Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85 Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535 **GSTIN: 22AABCS4650E1ZT**

The Cast Master

NABL Approved Laboratory for Chemical & Physical

IAS ACCREDITED Management Systems Certification Body MSCB-174

ISO 9001:2015 & ISO 14001:2015 Certified Company

Complete Machining (with CNC) & Equipment / Fabrication Solution

Date: 13-11-2026

To, The Manager Department of Corporate Services **BSE Limited** PJ Towers, Dalal Street Mumbai-400001 **Scrip Code: 513472**	To, The Manager **Calcutta Stock Exchange** Address: 7, Lyons Range, Dalhousie, Kolkata700001, West Bengal **Scrip Code: 29066**

Sub: Press Release on "Simplex Castings Reports Highest-Ever Quarterly PAT of ₹764.05 Lakh as Q2 EBITDA Margin Rises to 20.23% and H1 PAT Grows 40.55% YoY "

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release titled **" Simplex Castings Reports Highest-Ever Quarterly PAT of ₹764.05 Lakh as Q2 EBITDA Margin Rises to 20.23% and H1 PAT Grows 40.55% YoY."**

This is for your information and record.

Thanking you,

Yours faithfully,

FOR, SIMPLEX CASTINGS LIMITED

KETAN MOOLCHAND SHAH

Digitally signed by KETAN MOOLCHAND SHAH
Date: 2026.11.13 15:53:06 +05'30'

Ketan Moolchand Shah
Whole-time Director
DIN: 00312343

Q2FY27 Financial Update

Simplex Castings Reports Highest-Ever Quarterly PAT of ₹764.05 Lakh as Q2 EBITDA Margin Rises to 20.23% and H1 PAT Grows 40.55% YoY

Capital work-in-progress nearly triples to ₹3,677.22 lakh and net borrowings decline 14.63% to ₹6,353.66 lakh

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Chattisgarh, 13th November 2026: Simplex Castings Limited (BSE: 513472), India's leading precision metallurgy and casting solutions company, announced its unaudited financial results for the quarter and half year ended 30 September 2026.

Q2FY27 Financial Performance: (In Lakhs)

Particulars	Q2FY27	Q2FY26	YoY (%)	H1FY27	H1FY26	YoY (%)
Revenue (Operations)	6,300.90	5,540.97	13.71%	12,395.59	10,060.70	23.21%
Total Expenses	5,289.42	4,830.15	-	10,473.01	8,721.38	-
EBITDA	**1,274.93**	**964.95**	32.12%	**2,426.47**	**1,880.28**	29.05%
EBITDA Margins %	**20.23%**	**17.41%**	-	**19.58%**	**18.69%**	-
PBT	**1,024.21**	**745.37**	37.41%	**1,940.67**	**1,378.45**	40.79%
PAT	**764.05**	**557.77**	36.98%	**1,449.85**	**1,031.52**	40.55%
PAT Margins %	12.13%	10.07%	-	11.70%	10.25%	-
EPS	**1.86**	**1.43**	**-**	3.54	2.65	-

Q2 and H1 FY27 Financial Highlights:

- **Q2 EBITDA** rose **32.12% YoY** to **₹1,274.93 lakh**, ahead of revenue growth of **13.71%.** EBITDA margin expanded by 282 basis points to **20.23%** from 17.41%.
- **Q2 PAT** grew **36.98% YoY** to **₹764.05 lakh**, the Company's **highest-ever quarterly PAT**. PAT margin expanded by 206 basis points to **12.13%** from 10.07%.
- **H1 EBITDA** increased **29.05% YoY** to ₹2,426.47 lakh, with EBITDA margin improving by 89 basis points to **19.58%**. Revenue from operations grew **23.21%** to ₹12,395.59 lakh.
- **H1 PAT** increased **40.55% YoY** to ₹1,449.85 lakh, with PAT margin expanding by 145 basis points to **11.70%** from 10.25%.

Q2FY27 Financial Update

Capital Expenditure and Borrowings:

Capital work-in-progress nearly tripled from **₹1,237.62 lakh** to **₹3,677.22 lakh** as of 30 September 2026, reflecting continued investment in ongoing capital projects. Over the same period, **net borrowings declined by ₹1,089.24 lakh**, which is a **14.63% reduction from ₹7,442.90 lakh to ₹6,353.66 lakh**. Long-term borrowings fell from **₹3,104.83 lakh to ₹1,877.39 lakh.**

Commenting on the financial performance, Mr. Ketan Shah, Chairman and Executive Director said, *"We are proud to report our highest-ever quarterly PAT of ₹764.05 lakh, up 36.98% year-on-year. Our EBITDA margin rose by 282 basis points to 20.23%, and our PAT margin improved by 206 basis points to 12.13%. With first-half PAT up 40.55%,* ***we are pleased to be executing on track in our turnaround****. We see significant opportunities across steel and power, particularly thermal power. Our focus now is to win larger orders and deliver them on schedule while protecting margins.*

We are already investing in the capacity needed to take on larger projects*. Capital work-in-progress has nearly tripled to ₹3,677.22 lakh, while net borrowings have declined by 14.63% to ₹6,353.66 lakh. The exchange's* ***in-principle approval*** *for our latest preferential fundraise is an important step. As proceeds come in, we expect them to help us* ***accelerate investment in ongoing capital projects*** *and give us greater flexibility to* ***manage working capital over the coming quarters****.*

To support this next phase of growth, we are actively exploring bringing industry veterans on board to expand our sales reach and strengthen project execution. We also want to deepen the Board's industry expertise and strengthen its oversight as we take on larger and more complex projects."

Earnings Conference Call:

Date	November 16, 2026
Time	12:00PM IST
Meeting Registration	*(Click here)*

About Simplex Castings Limited:

Simplex Castings Limited (SCL) is a leading Indian Precision Metallurgy company with global business presence. SCL possesses well equipped manufacturing facilities such as Cast Iron Foundry, and Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools. Our Website: simplexcastings.com

Q2FY27 Financial Update

For more information, contact:

Simplex Castings Limited	Merlin Capital Advisors (IR & PR Team)
Mr. Avinash Hariharno	**Mr. Ayush Divecha**
Whole Time Director	Contact: +91 81048 55515
Email: avinash.hariharno@simplexcastings.com	Email: ir@merlincapital.co.in

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