RISHI LASER LIMITED

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Email: rlcl.mumbai@rishilaser.com, **Website**: www.rishilaser.com
CIN: L99999MH1992PLC066412

7th November, 2026
RLL/44/2026-27

To
Corporate Relationship Department,
BSE Limited,
25th Floor, P. J. Towers, Dalal Street,
Mumbai-400001.

Ref: SCRIP-526861
ISIN: INE988D01012

Subject: Press Release

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release pertaining to the financial results for the quarter and half year ended 30th September, 2026.

This is for your information and further dissemination.

Thanking You,

Yours Faithfully

For **Rishi Laser Limited**

VANDANA JITESH PATEL
Digitally signed by VANDANA JITESH PATEL
Date: 2026.11.07 15:23:13 +05'30'

Vandana Patel
Company Secretary
Enclosed a/a

RISHI LASER LIMITED

Rishi Laser Limited Announces Q2 & H1 FY27 Results; Q2 Revenue Grows 26.58% Y-o-Y to ₹54.23 Crore

Mumbai, 07th November, 2026 – Rishi Laser Limited (BSE: 526861), a leading **precision engineering and metal fabrication company**, has announced its financial results for the quarter and half year ended 30th September 2026.

Rishi Laser Limited reported **revenue of ₹54.23 crore in Q2 FY27, up 26.58% Y-o-Y**, with total income up **26.65% to ₹54.38 crore**, driven by the **ramp-up of the Malur facility and higher capacity utilisation at the plants**. **EBITDA was ₹3.97 crore** (Q2 FY26: ₹4.27 crore) at a **7.30% margin**. **Employee benefit expense rose 31.06%** on a higher headcount and annual increments, with the workforce yet to be fully utilised, while **other expenses rose 35.12%** on higher processing charges for **outsourced job work**, which are expected to **come down in the coming quarters** with the internal set-up of the machining centre and paint shops. **Depreciation rose 72.86% and finance costs 51.51%** on machines purchased for the in-house **machining centre and paint shop at the Malur and Pune facilities**. **PAT was ₹1.14 crore**; EPS was ₹1.15.

For **H1 FY27, revenue grew 15.04% Y-o-Y to ₹96.48 crore** and total income rose **14.77% to ₹96.82 crore**. **EBITDA was ₹6.90 crore** at a **7.13% margin**, while **PAT was ₹1.64 crore**, with **EPS of ₹1.66**.

Key Financial Highlights:

Particulars (₹ Cr)	Q2 FY26	Q2 FY27	Y-o-Y Change (%)
Total Income	42.94	54.38	⬆ 26.65
EBITDA	4.27	3.97	(6.90)
EBITDA Margins (%)	9.94	7.30	(263.23) BPS
PAT	2.11	1.14	(45.87) BPS
PAT Margins (%)	4.92	2.10	(281.72) BPS

Particulars (₹ Cr)	H1 FY26	H1 FY27	Y-o-Y Change (%)
Total Income	84.37	96.82	⬆ 14.77
EBITDA	8.25	6.90	(16.39)
EBITDA Margins (%)	9.78	7.13	(265.56) BPS
PAT	3.88	1.64	(57.78)
PAT Margins (%)	4.60	1.69	(290.83) BPS

Management Commentary

Mr. Harshad Patel- Managing Director of Rishi Laser Limited , further stated, "Q2 FY27 revenue grew **26.6% Y-o-Y to ₹54.23 crore**, led by the **ramp-up of the Malur facility and higher capacity utilisation** at the plants. Employee costs have outgrown revenue because we have added people and given annual increments, and this talent is **not yet utilised to its full potential**, which will correct as capacity utilisation rises. Other expenses reflect **processing charges on outsourced job work**, which will **come down in the coming quarters** as our **in-house machining centre and paint shops** become fully functional, saving the margin we pay contractors today. Depreciation and finance costs rose on the **machines purchased for these facilities at Malur and Pune**.

India's fabrication industry continues to see **sustained structural demand**, and our **multi-sector presence** positions Rishi Laser to benefit.

Looking ahead, we continue to target approximately **20% revenue CAGR** over the **next three years**, supported by the **Malur ramp-up**, **deeper automation** and the **in-house capabilities** now being commissioned. We remain focused on **operational discipline and margin recovery** through better capacity utilisation."

About Rishi Laser Limited

Incorporated in 1992, Rishi Laser Limited is one of India's pioneers in laser cutting and steel fabrication. The Company provides end-to-end metal fabrication services, from design and cutting to welding, machining, painting and assembly.

With six manufacturing facilities across the country, Rishi Laser serves leading OEMs across construction, energy, transportation, and heavy engineering sectors. The Company has recently added in-house machining centres and paint shops at select plants, capabilities it did not have earlier.

Built on a legacy of innovation and trusted delivery, Rishi Laser continues to expand its footprint across India and abroad through precision-driven, scalable and customer-centric manufacturing solutions.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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