

Sec.3.4.

22nd July 2026

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
BSE Scrip Code: 500547

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1, G Block,
Bandra-Kurla Complex, Mumbai 400051
NSE Symbol : BPCL

Dear Sir/Madam,

Sub: Investor handout for unaudited financial results for the quarter ended 30th June 2026

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith the investor handout highlighting key figures of unaudited financial results for the quarter ended 30th June 2026.

The above information is also available on the website of the Company at www.bharatpetroleum.in.

Thanking you,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(V. Kala)
Company Secretary

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights					
Financial parameters	Unit	2026-27	2025-26	2025-26	2025-26
		Apr-Jun	Apr-Jun	Jan-Mar	Apr-Mar
Profit/(Loss) before tax	₹ crores	(5,305)	8,157	4,258	31,104
Profit/(Loss) after tax	₹ crores	(3,962)	6,124	3,191	23,303
Forex Fluctuation Gain/(loss)	₹ crores	346	20	(936)	(1,644)
Marketing Inventory Gain/(Loss)	₹ crores	3,134	(835)	1,275	842
Interest					
- Interest Expenditure*	₹ crores	415	374	479	1,634
- Interest Income	₹ crores	367	390	440	1,612
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	17,396	10,709	10,480	10,480
Government Securities (Face Value)	₹ crores	2,827	3,590	2,327	2,327
Gross Refining Margin (GRM) [#]	US \$/bbl	41.41	4.88	17.53	11.74
Operational parameters	Unit	2026-27	2025-26	2025-26	2025-26
		Apr-Jun	Apr-Jun	Jan-Mar	Apr-Mar
REFINING					
Refinery Throughput	MMT	10.15	10.42	10.40	41.15
- MR	MMT	3.77	3.94	3.98	16.11
- KR	MMT	4.31	4.51	4.37	17.66
- BR	MMT	2.07	1.97	2.05	7.38
Distillate Yield	%	84.07%	84.96%	83.87%	84.54%
High Sulphur as a % of total crude	%	74%	76%	76%	76%
MARKETING					
Sale of Petroleum Products					
a. Domestic					
- LPG	MMT	1.69	2.13	2.24	9.14
- MS	MMT	3.11	2.87	2.87	11.38
- HSD	MMT	6.56	6.08	6.03	23.35
- SKO	MMT	0.03	0.03	0.03	0.12
- ATF	MMT	0.58	0.54	0.58	2.19
- Others	MMT	1.65	1.93	2.11	8.00
Total Domestic	MMT	13.62	13.58	13.86	54.18
b. Exports	MMT	0.51	0.45	0.35	1.54
Total Sales	MMT	14.13	14.03	14.21	55.72

* Interest expense for Q1 FY 2026-27 includes interest of Rs. 198 crore (Q1 FY2025-26: Rs. 189 crore) on lease liability on account of leases under IND AS 116.

** Debt position as on 30th June, 2026 excludes lease liability of Rs. 10,799 Crore (Rs. 10,942 Crore as on 31st March, 2026) on account of implementation of IND AS 116.

The above GRMs are weighted average of three refineries & before factoring the impact of Special Additional Excise Duty and Road & Infrastructure Cess, levied w.e.f. 27th March 2026.