CN CAPITAL NUMBERS

+91-33-6799-2222 / 2200 (India)
+1 619-331-2970 (Global)

info@capitalnumbers.com
capitalnumbers.com

November 17, 2026

To,
The Listing Compliance Department
The Bombay Stock Exchange Limited,
PJ Towers, Dalal Street
Mumbai- 400 001
Scrip Code: 544343

Sub: Investors/Earning Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation to our letter dated November 12, 2026, regarding Intimation of Investors/Earning Call of the Company scheduled on Tuesday, November 17, 2026, please find enclosed herewith a copy of Investors/Earning presentation on the financial performance of the Company for the half year ended September 30, 2026.

This is for your information and records.

Thanking You,

Yours Faithfully,

For **CapitalNumbers Infotech Limited**

SIKHA BANKA
Digitally signed by SIKHA BANKA
Date: 2026.11.17 08:09:40 +05'30'

Sikha Banka
Company Secretary & Compliance Officer

Encl: As stated above

CAPITAL® NUMBERS

BSE SME | SCRIP CODE 544343

H1 FY 2026-27

Consolidated investor update

Six months ended 30 September 2026

OPERATING REVENUE	TOTAL INCOME	EBITDA	PROFIT AFTER TAX
₹51.00 Cr	₹54.24 Cr	₹13.54 Cr	₹9.69 Cr
-3.2% YoY	-8.3% YoY	24.96% of total income	-34.5% YoY

Profitable through a slower half | Enterprise capabilities expanded | Focused on execution

H1 profitability remained positive despite earnings pressure

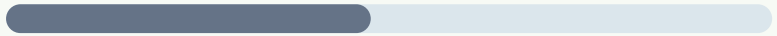
Consolidated results | H1 FY26 versus H1 FY27 | ₹ crore, except growth

CONSOLIDATED FINANCIAL RESULTS

Metric	H1 FY26	H1 FY27	YoY
Operating revenue	52.67	51.00	-3.2%
Other income	6.44	3.24	-49.7%
Total income	59.12	54.24	-8.3%
Total expenses	39.50	41.34	+4.7%
Profit before tax	19.62	**12.90**	-34.3%
Profit after tax	14.80	**9.69**	-34.5%

WHY PBT FELL BY ₹6.72 CRORE

Lower other income ₹3.20 Cr



Lower operating revenue ₹1.68 Cr



Higher group expenses ₹1.84 Cr

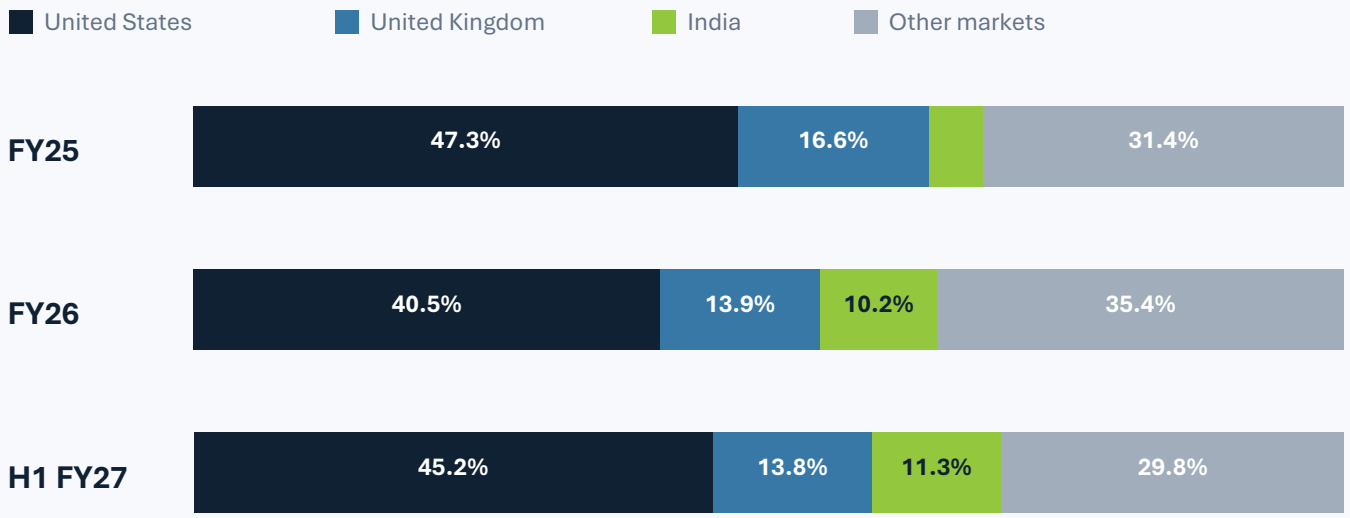


About 48% of the PBT decrease came from lower other income; the balance reflects revenue and cost pressure.

A broad international revenue base

Revenue by customer geography | all periods shown on a consolidated basis

REVENUE MIX BY GEOGRAPHY



Mix shown as share of each period's consolidated operating revenue; FY25/FY26 are full years.

H1 FY27 INTERNATIONAL SHARE

88.7%

Revenue from outside India

OPERATING CONTEXT

- Revenue lost or reduced on some client engagements was not fully replaced by new wins.
- Planned new business from Middle East expansion developed more slowly than expected.

Epitome Cloud: profitable contribution since acquisition

Acquisition consideration approx. ₹40 Cr | Epitome consolidated | 11 Aug-30 Sep 2026 | Unaudited

REVENUE FROM OPERATIONS	EBITDA (CALCULATED)	PROFIT BEFORE TAX	PROFIT AFTER TAX
₹4.43 Cr	₹1.50 Cr	₹1.48 Cr	₹1.10 Cr
11 Aug - 30 Sep	33.8% of operating revenue	Reported	Reported

WHY THE ACQUISITION FITS CAPITAL NUMBERS

01 SPECIALIZED CAPABILITIES

Salesforce, Revenue Cloud, CPQ and CLM capabilities complement our digital engineering services.

02 U.S. ENTERPRISE ACCESS

Adds established U.S. client relationships and industry-specific implementation experience.

03 LONG-TERM OPPORTUNITY

Potential to offer AI, cloud and engineering services to a broader set of enterprise customers.

Results are for approximately 51 days and should not be annualized. EBITDA = PBT + finance cost + depreciation (₹149.78 lakh).

Focused on growth, delivery discipline and acquisition returns

Priorities for H2 FY27; measurable progress without unsupported new forecasts

01

Rebuild organic growth

Replace completed or reduced client work with new wins and expansion within current accounts.

Track: new bookings | account growth | retention

02

Strengthen execution

Review project margins, resource allocation and operating costs more regularly.

Track: utilization | delivery margin | cost discipline

03

Deliver Epitome value

Protect existing Epitome customers and convert Salesforce relationships into broader services.

Track: Epitome EBITDA | retention | cross-sell

Prior FY27 public guidance on growth and EBITDA margin: management position to be confirmed before investor circulation.

Disclaimer & Forward-Looking Statements

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be 'forward-looking statements' based on the currently held beliefs and assumptions of the management of 'CapitalNumbers Infotech Limited ('the company') which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments. This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe to any securities. This presentation may not be copied or disseminated, in whole or in part, and in any manner.