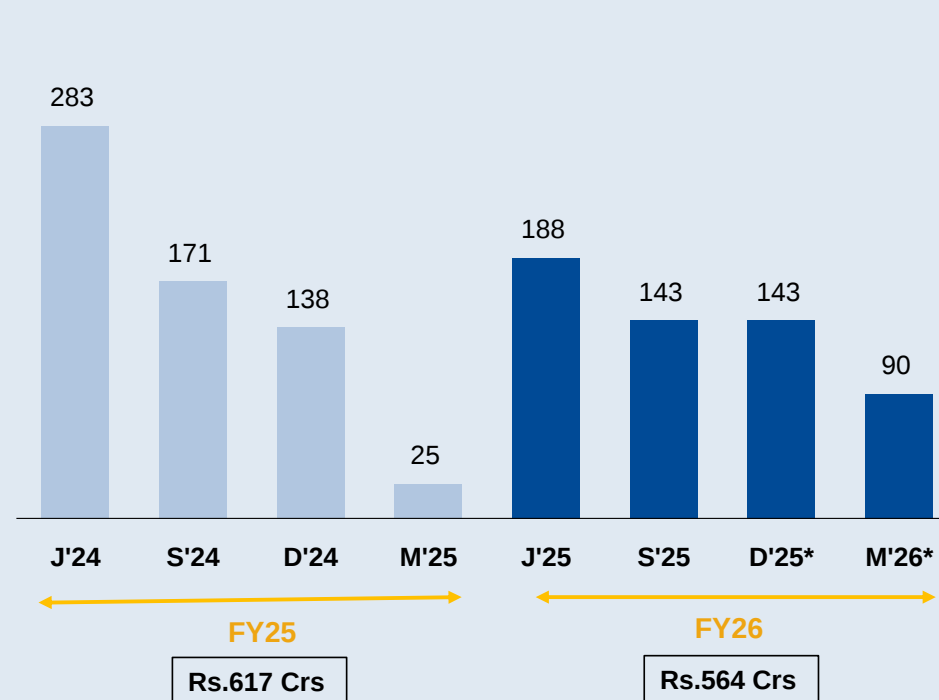
(Consolidated - including discontinued operations)

Rs Crores

Revenue from Operations



PBT before Exceptional Items



8

*Discontinued operations (Coatings business) included

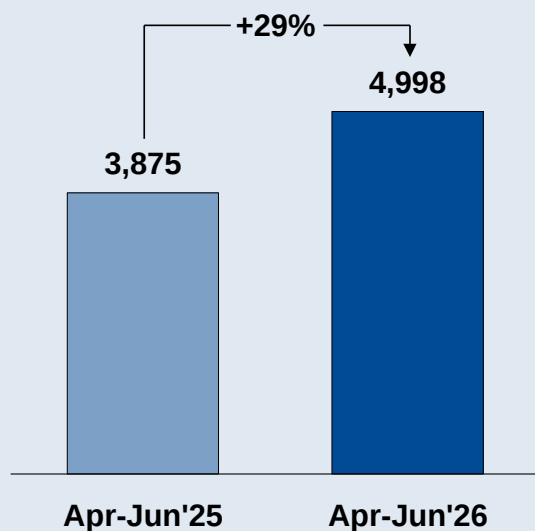
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The charts are for comparison purpose & not to scale

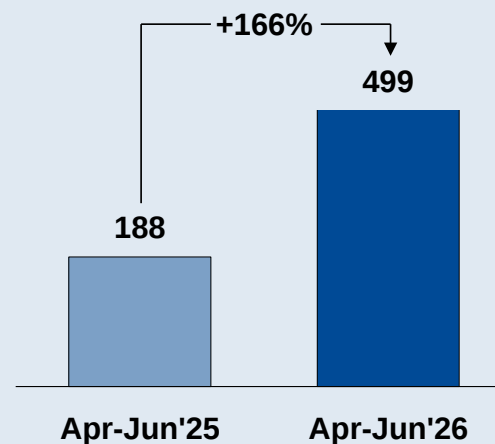
Financial Performance*

Apr to Jun 2026

Rs Crores



Revenue



PBT bEI

Revenue and PBT bEI improved from higher volumes and better price realisation

*Discontinued operations (Coatings business) included

9 [Apr to Jun 26 (Revenue : 174 , PBTbEI : 19 (Incl. gain of Rs. 18 Crs on sale of 100% equity shares of WOS) | Apr to Jun 25 (Revenue : 133 , PBTbEI : -12)]

PBT bEI: Profit before tax before exceptional items

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The charts are for comparison purpose & not to scale

Indo-German and Indo-EU relations on the rise

BASF enjoys strong reputation and support in the country

First Asian country visited by the new Chancellor of the Federal Republic of Germany, Friedrich Merz



BASF SE Board with key customers of BIL during their visit to India



BASF SE CEO Markus Kamieth with President of the EU Commission, Ursula von der Leyen, and Hon'ble PM Modi during the 16th India-EU Summit during their visit to India

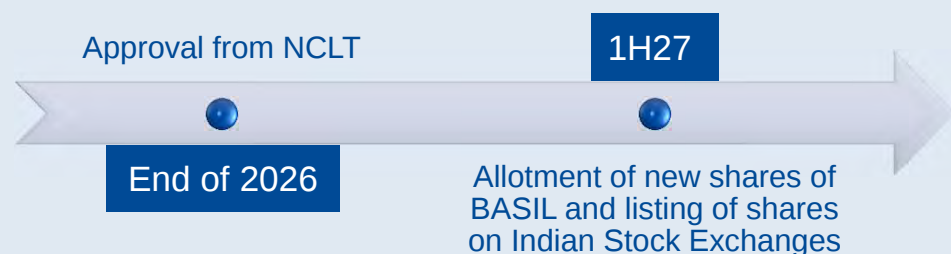


BASF SE Board with Minister of Commerce and Industry, Piyush Goyal during their visit to India

BASF India Limited Portfolio Milestones

Demerger of Agricultural Solutions from BASF India into separate “to be listed” legal entity

- ✓ Approved by BIL shareholders with 99.99% majority.
- ✓ NCLT* approval expected by end of 2026 .
- ✓ Shareholders can expect 1:1 shares of BASF Agricultural Solutions India Limited (BASIL).
- ✓ Listing of shares of BASIL targeted 1H27, subject to requisite approvals.



Sale of Coatings Business to Carlyle Group

- ✓ June 30, 2026: 100% BASF India shares in BASF India Coatings transferred to Carlyle Group.
- ✓ July 1, 2026: Coatings business no longer a wholly owned subsidiary of BASF India. Carlyle will operate the Coatings business under its brand "Surventis"
- ✓ BASF India received Rs. 230.16 crore on account of sale of the Coatings business to Carlyle.



We strengthen our position in India by taking steps for Cellasto® capacity enhancement at Dahej



Groundbreaking, Jan 2025



Building completed, May 2026

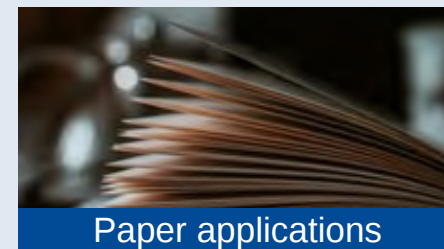


Pune, July 2026

**Cellasto® received the "Best Value Creation Award" at
Tenneco India's Supplier Summit**

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We plan to strengthen local production footprint in India with new dispersions line at Mangalore



We continuously develop our people and processes



IC Mumbai, Nov 2025

All India Kaizen Championship 2025



Dahej, Mar 2026

BASF India Manufacturing Meet



Vadodara, Jun 2026

Dahej site won gold & silver awards at QCFI (Quality Circle Forum of India) Vadodara Chapter Convention 2026

We continue to launch innovations and form strategic partnerships



BASF and Corteva launch Clearfield® Mustard Production System to strengthen India's mustard farming



BASF launches Melyra®, Frivon®, and Inveris® Gold to support higher yields and sustainable crop protection

We intensify our engagement with key customers



Honda Technology Day



The Battery Show India



PlastIndia 2026



JSW Motors Technology day



Hyundai India Technology day



PlastIndia 2026



We continue our connect with the industry and associations

7th Indian Chemicals & Petrochemicals Conference (ICPC)



7th ICC Sustainability Conclave

McKinsey's 3rd Annual Flagship Summit



ICC's 19th Chemical Industry Outlook Conference

ICC – Indian Chemical Council

We drive green energy transformation of BASF and our customers



BASF India partners with Clean Max to procure hybrid solar and wind power for plants in Gujarat and Maharashtra



“PU Tech Award” for exceptional innovation that leads to improved energy efficiency in cold storage applications for energy conservation and carbon footprint reduction

We drive impact through CSR activities aligned with the SDGs

SDG 4: Quality Education



WeChemie: Women enabled for careers in Chemistry

Partners: Chemical Association & Academic partner

Impact: Trained 250 women so far, 80% are placed in the Chemical Industry



ChemAmaze: Gamification of Chemistry Education

Partners: Indian government & prestigious STEM University

Impact: 120 Games developed, 600+ Teachers trained, 1000+ Students contributed

SDG 6: Clean Water & Sanitation



School and Community Water ATMs

Partner: NGO (Water Life)

Impact: ~8000 beneficiaries



Water Access to water-stressed villages

Partner: NGO (NAAM)

Impact: Improving livelihoods of 9250 villagers

SDG 13: Climate Action



PU Recycling: Closing the Loop

Partner: NGO (The Serve Rural)

Planned Impact: School furniture from customer PU waste for 4000 students – Jobs for 10 Individuals



BASF Kids' Lab on Climate Action

Impact: 8400 Kids (including rural & tribal kids) participated at BASF Kids' Lab since 2023

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SDG – Sustainable Development Goals

We are committed to employee engagement at work



Dussehra Thane site



Dussehra Vikhroli Office



Navratri Dahej site



Dussehra (Ayudha Puja) Mangalore site



Diwali Panoli site



Holi Dahej site

Board of Directors & Key Managerial Personnel



Thank you for being
here with BASF
- let us continue to
create chemistry together!



Mr. Pradip P. Shah
Chairman



Mr. Alexander Gerding
Managing Director



Dr. Ramkumar Dhruva



Mr. Andy Postlethwaite



Mrs. Shyamala Gopinath



Ms. Sonia Singh



Mr. Bahram Vakil



Mr. Narendranath J. Baliga
Chief Financial Officer &
Whole-time Director



Mr. Anil K. Choudhary
Manufacturing Head &
Whole-time Director



Mr. Manohar Kamath
Director - Legal,
General Counsel (India) &
Company Secretary



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