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Shree Pacetronix Ltd.

Pacetronix®

Date: 13th November, 2026

To,
General Manager-Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Scrip Code - 527005; ISIN – INE847D01010

Subject: Submission of Unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report for the Quarter and Half Year ended 30th September, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following:

1. Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half year ended 30th September, 2026, along with Statement of Assets and Liabilities as at 30th September, 2026 and Statement of Cash Flow for the period ended 30th September, 2026.

2. Standalone and Consolidated Auditor's Limited Review Report issued by Agarwal Patel and Sinhal (Formerly known as Bharat Kumar Agarwal and Co.), Statutory Auditor of the Company along with an unmodified opinion on the Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half year ended 30th September, 2026.

The aforesaid results are duly approved by the Audit Committee and Board of Directors in their respective meetings held on **Friday, 13th November, 2026**.

You are requested to please take the same on record.

Thanking You
Yours faithfully

For SHREE PACETRONIX LIMITED
CIN: L33112MP1988PLC004317

RUPALI AHIRE
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Date: 2026.11.13 18:28:04 +05'30'

RUPALI AHIRE
COMPANY SECRETARY

Celebrating 33 Years of Cardiac Pacing

Factory & Regd. Office : Plot No. 15, Sector-II, Pithampur, Dist. DHAR 454 775 (M.P.) INDIA
Phone. : 07292 - 411105, Fax : 07292-400418
Email : pacetronix@hotmail.com
Web Site : www.pacetronix.com

CIN No. L33112MP1988PLC004317

Kolkata Adderss :
Swastik Apartment, Ground Floor,
1, Sardar Sankar Road, Tolly Gunj,
Kolkata – 700 026
Ph. : (033) 2464 8931 Fax :2465 7753

Agarwal Patel And Sinhal
Chartered Accountants
Formerly known as :
Bharat Kumar Agarwal and Co.

303, Sapphire House, Near Lotus, 9, Sneh Nagar,
Sapna Sangeeta Road, Indore (M.P.) 452001
Phone : 0731- 4035623, 098933-99744
E-Mail : bharatca_ca@yahoo.co.in, cabharat.ca@gmail.com
H.O. : Khandwa, Branch : Neemuch, Mandsaur, Bhopal, Jaipur

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the Quarterly and Half Yearly ended September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED

1. We have reviewed the accompanying statement of unaudited Standalone financial results of **SHREE PACETRONIX LIMITED** ("the Company") for the quarter and half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ["SEBI (LODR) Regulations, 2015"], read with relevant SEBI Circulars.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (IND AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of SEBI (LODR) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: AGRAWAL PATEL AND SINHAL
Chartered Accountants
Firm Registration No. 012245C

BHARAT KUMAR AGARWAL
Digitally signed by BHARAT KUMAR AGARWAL
Date: 2026.11.13 17:06:02 +05'30'

CA Bharat Kumar Agrawal
Partner
Membership No. 403150
UDIN: 26403150JYFBMS6659

Place: Indore
Date : November 13, 2026

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317
Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) - 454775
Tel No. (07292) 411105, Fax no. (07292) 400418
E-mail : pacetronix@hotmail.com website: www.pacetronix.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Part -I STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

Rs. In Lakhs except EPS

Particulars		Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)					(Audited)
Income from Operations							
I.	Revenue from operations	614.44	489.67	659.19	1104.11	1193.49	2163.69
II.	Other income	5.20	2.51	2.85	7.71	5.04	11.62
III.	**Total Revenue (I + II)**	**619.64**	**492.18**	**662.04**	**1111.82**	**1198.53**	**2175.31**
IV.	Expenses:						
	Cost of materials consumed	213.58	135.89	151.54	349.47	270.61	570.57
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	-7.49	9.62	44.25	2.13	95.55	68.91
	Employee benefits expense	114.99	117.52	142.17	232.51	275.15	533.71
	Finance costs	3.01	2.42	9.61	5.43	20.99	39.13
	Depreciation and amortisation expense	17.65	17.31	18.90	34.96	35.40	72.72
	Other expenses	126.46	107.45	119.75	233.91	235.46	481.58
	Total expenses (IV)	**468.2**	**390.21**	**486.22**	**858.41**	**933.16**	**1766.62**
V.	**Profit before exceptional and extraordinary items and tax (III -IV)**	**151.44**	**101.97**	**175.82**	**253.41**	**265.37**	**408.69**
VI.	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII.	**Profit before extraordinary items and tax (V - VI)**	**151.44**	**101.97**	**175.82**	**253.41**	**265.37**	**408.69**
VIII.	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX.	**Profit before tax (VII- VIII)**	**151.44**	**101.97**	**175.82**	**253.41**	**265.37**	**408.69**
X.	Tax expense:						
	(1) Current tax	41.08	27.70	45.45	68.78	68.75	119.75
	(2) Deferred tax	-0.76	-2.04	-1.21	-2.80	-1.96	-12.80
	Total Tax Expenses (X)	**40.32**	**25.66**	**44.24**	**65.98**	**66.79**	**106.95**
XI.	**Profit (Loss) for the period from continuing operations (IX-X)**	**111.12**	**76.31**	**131.58**	**187.43**	**198.58**	**301.74**
XII.	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII.	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV.	Profit/(Loss) after tax from Discontinuing operations **(XII-XIII)**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
XV.	**Profit (Loss) for the period (XI + XIV)**	**111.12**	**76.31**	**131.58**	**187.43**	**198.58**	**301.74**
XVI.	Other Comprehensive Income						
a	(i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
b	(i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
XVII.	**Total Comprehensive income (XV + XVI)** [Comprising Profit(Loss) and other comprehensive income for the period]	**111.12**	**76.31**	**131.58**	**187.43**	**198.58**	**301.74**
XVIII.	**Paid up Equity Share Capital (Face value of Rs. 10 per share)**	**374.97**	**374.97**	**359.94**	**374.97**	**359.94**	**374.97**
XIX.	**Reserve excluding Revalution Reserve as on Balance Sheet date**				**1591.34**	**1229.45**	**1405.56**
XX.	Earnings per equity share (for continuing operations)						
	(1) Basic	2.96	2.04	3.66	5.00	5.52	8.31
	(2) Diluted	2.85	1.96	3.66	4.81	5.52	8.13
XXI.	Earning per equity share (for discontinued operations)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XXII.	Earning per equity share(for discontinued and continuing operations)						
	(1) Basic	2.96	2.04	3.66	5.00	5.52	8.31
	(2) Diluted	2.85	1.96	3.66	4.81	5.52	8.13



Part -II - SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

	Particulars	3 Month Ended			6 Month Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)					(Audited)
A	**PARTICULARS OF SHAREHOLDING**						
1)	**Public Shareholding**						
	- Number of Shares	2383172	2383172	2726644	2383172	2726644	2561172
	- Percentage of Shareholding	63.56%	63.56%	75.75%	63.56%	75.75%	68.30%
2)	**Promoter & Promoter Group Shareholding**						
a)	Pledged/ Encumbered						
	- Number of Shares	128965	128965	128965	128965	128965	128965
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	9.44%	9.44%	14.78%	9.44%	14.78%	10.85%
	- Percentage of shares (as a % of the total share capital of the company)	3.44%	3.44%	3.58%	3.44%	3.58%	3.44%
b)	Non Encumbered						
	- Number of Shares	1237563	1237563	743791	1237563	743791	1059563
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	90.56%	90.56%	85.22%	90.56%	85.22%	89.15%
	- Percentage of shares (as a % of the total share capital of the company)	33.00%	33.00%	20.67%	33.00%	20.67%	28.26%
PARTICULARS							
B	**INVESTORS COMPLAINTS**						
a	Pending at the beginning of the quarter	-	-	-	-	-	-
b	Received during the quarter	-	-	-	-	-	-
c	Disposed of during the quarter	-	-	-	-	-	-
d	Remaining unresolved at the end of the quarter	-	-	-	-	-	-

NOTES :-

(A) The above results were reviewed by the Audit committee and thereafter were approved & taken on record by Board of Directors in their respective meetings held on 13th November 2026. These result have been "limited Reviewed" by the Auditor of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

(C) Figures for the previous period has been regrouped/reclassified wherever necessary.

By order of the Board
Shree Pacetronix Limited



Akash Sethi
Joint Managing Director
(DIN: 08176396)

Date : 13.11.2026
Place: PITHAMPUR

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317
Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) - 454775
Tel No. (07292) 411105, Fax no. (07292) 400418
E-mail : pacetronix@hotmail.com website: www.pacetronix.com

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Rs. In Lakh

Particulars	As at 30th Sep 2026	As at 31st March 2026
ASSETS		
Non-current assets		
Property, plant and equipment	402.52	363.25
Capital work-in-progress	82.08	65.54
Investment Properties	0.00	0.00
Goodwill	0.00	0.00
Other Intangible assets	13.22	13.45
Intangible assets under development	0.00	0.00
Biological Assets other than bearer plants	0.00	0.00
Financial assets		
- Investment	64.24	65.19
- Other financial assets	48.95	52.95
- Loans	0.00	0.00
Deferred tax assets (Net)	57.83	55.03
Income Tax Assets (Net)	0.00	0.00
Other Non-current Assets	0.00	0.00
Total Non current assets	**668.84**	**615.41**
Current assets		
Inventories	450.24	482.75
Financial assets		
(i) Investment	0.00	0.00
(ii) Trade receivables	1098.73	1063.67
(iii) Cash and cash equivalents	21.40	76.91
(iv) Bank balance other than (iii) above	115.30	92.54
(v) Loans	5.61	7.67
(vi) Other financial assets	8.83	6.29
Current Tax Assets (Net)	0.00	0.00
Other current assets	242.65	230.07
Total current assets	**1942.76**	**1959.90**
TOTAL ASSETS	**2611.60**	**2575.31**
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	374.97	374.97
Money received against share warrants	30.44	30.44
Other equity	1591.34	1405.56
Total Equity	**1996.75**	**1810.97**
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	19.42	32.12
- Trade Payables	0.00	0.00
- Other financial liabilities	3.60	3.60
Provisions	0.00	0.00
Deferred tax liabilities (Net)	0.00	0.00
Other non-current liabilities	0.00	0.00
Total Non-current liabilities	**23.02**	**35.72**
Current liabilities		
Financial liabilities		
- Borrowings	53.32	228.64
- Trade payables	169.65	122.40
- Other financial liabilities	83.23	63.45
Other current liabilities	133.40	159.79
Provisions	108.72	104.43
Current tax liabilities (net)	43.51	49.91
Total Current Liabilities	**591.83**	**728.62**
TOTAL EQUITY AND LIABILITIES	**2611.60**	**2575.31**

By order of the Board
for: Shree Pacetronix Limited

Akash Sethi
Joint Managing Director
(DIN: 08176396)

Date : 13.11.2026
Place: PITHAMPUR

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317
Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) - 454775
Tel No. (07292) 411105, Fax no. (07292) 400418
E-mail : pacetronix@hotmail.com website: www.pacetronix.com

STANDALONE CASH FLOW STATEMENT

Rs. In Lakh

Particulars	Half Year Ended	
	As at 30th Sep 2026	As at 30th Sep 2025
	Unaudited	Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before Tax & Extraordinary items as per Statement of Profit & Loss	253.41	265.37
Adjusted for:		
Depreciation and Amortisation Expense	34.96	35.39
Interest Income	(5.03)	(4.29)
Interest paid	5.43	21.00
Impairment of Investment	0.95	-
Profit on Sale of Fixed Assets	(2.68)	-
Operating Profit before Working Capital Changes	287.04	317.47
Adjusted for:		
Trade & other Receivables	(48.12)	(284.63)
Inventories	32.51	153.29
Trade & Other Payables	44.92	(11.10)
Cash Generated from Operations	**316.35**	**175.03**
Taxes Paid	(75.17)	(15.00)
NET CASH FROM OPERATING ACTIVITIES	241.18	160.03
B. CASH FLOW FROM INVESTING ACTIVITIES		
Cash flow from Other financial assets	4.00	(19.08)
Cash flow from Subsidy Received	-	27.88
Purchase of Fixed Assets	(102.10)	(143.29)
Sale of Fixed Assets	14.24	-
Interest Income	5.03	4.29
Bank balance other than cashand cash equivalents	(22.76)	(3.36)
NET CASH FROM INVESTING ACTIVITIES	(101.59)	(133.56)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings (Net)	(12.71)	(9.23)
Proceeds from Short Term Borrowings (Net)	(175.31)	6.79
Amount paid against issuance of share capital/share warrents	(1.65)	-
Interest Paid	(5.43)	(21.00)
NET CASH RECEIVED/ (USED) IN FINANCING ACTIVITIES	(195.10)	(23.44)
Net Increase / Decrease (-) in Cash and Cash Equivalents	(55.51)	3.03
Opening Balance of Cash and Cash Equivalents	76.91	24.39
Closing Balance of Cash and Cash Equivalents	21.40	27.42

By order of the Board
for: Shree Pacetronix Limited

Akash Sethi
Joint Managing Director
(DIN: 08176396)

Date : 13.11.2026
Place: PITHAMPUR

Agarwal Patel And Sinhal
Chartered Accountants
Formerly known as :
Bharat Kumar Agarwal and Co.

303, Sapphire House, Near Lotus, 9, Sneh Nagar,
Sapna Sangeeta Road, Indore (M.P.) 452001
Phone : 0731- 4035623, 098933-99744
E-Mail : bharatca_ca@yahoo.co.in, cabharat.ca@gmail.com
H.O. : Khandwa, Branch : Neemuch, Mandsaur, Bhopal, Jaipur

Independent Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Shree Pacetronix Limited** ("Holding Company") and its subsidiary (Holding Company and its subsidiary together referred to as "the Group"), for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ["SEBI (LODR) Regulations, 2015"].

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (LODR) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of its subsidiary "Shree Coratomic Limited".

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of their auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be

disclosed in terms of the SEBI (LODR) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We have also reviewed the interim financial results of Shree Coratomic Limited ("the Subsidiary") included in the consolidated unaudited financial results which reflect total assets of Rs. 66.41 Lakhs as at September 30, 2026, total revenues of Rs. 0.17 Lakhs and Rs. 0.34 Lakhs, total net loss after tax of Rs. 0.46 Lakhs and Rs. 1.04 Lakhs and total comprehensive loss of Rs. 0.46 Lakhs and Rs. 1.04 Lakhs for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively as considered in the Statement. These interim financial results have been reviewed by us, our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the report and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

For: AGRAWAL PATEL AND SINHAL
Chartered Accountants
Firm Registration No. 012245C

BHARAT KUMAR AGARWAL

Digitally signed by BHARAT KUMAR AGARWAL
Date: 2026.11.13 17:07:12 +05'30'

CA Bharat Kumar Agrawal
Partner
Membership No. 403150
UDIN: 26403150WCFHCA4669

Place: Indore
Date : November 13, 2026

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317
Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) - 454775
Tel No. (07292) 411105, Fax no. (07292) 400418
E-mail : pacetronix@hotmail.com website: www.pacetronix.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Rs. In Lakhs except EPS

Particulars		Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)					(Audited)
Income from Operations							
I.	Revenue from operations	614.44	**489.67**	659.19	1104.11	1193.49	**2163.69**
II.	Other income	5.36	2.68	3.01	8.04	5.36	12.32
III.	**Total Revenue (I + II)**	**619.80**	**492.35**	**662.20**	**1112.15**	**1198.85**	**2176.01**
IV.	Expenses:						
	Cost of materials consumed	213.58	135.89	151.54	349.47	270.61	570.57
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	-7.49	9.62	44.25	2.13	95.55	68.91
	Employee benefits expense	114.98	117.52	142.17	232.50	275.15	533.71
	Finance costs	3.12	2.77	10.04	5.89	21.83	40.70
	Depreciation and amortisation expense	17.65	17.31	18.90	34.96	36.18	73.50
	Other expenses	125.80	107.99	120.04	233.79	235.25	467.26
	Total expenses	**467.64**	**391.10**	**486.94**	**858.74**	**934.57**	**1754.65**
V.	**Profit before exceptional and extraordinary items and tax (III -IV)**	**152.16**	**101.25**	**175.26**	**253.41**	**264.28**	**421.36**
VI.	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
VII.	**Profit before extraordinary items and tax (V - VI)**	**152.16**	**101.25**	**175.26**	**253.41**	**264.28**	**421.36**
VIII.	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX.	**Profit before tax (VII- VIII)**	**152.16**	**101.25**	**175.26**	**253.41**	**264.28**	**421.36**
X.	Tax expense:						
	(1) Current tax	41.08	27.70	45.45	68.78	68.75	119.75
	(2) Deferred tax	-0.67	-2.04	-1.21	-2.71	-1.96	-12.78
	Total Tax Expenses	**40.41**	**25.66**	**44.24**	**66.07**	**66.79**	**106.97**
XI.	**Profit (Loss) for the period from continuing operations (IX-X)**	**111.75**	**75.59**	**131.02**	**187.34**	**197.49**	**314.39**
XII.	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII.	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV.	Profit/(Loss) after tax from Discontinuing operations **(XII-XIII)**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
XV.	**Profit (Loss) for the period (XI + XIV)**	**111.75**	**75.59**	**131.02**	**187.34**	**197.49**	**314.39**
XVI.	Other Comprehensive Income						
a	(i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
b	(i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
XVII.	**Total Comprehensive income (XV + XVI)** (Comprising Profit(Loss) and other comprehensive income for the period)	**111.75**	**75.59**	**131.02**	**187.34**	**197.49**	**314.39**
XVIII.	**Total Comprehensive income for the period attributable to:**						
	(i) Owners of the Company	**111.75**	**75.59**	**131.02**	**187.34**	**197.49**	**314.39**
	(ii) Non-controlling interests	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
XIX.	**Paid up Equity Share Capital (Face value of Rs. 10 per share)**	**374.97**	**374.97**	**359.94**	**374.97**	**359.94**	**374.97**
XX.	**Reserve excluding Revalution Reserve as on Balance Sheet date**						**1405.56**
XXI.	Earnings per equity share (for continuing operations)						
	(1) Basic	2.98	2.02	3.64	5.00	5.49	8.66
	(2) Diluted	2.87	1.94	3.64	4.80	5.49	8.47
XXII.	Earning per equity share (for discontinued operations)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XXIII.	Earning per equity share (for discontinued and continuing operations)						
	(1) Basic	2.98	2.02	3.64	5.00	5.49	8.66
	(2) Diluted	2.87	1.94	3.64	4.80	5.49	8.47

NOTES :-

(A) The above results were reviewed by the Audit committee and thereafter were approved & taken on record by Board of Directors in their respective meetings held on 13th November, 2026. These result have been "limited Reviewed" by the Auditor of the Company.

(B) The Company has only one segment viz "Life Saving Devices:.

(C) Figures for the previous period has been regrouped/reclassified wherever necessary.

By order of the Board
for: Shree Pacetronix Limited

Akash Sethi
Joint Managing Director
(DIN: 08176396)

Date : 13.11.2026
Place: PITHAMPUR

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317
Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) - 454775
Tel No. (07292) 411105, Fax no. (07292) 400418
E-mail : pacetronix@hotmail.com website: www.pacetronix.com

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Rs. In Lakh

Particulars	As at 30th Sep 2026 (Unaudited)	As at 31st March 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	402.88	363.61
Capital work-in-progress	109.18	92.63
Investment Properties	0.00	0.00
Goodwill	0.00	0.00
Other Intangible assets	17.22	17.45
Intangible assets under development	0.00	0.00
Biological Assets other than bearer plants	0.00	0.00
Financial assets		
- Investment	0.00	0.00
- Other financial assets	64.05	68.05
- Loans	0.00	0.00
Deferred tax assets (Net)	61.71	59.01
Income Tax Assets (Net)	0.00	0.00
Other Non-current Assets	6.73	6.73
Total Non current assets	**661.77**	**607.48**
Current assets		
Inventories	450.24	482.75
Financial assets		
(i) Investment	0.00	0.00
(ii) Trade receivables	1098.73	1063.67
(iii) Cash and cash equivalents	23.54	78.95
(iv) Bank balance other than (iii) above	115.30	92.54
(v) Loans	5.61	7.68
(vi) Other financial assets	9.96	7.08
Current Tax Assets (Net)	0.00	0.00
Other current assets	243.32	230.59
Total current assets	**1946.70**	**1963.26**
TOTAL ASSETS	**2608.47**	**2570.74**
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	374.97	374.97
Money received against share warrants	30.44	30.44
Other equity	1591.25	1405.56
Non Controlling Interest	0.06	0.06
Total Equity	**1996.72**	**1811.03**
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	19.42	32.12
- Trade Payables	0.00	0.00
- Other financial liabilities	3.60	3.60
Provisions	0.00	0.00
Deferred tax liabilities (Net)	0.00	0.00
Other non-current liabilities	0.00	0.00
Current liabilities		
Financial liabilities		
- Borrowings	53.32	236.22
- Trade payables	164.35	105.63
- Other financial liabilities	85.23	65.34
Other current liabilities	133.60	162.46
Provisions	108.72	104.43
Currrent tax liabilities (net)	43.51	49.91
Total Liabilities	**611.75**	**759.71**
TOTAL EQUITY AND LIABILITIES	**2608.47**	**2570.74**

By order of the Board
for: Shree Pacetronix Limited

Akash Sethi
Joint Managing Director
(DIN: 08176396)

Date : 13.11.2026
Place: PITHAMPUR

Shree Pacetronix Ltd.

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CONSOLIDATED CASH FLOW STATEMENT

(Rs. In Lakh)

Particulars	Half Year Ended	
	As at 30th Sep 2026	As at 30th Sep 2025
	Unaudited	Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before Tax & Extraordinary items as per Statement of Profit & Loss	253.41	264.28
Adjusted for:		
Depreciation and Amortisation Expense	34.96	36.18
Interest Income	(5.36)	(4.61)
Interest paid	5.89	21.83
Profit on Sale of Fixed Assets	(2.68)	-
Operating Profit before Working Capital Changes	286.22	317.68
Adjusted for:		
Trade & other Receivables	(48.60)	(377.68)
Inventories	32.51	153.30
Trade & Other Payables	54.04	(16.32)
Cash Generated from Operations	324.17	76.98
Taxes Paid	(75.17)	(15.00)
NET CASH FROM OPERATING ACTIVITIES	249.00	61.98
B. CASH FLOW FROM INVESTING ACTIVITIES		
Cash flow from Other financial assets	4.00	(19.08)
Cash flow from Subsidy Received	-	27.88
Purchase of Fixed Assets	(102.10)	(43.92)
Sale of Fixed Assets	14.23	-
Interest Income	5.36	4.61
Bank balance other than cashand cash equivalents	(22.76)	(3.36)
NET CASH FROM INVESTING ACTIVITIES	(101.27)	(33.87)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings (Net)	(12.70)	(9.23)
Proceeds from Short Term Borrowings (Net)	(182.90)	6.99
Amount paid against issuance of share capital/share warrents	(1.65)	-
Interest Paid	(5.89)	(21.83)
NET CASH RECEIVED/ (USED) IN FINANCING ACTIVITIES	(203.14)	(24.07)
Net Increase / Decrease (-) in Cash and Cash Equivalents	(55.41)	4.04
Opening Balance of Cash and Cash Equivalents	78.95	25.42
Closing Balance of Cash and Cash Equivalents	23.54	29.46

By order of the Board
for Shree Pacetronix Limited

Akash Sethi
Joint Managing Director
(DIN: 08176396)

Date : 13.11.2026
Place: PITHAMPUR