

Ref No: 64/2026-27

Dated: 09th October, 2026

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
Trading Symbol: ANANDRATHI**

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.
Tel no.: 22721233
Fax No.: 22723719/ 22723121/ 22722037
Scrip Code: 543415**

Subject: Press Release

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release dated 09th October, 2026.

We request you to kindly take the above on your record.

Thanking you,

Yours faithfully,

For **Anand Rathi Wealth Limited**

PRAVIN
RAJENDRAPR
ASAD JOGANI
Digitally signed by PRAVIN
RAJENDRAPRASAD JOGANI
Date: 2026.10.09 17:51:25
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**Pravin Jogani
Company Secretary and Compliance Officer
ICSI Membership No.: A25413**

Enclosed: As above.

**H1 FY27 Standalone PAT grows by 25% and AUM rises by 18% Y-o-Y
Announces Interim Dividend of ₹ 4 per share**

Mumbai, 9th October 2026 - Anand Rathi Wealth Limited announced its financial results for the quarter ending September 2026 (Q2 FY27) and for the half year ending September 2026 (H1 FY27).

For July – September 2026 (Q2 FY27), the company posted a standalone business net profit of ₹ 121 crores, registering a Y-o-Y increase of 25%. Total revenue during this period rose by 17% to ₹ 345 crores.

For April – September 2026 (H1 FY27), the company posted a standalone net profit of ₹ 237 crores, registering a Y-o-Y increase of 25%. Total revenue during this period rose by 18% Y-o-Y to ₹ 671 crores.

For July – September 2026 (Q2 FY27), the company reported a consolidated net profit of ₹ 122 crores, registering a Y-o-Y increase of 22%. Total revenue during this period rose by 16% to ₹ 357 crores. For April – September 2026 (H1 FY27), the company posted a consolidated net profit of ₹ 238 crores, registering a Y-o-Y increase of 23%. Total revenue during this period rose by 17% to ₹ 693 crores.

Consolidated Financial Highlights – H1 FY27 (April 2026 – September 2026)

AUM	Revenue	Profit Before Tax	Profit After Tax
₹ 1,08,377 Crores	₹ 693 Crores	₹ 319 Crores	₹ 238 Crores
 18% Y-o-Y	 17% Y-o-Y	 23% Y-o-Y	 23% Y-o-Y

Particulars (₹ Crores)	Q2 FY26	Q2 FY27	Y-o-Y	H1 FY26	H1 FY27	Y-o-Y
Total Revenue	307.0	356.6	16%	591.2	693.0	17%
Profit Before Tax	134.0	163.1	22%	260.2	319.4	23%
Profit After Tax	99.8	121.9	22%	193.6	237.8	23%
EPS (₹)	6.0	7.3	22%	11.7	14.3	23%
AUM	91,568	1,08,377	18%	91,568	1,08,377	18%

Financial results presented above adjusted to exclude fair value gains on investments, ESOP expenses and related tax effects, to reflect business performance.

Reported Consolidated Financials Including Fair Value Gains, ESOP Expenses and Related Tax Effects

Particulars (₹ Crores)	Q2 FY26	Q2 FY27	H1 FY26	H1 FY27
Total Revenue	307.0	356.6	591.2	788.9
Profit Before Tax	134.0	116.9	260.2	323.1
Profit After Tax	99.8	89.3	193.6	252.3
EPS (₹)	6.0	5.4	11.7	15.2

- Q2FY27: Mutual Fund Distribution Revenue increased by 18% Y-o-Y to ₹ 145 crores
- Q2FY27: Highest-ever quarterly Net Inflows of ₹ 4,186 crores, up 39% Y-o-Y, including highest-ever Equity Mutual Fund Net Inflows of ₹ 2,867 crores, up 39% Y-o-Y
- Interim Dividend of ₹ 4 per Equity Share

Important Highlights – H1 FY27

Private Wealth (PW) (Holding Company)

- Active client families grew by 12% Y-o-Y to 14,309
- Relationship Managers (RMs) increased by 45 over the last year to 431

Subsidiary Companies

- Digital Wealth (DW) AUM increased by 14% Y-o-Y to ₹ 2,531 crores
- Omni Financial Advisor's (OFA) subscriber base increased to 6,898 (PY: 6,790)
- Recently started operations in London, UK

Commenting on the market trends and results, Mr. Rakesh Rawal, CEO, and Mr. Feroze Azeez, Joint CEO, said: "We delivered another quarter of consistent and market-agnostic performance in a challenging quarter for Indian equities. Global factors such as ongoing conflict involving the US, Israel, & Iran, higher US bond yields, a strong US dollar, higher crude oil prices and continued foreign portfolio outflows weighed on market sentiment. In this environment, our performance reflects the strength of our uncomplicated wealth solutions for our clients and the collective efforts of our team.

Excluding the impact of fair value gains on investments, ESOP expenses, and related tax effects, consolidated Profit After Tax (PAT) for the first half of FY27, grew 23% year-on-year to ₹ 238 crores, while revenue increased 17% year-on-year to ₹ 693 crores. In the first six months, we have achieved 52% of our full-year PAT guidance of ₹ 460 crores and 49% of our full-year revenue guidance of ₹ 1,415 crores.

Our Assets Under Management (AUM) stood at ₹ 1,08,377 crores as on 30th September 2026, an increase of 18% year-on-year, compared with a 8% decline in Nifty over the same period.

Short-term volatility does not change the long-term opportunity. While foreign investors remained cautious, domestic investors continued to show strong conviction. Market corrections also create opportunities for disciplined investors, and our clients' portfolios are positioned to benefit from these opportunities over time. This confidence was reflected in our inflows, with Q2 FY27 delivering our highest-ever quarterly Equity Mutual Fund net inflows of ₹ 2,867 crores and total net inflows of ₹4,186 crores, with both growing 39% year-on-year. A meaningful share of these inflows came from existing clients deepening their relationship with us.

We added 1,500 plus client families on a net basis over the last twelve months, taking our total client base to 14,300 plus families. Our clients are becoming more informed and data-driven and understand our uncomplicated approach to achieving their wealth objectives. This is

reflected in our low client attrition, with AUM lost due to client attrition at just 0.26% for H1FY27.

Our Relationship Managers continue to play an important role in our growth. We added 45 Relationship Managers on a net basis over the last twelve months, taking our total to 431, and regret RM attrition stayed at 0.48% for H1FY27.

In line with our policy of rewarding shareholders, the Board has declared an interim dividend of ₹ 4 per equity share of face value ₹ 5 each.

We remain confident of delivering long-term growth of 20–25%, driven by the uncomplicated and scalable nature of our business model, while creating sustainable value for all stakeholders."

About Anand Rathi Wealth Limited

Anand Rathi Wealth Limited is among India's leading wealth solutions firms, serving high and ultra-high-net-worth individuals through an uncomplicated, data-driven and research-based approach that helps clients make informed decisions to achieve their wealth objectives. The Company operates across 19 cities in India, with an international presence in Dubai and London, UK. It has also received the requisite regulatory approvals to commence operations in GIFT City, India.

For more information, please contact,

Anand Rathi Wealth Limited

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