S Chand And Company Limited
Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.
P:+91 11 4973 1800 | F:+91 11 4973 1801 | E: info@schandgroup.com | www.schandgroup.com

Date: August 10, 2026

To	To
Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051

Dear Sir,

Re: Investors Presentation-Financial Results-quarter ended June 30, 2026-pursuant to Regulation 30 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The presentation for the analysts and investors for the conference call scheduled to be held on Tuesday, August 11, 2026 at 12:30 P.M. to discuss the financial results for the quarter ended June 30, 2026 is attached herewith.

The Company shall also disseminate the above information on the website of the Company i.e. www.schandgroup.com.

Request you to kindly take note of the same.

Thanking You.
Yours Sincerely,
For S Chand And Company Limited

JAGDEEP SINGH
Digitally signed by JAGDEEP SINGH
Date: 2026.08.10 16:41:49 +05'30'

S Chand And Company Limited
New Delhi

Jagdeep Singh
Company Secretary
Membership No: A15028
Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

Encl: as above

The Future of Learning Starts Now

S. Chand and Company Limited
Investor Update
Q1 – FY2026-27
10th Aug 2026

Contents

01 Key Highlights – Q1FY27

S CHAND GROUP - INTRODUCTION

- ✓India's largest Education content company having pan India presence.
- ✓Country wide sales and distribution network driving deep market reach.
- ✓New State-of-art printing and binding facility
- ✓Keeping pace with the times – Print & Digital Content and services.

87+
- Years of operating history

4,000+
- Channel Partners

45,000+
- Number of Schools covered

3000+
- Authors

14,000+
- Unique Titles sold

2,000+
- Team size of S Chand Group

OUR MAJOR BRANDS

MANAGEMENT COMMENTARY – Q1FY27

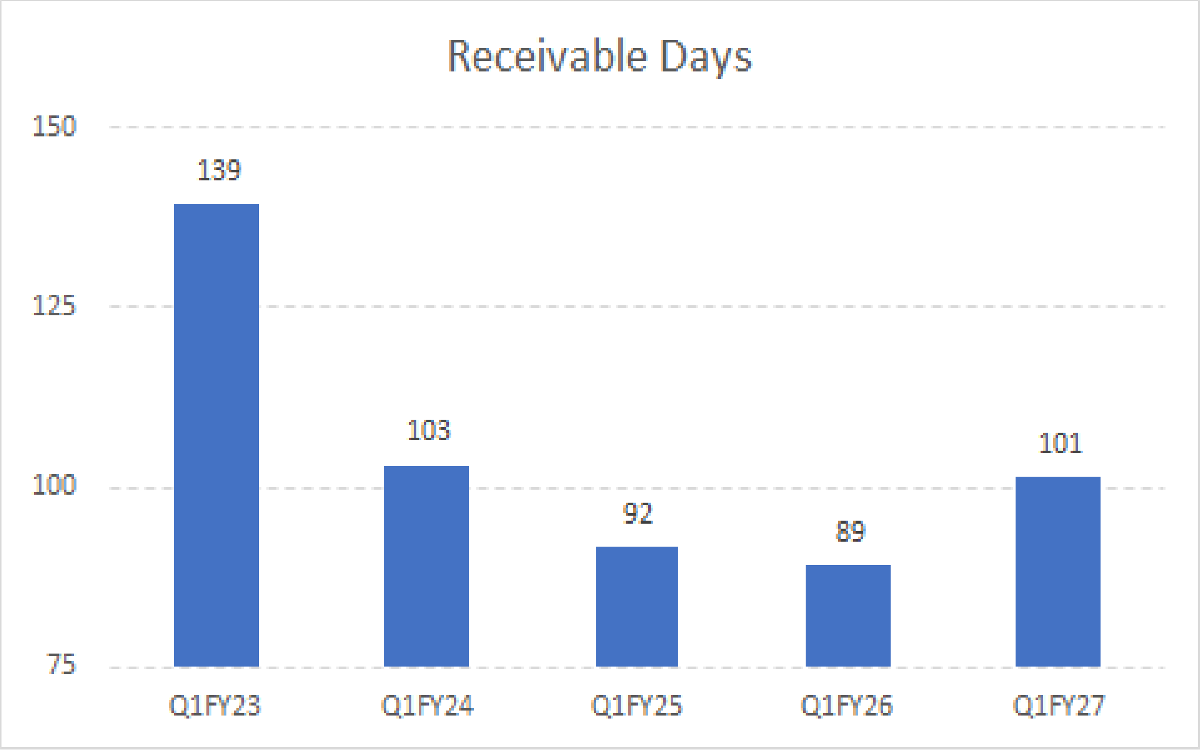
“Q1FY27 was strong quarter for the School Education segment. Our refreshed curriculum businesses got multiple repeat orders from across the country. We generated Rs91m revenues from content licensing during the quarter. We expect growth acceleration in this segment in the coming quarters.

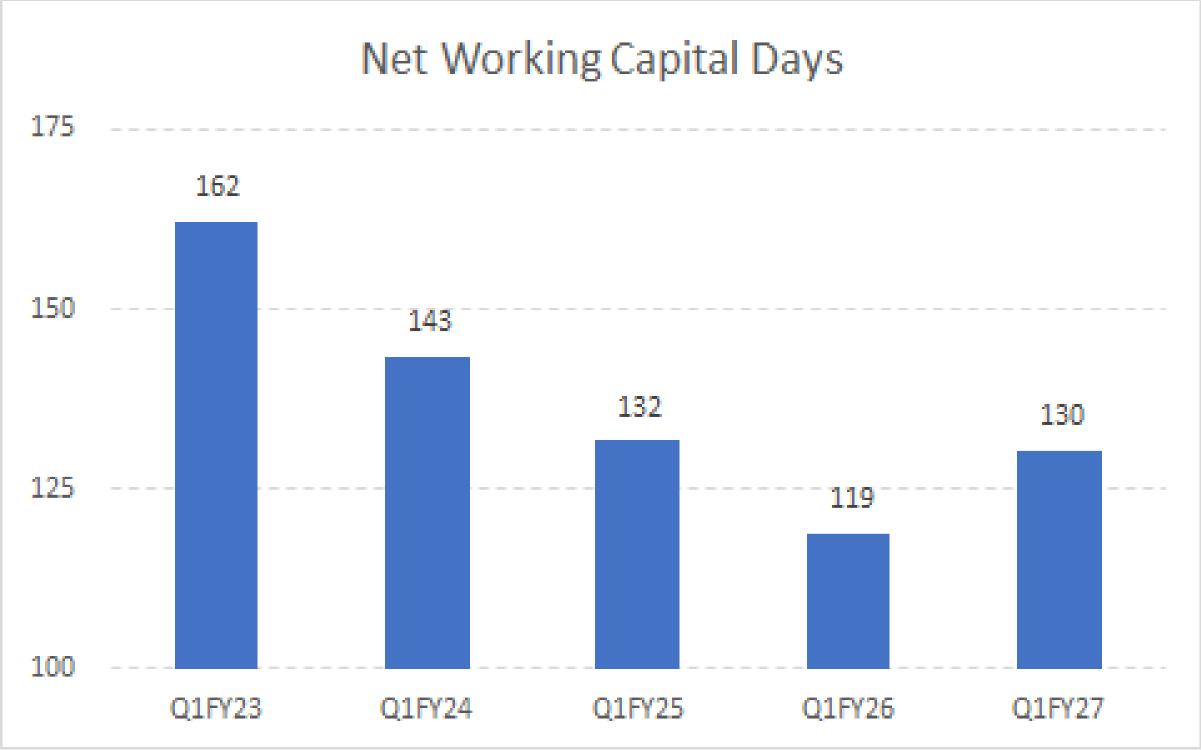
In terms of inventory, we took a conscious decision to advance Paper purchases since we are expecting higher paper prices and elongated shipping timelines for imported paper. This should be seen as a short-term strategic move considering the Geo-political environment that the world is facing. We continue to be on solid footing in terms of working capital and receivables days.

We continued our strong cash flow generation and remained net debt free at the end of the quarter with an increased net cash balance of Rs1,182m (Vs. Q4FY26: Rs1,160m).

We look forward to NCERT releasing the remaining books on the new syllabus over the course of the year. We expect the full adoption of the new syllabus books in FY27.”

STABLE WORKING CAPITAL METRICS



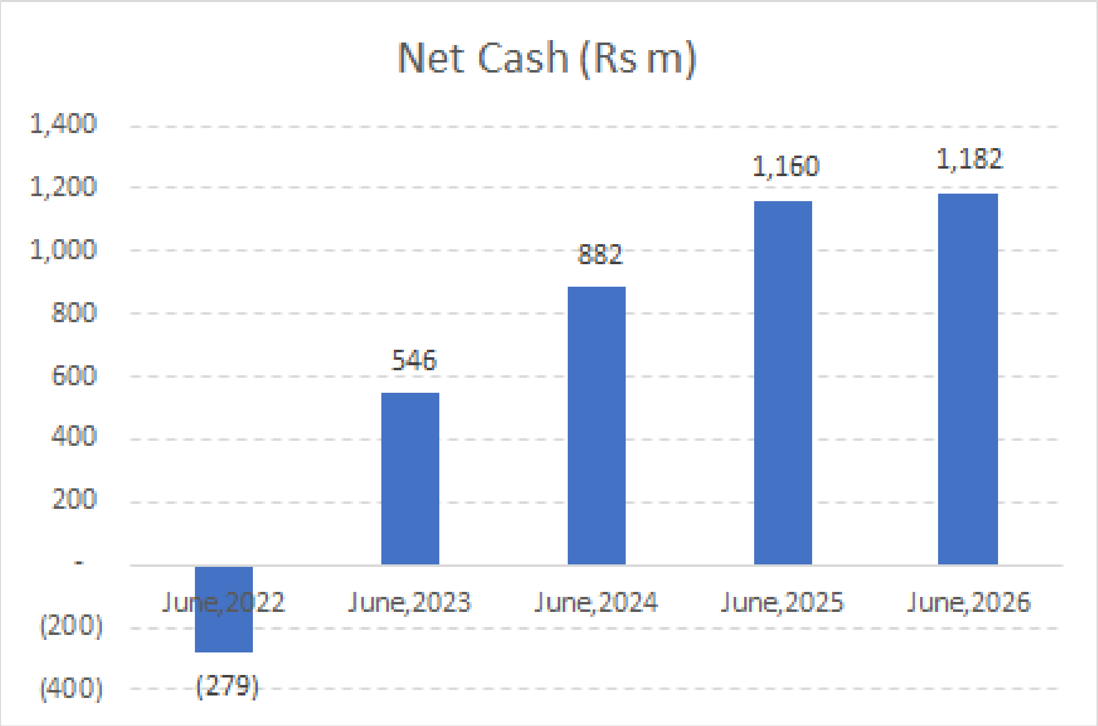


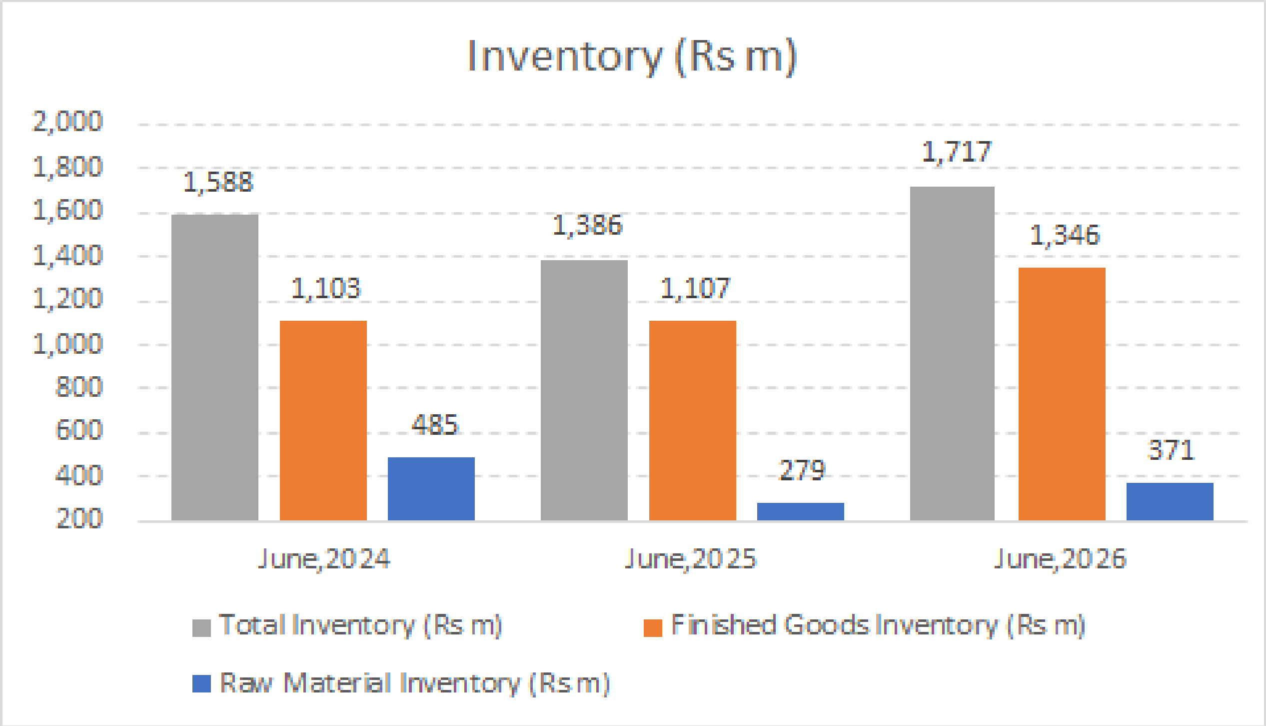
- **Q1 Receivable days are stable.**
- **Geo-political instability in the Middle East continues to hamper our collections from the region. We expect this to normalize going ahead.**

- **Net Working Capital days increased mildly due to higher inventory levels.**
- **Working capital efficiency has translated into decent cash flows leading to the highest net cash balance at the end of Q1.**

HIGHEST NET CASH POSITION IN COMPANY'S HISTORY

S. CHAND GROUP





- **We continue to generate positive cash flows and add on to our cash position. Do note that Q1 net cash position is after Rs141m dividend payout in June.**
- **This is the highest Net Cash position at the end of Q1 in the company's history.**

- **We took a conscious decision to advance Paper purchases since we are expecting higher paper prices and elongated shipping timelines for imported paper.**
- **This should be seen as a short term strategic move considering the Geo-political environment that the world is facing**
- **This is leading to higher Raw Material and Finished Goods Inventory vs. previous years.**

SUSTAINABLE CASH FLOW PERFORMANCE

- We generated Net cash from operations of Rs325m in Q1FY27. **This is a solid start to a year where we expect benefits to come from stronger school segment sales and content licencing revenues during the year.**

(In Rs m)	Q1FY25	Q1FY26	Q1FY27		FY26
Profit/(Loss) before tax	-16	-182	-190		992
Operating Profit/(Loss) before working capital changes	125	-56	-46		1,477
Net cash generated from operating activities (A)	353	412	325		747
Net cash used in investing activities (B)	-534	-562	-307		-490
Net cash used in/generated from financing activities (C)	-654	-424	-706		-172
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	-835	-573	-688		84

MADHUBUN – IIT MADRAS PARTNERSHIP

Preparing Classrooms for a Technology-Driven Future

IITM Pravartak, BodhBridge Education, and **Madhubun Educational Books** have signed an MoU to expand Future-Ready Skills Programmes for schools across India.

REFRESHED MYLESTONE CURRICULUM GOT STRONG TRACTION

S.CHAND GROUP

NEW mylestone
Runway to the Future

S.CHAND PUBLISHING

Foundational Stage (Grades Pre-Nursery to 2)

Preparatory Stage (Grades 3 to 5)

Middle Stage (Grades 6 to 8)

Why is this a new-age course?

- **01** Aligned with latest NCERT syllabus
- **02** Innovative pedagogies & assessments (NCF 2023)
- **03** STEAM integration
- **04** AI integration
- **05** Vocational education (Art & Photography)
- **06** SDG alignment
- **07** Multimedia-enriched learning

Grades & Subjects

Subjects	Pre-Nursery to KG2	1 to 3	4 to 5	6 to 8
English	✓	✓	✓	✓
Hindi	✓	✓	✓	✓
Mathematics	✓	✓	✓	✓
EVS	✓	✓	✗	✗
Science	✗	✗	✓	✓
Social Science	✗	✗	✓	✓
Computer	✗	✓	✓	✓
GK	✗	✓	✓	✓
Art Exploration	✓	✓	✓	✓

New Mylestone Curriculum has been adopted by over 650+ schools

ZEN CURRICULUM – GROWING FROM STRENGTH TO STRENGTH

S. CHAND GROUP

ZEN
We Can Learn

Inception
- June 2024

Market Launch
- Sept 2024

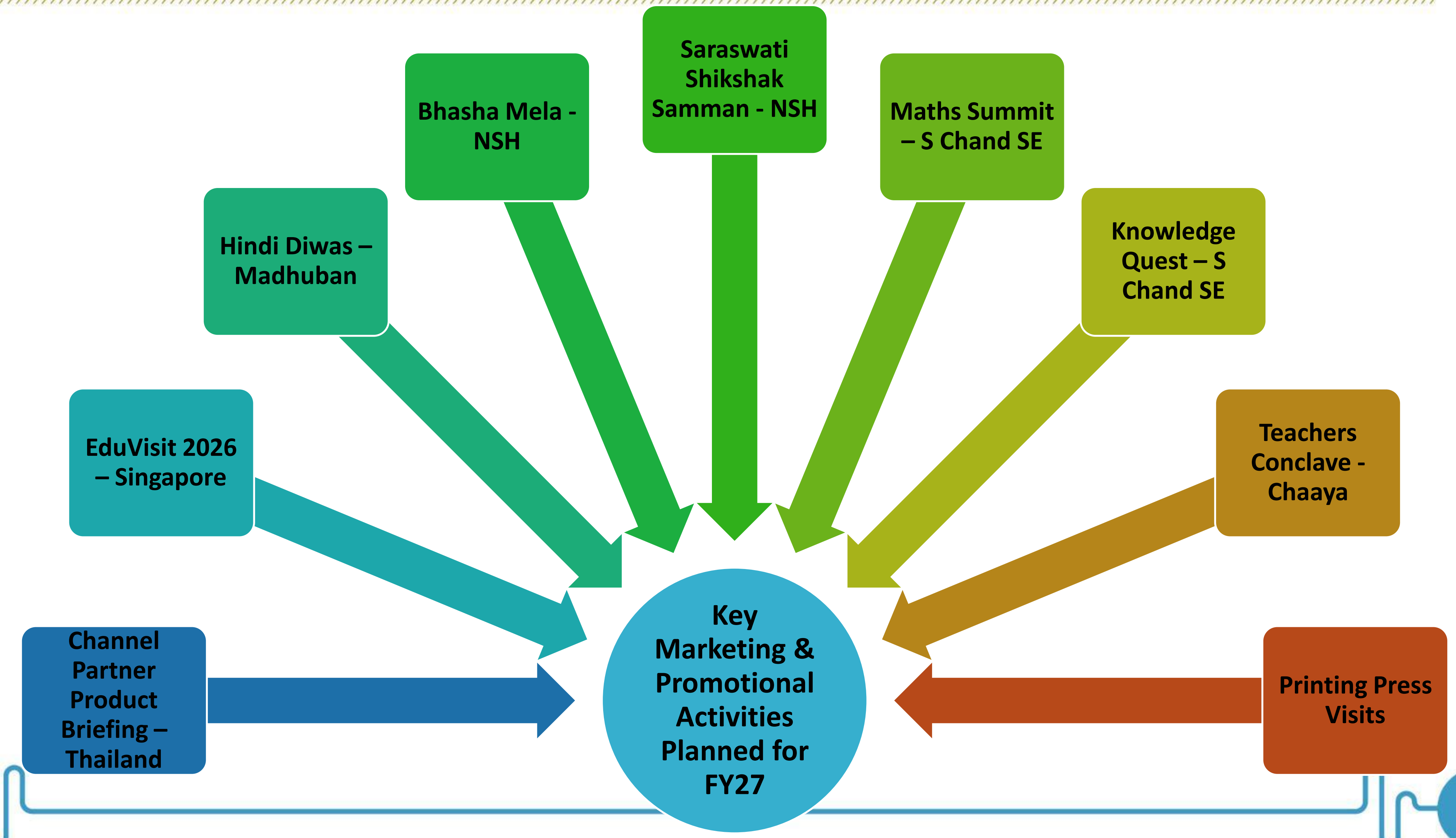
1st Season: 300+ Schools
- March 2025

Launched Zen 2.0
- June 2025

2nd Season: 500+ Schools
- June 2026

New Zen Curriculum has been adopted by over 500 schools

KEY MARKETING & PROMOTIONAL ACTIVITIES PLANNED FOR FY27



LOOKING AHEAD – FY27

S. CHAND GROUP

Focus on Content Licensing (AI Datasets) deals for content monetization.

Target revenues in excess of Rs400m for FY27 from this segment

EBITDA margin band of 17%-19% for FY27

Focus on working capital metrics and cash flows to continue.

Operating revenues to grow in the range of 10%-15%

(Excluding any acquisitions during the year)

FY27

Evaluate Inorganic Opportunities for enhancing our product portfolio

S. CHAND GROUP

02

Consolidated Financial Performance

CHANGING NATURE OF OUR BUSINESS

- K-12 (National & Regional Board) have been growing steadily.
- The acquisition of CPD Singapore would drive our K-12 (International Board) business. This was a gap area in the S Chand Group's offerings and we expect this segment to scale up strongly given the number of schools being added in the International Curriculum segment across South East Asia, Middle East and India. Do not that FY26 revenues for this segment are only for 2 months post our acquisition.
- Our Digital Businesses have scaled rapidly for the S Chand Group. This is a segment with immense potential and we expect it to contribute meaningfully in the years to come.

(In Rs Million)	FY24	FY25	FY26	YoY Growth (%)
K-12 (National Boards)	4,993	5,289	5,783	9%
K-12 (Regional Boards)	1,138	1,164	1,327	14%
K-12 (International Boards)	na	na	7	na
Higher Education	452	524	534	2%
Digital	43	220	336	53%
Total	**6,626**	**7,197**	**7,987**	**11%**

CONSOLIDATED FINANCIAL PERFORMANCE

S. CHAND GROUP

(Rs m)	Q1FY26	Q1FY27	Q1FY27 vs. Q1 FY26
Revenue from Operations	**1,026**	**1,145**	**12%**
Cost of published goods/materials consumed	287	325	13%
Purchases of traded goods	20	16	-20%
(Increase)/decrease in inventories of finished goods and work in progress	31	-1	-104%
Gross Margin	**689**	**806**	**17%**
Gross Margin (%)	**67%**	**70%**	
Employee benefits expenses	434	484	11%
Other expenses	346	419	21%
EBITDA	**-91**	**-97**	**na**
EBITDA Margin (%)	**-9%**	**-8%**	
Other income	41	39	-5%
Finance cost	27	29	5%
Depreciation and amortization expense	105	104	-1%
Profit/(Loss) before share of loss in associates, exceptional items and tax	**-182**	**-190**	**na**
Share of gain/(loss) in associates	0	0	
Exceptional gain/(Loss)	0	0	
Profit/(Loss) before tax	**-182**	**-190**	**na**
Tax expenses:			
1) Current tax	9	-5	
2) Deferred tax	-51	1	
Profit/(Loss) for the period/ year	**-141**	**-187**	**na**
Profit/(Loss) per equity share (in ₹)			
1) Basic	-3.77	-5.07	
2) Diluted	-3.77	-5.07	

Q1FY27 Highlights

Revenues: Up 12%

Gross Margins: Up 17%

EBITDA: Up 6%

Higher Tax expenses lead to increased PAT Loss

CONSOLIDATED FINANCIAL PERFORMANCE

S. CHAND GROUP

Particulars (₹ in millions)	As at 30 June 2026 Unaudited	As at 31 March 2026 Audited
Assets		
Non-current assets		
Property, plant and equipment	945	962
Right-of-use assets	542	575
Capital work-in-progress	66	62
Goodwill	3,359	3,359
Other intangible assets	473	511
Intangible assets under development	23	22
Financial assets		
- Investments	287	287
- Other financial assets	47	87
Deferred tax assets (net)	718	720
Income tax assets (net)	71	87
Other non-current assets	41	25
Total non-current assets (A)	**6,573**	**6,697**
Current assets		
Inventories	1,717	1,634
Financial assets		
- Investments	925	763
- Trade receivables	2,251	3,503
- Cash and cash equivalents	357	1,045
- Bank balances other than cash and cash equiv	265	80
- Other financial assets	64	46
Current tax assets (net)	9	6
Other current assets	311	180
Total current assets (B)	**5,898**	**7,256**
Total assets (A+B)	**12,471**	**13,954**

Particulars (₹ in millions)	As at 30 June 2026 Unaudited	As at 31 March 2026 Audited
Equity and liabilities		
Equity		
Equity share capital	176	176
Other equity	10,039	10,364
Non-controlling interests	-42	-33
Total equity (C)	**10,173**	**10,507**
Non-current liabilities		
Financial liabilities		
- Borrowings	170	186
- Lease liabilities	344	365
Deferred tax liabilities (net)	-	3
Provisions	150	133
Total non-current liabilities (D)	**663**	**687**
Current liabilities		
Financial liabilities		
- Borrowings	205	697
- Lease liabilities	105	112
- Trade payables		
- total outstanding dues of micro enterprises an	98	311
- total outstanding dues of creditors other than	975	1,242
- Other financial liabilities	156	216
Other current liabilities	84	147
Provisions	6	5
Current tax liabilities (net)	5	28
Total current liabilities (E)	**1,634**	**2,759**
Total equity and liabilities (C+D+E)	**12,471**	**13,954**

CONSOLIDATED FINANCIAL PERFORMANCE

S. CHAND GROUP

Particulars (₹ in millions)	Period ended 30 June 2026	Period ended 30 June 2025
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit before tax	**-190**	**-182**
Adjustment to reconcile profit before tax to net cash flows		
Depreciation and amortisation expense	104	105
Loss on sale of property, plant and equipment (net)	1	0
Finance costs	29	27
Interest income	-12	-10
Amounts written-back	-1	-1
Fair value gain on financial instruments at fair value through profit or loss	-11	-15
Net gain on sale of investments	-2	-4
Dividend income	-0	-
Unrealised foreign exchange loss/(gain) (net)	-0	0
Employee stock option expense	-	-
Provision for expected credit loss, advances and bad debts written off	38	23
Bad debt written off		
Operating profit before working capital changes	**-46**	**-56**
Working capital adjustments:		
Inventories	-83	15
Trade receivables	1,215	992
Other assets	-163	-47
Provisions	9	5
Trade payables	-479	-367
Other liabilities	-123	-114
Cash generated from operations	**330**	**427**
Direct taxes paid (net of refunds)	-5	-15
Net cash generated from operating activities (A)	**325**	**412**

Particulars (₹ in millions)	Period ended 30 June 2026	Period ended 30 June 2025
	Unaudited	Unaudited
B. Cash flows from investing activities		
Purchase of property, plant and equipment including intangible assets and capital work-in-progress	-23	-114
Proceeds from sale of property, plant and equipment	0	3
Purchase of current investments	-459	-731
Proceeds from sale of current investments	311	462
Investment in deposits with banks	-150	-210
Investment in deposits redeemed	5	25
Interest received	9	4
Dividend income received	0	-
Net cash used in investing activities (B)	**-307**	**-562**
C. Cash flows from financing activities		
Proceed from issue of equity shares including securities premium	-	-
Proceed from non-current borrowings	-	-
Repayment of non-current borrowings	-15	-17
(Repayment)/ proceeds of current borrowings (net)	-493	-207
Payment of lease liabilities for principal portion	-28	-32
Payment of lease liabilities for interest portion	-11	-13
Dividend paid	-141	-141
Interest paid on borrowings	-17	-14
Net cash used in financing activities (C)	**-706**	**-424**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**-688**	**-573**
Foreign exchange difference	-	-
Cash and cash equivalents at the beginning of the year	1,045	960
Cash and cash equivalents at the end of the year	**357**	**387**

STABLE WORKING CAPITAL METRICS

S. CHAND GROUP

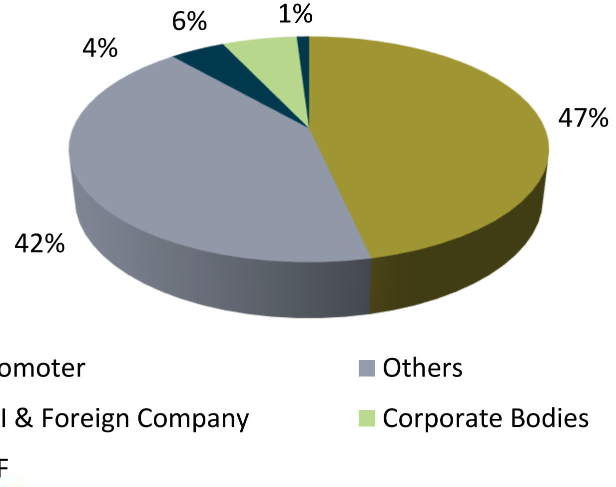
- **Working Capital Metrics**
  - **Trade Receivables** stood at Rs2,251m during Q1FY27 vs Rs1,739m during Q1FY26.
    - **In terms of receivable days, it stood at 101 days (vs. 89 days in Q1FY26).**
  - **Inventory increased** to Rs1,717m (vs Q1FY26: Rs1,386m) on back of higher level of raw paper and finished goods inventory.
    - In terms of inventory days, it stood at 244 days (vs. 218 days in Q1FY26).
    - We have taken a conscious decision to prepone some portion of our paper purchases on back of rising paper prices and elongated shipping timelines.
  - **Net Working Capital increased to 130 days** (vs. 119 days in Q1FY26)**.**

- **Net Cash Position: Rs1,182m (vs. Net Cash position of Rs1,048m in Q4FY26).**
  - **We will be Net Debt free for 3 quarters in a year.**

SHAREHOLDING STRUCTURE

Market Data	As of 7th August 2026
Market Capitalization (Rs Mn)	5,020
Price (Rs)	142
No. of shares outstanding (Mn)	35
Face Value (Rs.)	5.0

Ownership as of July, 2026



Key Institutional Investors - As of July 2026	% Holding
Miri Strategic Emerging Markets Fund	2.7%
Blue Diamond Properties	2.0%
Zen Securities	1.2%
Prudent Investment Flexicap Scheme	1.0%
Trustline Holdings	0.7%
Hdfc Balanced Advantage Fund	0.3%

Source: www.bseindia.com, LinkINTime

Other Institutional Investors holding less than 1% - As of July 2026
Acadian Emerging Markets
Acadian Asset Management Inc
Fiducian India Fund
360 One Investment Adviser
Zen Securities
Winro Commercial

Source: www.bseindia.com, LinkINTime

CONCALL DETAILS

We cordially invite you to the Q1FY27 Earnings Call with

S CHAND AND COMPANY

Bloomberg Code: SCHAND IN | Reuters Code: SCHA.BO

to discuss the Q1FY27 Results

Represented by

Mr. Himanshu Gupta
Managing Director

Mr. Saurabh Mittal
Group Chief Financial Officer

Mr. Atul Soni
Head - Investor Relations, Strategy and M&A

Tuesday, August 11, 2026
at 12.30PM IST

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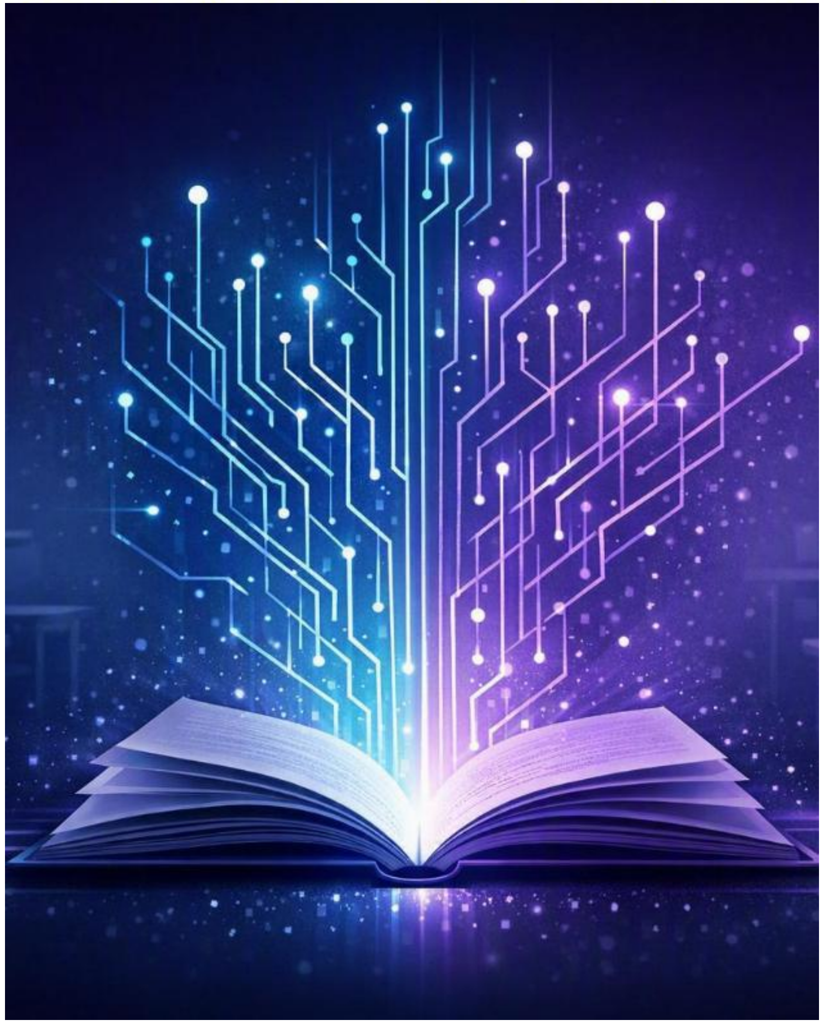

03 Minority Investments

INVESTEE COMPANIES – HIDDEN VALUE IN OUR BALANCE SHEET

S. CHAND GROUP

Smartivity

- Smartivity (https://www.smartivity.in/) was founded in 2015 with focus on S.T.E.M. Learning and DIY Kits.
- We have Angel funded approx. Rs20m in the company across various funding rounds.
- They had a secondary market transaction recently which valued Smartivity at approx. Rs150cr. S Chand currently holds ~16% stake in the company. At per the last transaction, our investment is valued at approx. Rs230m.
- Smartivity is showing very strong growth on an overall basis. For FY26, they have achieved revenues in excess of Rs750m (Up ~50% YoY) despite US Tariffs impacting them. They are EBITDA and PBT positive.

ixamBee

Prepare 50% Faster

- ixamBee (https://www.ixambee.com/) was founded in December 2016 in Delhi NCR. The company's objective is to help graduates and undergraduates prepare effectively for Government examinations like banks, insurance companies, Railways etc.
- ixamBee has raised funds from Mumbai Angels Network, JITO Angel Network, Inflection Point Ventures (IPV), Firstport Capital, Keiretsu Forum , MSFT, Keyur Joshi (co-founder MakeMyTrip) etc.
- We have invested Rs30m for ~4.3% stake in the company in April, 2023.
- During FY26, Ixambee turned EBITDA and PBT positive vs. losses in FY25.

Disclaimer

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These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond S. Chand’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of S. Chand.

In particular, such statements should not be regarded as a projection of future performance of S. Chand. It should be noted that the actual performance or achievements of S. Chand may vary significantly from such statements.