

May 30, 2026

**To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.**

Scrip Code: 544684

Dear Sir/Madam,

**Subject: Investors/ Analysts Presentation for the year ended on 31st March, 2026 -
Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements)
Regulation, 2015**

Ref.: Digilogic Systems Limited (“Company”)

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith Investors/ Analysts presentation on Financial Results for the year ended on 31st March, 2026.

The same information will also be disseminated on the Company’s website at:

<https://digilogicsystems.com/investor-relations/>

We request you to take the above on record.

Thanking You,

Yours faithfully,

For Digilogic Systems Limited
(Formerly known as Digilogic Systems Private Limited)

Kameswara Rao Vempati
Company Secretary and Compliance Officer
M.No. A60095

Encl.: as above





DIGILOGIC SYSTEMS LIMITED

Investor Presentation for FY26 Results

Strictly Private & Confidential



Agenda

Company Overview

Our Founder

Our Board

Our Customers

Business Updates

Market Opportunity

Key Financials

New Subsidiary

Project Udaan

CSR



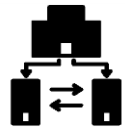
Company Overview



About Us ..



Founded in 2007 with a vision to become a world-class Systems Engineering and Integration Company



Head Office: Hyderabad
Marketing office: Bangalore



Focus Areas: Aerospace and Defence



Delivered 800+ Test Systems and Solutions



Developed 30+ Test and Measurement SW and HW Products



100+ strong team with Certified Engineers and Developers



SCRIP CODE OF DIGILOGIC - BSE : 544684 / Promoter Holding – 64.26%



About Us



Who are we?

We are an emerging Indian deep-tech player in Test, Measurement & Simulation (TMS) market

What we do?

We develop solutions through our in-house engineering capability of developing software, indigenous hardware & advanced system integration; leveraging scalable technology platforms

How we do it?

We build custom made test systems and simulation solutions using COTS (Commercially Off The Shelf) hardware and value add the Test software and System integration while building the systems tailor made to customer requirements

Customer Base



What we develop/build?

AUTOMATED TEST EQUIPMENT

RF SIMULATORS & EW SOLUTIONS

CHECKOUT SYSTEMS

RUGGEDIZED DEPLOYABLE SYSTEMS





Our Founder



Our Founder



Digilogic Systems was founded by **Mr. Madhusudhan Varma Jetty, Chairman & Managing Director** in 2007.

An Ex-Airforce veteran & technocrat with over three decades of experience, he has brought in his experience & expertise in developing various offerings in Defence and Aerospace sectors, focusing on Test, Measurement Simulation Systems.





Our Board



Eminent Diversified Board



MADHUSUDHAN VARMA JETTY

Chairman & Managing Director

RADHIKA VARMA JETTY

Co-founder & Whole Time Director

SHASHANK VARMA JETTY

CEO & Whole Time Director

HITESH VARMA JETTY

Director – Technical & Whole Time Director

BALASUBRAMANYAM DANTURTI

Independent Director

MADADI UGENDER REDDY

Independent Director

DR. SSHA RAMA SRINIVASA SASTRY

Independent Director

**Second Generation of founder handling
key functional responsibilities.**





Our Customers



Leading Defence Aerospace suppliers to the Indian Armed Forces



इलेक्ट्रॉनिक्स कारपोरेशन ऑफ इंडिया लिमिटेड
Electronics Corporation of India Limited



Customer Testimonials

2020



LRDE-DRDO

Digilogic Systems Ltd. received a Letter of Appreciation from LRDE-DRDO for our exceptional commitment, professionalism, and successful delivery of the Wideband Ground Checkout System, highlighting our high standards of expertise and teamwork.

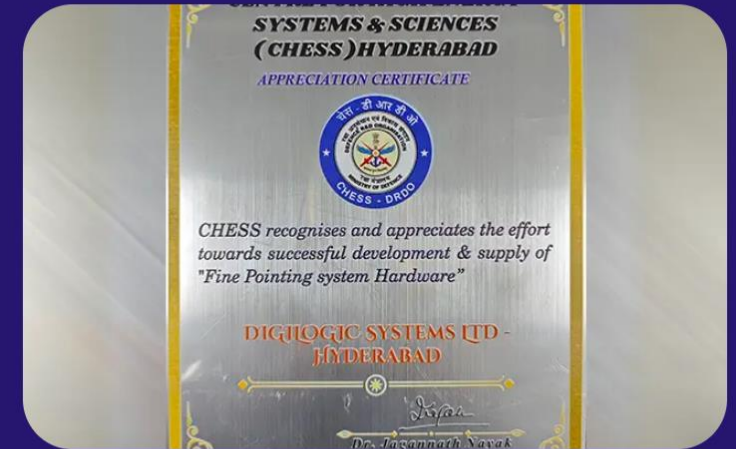
2023



ISRO

Digilogic Systems Ltd. received a Letter of Appreciation from ISRO, recognizing us as a valuable industry partner for our contribution to Chandrayaan-3 and Aditya-L1 missions through hardware development, timely deliveries, and dedicated testing.

2025



CHES-DRDO

CHES-DRDO acknowledges and appreciates Digilogic Systems for the successful development and supply of Fine Pointing System hardware. We look forward to continued collaboration in advancing critical technologies.

**Our
Endeavour**

Be a trusted technology partner for development of complex and critical solutions for Test, Measurement and Simulation needs in Aerospace and Defense industry in India



Customer Appreciations



April 2025: Ministry of Defence – Centre for Advance systems.

Appreciated Digilogic Systems Limited contribution in realization of Hardware, Software, supply of material & services and testing of Systems towards Data Acquisition for Static Test.

July 2024: Ministry of Defence – RCI DRDO

Appreciated Digilogic Systems Limited contribution in supply of Missile Rear Test Training & Development.

Ministry of Defence – DLRL

Appreciated Digilogic Systems Limited contribution on completion of project PET by providing creative software solutions for the project.

A Testimony of our capabilities and ability to go above and beyond



Strategic Collaborations



2018

National Instruments

National Instruments announced the selection of Digilogic Systems Ltd. as Regional Alliance Partner of the Year EMEA 2018. The award was announced on May 21, 2018 in Austin, Texas, during NI Week 2018.

2016

The NI Engineering Impact Awards

The NI Engineering Impact Awards is a technical application contest, showcasing the most innovative projects based on NI software and hardware. Digilogic Systems Ltd. has been presented as NI Engineering Impact Awards Finalist in 2016.

2025

Tektronix

Tektronix recognized Digilogic Systems Ltd. as a High Growth Partner for our exceptional year-on-year performance, expanding customer base, and continued success in delivering advanced test and measurement solutions.

2025

Tektronix

Tektronix recognized Digilogic Systems Ltd. with the prestigious 100% Club award, acknowledging our consistent achievement of sales excellence and commitment to delivering high-performance test and measurement solutions.





TMS Market Opportunity









OVERVIEW – TMS – Defence & Aerospace Sector in India

A&D Ecosystem

- 16 DPSUs
- 46 DRDO labs
- 430+ licensed defense companies
- 50+ ISRO & Related Facilities
- 16,000+ SMEs & startups

Key Application Areas

-  Avionics & Flight Testing
-  Space & Satellite Validation
-  Radar / EW / RF Systems
-  Missile & Guidance Simulation
-  Defence Elx & Embedded Systems
-  Autonomous Systems & UAV Testing

Systems and Solutions

- Hardware-in-the-Loop Simulation
- Radar & EW Test Systems
- RF/Microwave Measurement
- Satellite Payload Checkout Systems
- Flight & Mission Simulators
- Automated Test Equipment (ATE)

Atmanirbhar Bharat
The Growth Driver

Higher **capital expenditure** in aerospace & defence budgets
Push for **local sourcing and indigenous content**
Expansion of **private sector participation**
Growth in **defence exports**



OVERVIEW – TMS – Defence & Aerospace Sector in India

India's Automated Test Equipment (ATE) and System Integration market within aerospace & defense is expected to grow at a **STRONG DOUBLE-DIGIT** pace between 2026 & 2030, driven by:

- Indigenous defence manufacturing
- Semiconductor/electronics expansion
- Aerospace production ramp-up
- Radar & EW programs
- UAV systems
- Digital/AI-enabled warfare platforms.

Segment	Estimated CAGR	2030 Outlook
India Automated Test Equipment (overall)	~7.9%	~\$900M market by 2030
Aerospace & Defence ATE	~10–14%	Faster than overall ATE market
Defence Electronics System Integration	~12–16%	Strong indigenous demand
AI-enabled Test & Validation Systems	~15–20%+	Emerging high-growth niche
Integrated Mission/System Simulation Labs	~12–18%	Rapid modernization driver



India's policy towards Defence and Aerospace is strongly supportive.

KEY INITIATIVES

- Defence Industrial Corridors
- PLI-linked manufacturing support
- Simplified export approvals
- Defence Acquisition Procedure (DAP) reforms

Segment	Estimated CAGR	2030 Outlook
Overall Defence Spending	~7.8%	~\$125B by 2030
Defence Procurement	~12.3%	Strong modernization cycle
Aerospace Manufacturing	~8–12%	Major export expansion
Defence Electronics	~10–15%	Radar, EW, avionics boom
AI in Defence	~13–23%	Rapid digitization
Drones & Autonomous Systems	~20%+	Fastest-growing segment





Key Financials



Financial Highlights FY 26

Rs. in Crore

Operating income grew by	8.4%	From	72.19	in FY 25 to	78.27	In FY 26
EBITDA grew by	16.5%	From	13.04	in FY 25 to	15.18	In FY 26
PBT grew by	30.7%	From	10.53	in FY 25 to	13.76	In FY 26
PAT grew by	33.8%	From	7.79	in FY 25 to	10.43	In FY 26

Delivering consistent and sustainable growth YoY



Financial Highlights FY 26, Contd..

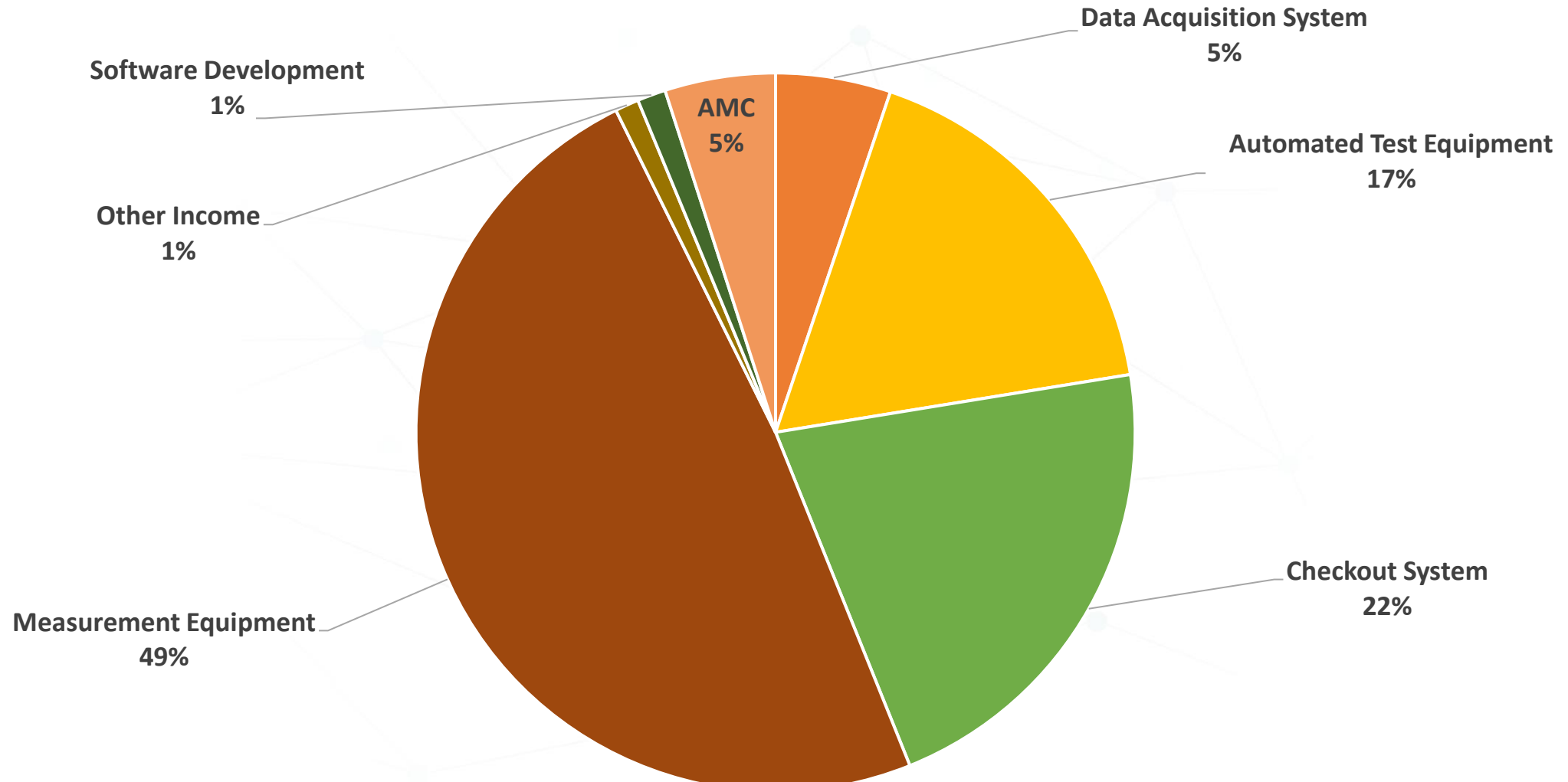
Rs. in Crore

Net worth grew by	226%	From	33.17	in FY 25 to	108.09	in FY 26
Total Debt reduced by	70%	From	13.34	in FY 25 to	4.06	in FY 26
Debtors Days reduced		From	221 Days	in FY 25 to	203 Days	in FY 26
Cash Flow from Operations grew by	220%	From	(10.51)	in FY 25 to	12.63	in FY 26

Strong Operational Performance and Controls.



Revenue Segments for FY26



Measurement Equipment, Checkout System & Automated Test Equipment contributes 88% of Revenue



BUSINESS UPDATES





New Subsidiary



New Subsidiary – Abhedhya Systems Private Limited



Considering the change in dynamics of the global warfare and strategies, RF (Radio Frequency) has come to the forefront and gaining more prominence due to its capabilities to detect and warn ahead of time and help take away the element of surprise.

Abhedhya Systems Private Limited was established on 23rd May, 2026 with a single point agenda of designing, developing and manufacturing RF based solutions to help expand Digilogic's presence in the Defence and Aerospace sector. It will also handle next generation applications in telecommunications, defence, aerospace, radar systems, and satellite communications.

Additionally, it will provide specialized engineering services in electromagnetic simulations, high frequency circuit designs, PCB layouts and RF system optimization for high performance and mission critical applications

Abhedhya Systems Private Limited would augment the current solutions, upcoming Project Udaan as well and encompass a larger market segment and unlock lot more opportunities.





Project Udaan



Project Udaan Updates



- Bhoomi Pooja was held on 14th April 2026
- Work Orders placed for commencement of construction activity.



Project Udaan Progress

Activity	Timelines	Status
Building construction	Apr 2026 – May 2027	In Progress
Machinery ordering	Dec 2026 – Feb 2027	
Machinery erection	Jun 2027 – Jul 2027	
Trial Run	Oct 2027 – Nov 2027	
Commencement of Production	Dec 2027	



Outlook for FY27

1. As on 30th May 2026, our Order Book stands at Rs. 31 Cr. Tenders quoted and awaiting finalization is close to Rs.110 Cr. Business Opportunities identified and under progress is close to Rs. 150 Cr.
2. In FY27, based on our current order book and order pipeline, we are confident of achieving a growth of 25% – 30% in top line, 45% - 50% growth in EBITDA and PAT.
3. We will continue to look for new opportunities for further integration into the Defence and Aerospace Sector.
4. Custom built **Single Board Computer (SBC)** is in advanced stage for deployment which can be inducted into various on-board & ground-based system electronics.
5. Development of **Indigenous Harness Tester** for Defence and Aerospace Applications addressing various Cable Loom testing challenges in the industry.
6. Development of **High Precision GIMBAL Systems** for Defence & Aerospace applications.



Vision of Mr. Madhusudhan Varma, CMD



Since inception of the Company, we at Digilogic continued our journey developing the systems & solutions in Test , measure & simulate domains addressing the Defence & Aerospace market. In the present scenario due to the volatile geographical situation worldwide, the criticality of operational readiness of defence forces becomes the need of the hour. We at Digilogic are totally aligned to the initiative taken by the Government of India in providing the technology support in these endeavors.

As we move forward, apart from having an active part in test & measurement arena, Digilogic rapidly progressing in developing the expertise and infrastructure in design, develop, manufacture and supply of various electronic sub systems which become the integral part of the Defence & Aerospace industry. As a part of this initiative, we are building a 65000 sft manufacturing facility in Hyderabad which will house, Electronic Manufacturing, Functional testing & Environmental test facilities under a single roof. With these enabled capabilities, Digilogic is working towards positioning ourselves as one of leading Electronic Sub-System manufacturer for Defence & Aerospace market.





CSR Activities





DEVNAR FOUNDATION FOR THE BLIND

Contribution: **5.5 Lakhs**

Utilization: Towards purchase of bed sets of 22 units each costing 25000 rupees per set



CSR Activities



**VISION FOR INCLUSIVE OF EMPOWERMENT
AND WELFARE FOR PERSONS WITH DISABILITIES**

Regd. No. 174 of 2021

1-478-1, Alluri Sitaramaraju Nagar, A. Narayanapuram. Anantapur Rural (A.P.)

VISION FOR INCLUSIVE EMPOWERMENT AND WELFARE FOR PERSONS WITH DISABILITIES

Contribution: **6 Lakhs**

Utilization: Towards Purchase of Braille Embosser, Air
Conditioner, Salaries, Provisions



Safe Harbour Statement



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THANK YOU

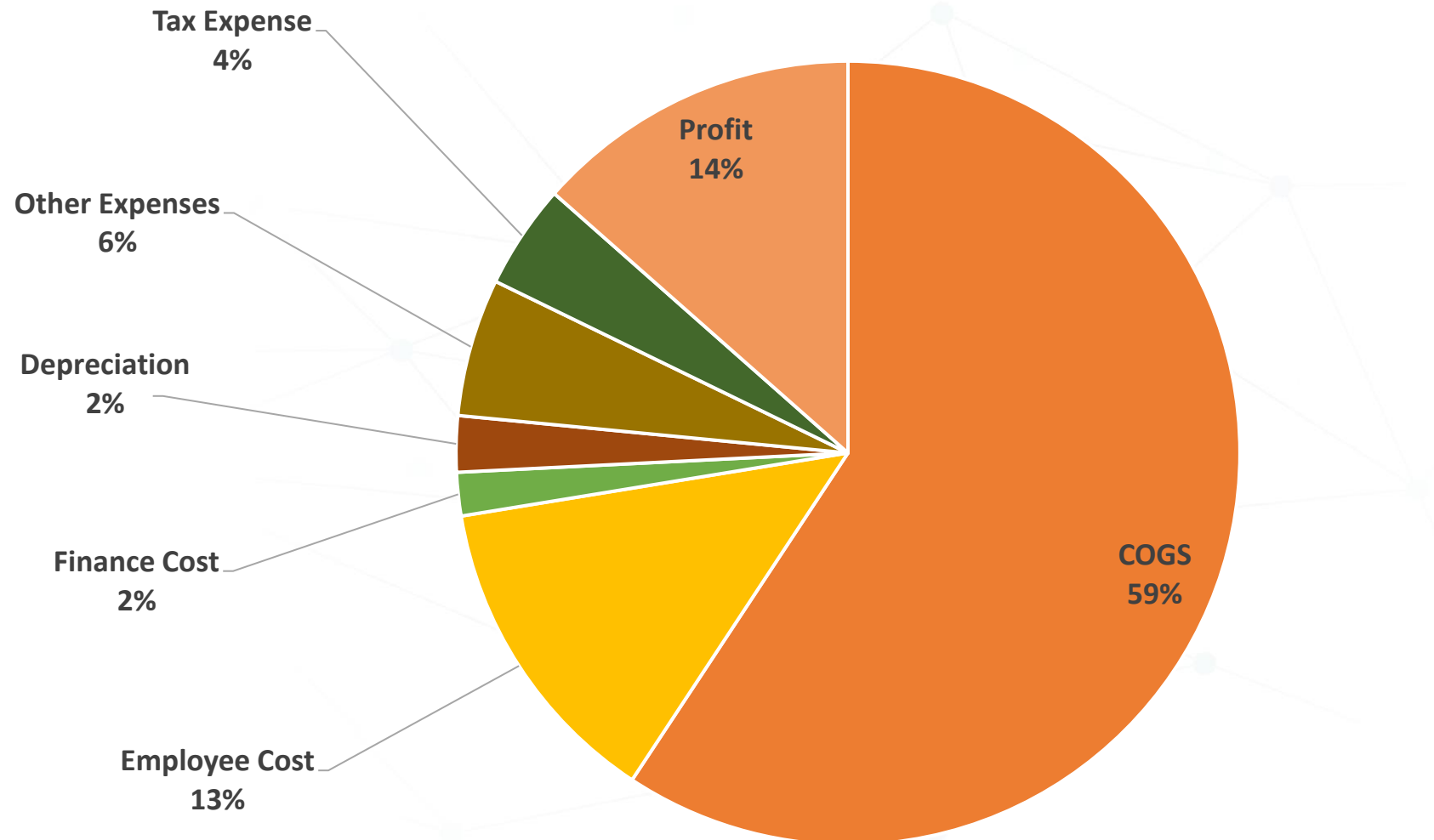
For Investor Connect,
Sri Harsha Vadakattu, Chief Financial Officer
cfo@digilogicsystems.com



ANNEXURES



Expenditure Segments for FY26



Cost of Goods Sold, Employee Costs & Other Expenses accounts for 78% of total Expenses



Customer Appreciations

दूरभाष : 040 – 23474002
Tel : 040 – 23474002

फैक्स : 040 – 23474048
Fax : 040 – 23474048



भारत सरकार / Government of India
रक्षा मंत्रालय / Ministry of Defence
रक्षा अनुसंधान एवं विकास संगठन
Defence R & D Organisation
उन्नत प्रणाली केन्द्र
Centre for Advanced Systems
B.M. Site / बी०एम० साइट,
यादगारपल्ली / यादगारपल्ली
हैदराबाद-५०१३०१ / Hyderabad – 501 301

प्रवीण टंडन / PRAVEEN TANDON
वैज्ञानिक - 'जी' / Scientist 'G'
प्रौद्योगिकी निदेशक / Technology Director

Date : 4th April, 2025

Letter of Appreciation for Contribution Towards Data Acquisition For Static Test

SUB: Data Acquisition For Static Test

Ref : CAS/2022-23/MMG/5003/OBM/0021/SO/0018 Dt.30.08.2022

Dear Sir/Madam

As a valuable industrial partner, you have tirelessly worked towards this project and significantly contributed in the realization of hardware and software, supply of materials and services and testing of systems as per the schedule.

I would like to express my deepest appreciation to everyone at Digilogic Systems. Your dedication, expertise, and professionalism have set a high standard for excellence, and I am confident that your future endeavors will continue to bring success.

Yours Sincerely,

(Praveen Tandon)

प्रवीण टण्डन / PRAVEEN TANDON
वैज्ञानिक 'जी' / Scientist 'G'
प्रौद्योगिकी निदेशक / Technology Director
B.M. Site / बी०एम० साइट / यादगारपल्ली / यादगारपल्ली, कर्नाटक
हैदराबाद-५०१३०१ / Hyderabad-501 301

To,
M/s Digilogic Systems Pvt.Ltd,
Hyderabad, Telangana



Customer Appreciations



Project MRSAM (IAF)
Research Centre Imarat (RCI)
Defence R&D Organisation (DRDO)
Ministry of Defence
Vignyanakancha
Hyderabad-500069

Phone No : 040-24306592
Fax No : 040-24306257

22 Jul 2024

M/s Digilogic Systems Pvt. Ltd.,
#102, 1st floor, DSL Abacus Tech Park,
Beside DSL Virtue Mat, Uppal,
Hyderabad – 500 039

Sub: Supply of Missile Rear Section Tester, Spares, Training and Documentation
Ref: PO No: RCI/MRSAM(IAF)/C&MM-IIP/LP/22-23/0171 Dated: 15.06.2022

Dear Digilogic Systems Team,

I am writing this letter to express my deepest appreciation and gratitude for the exceptional effort your team put into the Missile Rear Section Tester, Spares, Training and Documentation. The outstanding dedication and professionalism demonstrated by your organization throughout the project have truly impressed us.

From the initial stages of planning to the final integration and testing, every step of the project was handled with precision and expertise. Your team's commitment to delivering high-quality results within the given time frame is commendable. The level of professionalism and attention to detail exhibited by your engineers is highly appreciated.

Moreover, your team's ability to adapt and overcome challenges along the way was truly remarkable. Whenever obstacles arose, you tackled them head-on with creativity and resourcefulness, finding effective solutions that kept the project on track. Your commitment to overcoming obstacles and delivering exceptional results is a testament to your professionalism and expertise.

It is often said that a successful project is the result of strong teamwork and collaboration. I am delighted to say that your team exemplified these qualities throughout our engagement. The synergy and cohesion among your team members were evident in every interaction and it made working with you an absolute pleasure.

I would like to express my deepest appreciation once again to everyone at Digilogic Systems. Your dedication, expertise, and professionalism have set a high standard for excellence, and I am confident that your future endeavors will continue to bring success.

I look forward to the opportunity to collaborate with your team on future projects. Please extend my gratitude to all team members involved.


22/6/2024
(J Uma Shankara Rao)
Sc 'F'
MRSAM (IAF), RCI

श्री. उमा शंकर राव, J UMA SHANKAR RAO
सहायक निदेशक
संशोधन एवं प्रदर्शन विभाग - MRSAM (IAF)
संशोधन एवं प्रदर्शन विभाग - Research Centre Imarat
डी. आर. डी. ऑ. वि. वि. मंत्रालय, भारत सरकार
DRDO, Min. of. Def. Govt. of India, Hyderabad-59

A Testimony of our capabilities and ability to go above and beyond



Customer Appreciations

फैक्स/Fax: 040-24440525/24442976
☎/Phone : 040-24440665



संख्या No: DLRL
भारत सरकार - रक्षा मंत्रालय
Govt. of India, Ministry of Defence
रक्षा अनुसंधान एवं विकास संगठन
Defence Research & Development Organ.
रक्षा इलेक्ट्रॉनिक्स अनुसंधान प्रयोगशाला
DEFENCE ELECTRONICS RESEARCH LAB
चंद्रायणगुट्टा लाईन्स / Chandrayangutta Lines
हैदराबाद / HYDERABAD-500 005 (तेलंगाना राज्य)
भारत / India.

Date :

Appreciation Letter

A Big congratulations to the entire team of M/s Digilogic Systems Ltd on the successful completion of **project PET, Or Number DLRL/25AT006/Sp Proj-II/DLR-233/LP**. Over the past 8 months, despite of various nature, your hard work, focus, and teamwork have led to the creation of an excellent software solution for the project.

You faced every challenge with determination and delivered results speak for themselves. This success is a proud movement for all of us, and it wouldn't have been possible without your dedication and commitment.

Thank you for your excellent effort and commitment. Well done and keep up the great work.

D. Sabyasani
Project Team MSS PET
DLRL
Hyderabad

To
M/s Digilogic Systems Ltd team
Hyderabad

रक्षा इलेक्ट्रॉनिक्स अनुसंधान प्रयोगशाला
Defence Electronics Research Laboratory
रक्षा मंत्रालय, भारत सरकार/Min. of Defence, Govt. of India
हैदराबाद/Hyderabad-06.



DLRL is an ISO 9001-2015 Certified Laboratory

A Testimony of our capabilities and ability to go above and beyond

