

Mrs. Bectors reports Q4 & FY26 performance

Punjab, 29th May 2026 – Mrs. Bectors Food Specialities Ltd, one of the leading players in the biscuits segment under the brand ‘Cremica’, and a leading premium bakery player under the brand ‘English Oven’, caters to a wide range of income segments across India and International Markets. The company announced its audited financial results for the quarter ended 31st March 2026.

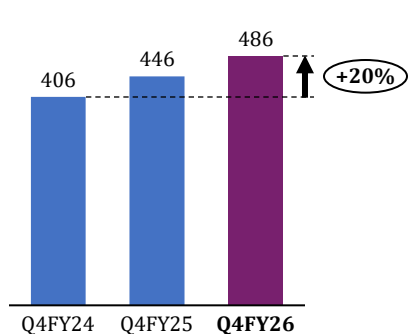
Key Financial Highlights*

Particulars (Rs. Crs.)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenues	485.9	446.1	8.9%	533.3	-8.9%	2,043.6	1,873.9	9.1%
Gross Profit	224.2	197.6	13.5%	240.1	-6.6%	923.7	865.3	6.8%
Gross Profit (%)	46.2%	44.3%		45.0%		45.2%	46.2%	
EBITDA	61.7	55.6	11.1%	68.4	-9.8%	257.7	251.5	2.5%
EBITDA Margins (%)	12.7%	12.5%		12.8%		12.6%	13.4%	
Profit After Tax	35.4	34.3	3.3%	38.1	-7.0%	140.9	143.2	-1.6%
PAT Margins (%)	7.3%	7.7%		7.1%		6.9%	7.6%	

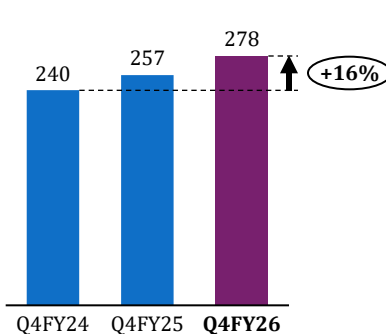
* On Consolidated Basis

Segmental Revenue Breakup (Rs. Crs.) (YoY and 24 months comparison)

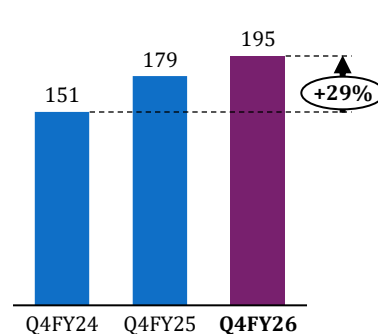
Total Revenue*



Biscuit Segment



Bakery Segment



* Total Revenue includes revenue from contract manufacturing

Operational/Financial Highlights for Q4 & FY26

- ✓ **Biscuit segment revenue** stood at Rs. 278 crores against Rs. 257 crores in Q4 FY25, registering a growth 8% compared to Q4 FY25 including domestic and export biscuits segment. The Biscuit segment has grown by 16% compared to Q4 FY24
- ✓ **Bakery segment revenue** stood at Rs. 195 crores against Rs. 179 crores in Q4 FY25, registering a growth of 9% compared to Q4 FY25 including retail bakery and institutional segment. The Bakery segment has grown by 29% compared to Q4 FY24

Mrs. Bector's



Commenting on the results, Mr. Anoop Bector, Managing Director said,

"FY26 marked a landmark year for Mrs. Bectors Food Specialities Ltd. as the Company crossed the INR 2,000 crore revenue milestone, scaling from INR 988 crores in FY22 to INR 2,044 crores in FY26, representing a 20% CAGR over four years, with the Biscuits vertical growing at 20% CAGR and the Bakery vertical at 23% CAGR. For the full year, the Company delivered 9.1% growth, with the Biscuits business growing resiliently at 6.72% and the Bakery business recording a strong 14%.

In Q4 FY26, revenue from operations stood at INR 485.9 crores, reflecting 8.9% YoY growth, with Biscuits at 8.4% and Bakery at 8.5%. EBITDA margin came in at 12.7%, an improvement of 25 basis points over Q4 FY25.

The year navigated a challenging operating environment: tariff uncertainty at the outset, near-term disruptions from the GST 2.0 reform in Q3, and the West Asia conflict weighing on the Biscuits vertical through the second half. In response, we have pursued calibrated price increases and cost efficiency measures under Project IMPACT, with implementation underway from Q1 FY27. The gradual resolution of tariff uncertainty is expected to provide further tailwind and barring the ongoing pressures from the West Asia conflict, we remain hopeful of a stable demand environment underpinned by resilient consumption trends, continued premiumisation, and sustained brand investments."

Mrs. Bector's

About Mrs. Bectors Food Specialities Limited

Mrs. Bectors Food Specialities Limited (MBFSL) is a leading player in the biscuits segment under the brand Cremica and a premium bakery leader under English Oven, catering to diverse consumer segments across India and international markets. The Company is among the most preferred suppliers to some of the largest QSR franchises, cloud kitchens, and multiplex chains in the country.

With a diversified product portfolio and a strong focus on innovation and new launches, MBFSL continues to strengthen its market presence through a robust pan-India multi-channel distribution network, alongside growing modern trade and e-commerce expansion. The Company is also a leading biscuits exporter, with a presence in 70+ countries across six continents.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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