RACONTEUR GLOBAL RESOURCES LIMITED
CIN: L68100MH2018PLC307613 **Regd. Office:** Royal Palms, 3rd Floor A321 Master Mind 4, Aarey, Borivali, Goregaon East, Mumbai-400065
Email Id: compliance.rgrl@gmail.com| **Website:** www.rgrl.in | **Tel No:** +91 8360141408

Date: 30th July, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

SUB: OUTCOME OF BOARD MEETING HELD TODAY I.E., 30TH JULY, 2026.

REF: RACONTEUR GLOBAL RESOURCES LIMITED (SCRIP CODE: 541703)

Meeting Commencement Time: 05:00 P.M.
Meeting Conclusion Time: 06:00 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Thursday, 30th day of July, 2026, commenced at 05:00 P.M. & concluded at 06:00 P.M. inter alia has considered and approved the following agenda items:

1. The Board has approved Tuesday, 28th July, 2026 as the Relevant date in terms of explanation to Regulation 161 of Chapter V of SEBI Issue of Capital and Disclosure Requirements) Regulations, 2018 for the purpose of calculation of issue price with respect to proposed preferential issue of Equity shares. Further, the Board considered and took note of the Valuation Report dated 29th July, 2026 issued by Mr. Sandeep Agrawal, a Registered Valuer registered with the Insolvency and Bankruptcy Board of India ("IBBI") having Membership No. IBBI/RV/06/2020/13344 and ICAI RVO Enrolment No. ICAIRVO/06/RV-P00070/2020-2021, for determining the issue price of the equity shares proposed to be issued on a preferential basis.

2. Issuance of 17058818 (One Crore Seventy Lakhs Fifty Eight Thousand Eight Hundred Eighteen Only) Warrants Convertible into equivalent number of Equity Shares of face value of Rs 10/- each, at a price of INR 17/- (Indian Rupees Seventeen Only) including a premium of INR 7/- (Indian Rupees Seven Only) per share warrant to Non-Promoters/Public shareholders aggregating to INR 28,99,99,906/- (Indian Rupees Twenty Eight Crore Ninety

Radhika Sood Digitally signed by Radhika Sood Date: 2026.07.30 18:54:26 +05'30'

Nine Lakhs Ninety Nine Thousand Nine Hundred and Six Only), for cash consideration on preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and subject to other applicable laws and the shareholders of the Company at the forthcoming Annual General Meeting.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE-I.**

3. Issuance of 588235 (One Crore Seventy Six Lakh Forty Seven Thousand & Fifty Nine) Equity Shares of the Company having face value of INR 10/- (Indian Rupees Ten Only) each, at a price of INR 17/- (Indian Rupees Seventeen Only) including a premium of INR 7/- (Indian Rupees Seven Only) per share to Non-Promoters/Public shareholders aggregating to INR 99,99,995/- (Indian Rupees Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Ninety Five Only), for cash consideration on preferential basis cash in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and subject to other applicable laws and the approval of Shareholders of the Company at the forthcoming Annual General Meeting.

   The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE-II.**

4. Considered and approved the Management Discussion and Analysis Report ("MDAR") for the Financial Year 2025-26.

5. Considered and approved the Director's Report along with its Annexures for the Financial Year 2025-26.

Radhika Sood Digitally signed by Radhika Sood Date: 2026.07.30 18:53:35 +05'30'

6. Considered and approved the appointment of Mr. Devender Singh (M. No: A76094; CoP: 28056) Proprietor of M/s Devender Singh and Associates, a peer reviewed Practicing Company Secretary Firm as Scrutinizer for the purpose of conducting remote e-voting process and Ballot Process at the time of Annual General Meeting of the Company.

7. Considered and approved the Notice of 8th Annual General Meeting of the Company to be held on Thursday, 27th August, 2026 at 01:00 P.M. at the registered office of the Company.

8. Considered and approved the Calendar of Events for the purpose of 8th Annual General Meeting of the Company;

9. The Calendar of Events for the 08th Annual General Meeting is attached herewith and marked as **ANNEXURE-III.**

This is for your kind information and record.

For Raconteur Global Resources Limited

Radhika Sood

Digitally signed by Radhika Sood
Date: 2026.07.30 18:53:04 +05'30'

Radhika Sood
Company Secretary & Compliance Officer
Mem. No.: A80105

ANNEXURE – I

DETAILS REGARDING PREFERENTIAL ISSUE

A. Category- Warrants convertible into Equity Shares

Particulars	**Details of Securities Allotted**
Type of securities proposed to be issued	Warrants convertible into Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued ~~or the total amount for which the securities will be issued (approximately)~~	Maximum of 17058818 (One Crore Seventy Lakhs Fifty Eight Thousand Eight Hundred Eighteen Only)
Issue Price	Rs. 17/- per share (including Rs. 7/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) **In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	The Issue Price of the warrants convertible into Equity Shares is Rs. 17/- including premium of Rs. 7/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any

Radhika Sood Digitally signed by Radhika Sood Date: 2026.07.30 18:55:27 +05'30'

	issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.

LIST OF PROPOSED ALLOTTEE FOR WARRANTS CONVERTIBLE INTO EQUITY SHARES

S.no.	Name	Category	Maximum No. of Equity shares to be Allotted
1	SN Capital Management Pvt Ltd	NON-PROMOTER	588235
2	MCPS Estate LLP	NON-PROMOTER	1176470
3	Yogesh Singh Rana	NON-PROMOTER	941176
4	Abhineet Sapra	NON-PROMOTER	588235
5	Radha Sapra	NON-PROMOTER	588235
6	Boolean Ventura Private Limited	NON-PROMOTER	2941176
7	Grip Assets Management Pvt Ltd	NON-PROMOTER	2941176
8	Rally Infra Private Limited	NON-PROMOTER	588235
9	Rally Project Limited	NON-PROMOTER	588235
10	Rally Decor Limited	NON-PROMOTER	588235

Radhika Sood Digitally signed by Radhika Sood Date: 2026.07.30 18:55:49 +05'30'

11	Nature Heavens India Private Limited	NON-PROMOTER	2111764
12	Max Biosciences Private Limited	NON-PROMOTER	2123529
13	Sumit Narula	NON-PROMOTER	1176470
14	Srishti Abrol	NON-PROMOTER	117647
	Total		**17058818**

Radhika Sood Digitally signed by Radhika Sood Date: 2026.07.30 18:56:07 +05'30'

<u>ANNEXURE – II</u>

DETAILS REGARDING PREFERENTIAL ISSUE

B. Category- Equity Shares

Particulars	**Details of Securities Allotted**
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued ~~or the total amount for which the securities will be issued (approximately)~~	Maximum of 588235 (One Crore Seventy Six Lakh Forty Seven Thousand & Fifty Nine)
Issue Price	Rs. 17/- per share (including Rs. 7/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) **In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	N.A.

<u>LIST OF PROPOSED ALLOTTEE</u>

S.no.	**Name**	**Category**	**Maximum No. of Equity shares to be Allotted**
1.	Atharva LLP	NON-PROMOTER	588235

Radhika Sood

Digitally signed by Radhika Sood
Date: 2026.07.30 18:56:39 +05'30'

ANNEXURE-III

CALENDAR OF EVENTS

Sr. No.	Events	Dates
1.	Date of BENPOS for sending of notice	31st July, 2026
2.	Date of completion of dispatch of notice	Monday, 03rd August, 2026
3.	Cut of date for E-Voting	Thursday, 20th August, 2026
4.	Voting Start Date & time	Monday, 24th August, 2026 (9:00 A.M.)
5.	Voting End Date & time	Wednesday, 26th August, 2026 (5:00 P.M.)
6.	Date & time of AGM	Thursday, 27th August, 2026 at 01:00 P.M.
7.	Date of declaration of AGM results	Latest by Saturday, 29th August, 2026
8.	Scrutinizer's name	Mr. Devender Singh M. No: A76094; CoP: 28056

Radhika Sood

Digitally signed by Radhika Sood
Date: 2026.07.30 18:57:04 +05'30'