

PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/46/26-27

Date: 10.8.2026

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Result Update Presentation on the financial results of the Company for the quarter ended June 30, 2026 (Q1FY27)

We send herewith a copy of Result Update Presentation on Financial Performance for the quarter ended June 30, 2026 (Q1FY27).

This information is submitted pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above information is also being uploaded on the Company's website at www.pncinfratech.com

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603

Encl: as above



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PNC Infratech Limited

Investor Presentation Q1 FY27



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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

A photograph of a two-lane asphalt road stretching into the distance, flanked by dense green trees and foliage. The road has a dashed white line in the center and solid white lines on the edges. Metal guardrails are visible on both sides of the road.

Table of Contents

01

Quarterly Highlights

02

Orderbook Details

03

Portfolio of Development Projects on PPP Mode

04

Company Overview

Quarterly Highlights



➤ **Received Letter of Award from NHAI for Barabanki to Mustafabad HAM project in the state of Uttar Pradesh**

- The Quoted Bid Project Cost is Rs. 1,728 Crores

➤ **Received Letter of Award from NHAI for Mustafabad to Biswariya HAM project in the state of Uttar Pradesh**

- The Quoted Bid Project Cost is Rs. 1,755 Crores

➤ **Signed Concession Agreement with NHAI & Incorporated SPVs**

- The Company has signed the concession agreement with NHAI and incorporated two new SPVs namely Barabanki Mustafabad Highway Private Limited and Mustafabad Biswariya Highway Private Limited for implementation of the 2 new HAM projects

➤ **Received Letter of Award from the Lucknow Development Authority, Uttar Pradesh**

- The Company received the Letter of Award (LOA) from the Lucknow Development Authority, Uttar Pradesh, for the construction of a 4-lane flyover on an EPC basis.
- The project is valued at Rs.194 Crs and is scheduled to be completed within 24 months.

➤ **Ganga River Bridge in JV**

- EPC of 4 lane Major Bridge Over Ganga River with Footpath on Bhairighat-Dhobighat-Jalkal Campus, Connecting to Trans Ganga City to Kanpur City, including Approach Roads, Additional Approach Roads and Protection Works in District Kanpur.
- Total Project cost of Rs. 559 Crores in JV with SPS Constructions (50%) and is scheduled to be completed within 24 months

➤ **Received Letter of Intent from the Airports Authority of India (AAI)**

- Detailed designing and EPC work of Pantnagar Airport in Uttarakhand for a project valued at Rs. 302 Crores to be executed over a period of 24 months



➤ **Received Completion Certificate for Singraur Uphar - Baranpur Kadipur Ichauli (Package-III) HAM Project**

- The Company received Completion Certificate for a HAM Project executed by Prayagraj Kaushambi Highway Package 3 Private Limited, a Subsidiary of the Company
- The project is declared fit for commercial operations with effect from 20th June 2026

➤ **Received Provisional Completion Certificate for a HAM Project**

- The Company received Provisional Completion Certificate for a HAM Project executed by Kanpur Lucknow Expressway Private Limited, a Subsidiary of the Company.
- The project is declared fit for commercial operations with effect from 27th April 2026

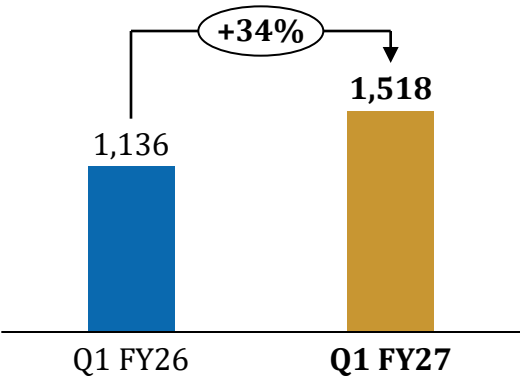
➤ **Received arbitration award**

- Company received an arbitration award of Rs. 235 Crs (including interest thereon) in connection with an NHAI EPC project of Agra Bypass

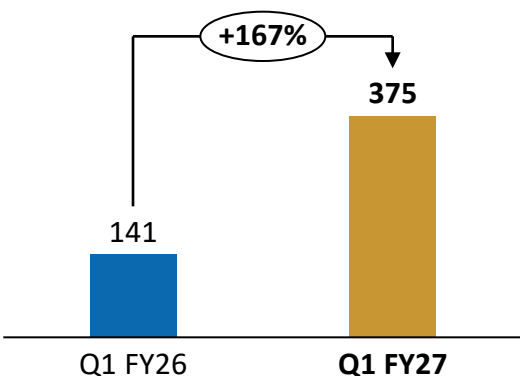
Quarterly Highlights



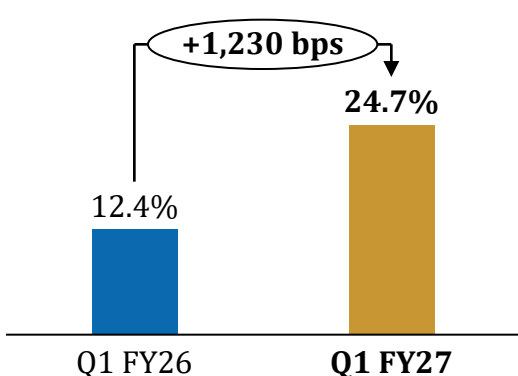
Total Revenue (Rs. Crs)



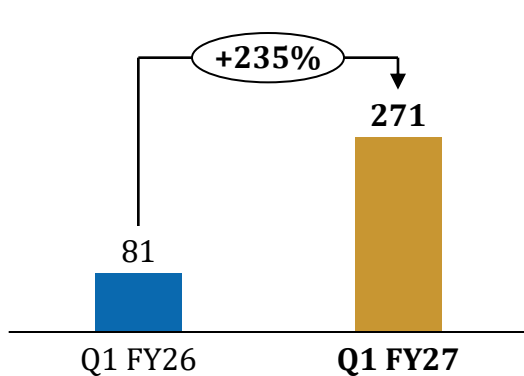
EBITDA (Rs. Crs)



EBITDA Margin %



Profit After Tax (Rs. Crs)



Debt Position

- As of June 2026, Company has a standalone Debt of Rs. 913 Crs, translating into a debt-to-equity ratio of 0.15x

Strong Credit Rating

- Long term bank facilities "CARE AA+ (Double A plus)"
- Short term bank facilities "CARE A1+ (A One plus)" "Stable" outlook

Net Working Capital Days

- As of June 2026, the net working capital days stands at 110

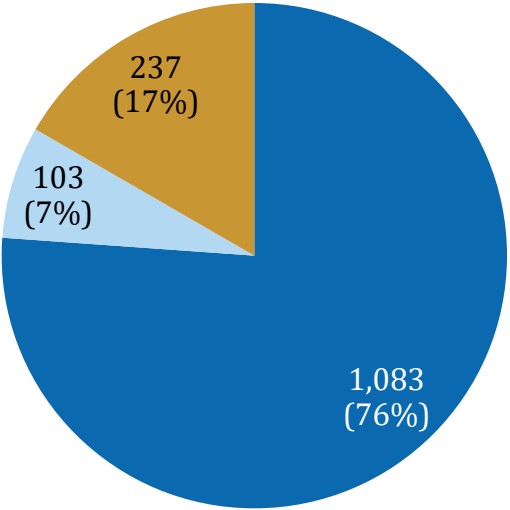
Profitability Statement – Q1 FY27

Particulars (Rs. Crs)	Standalone		
	Q1FY27	Q1FY26	YoY
REVENUE	1,518	1,136	34%
EBITDA	375	141	167%
EBITDA margin	24.7%	12.4%	1,230 bps
Other Income	42	10	
Depreciation	33	19	
Finance Cost	20	21	
Profit Before Tax before Exceptional Item	364	110	231%
Exceptional Item	0	0	
Profit Before Tax after Exceptional Item	364	110	231%
Total Tax Expenses	94	29	
Current Tax	92	29	
Taxation in respect of earlier years	0	0	
Deferred Tax	1	0	
Profit After Tax	271	81	235%
PAT Margin	17.8%	7.1%	1,070 bps
Total Other Comprehensive Income, net of tax	2	1	
Total Comprehensive income	272	82	234%

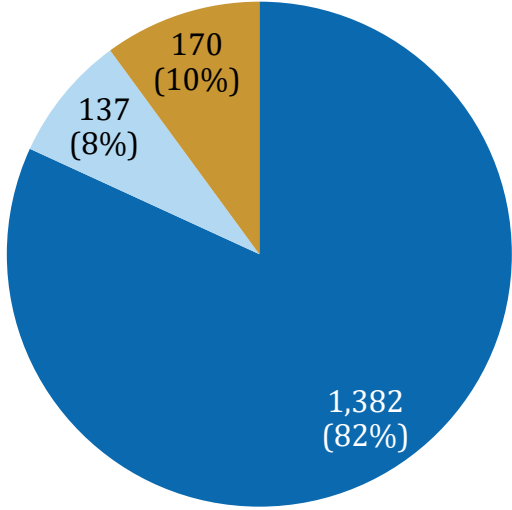
Consolidated		
Q1FY27	Q1FY26	YoY
1,688	1,423	19%
524	367	42%
31.0%	25.8%	520 bps
71	31	
39	31	
124	187	
432	180	140%
0	322	
432	502	-14%
100	71	
103	83	
0	0	
-3	-13	
332	431	-23%
19.7%	30.3%	-1,060 bps
2	1	
334	432	-23%

Segmental Revenue Breakup

Q1FY26 (Rs. Crs)



Q1FY27 (Rs. Crs)

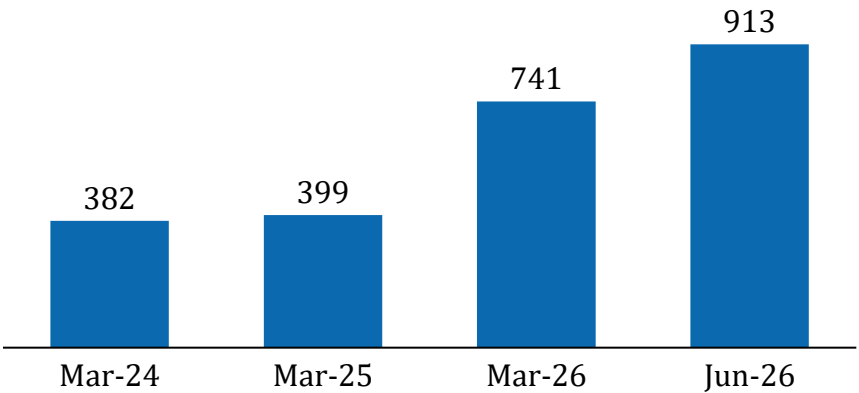


■ Roads ■ Water ■ Toll/Annuity

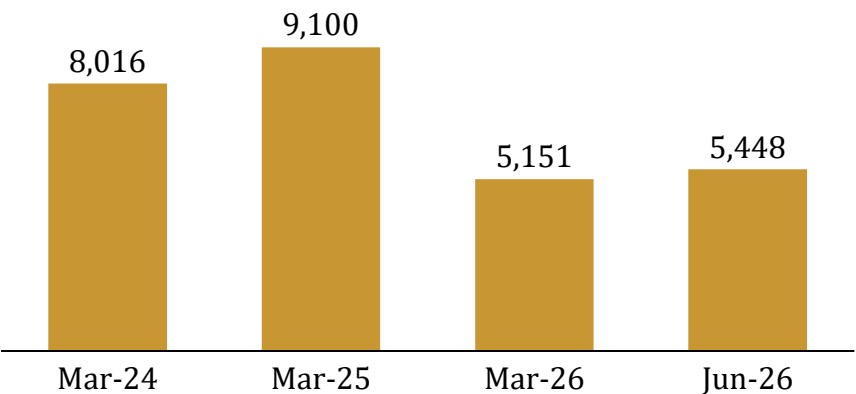
Debt Position



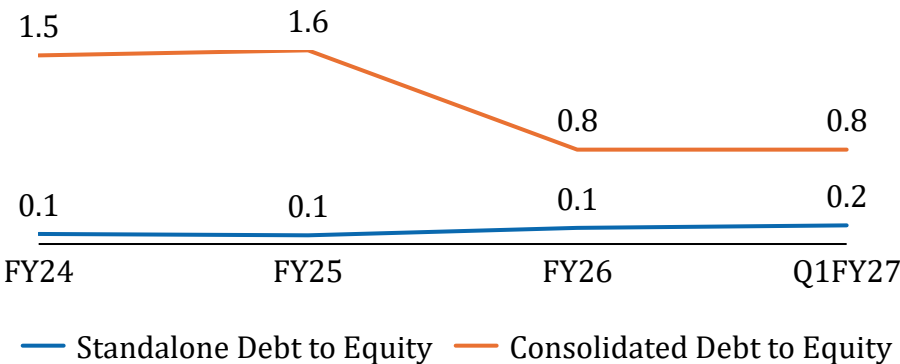
Standalone Debt Position (Rs. Crs)



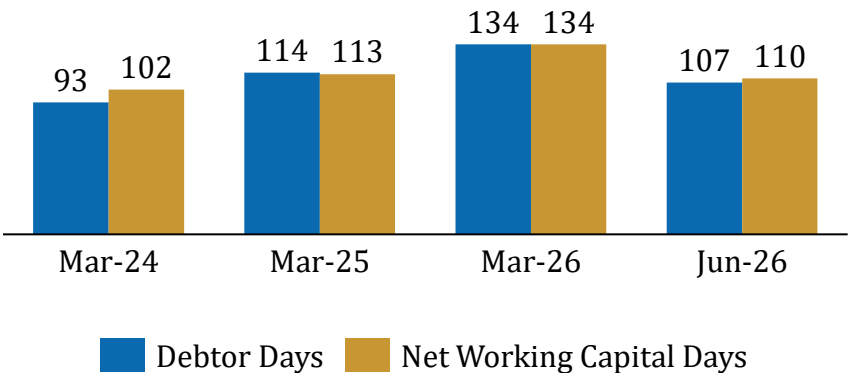
Consolidated Debt Position (Rs. Crs)



Gross Debt to Equity (x)



Standalone - Working Capital Days





Orderbook Details

Orderbook Summary



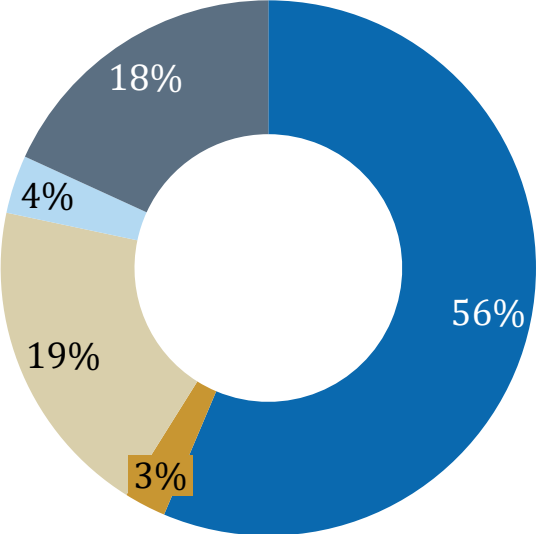
Sectors	No. of Projects	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
Roads - EPC	7	5,148
Roads - HAM	8	3,684
Mining	1	2,847
Water – JJM	7	2,310
Canal	1	732
Airport	2	551
Railways	1	397
Total	27	15,670

* Includes Projects worth Rs. 1,393 Crs where appointed date is awaited

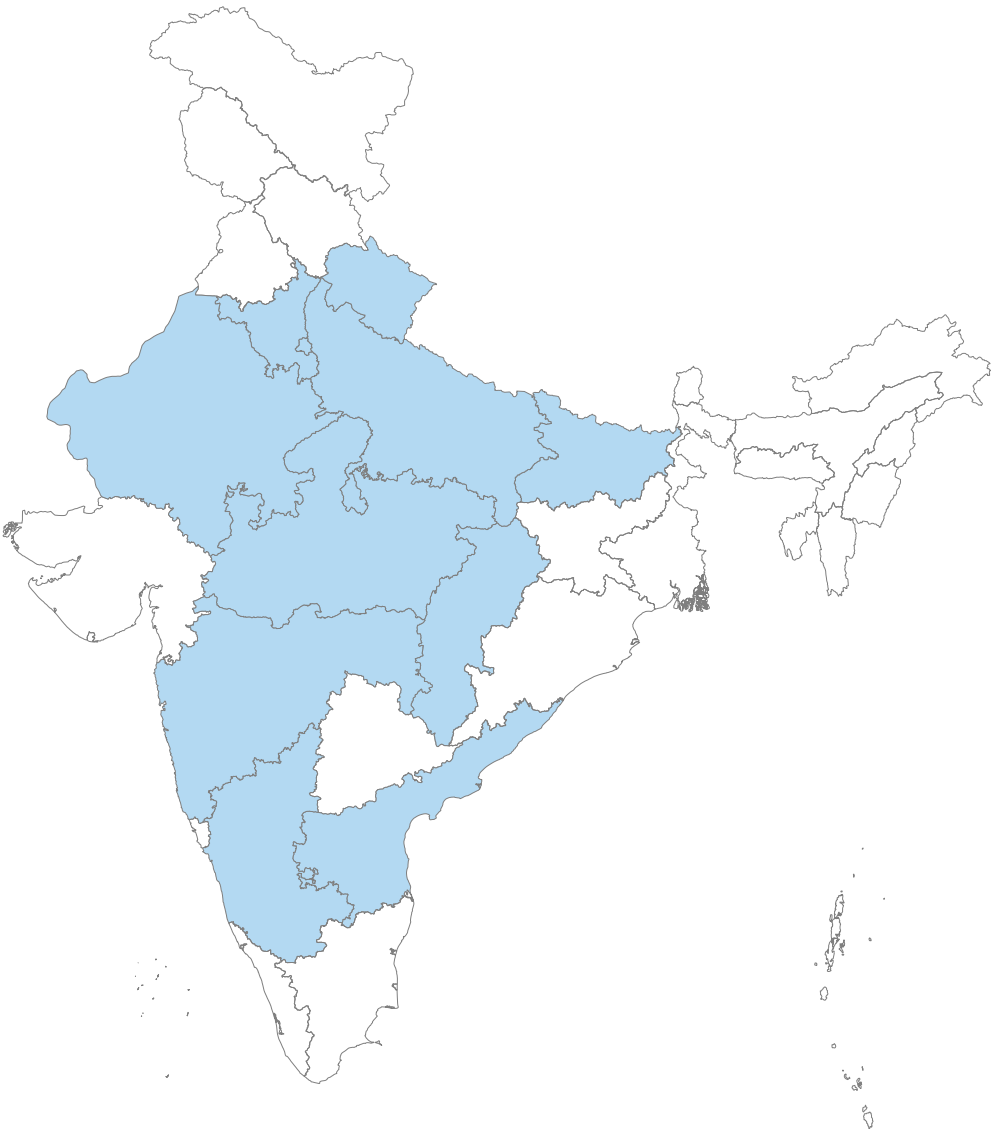
Orderbook Mix



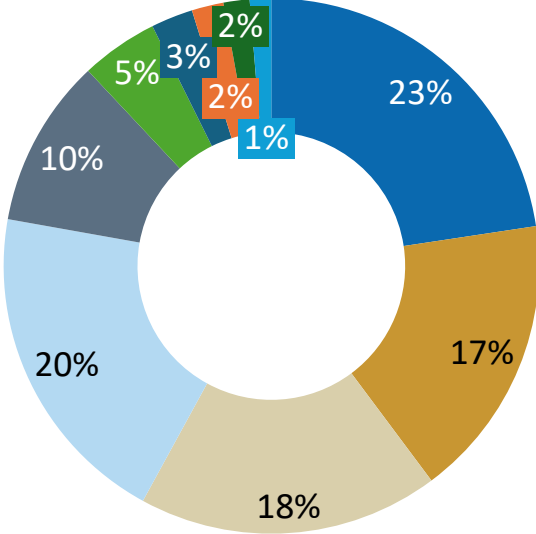
By Sector



- Roads
- Railway
- Water/Canal
- Airport Runway
- Mining



By Geography



- Maharashtra
- Bihar
- Chhattisgarh
- Uttar Pradesh
- Madhya Pradesh
- Andhra Pradesh
- Karnataka
- Rajasthan
- Haryana
- Uttarakhand

Orderbook Details



Road EPC

Project Name	Authority	State	Contract Value incl. Escalation, if any (Rs. Crs)	% Completion	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
Pune Ring Road Project	MSRDC	Maharashtra	2,272	20%	1,810
Jalna To Nanded Road	MSRDC	Maharashtra	2,368	27%	1,735
Elevated Flyover - Gwalior City	PWD, Govt. of MP	MP	698	27%	507
Hathouri-Atrar-Bavangama-Aurai Road	BSRDC	Bihar	420	0%	420
Major Bridge Over Ganga River In Kanpur	U.P. State Bridge Corporation Ltd.	UP	280	0%	280
Flyover in Bharatpur City	PWD, Govt. of Rajasthan	Rajasthan	240	15%	203
Construction of 4 Lane Flyover and 2 Loop 2 Ramp in Lucknow *	Lucknow Development Authority	UP	194	0%	194
Orderbook – Road EPC					5,149

* - Appointed Date declared on 16th July 2026

Orderbook Details



Road - HAM

Project Name	Authority	State	Contract Value incl. Escalation, if any (Rs. Crs)	% Completion	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
Bhopal Bypass*	NHAI	MP	1,091	0%	1,091
Varanasi Kolkata Pkg-6	NHAI	Bihar	1,162	25%	871
Varanasi Kolkata Pkg-3	NHAI	Bihar	1,028	24%	786
Varanasi Kolkata Pkg-2	NHAI	Bihar	816	25%	615
Akkalkot To Kn/Ts Border (Akkalkot Pkg-II (Badadal-Maradgi S))	NHAI	Karnataka	1,368	82%	246
Sonauli-Gorakhpur	NHAI	UP	1,283	95%	65
Prayagraj-Kaushambi	NHAI	UP	733	99%	6
Kanpur-Lucknow Pkg-1	NHAI	UP	1,278	99%	5
Orderbook - HAM					3,684

* - Appointed Date is awaited

Orderbook Details



Mining

Project Name	Authority	State	Contract Value incl. Escalation, if any (Rs. Crs)	% Completion	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
OB Removal and Coal Extraction by Surface Miner and Loading and Transportation of Extracted Coal to different destinations	South Eastern Coalfields Ltd.	Chhattisgarh	2,957	4%	2,847
Orderbook - Mining					2,847

Water – JJM

Project Name	Authority	State	Contract Value incl. Escalation, if any (Rs. Crs)	% Completion	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
Projects under Jal Jeevan Mission	Namami Gange & Rural Water Supply Department, Govt. of UP	UP	6,800	66%	2,310
Orderbook - Water					2,310

Orderbook Details



Canal

Project Name	Authority	State	Contract Value incl. Escalation, if any (Rs. Crs)	% Completion	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
Canal Project -Ap Kurnool	DWRO Water Resources Department, Govt. of AP	AP	1,148	36%	732
Orderbook – Canal					732

Airports

Project Name	Authority	State	Contract Value incl. Escalation, if any (Rs. Crs)	% Completion	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
Varanasi Airport	AAI	UP	297	16%	249
Pantnagar Airport *	AAI	Uttarakhand	302	0%	302
Orderbook – Airports					551

Railways

Project Name	Authority	State	Contract Value incl. Escalation, if any (Rs. Crs)	% Completion	Balance Orderbook as on 30 th Jun. '26 (Rs. Crs)
Haryana Rail Project	HRIDC	Haryana	771	49%	397
Orderbook – Railways					397

* - Appointed Date is awaited

Orderbook Highlights



Included In Orderbook

Western Bhopal Bypass, Madhya Pradesh

4 Laning on Hybrid Annuity Mode | Financial Closure documents signed and submitted to MPRDC well before the deadline | AD Awaited

Rs. 1,091 Crs

EPC Cost

AAI, Pantnagar Airport, Uttarkhand

Air and Land Side Works| EPC Basis | Letter of Intent received | AD Awaited

Rs. 302 Crs

EPC Cost

Shaheed Path Intersection, Lucknow, UP

4-Lane flyover | EPC Mode | AD Declared

Rs. 194 Crs

EPC Cost

Won Post 30th June 2026 – Not in Orderbook

NH-927: Barabanki to Mustafabad, UP

4 Lane Highway | HAM Mode | CA Signed

Rs. 1,728 Crs

EPC Cost

NH-927: Mustafabad to Biswariya, UP

4 Lane Highway | HAM Mode | CA Signed

Rs. 1,755 Crs

EPC Cost



Diversification in Other Segments

Solar Project

Awarding Entity

NHPC Limited – Intermediary Procurer / Renewable Energy Implementing Agency (REIA)

Nature of Order

Setting up of 300 MW ISTS Connected Solar Power Project with 150 MW / 600 MWh Energy Storage Systems (ESS)

Execution Period

SCSD: 24 months from PPA Effective Date | PPA Operation: 25 years from SCSD

~Rs. 2,000 Crs Total EPC Value
(Not Included in Orderbook)

Mining Project

Awarding Entity

South Eastern Coalfields Limited (SECL), Bilaspur, Chhattisgarh

Nature of Order

Handling, Transport and Other Mining Services – Hiring of HEMM for OB Removal and Coal Extraction by Surface Miner, Loading and Transportation at Gevra OCP Expansion Project

Execution Period

5 Years

Rs. 2,957 Crs Order Value
Exclusive of GST

Combined Diversification Portfolio: ~Rs. 4,957 Crs across Solar Energy and Mining segments

The background of the slide is an aerial photograph of a large-scale urban development project. It shows several tall, modern buildings under construction, with visible scaffolding and cranes. A large, open area of land is being cleared or prepared for construction, with some construction equipment and materials visible. The overall scene depicts a major infrastructure or real estate development project.

Portfolio of Development Projects on PPP Mode

Equity Requirement



Projects	Total Equity Requirement (Rs. Crs)	Equity Invested Upto 30 th Jun. '26 (Rs. Crs)	Balance to Invested (Rs. Crs)	Balance to Invested in 9m FY27 (Rs. Crs)	Balance to Invested in FY28 (Rs. Crs)
12 HAM Projects	1,623	1,187	436	226	210
Total	1,623	1,187	436	226	210



Toll/Annuity Projects



Project	% Stake	Authority	State / Stretch	Type	JV Partners	Kms / Lanes	TPC (Rs. Crs)	Invested Equity (Rs. Crs)	PNC Share of Invested Amount (Rs. Crs)	Grant (Rs. Crs)	Total Debt (Rs. Crs)	Debt as on 30 th Jun. '26 (Rs. Crs)
Gwalior Bhind **	100%	MPRDC	MP / NH-92	Toll	-	107.68 / 2	340.3	78.3	78.3	27.0	235.0	-
Rae Bareli Jaunpur	100%	NHAI	UP / NH-231	Annuity	-	166.40 / 2	837.4	139.6	139.6	0.0	697.8	168
Narela Industrial Area	100%	DSIIDC	Delhi / NA	Annuity	-	33 / -	175.0	35.0	35.0	0.0	140.0	-
							1,353	253	253	27	1,073	168

All Projects are Operational



** Extension of the Concession Period by 2 years 9 months 18 days (2.8 years) i.e., up to 25th March 2028

HAM Projects



Project	% Stake	Authority	State / Stretch	Kms / Lanes	Status	TPC (Rs. Crs)	Invested Equity (Rs. Crs)	Total Debt (Rs. Crs)	Debt / Bond as on 30 th Jun'26 (Rs. Crs)
Gaju Village- Devinagar (Pkg-1C)	100%	NHAI	UP/ NH-530B	33.0 / 4	COD	819	85	386	359
Kanpur-Lucknow (Pkg II)	100%	NHAI	UP / NH-31/25	45.2 / 6	COD	1,662	171	777	757
Singraur Uphar - Baranpur Kadipur Ichauli (Package-III)	100%	MORTH	UP / NH-731A	25.5 / 4	COD	929	97	444	440
Hardoi	100%	NHAI	UP / NH-731	54.4 / 4	PCOD	948	97	443	421
Mathura - Gaju Village (Pkg- 1B)	100%	NHAI	UP/ NH-530B	32.9 / 4	PCOD	994	104	472	465
Kanpur-Lucknow (Pkg I)	100%	NHAI	UP / NH-27	17.5 / 6	PCOD	1,618	171	780	726
Sonauli- Gorakhpur	100%	NHAI	UP / NH-29E	79.5 / 4	UC	1,611	158	757	685
Akkalkot Pkg-II (Badadal-Maradgi S)	100%	NHAI	MH & KN / NH-150C	71.0 / 6	UC	1,733	141	812	642
Greenfield Varanasi - Ranchi - Kolkata Highway (Pkg-2)	100%	NHAI	Bihar / Greenfield	27.0 / 6	UC	1,030	44	500	130
Greenfield Varanasi - Ranchi - Kolkata Highway (Pkg-3)	100%	NHAI	Bihar / Greenfield	36.0 / 6	UC	1,297	55	632	137
Greenfield Varanasi - Ranchi - Kolkata Highway (Pkg-6)	100%	NHAI	Bihar / Greenfield	35.2 / 6	UC	1,466	63	715	110
4 laning of Western Bhopal Bypass	100%	MPRDC	MP / NH-46 / SH-28	40.9 / 4	FC#	1,380	2	677	-
						15,487	1,188	7,395	4,872

FC # - Financial Closure document submitted to MPRDC



Landmark Projects



Prayagraj-Kaushambi Project



Hardoi Project



Mathura Gaju Village Project



Canal Project – AP Kurnool



Pune Ring Road Project



Haryana Rail Project



Company Overview



25+ Years of Experience, Innovation and Excellence

Promoter-Led Vision Backed by a Professional Management Team



Geographical Footprint

Executed projects across 16 states with dominance across North India



Proven Execution Capabilities

Executed over 98 major infrastructure projects across segments and currently executing 27 projects



Operational Excellence

- In-house expertise in planning, design, and engineering
- Large fleet of sophisticated equipment and professionally qualified & experienced employee base
- Consistently invest in advance technologies, modern construction methods and comprehensive training programmes



Diversified Across Segments

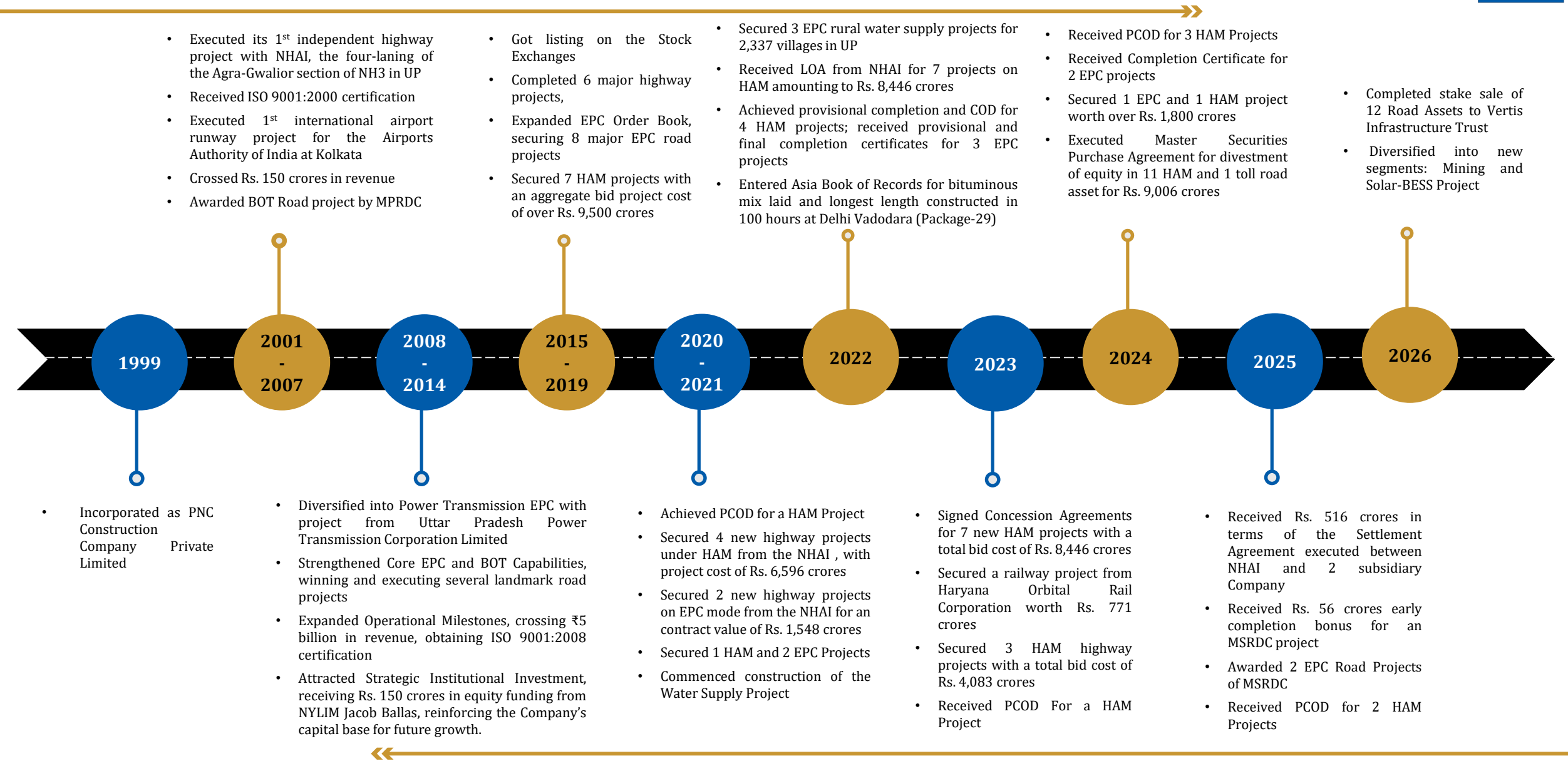
- | | |
|---|-------------------------------|
| • Roads & Highways | • Industrial Area Development |
| • Water Supply & Irrigation | • Airport Runways |
| • Dedicated Freight Corridor / Railways | • Power Transmission |
| • Flyover & Bridges | • Coal Mining |
| | • Elevated Roads |

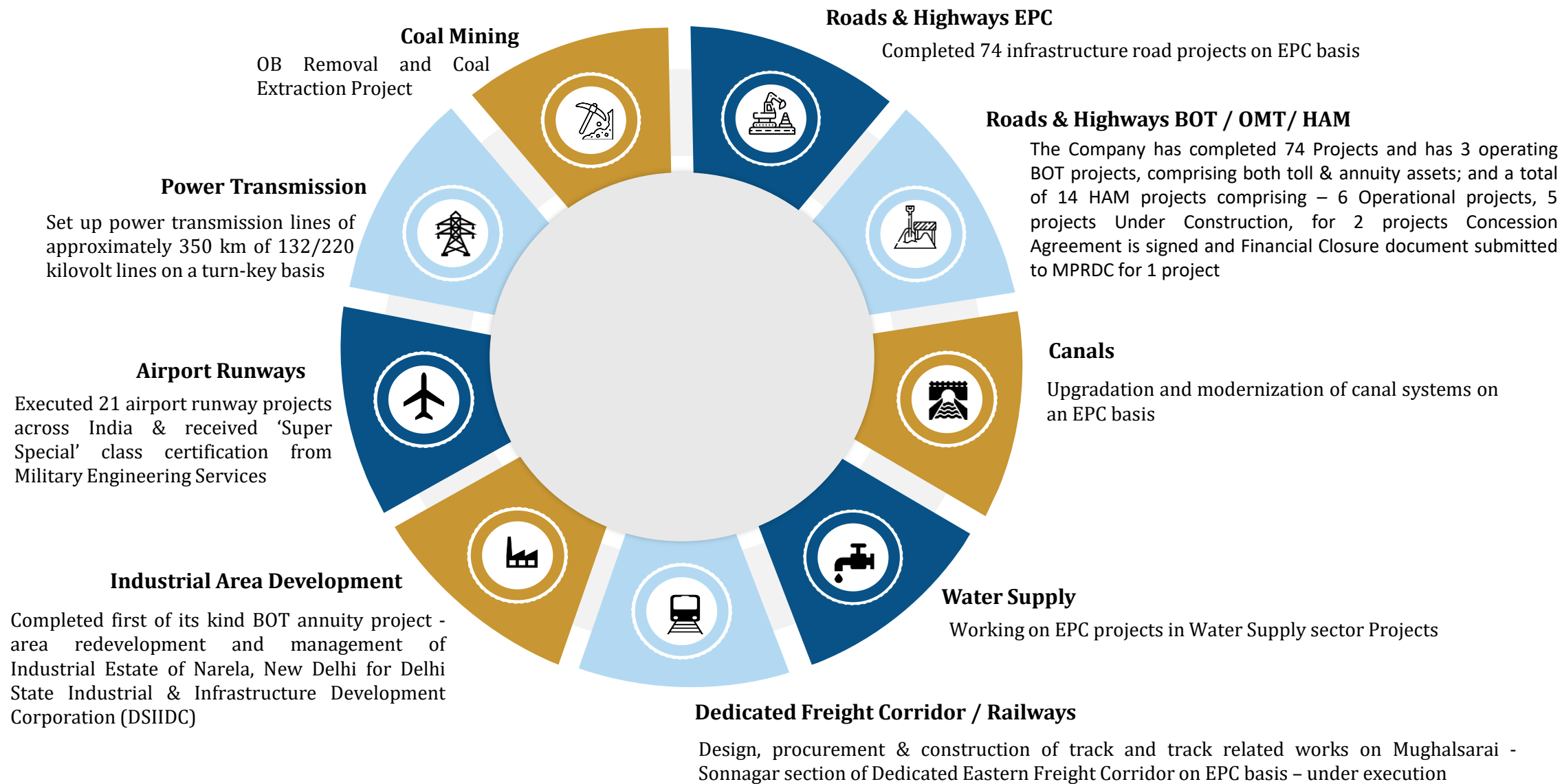


Strong Orderbook

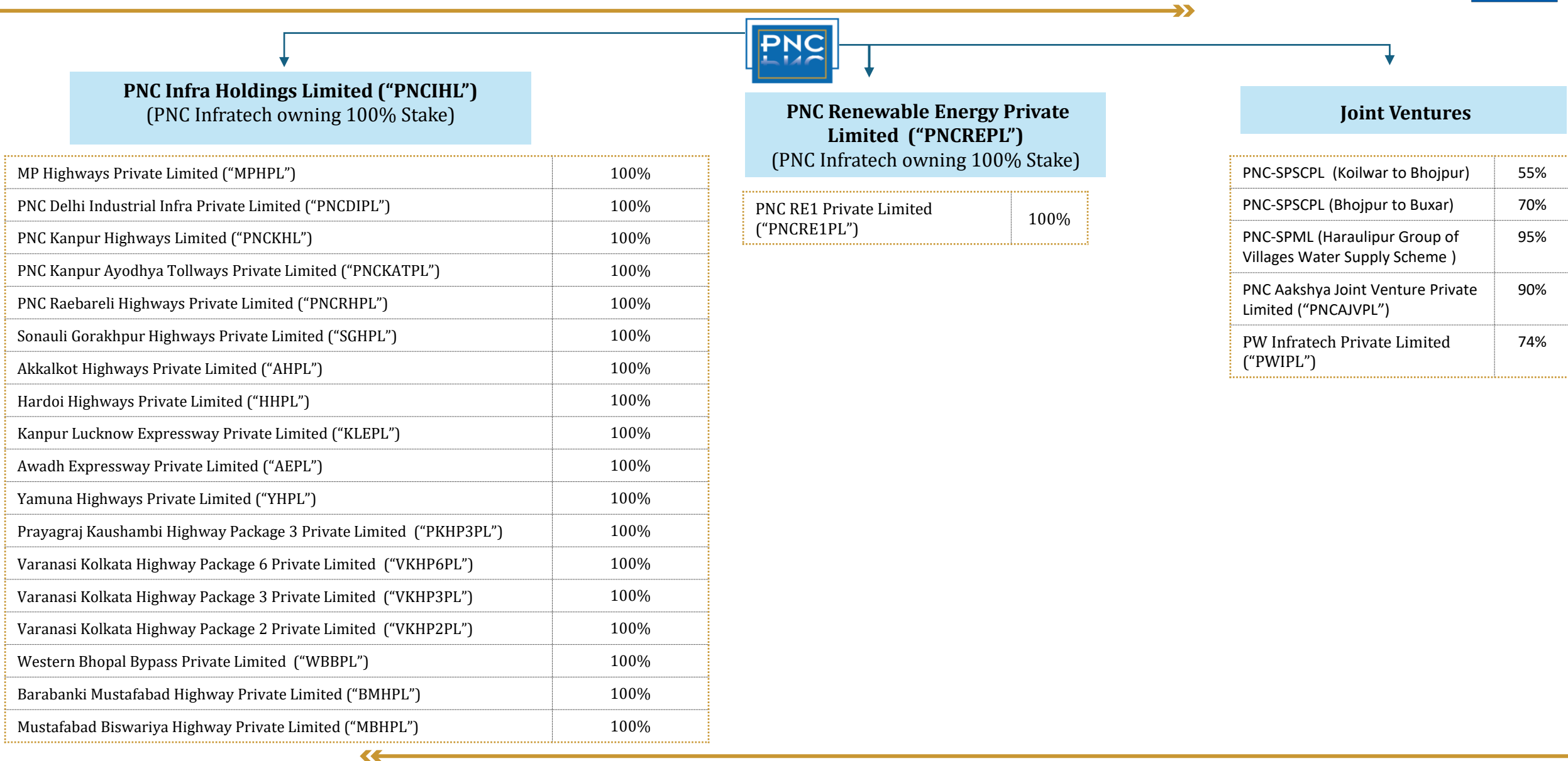
- Rs. 15,670 Crs Order Book
- 27 Ongoing Projects

Journey





Corporate Structure



Board of Directors



Mr. Pradeep Kumar Jain : *Chairman & Managing Director*

With over 47 years of experience, Mr. Pradeep is a veteran in infrastructure construction, operations, and management. He provides strategic leadership in administration, stakeholder relationships, and corporate governance, guiding the Company's long-term growth.



Mr. Chakresh Kumar Jain: Managing Director

Mr. Chakresh brings over 35 years of experience in the infrastructure sector. He has played a key role in the construction of highways, airports, and rail overbridges, and oversees finance, procurement, taxation, and project administration, ensuring strong financial discipline and operational efficiency



Mr. Yogesh Jain: Managing Director

Mr. Yogesh brings over 30 years of experience in project planning, execution, and supervision across diverse sectors and geographies. He leads business development, contracting, and construction management, driving successful project delivery and supporting the Company's growth and reputation.



Mr. Anil Kumar Rao: Whole-time Director

With over 41 years of experience, Mr. Rao has extensive expertise in the implementation and management of infrastructure projects across sectors and geographies. He oversees planning, engineering, execution, contract administration, and arbitration, ensuring the timely and successful delivery of projects.



Mr. Talluri Raghupati Rao: Whole-time Director

Mr. Rao has over 40 years of experience in planning and managing infrastructure projects across roads, airports, water, and urban infrastructure. He oversees business development, project monitoring, contract administration, arbitration, and divestment activities.



Board of Directors



Mr. Krishan Kumar Jalan (IAS): *Independent Director*

Mr. Jalan, a former Secretary to the Government of India, brings over 35 years of experience in the Indian Administrative Service (IAS). His expertise in governance and administration strengthens the Company’s decision-making and corporate governance practices.



Mr. Gauri Shankar: Independent Director

Former Managing Director and CEO of Punjab National Bank, Mr. Shankar brings over 40 years of experience in banking and finance, providing valuable guidance on the Company’s financial strategy and risk management.



Mr. Rohit Kumar Singh: Additional Non- Executive Director

With over 36 years of experience in Policy Design, Project Finance, Regulatory Systems, Digital Transformation and Large-scale Institutional Reforms, Mr. Rohit Kumar Singh, is a 1989 batch IAS officer. He has shaped India’s national highways financing architecture, led technology-driven consumer protection reform, and now advises global institutions and enterprises on infrastructure, supply chains and responsible AI.



Mr. Naresh Kumar Jain: Independent Director

Mr. Naresh Kumar Jain, a Fellow Member of Institute of Company Secretaries of India (ICSI) and a law graduate, has extensive experience in legal management, secretarial compliance, listing regulations, and corporate governance. He has also served as Secretary and CEO of ICSI.



Ms. Seema Singh: Independent Director

Ms. Seema Singh brings over 33 years of banking experience across management, finance, operations, and human resources. She played a key role in setting up India Post Payments Bank and Bharatiya Mahila Bank, and currently leads HR and Talent Acquisition at EURO Exim Bank.





Uttar Pradesh
Power Corporation Limited



State Water & Sanitation Mission
NAMAMI GANGE AND RURAL WATER SUPPLY DEPARTMENT
Government of Uttar Pradesh

Geographical Presence

16 States

Execution and Operational Presence

95+

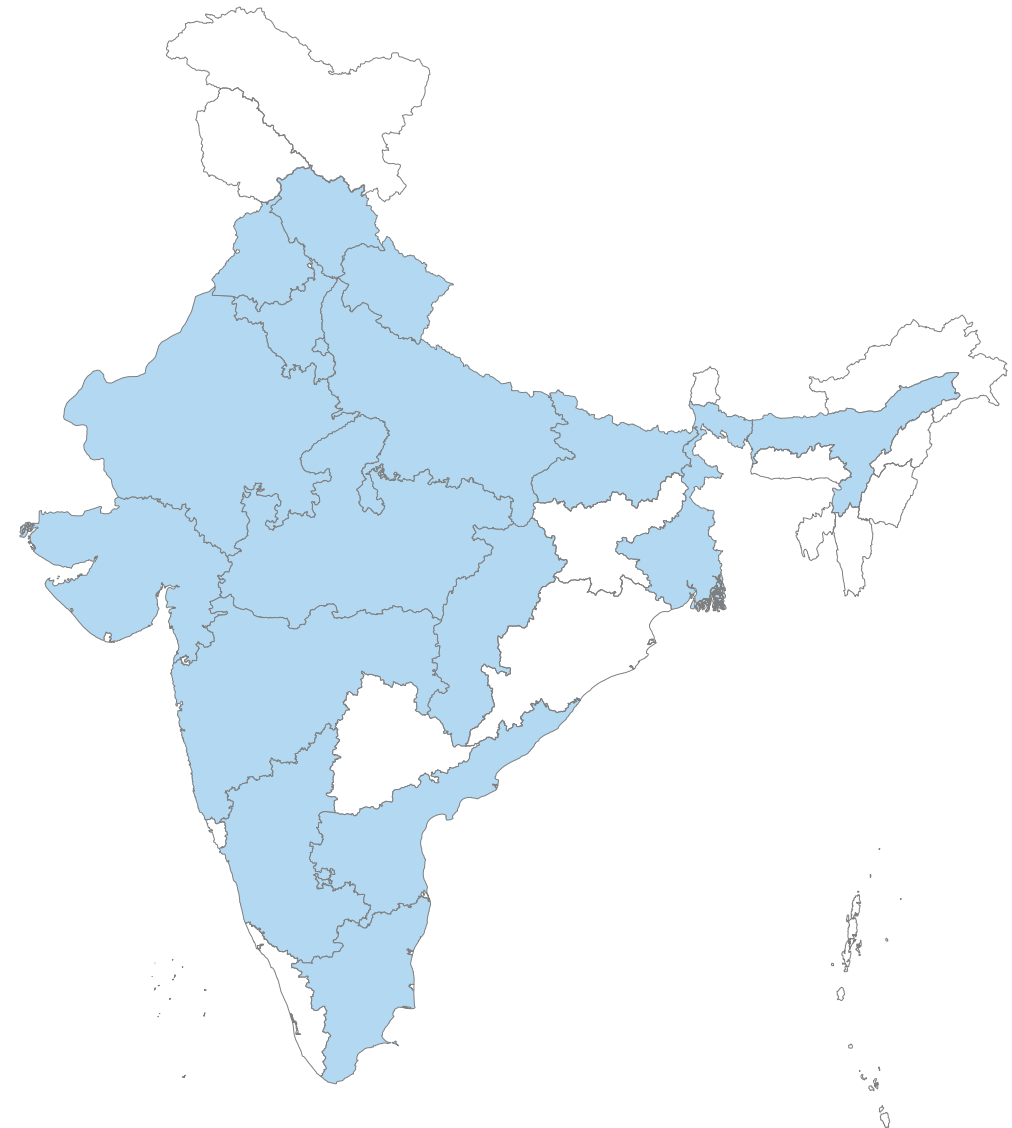
Major Infrastructure Projects Delivered

3

Operational BOT Projects Comprising Toll
and Annuity Assets

14

HAM Projects across Nation in Different
States under Operation / Implementation



Strong Credit Rating

- Long term bank facilities “CARE AA+ (Double A plus)”
- Short term bank facilities “CARE A1+ (A One plus)” “Stable” outlook

Man & Machine added to execute more projects

- Strengthening of In-house execution team with induction of engineers with strong technical knowledge
- Investments in Machinery over the years to augment and upgrade the execution capabilities

Working Capital Limits

- Fund Based Limits of Rs. 1,000 Crs which will enable us to execute projects without financial constraints
- Non-Fund Based Limits of Rs. 5,000 Cr will enable to Bid for higher no. of projects which are larger in size

Strong Credit Rating



Upgraded

- Prayagraj Kaushambi Highway Package 3 Pvt. Ltd.
 - ✓ CARE AA-; Positive (Double AA minus; Outlook: Positive) on long term bank facilities
- Harthras Highways Pvt. Ltd.
 - ✓ Long term bank facilities at CARE AA+; Stable (Double A plus; Outlook: Stable)
- Hardoi Highways Pvt. Ltd.
 - ✓ Long term bank facilities at CARE AA+; Stable (Double A plus; Outlook: Stable)
- Awadh Expressway Pvt. Ltd.
 - ✓ CARE A+; Positive (Single A plus ; Outlook: Positive) on long term bank facilities
- Yamuna Highways Pvt. Ltd.
 - ✓ CARE AA; Positive (Double AA; Outlook: Positive) on long term bank facilities
- Kanpur Lucknow Expressway Pvt. Ltd.
 - ✓ CARE AA-; Positive(Double A Minus; Outlook: Positive) on long term bank facilities

Reaffirmed

- PNC Infratech Ltd.
 - ✓ Long term bank facilities at CARE AA+; Stable (Double A plus; Outlook: Stable)
 - ✓ Reaffirmed Short term bank facilities at CARE A1+ (A One plus)
- PNC Raebareli Highways Pvt. Ltd.
 - ✓ Long term bank facilities (Senior debt) at CARE AA+; Stable (Double A plus; Outlook: Stable)
 - ✓ Long term bank facilities (Sub debt) at CARE AA+; Stable (Double A plus; Outlook: Stable)
- Sonauli Gorakhpur Highways Pvt. Ltd.
 - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)
- Akkalkot Highways Pvt. Ltd.
 - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities

Assigned

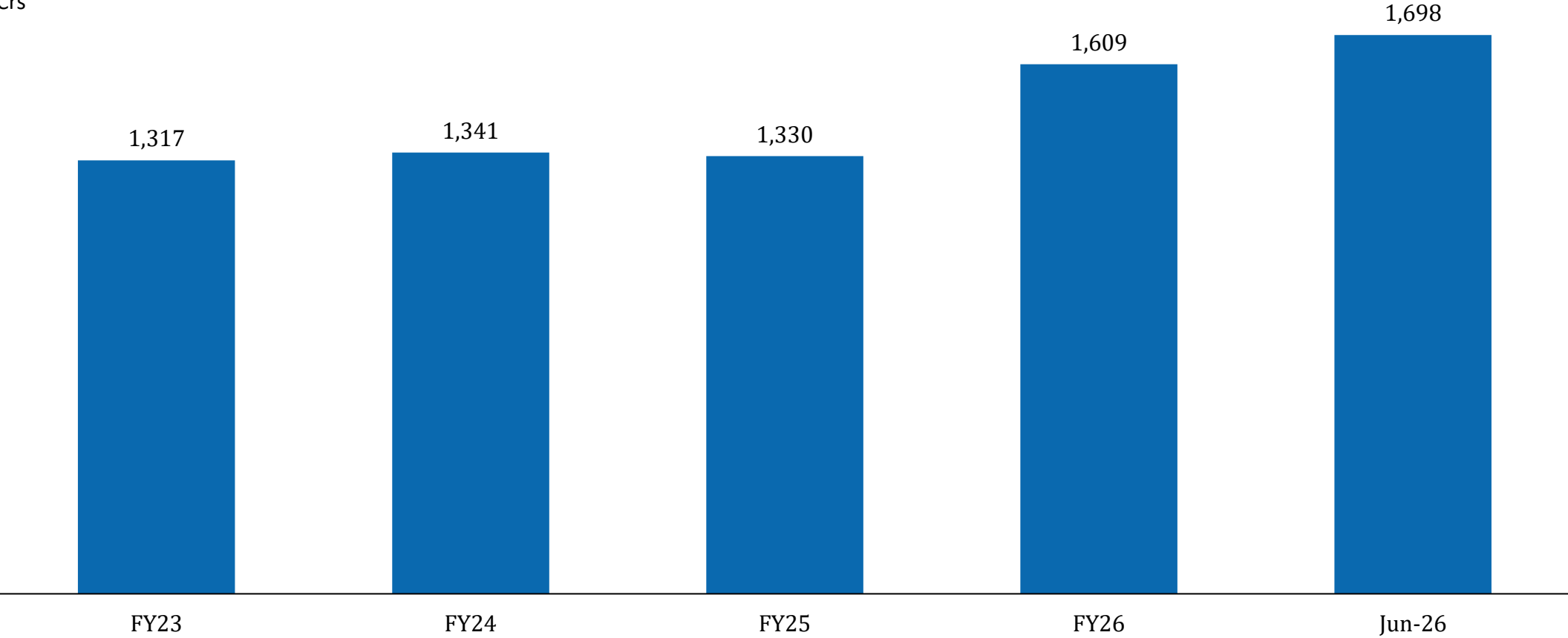
- Varanasi Kolkata Highway Package 6 Private Limited
 - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)
- Varanasi Kolkata Highway Package 3 Private Limited
 - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)
- Varanasi Kolkata Highway Package 3 Private Limited
 - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)



Enhanced to Augment and upgrade the execution



Rs. Crs



Present Capex will enable us to achieve a Turnover of Rs. 8,000-10,000 Crs



Integrated Business Model



In-house Design & Engineering

- Controls the entire process from conceptualization to commissioning of a given project which helps in providing customized solutions as per clients' specific requirements



In-house Construction

- Ensuring timely completion of projects, reducing reliance on third parties and lowering costs.



Equipment Bank

- Ownership of a fleet of modern equipment enables quick mobilization besides ensuring continuous availability of critical equipment
- Reduces costs and facilitates timely completion of projects through enhanced control



Own Quarries / Raw Material Sourcing

- Own / Leasing of Quarries helps in securing of raw material and project completion within scheduled time & budget



Quality Control

- The Company is ISO 9001:2008-certified, awarded 'SS' (Super Special) class from the Military Engineering Services as well as appreciation from NHAI and the Military Engineer Services, Ministry of Defence

Growth Strategies



Diversification

- Leveraging Strong Project Execution track record to diversify into new functional areas of infrastructure development
- Expand presence in water supply and irrigation sectors
- Diversify into railways and metro rail projects, renewable energy, storage systems, industrial area development, Coalfields and other related infrastructure sectors



Strong Relationship

- Improve performance and competitiveness of existing business through investments in technology, equipment and skilled manpower
- Investments in modern equipment will ensure cost effective execution



Focused Approach

- Maintaining Strategic Alliances with companies whose Resources, Skills & Strategies for synergy
- Enters in project-specific JVs or sub-contracting relationships



Competitiveness

- Continue to focus on our Core EPC Strength & Regional Expertise
- Increase presence in BOT, OMT & HAM projects by leveraging our technical and financial credentials developed through our focus on core EPC projects



PNC Infratech Limited

THANK YOU

Company: PNC Infratech Ltd
CIN: L45201DL1999PLC195937



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