FRATELLI
VINEYARDS
POUR MORE INTO LIFE

19 November 2026

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

BSE Scrip Code 541741

Subject: Press release on the subscription to the rights issue of Fratelli Vineyards Limited

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release issued by Fratelli Vineyards Limited regarding the subscription to its ₹29.87 crore rights issue of partly paid-up equity shares, which closed on 18 November, 2026.

We request you to take the enclosed press release on record.

Yours faithfully,
For Fratelli Vineyards Limited

MONIKA GUPTA
Digitally signed by MONIKA GUPTA
Date: 2026.11.19 12:08:54 +05'30'

Monika Gupta
Company Secretary and Compliance Officer
Membership No. F8015

Fratelli Vineyards' ₹29.87 Crore Rights Issue oversubscribed – 130.53% with full Promoters' Subscription.

New Delhi, 19 November 2026 — Fratelli Vineyards Limited (BSE: 541741) today announced that its ₹29.87 crore rights issue, which closed on 18 November, 2026, was oversubscribed. The Company received applications for **43,31,765 rights equity shares** against **33,18,503 rights equity shares** offered, representing a gross subscription of **130.53%**.

The issue comprised up to 33,18,503 partly paid-up equity shares at an issue price of ₹90 per share. The Company offered 10 rights equity shares for every 131 fully paid-up equity shares held by eligible shareholders on the record date of 30 October 2026. **The issue drew widespread participation from family offices and high-net-worth individuals (HNIs), as well as participation from existing shareholders. The Company's promoters subscribed in full to their rights entitlements.**

The Company intends to use the net proceeds to strengthen its balance sheet, repay trade payables, fund capital expenditure at its winery and meet general corporate purposes, as set out in the Letter of Offer.

Vision 2030

Fratelli is targeting revenue of over ₹500 crore and an EBITDA margin above 20% by FY2030. Its growth plans include expanding its premium and luxury wine business, entering new markets and growing its ready-to-drink brands, Shotgun and TiLT.

The Company will communicate the basis of allotment and the listing timetable through its filings with BSE.

> *"We thank our shareholders for their support. India's wine story is only getting started, and Fratelli is leading the way. J'NOON and Sette have put Indian luxury wine on the world stage, and Shotgun and TiLT are winning a new generation of consumers. The response to the rights issue shows how much belief shareholders have in that journey. We are accelerating towards Vision 2030." — Mr. Gaurav Sekhri, Chairman and Managing Director*

About Fratelli Vineyards Limited

Fratelli Vineyards Limited is an Indian wine company listed on BSE (Scrip Code: 541741). Its portfolio includes luxury, premium and value wines, including J'NOON and Sette, as well as the ready-to-drink brands Shotgun and TiLT. The Company sells its products in India and in international markets.

FRATELLI VINEYARDS LIMITED
CIN: L11020DL2009PLC186397
Regd. Off: NO.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030
Tel NO.- +91-11-49518530, Fax: +91-11-26804883
E mail: investor.ttl@tinna.in **Website: https://fratelliwines.in/**

Investor contact

Ms. Monika Gupta, Company Secretary and Compliance Officer
investor.ttl@tinna.in | 011-49518530