Smruthi Organics
Limited

Date: 10th August 2026

To
Corporate Relation Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001.

To
Listing Department
Metropolitan Stock Exchange of India Ltd
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai – 400070

Scrip Code: 540686

MSEI Ltd Symbol: SMRUTHI

Subject: Outcome of Board meeting of the Company

Further to our letter dated 30th July 2026, we enclose, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following, as approved by the Board of Directors of the Company (the Board) at the meeting held today i.e., **Monday 10th August 2026**:-

(i) Unaudited Financial Results for the first quarter ended 30th June 2026;

(ii) Limited Review Report dated 10th August 2026, issued by the Statutory Auditors of the Company w.r.t. the Unaudited Financial Results and taken on record by the Board of Directors of the Company;

The Board meeting commenced at 10:30 am and concluded at 12:10 p.m.

The Un-Audited Financial Results will also be available on the website of the company at www.smruthiorganics.com .

Kindly take on record the above information and acknowledge.

For Smruthi Organics Ltd

SMRUTHI ORGANICS LIMITED SOLAPUR

Urvashi Khanna
Company Secretary & Compliance Officer

Smruthi Organics Limited

Registered & Corporate Office.: 165-A, Balaji Bhavan, 1st Floor, Railway Lines, Solapur-413001 (Maharashtra)

CIN :- L24119PN1989PLC052562

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(Rs. In Lakhs)

Sr.No.	Particulars	Quarter Ended			Year ended
		Current Year	Previous Year	Previous Year	Previous Year
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income from operations**				
	a) Revenue from operations (Net)	2,930.22	2,905.45	1,885.31	10,172.38
	b) Other income	2.56	1.73	8.76	12.35
	Total Income (a+b)	**2,932.78**	**2,907.18**	**1,894.07**	**10,184.73**
2	**Expenses**				
	a) Cost of materials consumed	1,392.45	1,211.75	1,200.78	4,522.56
	b) Purchases of Traded Goods	-	-	-	-
	c) Changes in inventories of finished goods & work- in-progress	(77.47)	228.77	(312.55)	4.84
	d) Employee benefit expenses	449.02	444.13	407.96	1,716.40
	e) Finance Costs	31.10	31.06	46.18	168.44
	f) Depreciation and amortisation expenses	160.15	175.20	140.75	634.51
	g) Other expenses	584.65	630.49	559.12	2,582.23
	TOTAL Expenses (a+b+c+d+e+f+g)	**2,539.90**	**2,721.40**	**2,042.23**	**9,628.98**
3	**Profit/(Loss) before from Continuing Operations exceptional items and tax (1-2)**	**392.88**	**185.78**	**(148.16)**	**555.75**
4	**Exceptional items**				
	Statutory impact of new Labour Codes	-	1.09	-	46.26
5	**Profit/ (loss) before tax from Continuing Operations (3 - 4)**	**392.88**	**184.69**	**(148.16)**	**509.49**
6	**Tax expense**				
	a) Current Income Tax	110.94	65.20	-	152.05
	b) Other income Tax	-	-	(0.46)	2.76
	c) Defered Tax (Asset) / Liability	(12.47)	4.67	(43.52)	(20.11)
	Total Tax Expenses (a+b+c)	**98.47**	**69.87**	**(43.98)**	134.70
7	**Profit/(Loss) after tax for the period from Continuing Operations (5 - 6)**	**294.41**	**114.82**	**(104.18)**	**374.79**
8	Profit/(Loss) before Tax from discontinued operations	(8.82)	(10.85)	(7.17)	(43.06)
9	Tax expenses of discountinued operations	2.22	2.73	1.81	10.84
10	Profit/(Loss) after tax from discontinued operations (8 + 9)	(6.60)	(8.12)	(5.36)	(32.22)
11	Net Profit/(Loss) for the period (7 + 10)	**287.81**	**106.70**	**(109.54)**	**342.57**
12	**Other Comprehensive Income**				
	i) Items that will not be reclassified to profit or loss	(3.53)	16.33	(18.49)	22.01
	(ii) Income tax relating to Items that will not be reclassified to profit or loss.	0.88	(4.11)	4.65	(4.59)
	(iii) Items that will be reclassified to profit or loss	-	-	-	-
	(iv) Income tax relating to Items that will be reclassfied to profit or loss	-	-	-	-
	Total Other Comprehensive Income (Net of Tax)	(2.65)	12.22	(13.84)	17.42
13	**Total comprehensive income (11 + 12)**	**285.16**	**118.92**	**(123.38)**	**359.99**
14	**Paid-up equity share capital (Face value of Rs.10/- each)**	1,144.63	1,144.63	1,144.63	1,144.63
15	**Earnings per equity share for continuing operation (not annualised for the quarter)**				
	a) Basic	2.57	1.00	(0.91)	3.27
	b) Diluted	2.57	1.00	(0.91)	3.27
16	**Earnings per equity share for discontinued operation (not annualised for the quarter)**				
	a) Basic	(0.06)	(0.07)	(0.05)	(0.28)
	b) Diluted	(0.06)	(0.07)	(0.05)	(0.28)
17	**Earnings per equity share for continuing and discontinued operation (not annualised for the quarter)**				
	a) Basic	2.51	0.93	(0.96)	2.99
	b) Diluted	2.51	0.93	(0.96)	2.99

GOKHALE & SATHE ★ CHARTERED ACCOUNTANTS ★ PUNE FR No. 103264W

SMRUTHI ORGANICS LIMITED SOLAPUR

Notes:	
1	The above unaudited financial results for the quarter ended June 30, 2026, were reviewed by Audit Committee and approved by the Board of Directors in their meetings held on August 10, 2026
2	These unaudited financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder, other accounting principles generally accepted in India and compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time. The statutory auditors have expressed an unmodified moderate assurance on these results
3	The Board of Directors, at its meeting held on May 13, 2026, approved the discontinuance of the Formulations Marketing Division (Formulation). Accordingly, the Division has been classified as a discontinued operation from that date. Assets of the Division being residual receivables are under recovery. Further, the net results for the current quarter and previous period(s) has been disclosed separately as discontinued operations as required by Indian Accounting Standards (Ind AS) -105 - Assets held for sale and discontinued operations and Schedule III of the Companies Act, 2013.
4	The Formulations Division has been identified as discontinued operations and accordingly, its operations are presented in accordance with Ind AS 105 and related assets and liabilities are considered separately from assets/liabilities pertaining to continuing operations. With effect from May 14, 2026 the Bulk Drugs and Intermediates (API) division is the only single operating segment. Segment information for the quarter ended June 30, 2026 includes the Formulation Division up to May 13, 2026. The particulars of discontinued operations are as below: (Rs. In Lakhs)

	Particulars of Formulations Marketing Division	Quarter Ended 30.06.2026	Quarter Ended 31.03.2026	Quarter Ended 30.06.2025	Year Ended 31.03.2026
a	Total Income	-	3.42	13.90	24.33
b	Total Expenses	8.82	14.27	21.07	67.39
c	Profit before Tax (a-b)	(8.82)	(10.85)	(7.17)	(43.06)
d	Tax Expense	(2.22)	(2.73)	(1.81)	(10.84)
e	**Profit after Tax (c-d)**	(6.60)	(8.12)	(5.36)	(32.22)

5	The figures for Quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full Financial Year and the Limited Review published year to date figures upto the end of the third quarter of the Financial Year ended March 31, 2026.
6	The figures for previous year-/ period have been regrouped / reclassified wherever necessary

Place : Solapur
Date : August, 10, 2026

SMRUTHI ORGANICS LIMITED SOLAPUR

E. PURUSHOTHAM
CHAIRMAN & MANAGING DIRECTOR
DIN 00033583

GOKHALE & SATHE CHARTERED ACCOUNTANTS PUNE FR No. 103264W

Smruthi Organics Limited
SEGMENT REPORTING FOR THE QUARTER ENDED 30 JUNE 2026

(Rs. In Lakhs)

Sr No.	Particulars	Quarter Ended			Year Ended
		Current Year	Previous Year	Previous Year	Current Year
		Unaudited	Audited	Unaudited	Audited
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
1	**Segment Revenue**				
	API	2931.96	2909.44	1893.58	10181.12
	Formulation	0.00	3.42	13.90	24.33
	Revenue from Operation Total	**2931.96**	**2912.86**	**1907.48**	**10205.46**
	Unallocable Other Income	0.82	-2.25	0.48	3.61
	Total Income	**2932.78**	**2910.60**	**1907.97**	**10209.06**
2	**Segment Results before Interest & Taxes**				
	API	419.64	307.79	-53.21	981.64
	Formulation	-8.82	-10.85	-7.17	-43.06
	Unallocable	0.00	-77.21	-67.75	-285.30
	Total	**410.81**	**219.72**	**-128.13**	**653.28**
	Less: Interest Expenses				
	API	31.10	17.08	26.73	109.54
	Formulation	0.00	0.00	0.00	0.00
	Unallocable	0.00	13.98	19.45	58.91
	Total	**31.10**	**31.06**	**46.18**	**168.45**
	Add : Interest Income				
	API	0.00	0.00	0.00	0.00
	Formulation	0.00	0.00	0.00	0.00
	Unallocable	0.82	1.51	0.48	3.61
	Total	**0.82**	**1.51**	**0.48**	**3.61**
3	**Profit Before Tax**				
	API	388.54	290.71	-79.94	872.10
	Formulation	-8.82	-10.85	-7.17	-43.06
	Unallocable	0.82	-89.68	-86.71	-340.60
	Total	**380.53**	**190.18**	**-173.82**	**488.44**
	Less : Current Tax				
	API	110.94	0.00	0.00	0.00
	Formulation	-2.22	0.00	0.00	0.00
	Unallocable	0.00	61.89	-0.46	143.85
	Total	**108.72**	**61.89**	**-0.46**	**143.85**
	Less : Deferred Tax				
	API	-13.36	0.00	0.00	0.00
	Formulation	0.00	0.00	0.00	0.00
	Unallocable	0.00	9.37	-49.98	-15.39
	Total	**-13.36**	**9.37**	**-49.98**	**-15.39**
	Profit after Tax	**285.16**	**118.92**	**-123.38**	**359.99**
4	**Segment Assets**				
	API	10560.86	9774.01	10001.76	9774.01
	Formulation	33.54	20.14	40.87	20.14
	Unallocable	388.78	560.81	683.25	560.81
	Total	**10983.18**	**10354.96**	**10725.88**	**10354.96**
5	**Segment Liabilities**				
	API	3359.17	2913.70	2680.53	2913.70
	Formulation	14.50	20.14	40.87	20.14
	Unallocable	7609.51	7421.12	8004.49	7421.12
	Total	**10983.18**	**10354.96**	**10725.88**	**10354.96**

Note:

Following discontinuance of the Formulation division during the quarter ended June 30, 2026, unallocable costs of Rs. 72.57 Lakh and Interest Expense of Rs. 22.09 Lakhs are presented within the API segment. Comparatives have not been restated.

SMRUTHI ORGANICS LIMITED SOLAPUR

GOKHALE & SATHE CHARTERED ACCOUNTANTS PUNE FR No. 103264W

gokhale & sathe
(regd.)
chartered accountants

ashirwad bungalow, plot no.7,
tejas co-op hsg. soc., tejas nagar,
kothrud, pune - 411038.

Independent Auditor's Limited Review Report on Unaudited Quarterly Financial Results of Smruthi Organics Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors,
SMRUTHI ORGANICS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results ('Statement') of **SMRUTHI ORGANICS LIMITED** ('the Company') for the quarter ended June 30, 2026 attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Regulations')

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to issue a report expressing a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes the results for the quarter ended March 31, 2026, are the balancing figures between the audited figures in respect of full Financial Year and the Limited Reviewed year to date figures up to the end of the third quarter of the Financial Year ended March 31, 2026. Our conclusion on the Statement is not modified in respect of this matter

For Gokhale & Sathe,
Chartered Accountants
Firm Registration Number: 103264W

GOKHALE & SATHE PUNE FR No. 103264W CHARTERED ACCOUNTANTS

CA Kaustubh Deshpande,
Partner
Membership No.:121011
UDIN: 26121011XEZOOU1441
Place: Solapur
Date: August 10, 2026

tel: 020-25392739 / 25392740 | office@gokhalesathe.in