

Date: July 10, 2026

To
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 538646 / Scrip ID: QGO

Subject: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the majority of the Board of Directors of the Company has passed a resolution by circulation on July 10, 2026, for the allotment of 400 Transferable Secured Non-Convertible Debentures (NCDs) (Tranche-5) of Rs. 50,000/- each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crores Only).

Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is annexed herewith as **Annexure I**.

Kindly take the same on record.

For QGO Finance Limited

Urmi Joiser
Company Secretary, Compliance Officer & Chief Operating Officer
Membership No.: A63113
Place: Navi Mumbai

Empowering to Build

3rd Floor, A-514,
TTC Industrial Area, MIDC,
Mahape, Navi Mumbai - 400701.

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CIN: L65910MH1993PLC302405

Annexure I

Details of Allotted Non-Convertible Debentures (NCDs) (Tranche-5)

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1. | Type of securities proposed to be issued | Secured, Unlisted, Redeemable Non-Convertible Debentures (NCDs) |
| 2. | Type of issuance | Issued to eligible investors on a Private Placement basis |
| 3. | Total number of securities allotted | 400 |
| 4. | Size of the Issue (Total) | Rs. 2,00,00,000/- (Rupees Two Crores Only) |
| 5. | Size of the Allotment (Total) | Rs. 2,00,00,000/- (Rupees Two Crores Only) |
| 6. | Whether proposed to be listed? If yes, name of the stock exchange(s) | No |
| 7. | Tenure of the instrument - date of allotment and date of maturity | Tenure - 84 (Eighty-Four) months Date of allotment - 10.07.2026 Date of Maturity - 09.07.2033 (Within 84 months from the date of Allotment) |
| 8. | Coupon/interest offered, schedule of payment of coupon/interest and principal | 12% per annum payable monthly |
| 9. | Charge/security, if any, created over the assets; | The NCDs will be secured by way of a first ranking pari-passu charge over the receivables of the Company, maintained at 100% of the outstanding NCDs (including interest). |
| 10. | Special right/interest/privileges attached to the instrument and changes thereof; | NA |
| 11. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | NA |
| 12. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | NA |

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| Sr. No. | Particulars | Details |
|---------|---|--------------|
| 13. | Details of redemption of preference shares indicating the manner of redemption whether out of profits or out of fresh issue) and debentures; | 09.07.2033 |
| 14. | No. of securities allotted (Tranche- 5 Allotment) No of Securities pending allotment | 400 - |
| 15. | No. of Securities already allotted | - |

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