

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



June 24, 2026

The Secretary,  
Bombay Stock Exchange Ltd (BSE)  
Phiroze Jheejheebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.  
**Scrip Code – 508869**  
**ISIN INE437A01024**

The Secretary,  
National Stock Exchange,  
Exchange Plaza, 5th Floor  
Plot No.C/1, 'G' Block  
Bandra – Kurla Complex  
Bandra (E)  
Mumbai – 400 051.  
**Scrip Code– APOLLOHOSP**  
**ISIN INE437A01024**

Sub: Voting Results and Scrutinizer's Report of the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") convened meetings of the equity shareholders, secured creditors and unsecured creditors of Apollo Hospitals Enterprise Limited ("Company") held on 24<sup>th</sup> June 2026 pursuant to the directions of the Hon'ble NCLT.

Dear Sir/Madam,

Further to our previous intimations made in connection with the composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder ("Scheme") and our latest intimation dated 24<sup>th</sup> June 2026, wherein we had submitted the summary of proceedings of the meetings of the equity shareholders, secured creditors and unsecured creditors of the Company held on June 24, 2026 (Wednesday), we wish to inform you that the resolutions as set out in the notices of meetings of the equity shareholders, secured creditors and unsecured creditors dated May 21, 2026, have been passed by the equity shareholders, secured creditors and unsecured creditors with requisite majority at their respective meetings.

In this regard, please find enclosed the following:

- Voting results of the e-voting (remote e-voting and e-voting during the meeting) of the meeting of the equity shareholders as required under Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the prescribed format – Refer **Annexure A**;



IS/ISO 9001 : 2000

**Regd. Office :**  
19, Bishop Gardens,  
Raja Annamalaipuram,  
Chennai - 600 028.

**General Office :**  
"Ali Towers" III Floor,  
#55, Greams Road,  
Chennai - 600 006.

Tel : 044 - 28290956 / 3896 / 6681  
Telefax : 044 - 2829 0956  
Email : investor.relations@apollohospitals.com  
Website : www.apollohospitals.com

# APOLLO HOSPITALS ENTERPRISE LIMITED

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- The Scrutinizer's Report dated June 24, 2026, for the meeting of the equity shareholders, pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 – Refer **Annexure A1**;
- Voting results of the e-voting (remote e-voting and e-voting during the meeting) of the meeting of the Secured Creditors as required under Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the prescribed format – Refer **Annexure B**;
- The Scrutinizer's Report dated June 24, 2026, for the meeting of the secured creditors, pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 – Refer **Annexure B1**;
- Voting results of the e-voting (remote e-voting and e-voting during the meeting) of the meeting of the Unsecured Creditors as required under Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the prescribed format – Refer **Annexure C**;
- The Scrutinizer's Report dated June 24, 2026, for the meeting of the unsecured creditors, pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 – Refer **Annexure C1**.

The Voting Results along with the Scrutinizer's Report for the meetings of the equity shareholders, secured creditors and unsecured creditors are available on the Company's website at [www.apollohospitals.com](http://www.apollohospitals.com) and is also being made available on the website of National Securities Depository Limited (NSDL) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Thanking you

Yours faithfully

For APOLLO HOSPITALS ENTERPRISE LIMITED

SM KRISHNAN  
SR. VICE PRESIDENT – FINANCE  
AND COMPANY SECRETARY



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# APOLLO HOSPITALS ENTERPRISE LIMITED

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Annexure A

## Voting Results of Equity Shareholders Meeting

Voting results	
Record date	17-06-2026
Total number of shareholders on record date	175588
<b>No. of shareholders present in the meeting either in person or through proxy</b>	
a) Promoters and Promoter group	NA
b) Public	NA
<b>No. of shareholders attended the meeting through video conferencing</b>	
a) Promoters and Promoter group	24
b) Public	27

## Agenda-wise disclosure of voting results

Item No.	Details Agenda	Resolution required (ordinary/ special resolution)	Mode of Voting	Remark
1.	Approval of composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder	Special Resolution	Remote E-voting and E-voting at the Meeting	Passed with requisite majority

The mode of voting for the resolution of the Meeting was :-

1. Remote-evoting conducted between 20<sup>th</sup> June 2026 to 23<sup>rd</sup> June 2026
2. E-voting at the Meeting on 24<sup>th</sup> June 2026



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APOLLO HOSPITALS ENTERPRISE LIMITED

Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				Yes				
Description of resolution considered				Approval of composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on total votes polled	% of Votes against on total votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	4,02,87,130	4,02,76,928	99.97	4,02,76,928	-	100.00	0.00
	Poll							
	Postal Ballot (if applicable)							
	<b>Total</b>	<b>4,02,87,130</b>	<b>4,02,76,928</b>	<b>99.97</b>	<b>4,02,76,928</b>	<b>-</b>	<b>100.00</b>	<b>0.00</b>
Public-Institutions	E-Voting	9,37,37,834	8,12,46,394	86.67	6,96,16,509	1,16,29,885	85.69	14.31
	Poll							
	Postal Ballot (if applicable)							
	<b>Total</b>	<b>9,37,37,834</b>	<b>8,12,46,394</b>	<b>86.67</b>	<b>6,96,16,509</b>	<b>1,16,29,885</b>	<b>85.69</b>	<b>14.31</b>
Public- Non Institutions	E-Voting	97,59,693	2,03,506	2.09	1,97,313	6,193	96.96	3.04
	Poll							
	Postal Ballot (if applicable)							
	<b>Total</b>	<b>97,59,693</b>	<b>2,03,506</b>	<b>2.09</b>	<b>1,97,313</b>	<b>6,193</b>	<b>96.96</b>	<b>3.04</b>
<b>Total</b>	<b>Total</b>	<b>14,37,84,657</b>	<b>12,17,26,828</b>	<b>84.66</b>	<b>11,00,90,750</b>	<b>1,16,36,078</b>	<b>90.44</b>	<b>9.56</b>
<b>Whether resolution is Pass or Not.</b>							Yes	
<b>Disclosure of notes on resolution</b>							<b>Add Notes</b>	



*Sankaran*

**APOLLO HOSPITALS ENTERPRISE LIMITED**

Resolution required				Majority of Non Promoter Shareholding				
Whether promoter/promoter group are interested in the agenda/resolution?				Yes				
Description of resolution considered				Approval of composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on total votes polled	% of Votes against on total votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Public- Institutions	E-Voting	9,37,37,834	8,12,46,394	86.67	6,96,16,509	1,16,29,885	85.69	14.31
	Poll							
	Postal Ballot (if applicable)							
	<b>Total</b>	<b>9,37,37,834</b>	<b>8,12,46,394</b>	<b>86.67</b>	<b>6,96,16,509</b>	<b>1,16,29,885</b>	<b>85.69</b>	<b>14.31</b>
Public- Non Institutions	E-Voting	97,59,693	2,03,506	2.09	1,97,313	6,193	96.96	3.04
	Poll							
	Postal Ballot (if applicable)							
	<b>Total</b>	<b>97,59,693</b>	<b>2,03,506</b>	<b>2.09</b>	<b>1,97,313</b>	<b>6,193</b>	<b>96.96</b>	<b>3.04</b>
<b>Total</b>	<b>Total</b>	<b>10,34,97,527</b>	<b>8,14,49,900</b>	<b>78.70</b>	<b>6,98,13,822</b>	<b>1,16,36,078</b>	<b>85.71</b>	<b>14.29</b>
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Add Notes	



*Senthil Kumar*

**S. VEDHAVEL, ADVOCATE**  
**SCRUTINIZER FOR APOLLO HOSPITALS ENTERPRISE LIMITED**  
**PH: (+91) 7358289352 || E-MAIL: [vedha@velslawchambers.com](mailto:vedha@velslawchambers.com)**

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**SCRUTINIZER'S REPORT**

(Voting by remote e-voting and e-voting at the meeting being held through VC /OAVM facilities)

**FORM NO. MGT-13**

**[Pursuant to Section 109 of the Companies Act, 2013 and Rule 21(2) of the Companies (Management and Administration) Rules, 2014 as amended]**

**24 JUNE 2026**

*In Re: Meeting of Equity Shareholders of Apollo Hospitals Enterprise Limited, convened pursuant to the orders dated 26<sup>th</sup> March, 2026, 15<sup>th</sup> April, 2026, and 05<sup>th</sup> May, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai in C.A. (CAA) – 08/CHE/2026 pertaining to the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited, Apollo Healthco Limited, Keimed Private Limited and Apollo Healthtech Limited (“Applicant Companies”) and their respective shareholders and creditors.*

To

**Dr. K. S. Ravichandran,**  
**Hon'ble Chairperson**

[Appointed *vide* order dated 26<sup>th</sup> March 2026 passed by the Hon'ble National Company Law Tribunal, Chennai Bench for the meeting of the Equity Shareholders of Apollo Hospitals Enterprise Limited].

**Sub: Consolidated Report of the Scrutinizer on the meeting of the Equity Shareholders of Apollo Hospitals Enterprise Limited held on Wednesday, 24<sup>th</sup> June, 2026 at 02.30 PM (IST) ('Meeting') in terms of orders dated 26<sup>th</sup> March, 2026, 15<sup>th</sup> April, 2026, and 05<sup>th</sup> May, 2026 ('Orders') passed by the Hon'ble National Company Law Tribunal, Chennai Bench ('Hon'ble Tribunal') in C.A. (CAA) – 08/CHE/2026 for voting on the resolution ('Resolution') in connection with the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited, Apollo Healthco Limited, Keimed Private Limited and Apollo Healthtech Limited and their respective shareholders and creditors ('Scheme') under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Act') read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ('2016 Rules') through remote e-voting process (prior to the meeting) and e-voting at the Meeting.**

Sir,

I, S. Vedhavel, Advocate, having office at 2<sup>nd</sup> Floor, No. 89/a, 1<sup>st</sup> Main Road, Gandhi Nagar, Adyar, Chennai – 600020, was appointed as scrutinizer by way of the Order dated 26<sup>th</sup> March, 2026, passed by the Hon'ble Tribunal in the Company Application as mentioned above for the meeting of the Equity Shareholders of Apollo Hospitals Enterprise Limited in connection with the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited (“**Demerged**



**Company**”), Apollo Healthco Limited (“**Transferor Company 1**”), Keimed Private Limited (“**Transferor Company 2**”) and Apollo Healthtech Limited (“**Resultant Company**”) and their respective shareholders and creditors (collectively ‘**Applicant Companies**’) in terms of the Act read with the 2016 Rules, for the purposes of scrutinizing the votes cast through the following:

- i. Remote e-voting process done by the Equity Shareholders of the Company (prior to meeting)
- ii. Electronic Voting process at the Meeting held on Wednesday, June 24, 2026 at 2.30 p.m. through video conferencing/other audio visual means.

In light of the above, I submit my report as under:

### 1. **BRIEF FACTS**

The Hon’ble Tribunal *vide* its Orders, has directed the Demerged Company to convene a meeting of its Equity Shareholders to vote in respect of the Resolution pertaining to the Scheme between the Applicant Companies.

### 2. **Responsibility of the Management of the Demerged Company**

In terms of paragraph 15 and 16 of the order dated 26<sup>th</sup> March, 2026 order, the Hon’ble Tribunal delineated the functions to be performed by the Management of the Demerged Company for the purposes of convening and conducting the Meeting. The Demerged Company has provided a copy of the Affidavit of Service dated 3rd June, 2026 filed in compliance of Paragraph 16(x) of the Order dated 26<sup>th</sup> March, 2026 of the Hon’ble Tribunal.

### 3. **Responsibility of the Scrutinizer**

As stated above, the undersigned was appointed as the Scrutinizer for the Meeting in terms of paragraph 16(ii) of the 26<sup>th</sup> March, 2026 order.

### 4. As per the directions of the Hon’ble Tribunal vide its Orders:

4.1. Notice of the Meeting dated 24<sup>th</sup> June 2026 (**‘the Notice’**) along with the accompanying documents were sent on 21<sup>st</sup> May, 2026 through electronic mail to the Equity Shareholders of the Demerged Company;



4.2. The said Notice was also placed on the website of the Demerged Company at:

[https://www.apollohospitals.com/sites/default/files/2026-05/ahel\\_notice\\_equity\\_shareholders.pdf](https://www.apollohospitals.com/sites/default/files/2026-05/ahel_notice_equity_shareholders.pdf)

the website of the Stock Exchanges, i.e., BSE and NSE at

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/82e37298-891e-45a6-a65b-0df86dfc7cfd.pdf> and

[https://nsearchives.nseindia.com/corporate/APOLLOHOSP\\_21052026222159\\_SE\\_equity\\_shareholders\\_notice-ocr.pdf](https://nsearchives.nseindia.com/corporate/APOLLOHOSP_21052026222159_SE_equity_shareholders_notice-ocr.pdf)

respectively. Further, National Securities Depository Limited (“NSDL”) is the agency appointed by the Demerged Company to provide, to its Equity Shareholders, facility to exercise their right to vote on the Resolution contained in the Notice calling the Meeting using an electronic voting system (i) remotely, before the meeting (“**remote e-voting**”) and (ii) e-voting at the Meeting.

4.3. Notice of the meeting of the Equity Shareholders of the Demerged Company was published on 23<sup>rd</sup> May, 2026 in 'Business Standard' (All India editions) in English language and in 'Makkal Kural' (Tamil Nadu editions) in Tamil language.

#### **5. Compliance in Respect of Convening & Conduct of the Meeting and Voting**

Meeting of Equity Shareholders of the Demerged Company was convened and held on Wednesday, 24<sup>th</sup> June 2026 at 02:30 P.M. (IST) through VC/OAVM. The deemed venue for the Meeting was the Registered Office of the Demerged Company.

#### **6. Total number of Equity Shareholders of the Demerged Company entitled to vote as on the Cut-Off Date**

6.1. The Equity Shareholders of the Demerged Company as on the Cut-Off Date, as set out in the Notice, i.e., Wednesday, 17<sup>th</sup> June 2026 were entitled to vote on the Resolution as set out in the Notice with their voting

rights being in proportion to their shareholding in the paid-up equity share capital of the Demerged Company as on the Cut-Off Date.

6.2. In terms of the list provided by the Demerged Company, the total number of the Equity Shareholders entitled to attend the meeting and vote as on the Cut-Off Date *viz.*, Wednesday, 17<sup>th</sup> June 2026 were 1,75,588.

#### 7. **Remote e-voting process**

The remote e-voting period remained open from Saturday, 20<sup>th</sup> June, 2026 (9:00 a.m. IST) to Tuesday, 23<sup>rd</sup> June, 2026 (5:00 p.m. IST).

#### 8. **Quorum and conduct of polling**

8.1. The facility for voting electronically was also made available at the meeting to those Equity Shareholders who had not cast their votes through remote e-voting.

8.2. In terms of paragraph 16(a) of the 26<sup>th</sup> March, 2026 order, the quorum of the meeting was directed to be 35,640 Equity Shareholders. Further, in terms of paragraph 16(iii) of the 26<sup>th</sup> March, 2026 order, the Hon'ble Tribunal directed for the Meeting to be adjourned by 30 minutes in the event the quorum is not met, and that the persons present at the end of 30 minutes would deem to constitute the quorum.

8.3. At 2:30 P.M. on 24<sup>th</sup> June, 2026, there were 39 Equity Shareholders attending the Meeting, the Hon'ble Chairperson adjourned the Meeting by 30 minutes to 03:00 P.M. for want of quorum.

8.4. When the Meeting was reconvened at 03:00 P.M., the quorum present was 51, and the Hon'ble Chairperson called the meeting to order.

8.5. With the permission of the Hon'ble Chairperson, the Scheme was taken to be read and twelve (12) Equity Shareholders raised queries on the



Scheme, which was clarified by the Chief Financial Officer of the Demerged Company. Thereafter, the Hon'ble Chairperson directed the Equity Shareholders present to cast their e-votes.

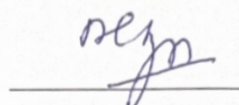
8.6. After the time fixed for closure of the e-voting at the Meeting by the Chairperson, the electronic system recording the e-voting ("**e-votes**") was locked by NSDL under instructions of the undersigned.

**9. Unblocking of votes**

9.1. The consolidated e-votes (remote e-voting and e-voting at the Meeting) cast by the Equity Shareholders of the Demerged Company in respect of the Resolution were unblocked on Wednesday, 24<sup>th</sup> June 2026 after the conclusion of the Meeting at 04:15 P.M. The same was also witnessed by two witnesses, Mr. K. Narasimhasah and Mr. M.C. Bagavath Singh, both having office at Plot No.4, Poes Road, 4th Street, Teynampet, Chennai - 600018, who are not in the employment of the Demerged Company and/or NSDL. They have signed below in confirmation of the same.



(K. Narasimhasah)



(M.C. Bagavath Singh)

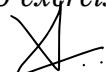
9.2. The e-votes were reconciled with the records maintained by the Demerged Company / NSDL and the authorisations lodged with the Demerged Company/ NSDL.

9.3. Thereafter, the details containing, *inter alia*, the list of Equity Shareholders of the Demerged Company who voted "in favour" or "against" the resolution, were generated from the e-voting website of NSDL.

## 10. RESOLUTION AND RESULTS

10.1. The Resolution as set out in the Notice calling the Meeting of Equity Shareholders of the Demerged Company and on which the remote e-voting and e-voting was conducted is reproduced below:

**“RESOLVED THAT** in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (**“Act”**) read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), applicable circulars and notifications issued by the Ministry of Corporate Affairs, the Securities and Exchange Board of India (**“SEBI”**), under the Securities and Exchange Board of India Act, 1992 and the regulations made thereunder including Regulation 26(6) and any other applicable regulation, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“Listing Regulations”**), as amended, read with the circulars issued thereunder including the Securities and Exchange Board of India Master Circular dated June 20, 2023, bearing reference No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 (**“SEBI Master Circular”**), applicable provisions of the Income Tax Act, 1961 (or the substantially equivalent provision of the Income Tax Act, 2025, as applicable), the Foreign Exchange Management Act, 1999 and regulations framed thereunder and such other laws as may be applicable, the observation letter(s) issued by each of BSE Limited (**“BSE”**) and the National Stock Exchange of India Limited (**“NSE”**) (NSE and BSE collectively referred to as the **“Stock Exchanges”**), dated December 24, 2025 and December 23, 2025, respectively, the Memorandum of Association and Articles of Association of each of Apollo Hospitals Enterprise Limited (**“Demerged Company”** / **“Company”**), Apollo Healthco Limited (**“Transferor Company 1”**), Keimed Private Limited (**“Transferor Company 2”**) and Apollo Healthtech Limited (**“Resultant Company”**) and subject to the approval of the Hon’ble National Company Law Tribunal, Chennai Bench (**“Tribunal”**) and any other regulatory approvals, consents, no objections, confirmations, permissions, sanctions, exemptions, as may be required under applicable laws, regulations, guidelines, and subject to such conditions and modifications as may be deemed appropriate, at any time and for any reason whatsoever, or which may otherwise be considered necessary, desirable or as may be prescribed or imposed by the Tribunal or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the board of directors of the Company (**“Board”**, which term shall be deemed to mean and include one or more committee(s) constituted/ to be constituted by the Board or any other person authorised by the Board to exercise



its powers including the powers conferred by this resolution), the arrangement embodied in the proposed composite scheme of arrangement amongst Demerged Company, Resultant Company, Transferor Company 1 and Transferor Company 2 and their respective creditors and shareholders pursuant to the provisions of Sections 230-232 of the Act, ("**Scheme**"), providing inter alia for the following:

a. demerger of the Identified Business Undertaking (as defined in the Scheme) of the Demerged Company into Resultant Company and consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of the Demerged Company as on Record Date 1 (as defined in the Scheme) in consideration of the demerger and in accordance with the Demerger Share Entitlement Ratio (as defined in the Scheme);

b. the amalgamation of Transferor Company 1 with and into Resultant Company and consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of Transferor Company 1 as on Record Date 2 (as defined in the Scheme) in consideration of the merger and in accordance with Transferor Company 1 Merger Share Entitlement Ratio (as defined in the Scheme);

c. the amalgamation of Transferor Company 2 with and into Resultant Company and the consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of Transferor Company 2 as on Record Date 3 (as defined in the Scheme) in consideration of the merger and in accordance with Transferor Company 2 Merger Share Entitlement Ratio (as defined in the Scheme);

d. dissolution without winding up of Transferor Company 1 and Transferor Company 2 in accordance with the Scheme;

e. re-categorisation of the authorised preference share capital of Transferor Company 1 into authorised equity share capital of Transferor Company 1 and transfer of such re-categorised authorised share capital of Transferor Company 1 to Resultant Company;

f. transfer of the authorized share capital of Transferor Company 2 to Resultant Company;

g. amendment and restatement of the articles of association of Resultant Company in the form set out in the Scheme;

h. change of name of Resultant Company to 'Apollo Healthco Limited' or such other name as approved by the board of directors of Resultant Company and consequent amendment of the memorandum of association and articles of association of Resultant Company;

i. reconstitution of the board of directors of Resultant Company as follows: (i) AHL Promoter (as defined in the Scheme); (ii) 3 (three) directors nominated by the Resultant Company Promoters (as defined in the Scheme); (iii) 1 (one) director nominated by the Demerged Company; (iv) 1 (one) director nominated by Rasmeli Limited; and (v) 6 (six) independent directors;

j. upside share arrangement between Ms. Shobana Kamineni (a promoter of Transferor Company 1) and Rasmeli Limited (an investor holding shares of Transferor Company 1, a material subsidiary of Demerged Company), wherein pursuant to an upside share agreement dated June 30, 2025, ("**Upside Agreement**") between Rasmeli Limited and Ms. Shobana Kamineni, Rasmeli Limited has agreed to share an agreed portion of the upside received by it (and its affiliates) pursuant to its investment into Transferor Company 1 with Ms. Shobana Kamineni and the identified employees of Transferor Company 1 (or any successor entity), its (existing and future) subsidiaries

*and (existing and future) associate companies, in order to incentivise the management of such companies (it being clarified that upon the effectiveness of the Scheme, the obligation of Rasmeli Limited to provide upside (in relation to its shareholding in Transferor Company 1) to the Upside Recipients (as defined in the Scheme) would stand automatically linked to the shareholding of Rasmeli Limited in Resultant Company;*

*k.listing of equity shares of Resultant Company on the Stock Exchanges in accordance with the Scheme;*

*l.appointment of the AHL Promoter (as defined in the Scheme) as the executive chairperson of the board of Resultant Company, on terms set out in the Scheme and such other terms as may be agreed between the AHL Promoter and Resultant Company;*

*be and is hereby approved by the equity shareholders of the Demerged Company.*

***RESOLVED FURTHER THAT*** *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem desirable, appropriate or necessary, to give effect to this resolution and effectively implement the arrangements embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, at any time and for any reason whatsoever, or which may be prescribed or imposed by the Tribunal or by any regulatory or other authorities, while granting approvals, permissions and sanctions, which may be agreed to by the Board, or as may be needed for the purpose of resolving any doubts or difficulties that may arise while giving effect to the Scheme, as the Board may deem fit and proper, without needing to seek any further approval of the equity shareholders and the equity shareholders shall be deemed to have given their approval thereto expressly by authority under this resolution.*

***RESOLVED FURTHER THAT*** *the Board may delegate all or any of its powers herein conferred to any director(s) and/or officer(s) of the Company, to give effect to this resolution, if needed, as it may in its absolute discretion deem fit, necessary or desirable, without any further approval from the shareholders of the Company.”*

10.2.I submit, herewith, the Scrutinizer's Report on the consolidated results of the remote e voting and e-voting at the meeting on the Resolution, based on the reports generated by NSDL, and relied upon by me as provided in Table 1 annexed to the present report. Further, in terms of the Table 2 annexed to the present report, the public shareholders of the Demerged Company have approved the Scheme the votes cast in favour of the Scheme are more than the votes cast against the Scheme.

**Accordingly, the Resolution has been approved by the Equity Shareholders of the Demerged Company with requisite majority as required under Section 230 (6) of the 2013 Act.**



11. The undersigned confirms to the Hon'ble Chairperson that the document setting out the voting (for or against the resolution) is annexed hereto and marked as **Annexure-A**.

12. The electronic data and all other relevant records relating to remote e-voting and e-voting at the Meeting have been handed over to Mr. S. M. Krishnan, Company Secretary of the Company for safe keeping.

13. Restriction on Use:

This report has been issued for:

13.1. submission to Dr. K. S. Ravichandran, Hon'ble Chairperson for the meeting; and

13.2. submission to Hon'ble National Company Law Tribunal, Chennai Bench.

13.3. This report has been prepared by the Undersigned Scrutinizer in terms of the directions of the Hon'ble Tribunal. The same is being dispatched to the Hon'ble Chairperson only for the assistance of the Hon'ble Chairperson in terms of the directions of the Hon'ble Tribunal. This report is not to be used for any other purposes or to, inter alia, be distributed by the Demerged Company or any person to any other parties except as may be required under applicable law.

Sincerely,



**S. Vedhavel**  
Advocate

(Scrutinizer – as appointed by the Hon'ble Tribunal)

**TABLE-1**

Total number of Valid Votes polled - 1684

Votes in favour of the Resolution				Votes against the Resolution					Invalid Votes		
No. of Equity Shareholders who voted		No. of Valid Votes (number of shares)		As a percentage of total number of valid votes as referred above	No. of Equity Shareholders		No. of Valid Votes (number of shares)		As a percentage of total number of valid votes as referred above	No. of Invalid Votes	
(Col.1)		(Col.2)		(Col.3)	(Col.4)		(Col.5)		(Col.6)	(Col.7)	
Remote voting at the Meeting	E-voting at the Meeting	Remote voting at the Meeting	E-voting at the Meeting		Remote voting at the Meeting	E-voting at the Meeting	Remote voting at the Meeting	E-voting at the Meeting		Remote voting	E-voting at the Meeting
1306	NIL	1306	NIL	77.55%	378	NIL	378	NIL	22.45%	NIL	NIL

No Votes cast by Equity Shareholders are considered as invalid.

**Table 2**

Whether promoter/promoter group are interested in the agenda/ resolution?				Yes, to the extent of shares held by them in the Demerged Company				
Category	Mode of Voting	No. of Shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes – Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)-[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-voting	-	-	-	-	-	-	-
	Remote e-voting	40287130	40276928	99.97%	40276928	NIL	100%	NIL
	<b>Total</b>	40287130	40276928	99.97%	40276928	NIL	100%	NIL
Public Institution	E-voting	-	-	-	-	-	-	-
	Remote e-voting	93737834	81246394	86.67%	69616509	11629885	85.69%	14.31%
	<b>Total</b>	93737834	81246394	86.67%	69616509	11629885	85.69%	14.31%
Public Non-Institutions	E-voting	-	-	-	-	-	-	-
	Remote e-voting	9759693	203506	2.09%	197313	6193	96.96%	3.04%
	<b>Total</b>	9759693	203506	2.09%	197313	6193	96.96%	3.04%
<b>Total</b>		143784657	121726828	84.66%	110090750	11636078	90.44%	9.56%

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



Annexure B

## Voting Results of Secured Creditors Meeting

Voting results	
Record date	31-12-2025
Total number of Secured Creditors on record date	9
No. of Secured Creditors present in the meeting either in person or through proxy	NA
No. of Secured Creditors attended the meeting through video conferencing	2

## Agenda-wise disclosure of voting results

Item No.	Details Agenda	Resolution required (ordinary/ special resolution)	Mode of Voting	Remark
1.	Approval of composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder	Special Resolution	Remote E-voting and E-voting at the Meeting	Passed with requisite majority

The mode of voting for the resolution of the Meeting was :-

1. Remote-evoting conducted between 20<sup>th</sup> June 2026 to 23<sup>rd</sup> June 2026
2. E-voting at the Meeting on 24<sup>th</sup> June 2026



IS/ISO 9001 : 2000

**Regd. Office :**  
19, Bishop Gardens,  
Raja Annamalaipuram,  
Chennai - 600 028.

**General Office :**  
"Ali Towers" III Floor,  
#55, Greams Road,  
Chennai - 600 006.

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Website : www.apollohospitals.com

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



## Voting Results of Secured Creditors Meeting

Sr. No.	Particulars of Resolution	Method of Voting	Total number of Secured Creditors Voted	Votes in favour of Resolution			Votes against Resolution			Invalid Votes	
				No. of Secured creditors voted	No. of votes cast by them (Principal Amount due thereon on 31.12.2025)	% of total no. of votes cast	No. of Secured creditors voted	No. of votes cast by them	% of total no. of votes cast	Total number of Secured creditors whose votes were declared invalid	Total No. of votes cast by them
1	Approval of composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder	Remote Voting	2	2	3,67,60,60,504	100%	0	0	0	0	0
		E-voting at the Meeting	0	0	-	0	0	0	0	0	0
		<b>Total</b>	<b>2</b>	<b>2</b>	<b>3,67,60,60,504</b>	<b>100%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



*[Handwritten Signature]*

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**S. VEDHAVEL, ADVOCATE**  
**SCRUTINIZER FOR APOLLO HOSPITALS ENTERPRISE LIMITED**  
**PH: (+91) 7358289352 || E-MAIL: [vedha@velslawchambers.com](mailto:vedha@velslawchambers.com)**

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**SCRUTINIZER'S REPORT**

(Voting by remote e-voting and e-voting at the meeting being held through VC /OAVM facilities)

**FORM NO. MGT-13**

**[Pursuant to Section 109 of the Companies Act, 2013 and Rule 21(2) of the Companies (Management and Administration) Rules, 2014 as amended]**

**24 JUNE 2026**

*In Re: Meeting of Secured Creditors of Apollo Hospitals Enterprise Limited, convened pursuant to the orders dated 26<sup>th</sup> March, 2026, 15<sup>th</sup> April, 2026, and 05<sup>th</sup> May, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai in C.A. (CAA) – 08/CHE/2026 pertaining to the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited, Apollo Healthco Limited, Keimed Private Limited and Apollo Healthtech Limited (“Applicant Companies”) and their respective shareholders and creditors.*

To

**Dr. K. S. Ravichandran,**  
**Hon'ble Chairperson**

[Appointed *vide* order dated 26<sup>th</sup> March 2026 passed by the Hon'ble National Company Law Tribunal, Chennai Bench for the meeting of the Secured Creditors of Apollo Hospitals Enterprise Limited].

**Sub: Consolidated Report of the Scrutinizer on the meeting of the Secured Creditor of Apollo Hospitals Enterprise Limited held on Wednesday, 24<sup>th</sup> June, 2026 at 10.00 AM (IST) ('Meeting') in terms of orders dated 26<sup>th</sup> March, 2026, 15<sup>th</sup> April, 2026, and 05<sup>th</sup> May, 2026 ('Orders') passed by the Hon'ble National Company Law Tribunal, Chennai Bench ('Hon'ble Tribunal') in C.A. (CAA) – 08/CHE/2026 for voting on the resolution ('Resolution') in connection with the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited, Apollo Healthco Limited, Keimed Private Limited and Apollo Healthtech Limited and their respective shareholders and creditors ('Scheme') under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Act') read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ('2016 Rules') through remote e-voting process (prior to the meeting) and e-voting at the Meeting.**

Sir,

I, S. Vedhavel, Advocate, having office at 2<sup>nd</sup> Floor, No. 89/a, 1<sup>st</sup> Main Road, Gandhi Nagar, Adyar, Chennai – 600020, was appointed as scrutinizer by way of the



Order dated 26<sup>th</sup> March, 2026, passed by the Hon'ble Tribunal in the Company Application as mentioned above for the meeting of the Secured Creditors of Apollo Hospitals Enterprise Limited in connection with the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited ("**Demerged Company**"), Apollo Healthco Limited ("**Transferor Company 1**"), Keimed Private Limited ("**Transferor Company 2**") and Apollo Healthtech Limited ("**Resultant Company**") and their respective shareholders and creditors (collectively '**Applicant Companies**') in terms of the Act read with the 2016 Rules, for the purposes of scrutinizing the votes cast through the following:

- i. Remote e-voting process done by the Secured Creditors of the Company (prior to meeting)
- ii. Electronic Voting process at the Meeting held on Wednesday, June 24, 2026 at 10.00 a.m. through video conferencing/other audio visual means.

In light of the above, I submit my report as under:

**1. BRIEF FACTS**

The Hon'ble Tribunal *vide* its Orders, has directed the Demerged Company to convene a meeting of its Secured Creditors to vote in respect of the Resolution pertaining to the Scheme between the Applicant Companies.

**2. Responsibility of the Management of the Demerged Company**

In terms of paragraph 15 and 16 of the order dated 26<sup>th</sup> March, 2026 order, the Hon'ble Tribunal delineated the functions to be performed by the Management of the Demerged Company for the purposes of convening and conducting the Meeting. The Demerged Company has provided a copy of the Affidavit of Service dated 3rd June, 2026 filed in compliance of Paragraph 16(x) of the Order dated 26<sup>th</sup> March, 2026 of the Hon'ble Tribunal.

**3. Responsibility of the Scrutinizer**

As stated above, the undersigned was appointed as the Scrutinizer for the Meeting in terms of paragraph 16(ii) of the 26<sup>th</sup> March, 2026 order.



**Page 2 of 10**

4. As per the directions of the Hon'ble Tribunal vide its Orders:

4.1. Notice of the Meeting dated 24<sup>th</sup> June 2026 (**'the Notice'**) along with the accompanying documents were sent on 21<sup>st</sup> May, 2026 through electronic mail to the Secured Creditors of the Demerged Company;

4.2. The said Notice was also placed on the website of the Demerged Company at:

[https://www.apollohospitals.com/sites/default/files/2026-05/notice\\_secured\\_creditors.pdf](https://www.apollohospitals.com/sites/default/files/2026-05/notice_secured_creditors.pdf),

the website of the Stock Exchanges, i.e., BSE and NSE at

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/aec69b83-fedf-4e12-ba9d-ffe257162173.pdf> and

[https://nsearchives.nseindia.com/corporate/APOLLOHOSP\\_21052026222751\\_SE\\_secured\\_creditors\\_notice-ocr.pdf](https://nsearchives.nseindia.com/corporate/APOLLOHOSP_21052026222751_SE_secured_creditors_notice-ocr.pdf),

respectively. Further, National Securities Depository Limited ("**NSDL**") is the agency appointed by the Demerged Company to provide, to its Secured Creditors, facility to exercise their right to vote on the Resolution contained in the Notice calling the Meeting using an electronic voting system (i) remotely, before the meeting ("**remote e-voting**") and (ii) e-voting at the Meeting.

4.3. Notice of the meeting of the Secured Creditors of the Demerged Company was published on 23<sup>rd</sup> May, 2026 in 'Business Standard' (All India editions) in English language and in 'Makkal Kural' (Tamil Nadu editions) in Tamil language.

5. **Compliance in Respect of Convening & Conduct of the Meeting and Voting**

Meeting of Secured Creditors of the Demerged Company was convened and held on Wednesday, 24<sup>th</sup> June 2026 at 10:00 A.M. (IST) through VC/OAVM. The deemed venue for the Meeting was the Registered Office of the Demerged Company.

**6. Total number of Secured Creditors of the Transferor Company 2 entitled to vote as on the Cut-Off Date**

6.1.The Secured Creditors of the Demerged Company as on the Cut-Off date, as set out in the Notice, i.e., 31<sup>st</sup> December 2025 were entitled to vote on the Resolution as set out in the notice.

6.2.In terms of the list provided by the Demerged Company, the total number of Secured Creditors of the Demerged Company entitled to attend the meeting and vote as on the cut-off date viz., 31<sup>st</sup> December 2025 were 9, with the total secured debt of Rs.17,37,93,85,616/-.

**7. Remote e-voting process**

The remote e-voting period remained open from Saturday, 20<sup>th</sup> June, 2026 (9:00 a.m. IST) to Tuesday, 23<sup>rd</sup> June, 2026 (5:00 p.m. IST).

**8. Quorum and conduct of polling**

8.1.The facility for voting electronically was also made available at the meeting to those Secured Creditors who had not cast their votes through remote e-voting.

8.2.In terms of paragraph 16(a) of the 26th March, 2026 order, the quorum of the meeting was directed to be 2 Secured Creditors.

8.3.Further, in terms of paragraph 16(iii) of the 26th March, 2026 order, the Hon'ble Tribunal directed for the Meeting to be adjourned by 30 minutes in the event the quorum is not met, and that the persons present at the end of 30 minutes would deem to constitute the quorum.

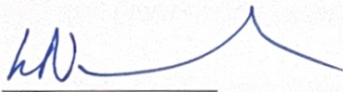
8.4.At 10:00 AM on 24th June, 2026, there were 2 Secured Creditors attending the Meeting, the Hon'ble Chairperson called the Meeting to order.

8.5. With the permission of the Hon'ble Chairperson, the Scheme was taken to be read and the Secured Creditors had no queries/questions on the Scheme. Thereafter, the Hon'ble Chairperson directed the Secured Creditors present to cast their e-votes.

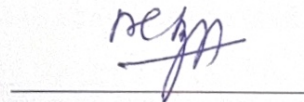
8.6. After the time fixed for closure of the e-voting at the Meeting by the Chairperson, the electronic system recording the e-voting ("e-votes") was locked by NSDL under instructions of the undersigned..

#### 9. Unblocking of votes

9.1. The consolidated e-votes (remote e-voting and e-voting at the Meeting) cast by the Secured Creditors of the Demerged Company in respect of the Resolution were unblocked on Wednesday, 24<sup>th</sup> June 2026 after the conclusion of the Meeting at 10:40A.M. The same was also witnessed by two witnesses, Mr. K. Narasimhasah and Mr. M.C. Bhagavath Singh, both having office at Plot No.4, Poes Road, 4th Street, Teynampet, Chennai - 600018, who are not in the employment of the Demerged Company and/or NSDL. They have signed below in confirmation of the same.



(K. Narasimhasah)



(M.C. Bhagavath Singh)

9.2. The e-votes were reconciled with the records maintained by the Demerged Company / NSDL and the authorisations lodged with the Demerged Company/ NSDL.

9.3. Thereafter, the details containing, *inter alia*, the list of Secured Creditors of the Demerged Company who voted "in favour" or "against" the resolution, were generated from the e-voting website of NSDL.

#### 10. RESOLUTION AND RESULTS

10.1. The Resolution as set out in the Notice calling the Meeting of Secured Creditors of the Demerged Company and on which the remote e-voting and e-voting was conducted is reproduced below:

***“RESOLVED THAT** in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (**“Act”**) read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), applicable circulars and notifications issued by the Ministry of Corporate Affairs, the Securities and Exchange Board of India (**“SEBI”**), under the Securities and Exchange Board of India Act, 1992 and the regulations made thereunder and any other applicable regulation, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“Listing Regulations”**), as amended, read with the circulars issued thereunder including the Securities and Exchange Board of India Master Circular dated June 20, 2023, bearing reference No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 (**“SEBI Master Circular”**), Section 2(19AA) and applicable Section 2(19AA) and other relevant provisions of the Income Tax Act, 1961 (or the substantially equivalent provision of the Income Tax Act, 2025, as applicable), the Foreign Exchange Management Act, 1999 and regulations framed thereunder and such other laws as may be applicable, the observation letter(s) issued by each of BSE Limited (**“BSE”**) and the National Stock Exchange of India Limited (**“NSE”**) (NSE and BSE collectively referred to as the **“Stock Exchanges”**), dated December 24, 2025 and December 23, 2025, respectively, the memorandum of association and articles of association of each of Apollo Hospitals Enterprise Limited (**“Demerged Company”**), Apollo Healthco Limited (**“Transferor Company 1”**), Keimed Private Limited (**“Transferor Company 2”**) and Apollo Healthtech Limited (**“Resultant Company”**) and subject to the approval of the Hon’ble Tribunal and any other regulatory approvals, consents, no objections, confirmations, permissions, sanctions, exemptions, as may be required under applicable laws, regulations, guidelines, and subject to such conditions and modifications as may be deemed appropriate, at any time and for any reason whatsoever, or which may otherwise be considered necessary, desirable or as may be prescribed or imposed by the Hon’ble Tribunal or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the board of directors of the Demerged Company (**“Board”**, which term shall be deemed to mean and include one or more committee(s) constituted/ to be constituted by the Board or any other person authorised by the Board to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the proposed composite scheme of arrangement amongst Demerged Company, Resultant Company, Transferor Company 1 and Transferor Company 2 and their respective creditors and shareholders pursuant to the provisions of Sections*



230-232 of the Act, ("**Scheme**"), providing inter alia for the following:

- a. demerger of the Identified Business Undertaking (as defined in the Scheme) of the Demerged Company into Resultant Company and consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of the Demerged Company as on Record Date 1 (as defined in the Scheme) in consideration of the demerger and in accordance with the Demerger Share Entitlement Ratio (as defined in the Scheme);
- b. the amalgamation of Transferor Company 1 with and into Resultant Company and consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of Transferor Company 1 as on Record Date 2 (as defined in the Scheme) in consideration of the merger and in accordance with Transferor Company 1 Merger Share Entitlement Ratio (as defined in the Scheme);
- c. the amalgamation of Transferor Company 2 with and into Resultant Company and the consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of Transferor Company 2 as on Record Date 3 (as defined in the Scheme) in consideration of the merger and in accordance with Transferor Company 2 Merger Share Entitlement Ratio (as defined in the Scheme);
- d. dissolution without winding up of Transferor Company 1 and Transferor Company 2 in accordance with the Scheme;
- e. re-categorisation of the authorised preference share capital of Transferor Company 1 into authorised equity share capital of Transferor Company 1 and transfer of such re-categorised authorised share capital of Transferor Company 1 to Resultant Company;
- f. transfer of the authorized share capital of Transferor Company 2 to Resultant Company;
- g. amendment and restatement of the articles of association of Resultant Company in the form set out in the Scheme;
- h. change of name of Resultant Company to 'Apollo Healthco Limited' or such other name as approved by the board of directors of Resultant Company and consequent amendment of the memorandum of association and articles of association of Resultant Company;
- i. reconstitution of the board of directors of Resultant Company as follows: (i) AHL Promoter (as defined in the Scheme); (ii) 3 (three) directors nominated by the Resultant Company Promoters (as defined in the Scheme); (iii) 1 (one) director nominated by the Demerged Company; (iv) 1 (one) director nominated by Rasmeli Limited; and (v) 6 (six) independent directors;
- j. upside share arrangement between Ms. Shobana Kamineni (a promoter of Transferor Company 1) and Rasmeli Limited (an investor holding shares of



*Transferor Company 1, a material subsidiary of Demerged Company), wherein pursuant to an upside share agreement dated June 30, 2025 (“Upside Agreement”) between Rasmeli Limited and Ms. Shobana Kamineni (the promoter of Transferor Company 1), Rasmeli Limited has agreed to share an agreed portion of the upside received by it (and its affiliates) pursuant to its investment into Transferor Company 1 with Ms. Shobana Kamineni and the identified employees of Transferor Company 1 (or any successor entity), its (existing and future) subsidiaries and (existing and future) associate companies, in order to incentivise the management of such companies (it being clarified that upon the effectiveness of the Scheme, the obligation of Rasmeli Limited to provide upside (in relation to its shareholding in Transferor Company 1) to the Upside Recipients (as defined in the Scheme) would stand automatically linked to the shareholding of Rasmeli Limited in Resultant Company;*

*k. listing of equity shares of Resultant Company on the Stock Exchanges in accordance with the Scheme;*

*l. appointment of the AHL Promoter (as defined in the Scheme) as the executive chairperson of the board of Resultant Company, on terms set out in the Scheme and such other terms as may be agreed between the AHL Promoter and Resultant Company;*

*be and is hereby approved by the secured creditors of the Demerged Company.”*

**“RESOLVED FURTHER THAT** *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem desirable, appropriate or necessary, to give effect to this resolution and effectively implement the arrangements embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, at any time and for any reason whatsoever, or which may be prescribed or imposed by the Hon’ble Tribunal or by any regulatory or other authorities, while granting approvals, permissions and sanctions, which may be agreed to by the Board, or as may be needed for the purpose of resolving any doubts or difficulties that may arise while giving effect to the Scheme, as the Board may deem fit and proper, without needing to seek any further approval of the secured creditors and the secured creditors shall be deemed to have given their approval thereto expressly by authority under this resolution.”*

10.2.I submit, herewith, the Scrutinizer's Report on the results of voting on the Resolution, based on the votes cast through e-voting:

  
**Page 8 of 10**

10.2.1.Voted in favour of resolution:

<b>Number of Secured Creditors voted in favor of resolution</b>	<b>Value of votes (in terms of amount outstanding) cast by them (in Rs.)</b>	<b>% of total value of valid votes cast</b>
2	3676060504.00	100%

10.2.2.Voted against the resolution:

<b>Number of Secured Creditors voted against the resolution</b>	<b>Value of votes (in terms of amount outstanding) cast by them (in Rs.)</b>	<b>% of total value of valid votes cast</b>
NIL	NIL	NIL

**Accordingly, the Resolution has been approved by the Secured Creditors of the Demerged Company with requisite majority as required under Section 230 (6) of the 2013 Act.**

11.The undersigned confirms to the Hon'ble Chairperson that the document setting out the voting (for or against the resolution) is annexed hereto and marked as **Annexure-A**.

12.The electronic data and all other relevant records relating to remote e-voting and e-voting at the Meeting have been handed over to Mr. S. M. Krishnan, Company Secretary of the Company for safe keeping.


13. Restriction on Use:

This report has been issued for:

13.1.submission to Dr. K. S. Ravichandran, Hon'ble Chairperson for the meeting; and

13.2.submission to Hon'ble National Company Law Tribunal, Chennai Bench.

13.3.This report has been prepared by the Undersigned Scrutinizer in terms of the directions of the Hon'ble Tribunal. The same is being dispatched to the Hon'ble Chairperson only for the assistance of the Hon'ble Chairperson in terms of the directions of the Hon'ble Tribunal. This report is not to be used for any other purposes or to, inter alia, be distributed by the Transferor

  
Page 9 of 10

Company 2 or any person to any other parties except as may be required under applicable law.

Sincerely,

A handwritten signature in black ink, appearing to read 'S. Vethavel', is written over the printed name.

**S. Vethavel**  
Advocate

(Scrutinizer – as appointed by the Hon'ble Tribunal)

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



Annexure C

## Voting Results of Unsecured Creditors Meeting

Voting results	
Record date	31-12-2025
Total number of Unsecured Creditors on record date	2590
No. of Unsecured Creditors present in the meeting either in person or through proxy	NA
No. of Unsecured Creditors attended the meeting through video conferencing	59

## Agenda-wise disclosure of voting results

Item No.	Details Agenda	Resolution required (ordinary/ special resolution)	Mode of Voting	Remark
1.	Approval of composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder	Special Resolution	Remote E-voting and E-voting at the Meeting	Passed with requisite majority

The mode of voting for the resolution of the Meeting was :-

1. Remote-evoting conducted between 20<sup>th</sup> June 2026 to 23<sup>rd</sup> June 2026
2. E-voting at the Meeting on 24<sup>th</sup> June 2026



IS/ISO 9001 : 2000

**Regd. Office :**  
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# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



## Voting Results of Unsecured Creditors Meeting

Sr. No.	Particulars of Resolution	Method of Voting	Total number of Unsecured Creditors Voted	Votes in favour of Resolution			Votes against Resolution			Invalid Votes	
				No. of Unsecured creditors voted	No. of votes cast by them (Principal Amount due thereon on 31.12.2025)	% of total no. of votes cast	No. of Unsecured creditors voted	No. of votes cast by them	% of total no. of votes cast	Total number of unsecured creditors whose votes were declared invalid	Total No. of votes cast by them
1	Approval of composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder	Remote Voting	99	99	1,81,17,60,300	100%	0	0	0	0	0
		E-voting at the Meeting	0	0	-	0	0	0	0	0	0
		<b>Total</b>	<b>99</b>	<b>99</b>	<b>1,81,17,60,300</b>	<b>100%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



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**S. VEDHAVEL, ADVOCATE**  
**SCRUTINIZER FOR APOLLO HOSPITALS ENTERPRISE LIMITED**  
**PH: (+91) 7358289352 || E-MAIL: [vedha@velslawchambers.com](mailto:vedha@velslawchambers.com)**

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**SCRUTINIZER'S REPORT**

(Voting by remote e-voting and e-voting at the meeting being held through VC /OAVM facilities)

**FORM NO. MGT-13**

**[Pursuant to Section 109 of the Companies Act, 2013 and Rule 21(2) of the Companies (Management and Administration) Rules, 2014 as amended]**

**24 JUNE 2026**

*In Re: Meeting of Unsecured Creditors of Apollo Hospitals Enterprise Limited, convened pursuant to the orders dated 26<sup>th</sup> March, 2026, 15<sup>th</sup> April, 2026, and 05<sup>th</sup> May, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai in C.A. (CAA) – 08/CHE/2026 pertaining to the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited, Apollo Healthco Limited, Keimed Private Limited and Apollo Healthtech Limited (“Applicant Companies”) and their respective shareholders and creditors.*

To

**Dr. K. S. Ravichandran,**  
**Hon'ble Chairperson**

[Appointed *vide* order dated 26<sup>th</sup> March 2026 passed by the Hon'ble National Company Law Tribunal, Chennai Bench for the meeting of the Unsecured Creditors of Apollo Hospitals Enterprise Limited].

**Sub: Consolidated Report of the Scrutinizer on the meeting of the Unsecured Creditors of Apollo Hospitals Enterprise Limited held on Wednesday, 24<sup>th</sup> June, 2026 at 11.00 AM (IST) ('Meeting') in terms of orders dated 26<sup>th</sup> March, 2026, 15<sup>th</sup> April, 2026, and 05<sup>th</sup> May, 2026 ('Orders') passed by the Hon'ble National Company Law Tribunal, Chennai Bench ('Hon'ble Tribunal') in C.A. (CAA) – 08/CHE/2026 for voting on the resolution ('Resolution') in connection with the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited, Apollo Healthco Limited, Keimed Private Limited and Apollo Healthtech Limited and their respective shareholders and creditors ('Scheme') under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Act') read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ('2016 Rules') through remote e-voting process (prior to the meeting) and e-voting at the Meeting.**

Sir,

I, S. Vedhavel, Advocate, having office at 2<sup>nd</sup> Floor, No. 89/a, 1<sup>st</sup> Main Road, Gandhi Nagar, Adyar, Chennai – 600020, was appointed as scrutinizer by way of the

  
**Page 1 of 11**

Order dated 26<sup>th</sup> March, 2026, passed by the Hon'ble Tribunal in the Company Application as mentioned above for the meeting of the Unsecured Creditors of Apollo Hospitals Enterprise Limited in connection with the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited ("**Demerged Company**"), Apollo Healthco Limited ("**Transferor Company 1**"), Keimed Private Limited ("**Transferor Company 2**") and Apollo Healthtech Limited ("**Resultant Company**") and their respective shareholders and creditors (collectively '**Applicant Companies**') in terms of the Act read with the 2016 Rules, for the purposes of scrutinizing the votes cast through the following:

- i. Remote e-voting process done by the Unsecured Creditors of the Company (prior to meeting)
- ii. Electronic Voting process at the Meeting held on Wednesday, June 24, 2026 at 11.00 a.m. through video conferencing/other audio visual means.

In light of the above, I submit my report as under:

**1. BRIEF FACTS**

The Hon'ble Tribunal *vide* its Orders, has directed the Demerged Company to convene a meeting of its Unsecured Creditors to vote in respect of the Resolution pertaining to the Scheme between the Applicant Companies.

**2. Responsibility of the Management of the Demerged Company**

In terms of paragraph 15 and 16 of the order dated 26<sup>th</sup> March, 2026 order, the Hon'ble Tribunal delineated the functions to be performed by the Management of the Demerged Company for the purposes of convening and conducting the Meeting. The Demerged Company has provided a copy of the Affidavit of Service dated 3rd June, 2026 filed in compliance of Paragraph 16(x) of the Order dated 26<sup>th</sup> March, 2026 of the Hon'ble Tribunal.

**3. Responsibility of the Scrutinizer**

As stated above, the undersigned was appointed as the Scrutinizer for the Meeting in terms of paragraph 16(ii) of the 26<sup>th</sup> March, 2026 order.

4. As per the directions of the Hon'ble Tribunal vide its Orders:

4.1. Notice of the Meeting dated 24<sup>th</sup> June 2026 (**'the Notice'**) along with the accompanying documents were sent on 21<sup>st</sup> May, 2026 through electronic mail to the Unsecured Creditors of the Demerged Company;

4.2. The said Notice was also placed on the website of the Demerged Company at:

[https://www.apollohospitals.com/sites/default/files/2026-05/notice\\_unsecured\\_creditors.pdf](https://www.apollohospitals.com/sites/default/files/2026-05/notice_unsecured_creditors.pdf)

the website of the Stock Exchanges, i.e., BSE and NSE at

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/f17319e7-0577-4157-a159-7021fb2ceec7.pdf> and

[https://nsearchives.nseindia.com/corporate/APOLLOHOSP\\_21052026222637\\_SE\\_unsecured\\_creditors\\_notice-ocr.pdf](https://nsearchives.nseindia.com/corporate/APOLLOHOSP_21052026222637_SE_unsecured_creditors_notice-ocr.pdf)

respectively. Further, National Securities Depository Limited ("**NSDL**") is the agency appointed by the Demerged Company to provide, to its Unsecured Creditors, facility to exercise their right to vote on the Resolution contained in the Notice calling the Meeting using an electronic voting system (i) remotely, before the meeting ("**remote e-voting**") and (ii) e-voting at the Meeting.

4.3. Notice of the meeting of the Unsecured Creditors of the Demerged Company was published on 23<sup>rd</sup> May, 2026 in 'Business Standard' (All India editions) in English language and in 'Makkal Kural' (Tamil Nadu editions) in Tamil language.

**5. Compliance in Respect of Convening & Conduct of the Meeting and Voting**

Meeting of Unsecured Creditors of the Demerged Company was convened and held on Wednesday, 24<sup>th</sup> June 2026 at 11:00 A.M. (IST) through VC/OAVM. The deemed venue for the Meeting was the Registered Office of the Demerged Company.

**6. Total number of Unsecured Creditors of the Demerged Company entitled to vote as on the Cut-Off Date**

6.1.The Unsecured Creditors of the Demerged Company as on the Cut-Off date, as set out in the Notice, i.e., 31<sup>st</sup> December 2025 were entitled to vote on the Resolution as set out in the notice.

6.2.In terms of the list provided by the Demerged Company, the total number of Unsecured Creditors of the Demerged Company entitled to attend the meeting and vote as on the cut-off date *viz.*, 31<sup>st</sup> December 2025 were 2590, with the total unsecured debt of Rs.3,49,99,31,787/-.

**7. Remote e-voting process**

The remote e-voting period remained open from Saturday, 20<sup>th</sup> June, 2026 (9:00 a.m. IST) to Tuesday, 23<sup>rd</sup> June, 2026 (5:00 p.m. IST).

**8. Quorum and conduct of polling**

8.1.The facility for voting electronically was also made available at the meeting to those Unsecured Creditors who had not cast their votes through remote e-voting.

8.2.In terms of paragraph 16(a) of the 26<sup>th</sup> March, 2026 order, the quorum of the meeting was directed to be 1296 Unsecured Creditors. Further, in terms of paragraph 16(iii) of the 26<sup>th</sup> March, 2026 order, the Hon'ble Tribunal directed for the Meeting to be adjourned by 30 minutes in the event the quorum is not met, and that the persons present at the end of 30 minutes would deem to constitute the quorum.

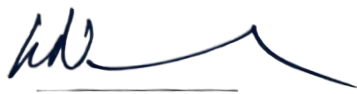
8.3.At 11:00 AM on 24<sup>th</sup> June, 2026, there were 6 Unsecured Creditors attending the Meeting, the Hon'ble Chairperson adjourned the Meeting by 30 minutes to 11:30AM for want of quorum. When the Meeting was reconvened at 11:30AM, the quorum present was 59, and the Hon'ble Chairperson called the meeting to order.

8.4. With the permission of the Hon'ble Chairperson, the Scheme was taken to be read and three (3) Unsecured Creditors raised queries on the Scheme, which was clarified by the Chief Financial Officer of the Demerged Company. Thereafter, the Hon'ble Chairperson directed the Unsecured Creditors present to cast their e-votes.

8.5. After the time fixed for closure of the e-voting at the Meeting by the Chairperson, the electronic system recording the e-voting ("**e-votes**") was locked by NSDL under instructions of the undersigned.

## 9. **Unblocking of votes**

9.1. The consolidated e-votes (remote e-voting and e-voting at the Meeting) cast by the Unsecured Creditors of the Demerged Company in respect of the Resolution were unblocked on Wednesday, 24<sup>th</sup> June 2026 after the conclusion of the Meeting at 12:15 P.M. The same was also witnessed by two witnesses, Mr. K. Narasimhasah and Mr. M.C. Bagavath Singh, both having office at Plot No.4, Poes Road, 4th Street, Teynampet, Chennai - 600018, who are not in the employment of the Demerged Company and/or NSDL. They have signed below in confirmation of the same.



(K. Narasimhasah)



(M.C. Bagavath Singh)

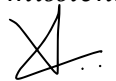
9.2. The e-votes were reconciled with the records maintained by the Demerged Company / NSDL and the authorisations lodged with the Demerged Company/ NSDL.

9.3. Thereafter, the details containing, *inter alia*, the list of Unsecured Creditors of the Demerged Company who voted "in favour" or "against" the resolution, were generated from the e-voting website of NSDL.

## 10. RESOLUTION AND RESULTS

10.1. The Resolution as set out in the Notice calling the Meeting of Unsecured Creditors of the Demerged Company and on which the remote e-voting and e-voting was conducted is reproduced below:

***“RESOLVED THAT** in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (**“Act”**) read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), applicable circulars and notifications issued by the Ministry of Corporate Affairs, the Securities and Exchange Board of India (**“SEBI”**), under the Securities and Exchange Board of India Act, 1992 and the regulations made thereunder and any other applicable regulation, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“Listing Regulations”**), as amended, read with the circulars issued thereunder including the Securities and Exchange Board of India Master Circular dated June 20, 2023, bearing reference No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 (**“SEBI Master Circular”**), Section 2(19AA) and applicable Section 2(19AA) and other relevant provisions of the Income Tax Act, 1961 (or the substantially equivalent provision of the Income Tax Act, 2025, as applicable), the Foreign Exchange Management Act, 1999 and regulations framed thereunder and such other laws as may be applicable, the observation letter(s) issued by each of BSE Limited (**“BSE”**) and the National Stock Exchange of India Limited (**“NSE”**) (NSE and BSE collectively referred to as the **“Stock Exchanges”**), dated December 24, 2025 and December 23, 2025, respectively, the memorandum of association and articles of association of each of Apollo Hospitals Enterprise Limited (**“Demerged Company”**), Apollo Healthco Limited (**“Transferor Company 1”**), Keimed Private Limited (**“Transferor Company 2”**) and Apollo Healthtech Limited (**“Resultant Company”**) and subject to the approval of the Hon’ble Tribunal and any other regulatory approvals, consents, no objections, confirmations, permissions,*



*sanctions, exemptions, as may be required under applicable laws, regulations, guidelines, and subject to such conditions and modifications as may be deemed appropriate, at any time and for any reason whatsoever, or which may otherwise be considered necessary, desirable or as may be prescribed or imposed by the Hon'ble Tribunal or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the board of directors of the Demerged Company ("**Board**", which term shall be deemed to mean and include one or more committee(s) constituted/ to be constituted by the Board or any other person authorised by the Board to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the proposed composite scheme of arrangement amongst Demerged Company, Resultant Company, Transferor Company 1 and Transferor Company 2 and their respective creditors and shareholders pursuant to the provisions of Sections 230-232 of the Act, ("**Scheme**"), providing inter alia for the following:*

*a. demerger of the Identified Business Undertaking (as defined in the Scheme) of the Demerged Company into Resultant Company and consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of the Demerged Company as on Record Date 1 (as defined in the Scheme) in consideration of the demerger and in accordance with the Demerger Share Entitlement Ratio (as defined in the Scheme);*

*b. the amalgamation of Transferor Company 1 with and into Resultant Company and consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of Transferor Company 1 as on Record Date 2 (as defined in the Scheme) in consideration of the merger and in accordance with Transferor Company 1 Merger Share Entitlement Ratio (as defined in the Scheme);*

*c. the amalgamation of Transferor Company 2 with and into Resultant Company and the consequent issue of fully paid-up equity shares of Resultant Company to the eligible shareholders of Transferor Company 2 as on Record Date 3 (as defined in the Scheme) in consideration of the merger and in accordance with Transferor*

*Company 2 Merger Share Entitlement Ratio (as defined in the Scheme);*

*d. dissolution without winding up of Transferor Company 1 and Transferor Company 2 in accordance with the Scheme;*

*e. re-categorisation of the authorised preference share capital of Transferor Company 1 into authorised equity share capital of Transferor Company 1 and transfer of such re-categorised authorised share capital of Transferor Company 1 to Resultant Company;*

*f. transfer of the authorized share capital of Transferor Company 2 to Resultant Company;*

*g. amendment and restatement of the articles of association of Resultant Company in the form set out in the Scheme;*

*h. change of name of Resultant Company to 'Apollo Healthco Limited' or such other name as approved by the board of directors of Resultant Company and consequent amendment of the memorandum of association and articles of association of Resultant Company;*

*i. reconstitution of the board of directors of Resultant Company as follows: (i) AHL Promoter (as defined in the Scheme); (ii) 3 (three) directors nominated by the Resultant Company Promoters (as defined in the Scheme); (iii) 1 (one) director nominated by the Demerged Company; (iv) 1 (one) director nominated by Rasmeli Limited; and (v) 6 (six) independent directors;*

*j. upside share arrangement between Ms. Shobana Kamineni (a promoter of Transferor Company 1) and Rasmeli Limited (an investor holding shares of Transferor Company 1, a material subsidiary of Demerged Company), wherein pursuant to an upside share agreement dated June 30, 2025 ("**Upside Agreement**") between Rasmeli Limited and Ms. Shobana Kamineni (the promoter of Transferor Company 1), Rasmeli Limited has agreed to share an agreed portion of the upside received by it (and its affiliates) pursuant to its investment into Transferor Company 1 with Ms. Shobana Kamineni and the identified employees of Transferor Company 1 (or any successor entity), its (existing and future)*

*subsidiaries and (existing and future) associate companies, in order to incentivise the management of such companies (it being clarified that upon the effectiveness of the Scheme, the obligation of Rasmeli Limited to provide upside (in relation to its shareholding in Transferor Company 1) to the Upside Recipients (as defined in the Scheme) would stand automatically linked to the shareholding of Rasmeli Limited in Resultant Company;*

*k. listing of equity shares of Resultant Company on the Stock Exchanges in accordance with the Scheme;*

*l. appointment of the AHL Promoter (as defined in the Scheme) as the executive chairperson of the board of Resultant Company, on terms set out in the Scheme and such other terms as may be agreed between the AHL Promoter and Resultant Company;*

*be and is hereby approved by the unsecured creditors of the Demerged Company.”*

**“RESOLVED FURTHER THAT** *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem desirable, appropriate or necessary, to give effect to this resolution and effectively implement the arrangements embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, at any time and for any reason whatsoever, or which may be prescribed or imposed by the Hon’ble Tribunal or by any regulatory or other authorities, while granting approvals, permissions and sanctions, which may be agreed to by the Board, or as may be needed for the purpose of resolving any doubts or difficulties that may arise while giving effect to the Scheme, as the Board may deem fit and proper, without needing to seek any further approval of the unsecured creditors and the unsecured creditors shall be deemed to have given their approval thereto expressly by authority under this resolution.”*

10.2.I submit, herewith, the Scrutinizer's Report on the results of voting on the Resolution, based on the votes cast through e-voting :

10.2.1.Voted in favour of resolution:

<b>Number of Unsecured Creditors voted in favor of resolution</b>	<b>Value of votes (in terms of amount outstanding) cast by them (in Rs.)</b>	<b>% of total value of valid votes cast</b>
99	1811760300.00	100%

10.2.2.Voted against the resolution:

<b>Number of Unsecured Creditors voted against the resolution</b>	<b>Value of votes (in terms of amount outstanding) cast by them (in Rs.)</b>	<b>% of total value of valid votes cast</b>
NIL	NIL	NIL

**Accordingly, the Resolution has been approved by the Unsecured Creditors of the Demerged Company with requisite majority as required under Section 230 (6) of the 2013 Act.**

11. The undersigned confirms to the Hon'ble Chairperson that the document setting out the voting (for or against the resolution) is annexed hereto and marked as **Annexure-A**.

12. The electronic data and all other relevant records relating to remote e-voting and e-voting at the Meeting have been handed over to Mr. S. M. Krishnan, Company Secretary of the Company for safe keeping.

13. Restriction on Use:

This report has been issued for:

13.1.submission to Dr. K. S. Ravichandran, Hon'ble Chairperson for the meeting; and

13.2.submission to Hon'ble National Company Law Tribunal, Chennai Bench.

13.3.This report has been prepared by the Undersigned Scrutinizer in terms of the directions of the Hon'ble Tribunal. The same is being dispatched to the Hon'ble Chairperson only for the assistance of the Hon'ble Chairperson in

terms of the directions of the Hon'ble Tribunal. This report is not to be used for any other purposes or to, inter alia, be distributed by the Demerged Company or any person to any other parties except as may be required under applicable law.

Sincerely,



**S. Vedhavel**

Advocate

(Scrutinizer – as appointed by the Hon'ble Tribunal)