CONSOLIDATED FINVEST & HOLDINGS LIMITED

Head Office: Plot No.12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi – 110070
Regd. Off. : 19th K.M. Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.)-245408
Ph:91-11-40322100 **CIN:**L33200UP1993PLC015474 **E-mail**: cs_cfhl@jindalgroup.com **Website**:www.consofinvest.com

Ref: CFHL/SECTT/SEP26/5 **Dated: September 23, 2026**

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1 Block — G,
Bandra-Kurla Complex Bandra (East),
Mumbai —400051.
NSE Scrip Code: CONSOFINVT

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended- in relation to the Outcome of the meeting of the Board of Directors of Consolidated Finvest & Holdings Limited ("Company") held on September 23, 2026.

Dear Sir/Madam,

With reference to the above captioned subject matter and in continuation of our intimation dated September 19, 2026, we wish to inform you that a meeting of the Board of Directors of the Company was held today i.e. Wednesday September 23, 2026. The following matters were discussed:

1. The Board considered and took on record:
   (i) the Due-Diligence Report dated September 23, 2026 (**"Due Diligence Report"**) submitted by M/s Bhumika & Co., holding a peer reviewed certificate bearing No. 8009/2026 dated 26th May, 2026 valid until 31st May, 2031 in accordance with Regulation 10(3) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("**SEBI Delisting Regulations, 2021**") annexed herewith as **Annexure A;**
   (ii) Reconciliation of Share Capital Audit Report dated September 23, 2026 (**"Audit Report"**) submitted by M/s Bhumika & Co., holding a peer reviewed certificate bearing No. 8009/2026 dated 26th May, 2026 valid until 31st May, 2031, prepared in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 read with Regulation 12(2) of the SEBI Delisting Regulations, 2021, in respect to the Equity Shares proposed to be delisted, covering a period of 6 months prior to the date of the meeting of the Board annexed herewith as **Annexure B.**

2. The Board took on record the letter dated September 23, 2026 received from the Acquirer and PAC informing the Company that the floor price for the Delisting Offer is Rs. 306.25 (Rupees Three Hundred Six and Twenty-Five paise only) per Equity Share **("Floor Price")** and Rs.307.00 (Rupees Three Hundred Seven only) per Equity share **("Indicative Price"),** which is determined in accordance with Regulation 19A and Regulation 20 of the SEBI

Delisting Regulations, 2021. In support of the aforesaid, the letter was accompanied by a valuation report dated September 23, 2026 **(“Valuation Report**”) issued by ICON Valuation LLP, (IBBI Registration No. IBBI/RV-E/06/2019/107), (“**Registered Valuer**”) signed by Mr. Aseem Mankodi, Partner (IBBI Registration No. IBBI/RV/06/2018/10154).

3. After discussing and considering various factors of the Due Diligence Report and the information available with the Company, the Board of Directors has:
   a. Subject to approval from shareholders, approved the Delisting Proposal in accordance with regulation 10(1) of the SEBI Delisting Regulations, 2021;
   b. Pursuant to Regulation 10(4) of SEBI Delisting Regulations, 2021, certified the following:
      i. That the Company is in compliance with the applicable provisions of the Securities Law;
      ii. That the Acquirer and PAC are in compliance with the applicable provisions of securities laws in terms of the Due Diligence Report including compliance with sub-regulation (5) of Regulation 4 of the SEBI Delisting Regulations, 2021; and
      iii. That the delisting is in the interest of the public shareholders.

4. Consented to seek necessary approval of the public shareholders of the Company for the Delisting Proposal by way of postal ballot in accordance with Section 110 and all other applicable provisions, if any, of the Companies Act, 2013 (the “**Companies Act**”), read together with the Companies (Management & Administration) Rules, 2014, including any statutory modification or re-enactment thereof for the time being in force, relating to passing of resolutions by postal ballot (the “**Postal Ballot**”).

5. Appointed M/s Pragnya Parimita Pradhan, (Membership No ACS 32778 and COP No. 12030), Proprietor of M/s Pragnya Pradhan & Associates to act as scrutinizer for conducting the E-voting/Postal Ballot process in a fair and transparent manner.

6. Discussed and approved the Notice of Postal Ballot.

7. Authorized, Company Secretary or any director of the company (“**Authorized Representative**”) jointly and/or severally to finalize, sign, approve and issue all documents in relation to the resolution sought to be passed by the postal ballot, including but not limited to the explanatory statement and form.

8. Appointed MUFG Intime India Private Limited, Registrar and Transfer Agent of the Company to provide services of e-voting to the shareholders in respect of resolutions mentioned postal ballot notice.

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Regd. Off. : 19th K.M. Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.)-245408
Ph:91-11-40322100 **CIN:**L33200UP1993PLC015474 **E-mail**: cs_cfhl@jindalgroup.com **Website**:www.consofinvest.com

9. Fixed Friday, September 18, 2026 as Cut-off date for sending the Postal Ballot Notice to all the members of the Company whose names appear in the Register of Members/ List of Beneficial Owners as received from Depositories as on the Cut-off Date.

The Board meeting commenced at 4:00 P.M. and concluded at 6:00 P.M.

Request you to kindly take note of the same and acknowledge the receipt.

Thanking you,

Yours Faithfully,

For Consolidated Finvest & Holdings Limited

MOHIT SRIVASTAVA

Digitally signed by MOHIT SRIVASTAVA
DN: c=IN, postalCode=800001, st=BIHAR, street=FLAT NO- 104, PRATIMA RESIDENCY ,GIRIJAPATH ,PATNA,PURANDARPUR, PATNA ,800001, l=PATNA, o=Personal, serialNumber=69b67463629914b247ac6e3f67b1093506ffb91148cb6b0a39893c0015e6ee24, pseudonym=5fd0fee7853e4bda92660157fd7243a8, 2.5.4.20=5860d02b3cc774a4c86fe909b58af33ea611f210a27808440aa030209f69d463, email=MSJOB85@GMAIL.COM, cn=MOHIT SRIVASTAVA
Date: 2026.09.23 20:40:25 +05'30'

(Mohit Srivastava)
Company Secretary & Compliance Officer

Encl: As above

CS BHUMIKA & CO.
Company Secretaries

Block No. 02, Parekh Nagar,
S V Road, Opp. Shatabdi Hospital,
Kandivali (West), Mumbai - 400 067.
M : +91 98200 30491
E-mail : bhumika.sidhpura@gmail.com
Website : www.bhumikanco.com

DUE DILIGENCE REPORT
FOR
CONSOLIDATED FINVEST & HOLDINGS LIMITED
[Pursuant to Regulation 10(3) of the SEBI (Delisting of Equity Shares) Regulations, 2021]

To
The Board of Directors
CONSOLIDATED FINVEST & HOLDINGS LIMITED
19th K.M. Hapur- Bulandshahr Road,
P.O. Gulaothi, Distt. Bulandshahr,
Uttar Pradesh-245408.

In terms of Regulation 10 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("**Delisting Regulations**"), we, M/s. Bhumika & Co., Peer Reviewed Practicing Company Secretaries (Membership no. ACS 37321, COP no. 19635, PR no. 8009/2026), have been appointed by the Board of Directors of, **CONSOLIDATED FINVEST & HOLDINGS LIMITED** (hereinafter referred to as the **"Company"**) having CIN: L33200UP1993PLC015474 and having its registered office at 19 KM, Hapur Bulandshahr Road, P.O Gulaothi, Bulandshahr, Uttar Pradesh-245408 at the Board Meeting held on **11 September 2026**, to carry out the due diligence in accordance with Regulation 10(3) and other applicable provisions under the Delisting Regulations and issue a Due Diligence Report ("**DDR**").

Background:

1. In terms of Regulation 8 of the Delisting Regulations, an Initial Public Announcement dated 03 September 2026 ("**Initial Public Announcement**") was issued by Saffron Capital Advisors Private Limited, Manager to the Offer, for and on behalf of Concatenate Advest Advisory Private Limited **(Acquirer)**, being part of the promoter group of the Company and Jindal India Powertech Limited as Person Acting in Concert **("PAC")**, *inter alia,* expressing their intention to:
   a) Acquire **81,17,327 (Eighty-One Lakh Seventeen Thousand Three Hundred Twenty-Seven)** fully paid-up equity shares of the Company, having a face value of ₹ 10 each ("**Equity Shares**") representing 25.11% of the paid-up equity share capital held by the public shareholders of the Company (as defined under the Delisting Regulations and to be referred to as ("**Public Shareholders**"), by Acquirer along with the PAC, as the case may be; and
   b) Consequently, voluntarily delist the Equity Shares from the Stock Exchange where the Equity Shares are presently listed, namely, National Stock Exchange of India Limited ("**NSE**") (hereinafter known as **"Stock Exchange")** by making a delisting offer in accordance with the Delisting Regulations **("Delisting Proposal").**

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2. The present Capital structure, including the details of the authorized, subscribed, issued, paid-up, and listed Equity share Capital of the Company as on **22 September 2026,** is placed at **Annexure I.**
3. Shareholding Pattern of the Company as on **22 September 2026** is placed at **Annexure II.**
4. The distribution of public shareholding as on **22 September 2026** is as per **Annexure III.**
5. The list of Top Twenty-Five shareholders (apart from the Promoter & Promoter Group) as on **22 September 2026** is placed at **Annexure IV.**

Verification:

1. Based on the information received from/furnished by the Board of Directors of the Company, as required under sub-regulation 2 of Regulation 10 of the Delisting Regulations and the explanation provided by the officials of the Company, for the purpose of carrying out the due diligence, we have examined the following:
   a. The details of buying, selling and dealing in the Equity Shares of the Company by the Acquirer or its related entities (including members of Promoter Group and PAC) during the period of two years prior to the date of the Board Meeting held on **23 September 2026,** i.e. from **23 September 2024 to 22 September 2026** ("**Due Diligence Period**") to consider the Delisting Proposal, including the details of the Top Twenty-Five shareholders, for the said period;
   b. Quarterly Beneficial Positions Statements as forwarded by the Company [sent by MUFG Intime India Private Limited ("Registrar & Transfer Agent" or "RTA") of the Company], in relation to Top Twenty-five Public Shareholders, Promoter and members of Promoter Group for the Due Diligence Period.
   c. List of Top Twenty-five Public Shareholders from RTA of the Company as on **22 September 2026**
   d. The details of off-market transactions of the aforesaid persons/ shareholders during the Due Diligence Period.

2. For the purpose of verifying the applicability and compliance of securities laws, we have identified the following regulations and their applicability

Regulations	**Acquirer and its related entities (including members of Promoter Group)**	**Top 25 Public Shareholders.**
The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations), as amended from time to time.	Not Applicable	Not Applicable
The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (SEBI PIT Regulations), as amended from time to time.	Applicable	Not Applicable

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The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations), as amended from time to time	Applicable	Not Applicable
The Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 (SEBI SBEB Regulations), as amended from time to time.	Not Applicable	Not Applicable

Applicable to the extent mentioned hereinafter

Observation:

Based on review of the aforesaid information/ document, set out below are our analysis observations:

a) For Acquirers PAC and their related entities:

i. During the Due Diligence Period, we did not notice any change in the shareholding of the Acquirer, PAC and their related entities.

ii. As on date **22 September,2026**, Acquirer is one of the members of the Promoter Group of the Company and holds 2,24,35,131 (Two Crore Twenty-Four Lakh Thirty-Five Thousand One Hundred Thirty-One) Equity Shares having a face value of ₹10/- each representing 69.40% of the total issued Equity Share Capital of the Company. The Promoter and Promoter Group of the Company collectively hold 2,42,09,039 (Two Crore Forty-Two Lakh Nine Thousand Thirty-Nine) Equity Shares, representing 74.89% of the Company's total issued Equity Share Capital.

Jindal India Powertech Limited is classified as PAC along with the Acquirer, having a common intention and objective of Delisting of Equity Shares of the Target Company in accordance with Regulation 2(1)(q) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, Jindal India Powertech Limited does not hold any equity shares in the Target Company.

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b) For Top Twenty-Five shareholders:

i) During the Due Diligence Period, the Top Twenty-Five Public Shareholders (apart from the Promoter & Promoter Group and PAC) are detailed below.

Sr. no.	Name of Top 25 Equity Shareholders*	Shareholding as on 23 September 2024	Buy	Sell	Shareholding as on 22 September 2026
1.	Ragini Finance Private Limited	0	907265	0	907265
2.	India Opportunities Growth Fund Ltd - Pinewood Strategy	767391	0	0	767391
3.	Anita Bubna	764805	0	223010	541795
4.	Harimohan Bangur	0	393735	0	393735
5.	Rajendra Prasad Bubna	326497	0	56479	270018
6.	Shree Capital Services Limited	0	269500	0	269500
7.	Abhinandan Jain	0	230330	0	230330
8.	Raj Kumar Patni	0	230000	0	230000
9.	JVS Holdings LLP	0	125050	0	125050
10.	Plasma Commercials Private Limited	0	118865	0	118865
11.	Ricky Ishwardas Kirpalani	300000	0	185170	114830
12.	Castamet Works Pvt Ltd	0	100000	0	100000
13.	Haresh Tikamdas Keswani	0	100000	0	100000
14.	Suneeta Anmol Sekhri	0	95909	0	95909
15.	Naravi Infra and Utilities Private Limited	0	93000	0	93000
16.	Haresh Tikamdas Keswani	0	72257	0	72257
17.	Monet Securities Private Limited	43629	22976	0	66605
18.	Anjani Advisory Services Private Limited	0	53663	0	53663
19.	Peekay Holdings Private Limited	40500	0	0	40500
20.	Shruti Mohta	0	37500	0	37500
21.	Panchatantra Advisors LLP	0	34753	0	34753
22.	Digvijay Finlease Limited	0	31000	0	31000
23.	Jindal Securities Pvt Ltd	0	31631	0	31631
24.	Ishvam Portfolio Private Limited	0	30000	0	30000
25.	Sanjana Rajan Kirpalani	30000	0	0	30000

BHUMIKA & CO. M. No. 37321 CP No. 19635 MUMBAI COMPANY SECRETARIES

***Note:**

1. 675543 Equity Shares are held in the Investor Education and Protection Fund Authority, Ministry of Corporate Affairs, which has been excluded from the list of Top 25 Shareholders.
2. 152 Equity Shares are held in Consolidated Finvest and Holdings Limited Suspense Escrow Demat Account.
3. The above list shows only the Top 25 Public Shareholders, based on the data received from RTA. It may be noted that there is also a change in the Equity Shares held by such public shareholders, and the details are captured in the table above, as the requirement is for only 25 public shareholders.

ii) The Acquirer and PAC have confirmed that they do not have any connection, direct or indirect, with the Top Twenty-Five Public Shareholders.

Certification:

We hereby certify that, during the Due Diligence Period:

- There was no buying, selling, or dealing in the equity shares of the Company carried out by the Acquirer and PAC or their related entities. However, since the Company is a listed entity, there is buying, selling, or dealing by the Top Twenty-Five Public Shareholders, in compliance with the applicable provisions of securities laws.
- The Acquirers and PAC have not, directly or indirectly, –
  (a) employed any device, scheme or artifice to defraud any shareholder or other person; or
  (b) engaged in any transaction or practice that operates as a fraud or deceit upon any shareholder or other person; or
  (c) engaged in any act or practice that is fraudulent, deceptive or manipulative –

in connection with delisting of Equity Shares of the Company sought or permitted or exit opportunity given or other acquisition of Equity Shares made under the Delisting Regulations.

Assumptions and Limitations of Scope & Review:

1. Ensuring the authenticity of documents and information furnished is the responsibility of the Board of Directors of the Company.
2. This DDR is based on due diligence of documents/ information shared by the Company for our review. Our responsibility is to give a report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. Various concepts, viz. defraud, deceit, fraudulent, deceptive, manipulative, are used in the SEBI Delisting Regulations. However, parameters/methodology for determining the same are not prescribed therein. By reading these terminologies, it can be construed that the Acquirers and PAC shall not directly or indirectly cause any loss to the Public Shareholders by adopting any malpractice. Based on publicly available information, we have checked whether the Acquirers and PAC or the Company have a common registered office or directorship. We do not have any negative observations.

BHUMIKA & CO. ★ COMPANY SECRETARIES ★ M. No. 37321 CP No. 19635 MUMBAI

4. We are not expressing any opinion on the Floor price and/or the price at which the shares would ultimately be delisted. We have assumed that the Company/ Acquirers and PAC would comply with the applicable provisions related to the floor price. Further, we are not an investment adviser or tax advisor or a broker/ dealer. This report should not be construed as investment/ disinvestment advise.
5. This DDR is solely for the intended purpose of delisting of Equity Shares of the Company and for your information, and it is not to be used, circulated, quoted or otherwise referred to for any purpose other than Delisting purposes and as required under the Delisting Regulations.

For M/s. Bhumika & Co.

Bhumika Shah

BHUMIKA & CO. M. No. 37321 CP No. 19635 MUMBAI COMPANY SECRETARIES

Bhumika Shah
Proprietor
Membership No.: ACS 37321
COP: 19635; PR No. 8009/2026
UDIN: A037321H001582755
Place: Mumbai
Date: 23 September 2026

ANNEXURE I
Capital Structure of the Company

AUTHORISED CAPITAL

Particulars	Number of shares	Nominal value per share (in Rs.)	Total Authorised Capital (In Rs.)
Equity	3,25,00,000	10	32,50,00,000
Preference	2,60,00,000	10	26,00,00,000
Unclassified	NIL	NIL	NIL

ISSUED CAPITAL

Particulars	Number of shares	Nominal value per share (in Rs.)	Total Issued Capital (In Rs.)
Equity	3,23,26,366	10	3,23,26,3660
Preference	NIL	NIL	NIL
Unclassified	NIL	NIL	NIL

SUBSCRIBED CAPITAL

Particulars	Number of shares	Nominal value per share (in Rs.)	Total Subscribed Capital (In Rs.)
Equity	3,23,26,366	10	3,23,26,3660
Preference	NIL	NIL	NIL
Unclassified	NIL	NIL	NIL

PAID UP CAPITAL

Particulars	Number of shares	Nominal value per share (in Rs.)	Total Paid-up Capital (In Rs.)
Equity	3,23,26,366	10	3,23,26,3660
Preference	NIL	NIL	NIL
Unclassified	NIL	NIL	NIL

LISTED CAPITAL

Particulars	Number of shares	Nominal value per share (in Rs.)	Total Listed Capital (In Rs.)	Name of Stock Exchange where listed
Equity	3,23,26,366	10	32,32,63,660	NSE
Preference	NIL	NIL	NIL	NIL
Unclassified	NIL	NIL	NIL	NIL

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M. No. 37321
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ANNEXURE II
Shareholding Pattern

Category	No. of Equity Shares	%
Acquirers and PAC*: (a) ~~who decide to make an offer for delisting of equity shares and Persons acting in concert in accordance with Regulation 5A of the Takeover Regulations or~~ b) who is a Promoter or part of Promoter Group along with persons acting in concert	2,24,35,131	69.40
Promoter (other than Acquirer and PAC)	17,73,908	05.49
Public Shareholders	81,17,327	25.11
Total	**3,23,26,366**	**100**

***Acquirer is part of the Promoter Group of the Company.**

BHUMIKA & CO. COMPANY SECRETARIES M. No. 37321 CP No. 19635 MUMBAI

ANNEXURE III

Distribution of Shareholding

#Range of Shareholding of nominal value of Equity Shares		No. of shareholders	% of shareholders	No. of equity shares held	% of total equity shares
1	500	14,655	95.49	1,325,856	4.10
501	1000	377	2.46	285,958	0.88
1001	2000	141	0.92	210,963	0.65
2001	3000	50	0.33	124,596	0.39
3001	4000	21	0.14	74,154	0.23
4001	5000	25	0.16	115,772	0.36
5001	10000	28	0.18	190,863	0.59
10001*	**********	50	0.33	29,998,204	92.80
Total		**15,347**	**100.00**	**32,326,366**	**100.00**

#2,42,09,039 Equity Shares are held by the promoter and promoter group of the Company

BHUMIKA & CO. M. No. 37321 CP No. 19635 MUMBAI COMPANY SECRETARIES

ANNEXURE IV

Top Twenty-Five Public Shareholders (Apart from the Promoter & Promoter Group)

Sr. No.	Name of Top 25 Equity Shareholders*	Shares	% paid-up capital
1.	Ragini Finance Private Limited	907265	2.8066
2.	India Opportunities Growth Fund Ltd - Pinewood Strategy	767391	2.3739
3.	Anita Bubna	541795	1.676
4.	Harimohan Bangur	393735	1.218
5.	Rajendra Prasad Bubna	270018	0.8353
6.	Shree Capital Services Limited	269500	0.8337
7.	Abhinandan Jain	230330	0.7125
8.	Raj Kumar Patni	230000	0.7115
9.	JVS Holdings LLP	125050	0.3868
10.	Plasma Commercials Private Limited	118865	0.3677
11.	Ricky Ishwardas Kirpalani	114830	0.3552
12.	Castamet Works Pvt Ltd	100000	0.3093
13.	Haresh Tikamdas Keswani	100000	0.3093
14.	Suneeta Anmol Sekhri	95909	0.2967
15.	Naravi Infra and Utilities Private Limited	93000	0.2877
16.	Haresh Tikamdas Keswani	72257	0.2235
17.	Monet Securities Private Limited	66605	0.206
18.	Anjani Advisory Services Private Limited	53663	0.166
19.	Peekay Holdings Private Limited	40500	0.1253
20.	Shruti Mohta	37500	0.1160
21.	Panchatantra Advisors LLP	34753	0.1075
22.	Digvijay Finlease Limited	31000	0.0959
23.	Jindal Securities Pvt Ltd	31631	0.0978
24.	Ishvam Portfolio Private Limited	30000	0.0928
25.	Sanjana Rajan Kirpalani	30000	0.0928

***Note:**

1. 675543 Equity Shares are held in the Investor Education and Protection Fund Authority, Ministry of Corporate Affairs, which has been excluded from the list of Top 25 Shareholders.
2. 152 Equity Shares are held in Consolidated Finvest and Holdings Limited Suspense Escrow Demat Account.
3. The above list shows only the Top 25 Public Shareholders, based on the data received from RTA. It may be noted that there is also a change in the Equity Shares held by such public shareholders, and the details are captured in the table above, as the requirement is for only 25 public shareholders.

CS BHUMIKA & CO.
Company Secretaries

Block No. 02, Parekh Nagar,
S V Road, Opp. Shatabdi Hospital,
Kandivali (West), Mumbai - 400 067.
M : +91 98200 30491
E-mail : bhumika.sidhpura@gmail.com
Website : www.bhumikanco.com

To,
The Board of Directors,
Consolidated Finvest & Holdings Limited
19 KM, Hapur Bulandshahr Road,
P.O. Gulaothi, Bulandshahr, UP-245408.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Company Identification Number : L33200UP1993PLC015474
Authorised Capital : Rs. 58,50,00,000
ISIN : INE025A01027

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents of **Consolidated Finvest & Holdings Limited** maintained by its Registrar and Share Transfer Agent viz: MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), having its registered office at 19 KM, Hapur Bulandshahr Road, P.O Gulaothi, Bulandshahr, UP-245408. for issuing this certificate, as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

The aggregate number of equity shares of the Company held in National Securities Depository Limited (**NSDL**), Central Depository Services (India) Limited (**CDSL**) and in physical form tallies with the total number of issued/paid-up, listed and admitted capital as on 22 September 2026 as per details given in the table below:

1. For Six Months Ended: **From 23 March 2026 to 22 September 2026**

2. ISIN: INE025A01027

3. Face Value: **Rs. 10/-**

4. Name of the Company: **Consolidated Finvest & Holdings Limited**

5. Registered Office Address: **19 KM, Hapur Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr, UP-203408**

6. Correspondence Address: **Plot No.12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110070**

7. Telephone No: **011-40322100**

8. Email Address: **cs_cfhl@jindalgroup.com**

BHUMIKA & CO. M. No. 37321 CP No. 19635 MUMBAI COMPANY SECRETARIES

9. Name of the Stock exchanges
where the Company's Securities are listed: National Stock Exchange of India Limited (NSE)

10. Issued Capital:

Number of equity shares	% of total issued Equity Capital
32326366	100

11. Listed Capital (Exchange-wise as per company records):

Stock Exchanges	Number of equity shares	% of total issued Equity Capital
National Stock Exchange of India Limited (NSE)	32326366	100

12. Held in dematerialised form in CDSL:

2995665	9.27

13. Held in dematerialised form in NSDL:

29067113	89.92

14. Physical:

263588	0.82

15. Total No. of shares (Equity) (12+13+14):

32326366	100

16. Reasons for difference, if any, between (10&11), (10&15), (11&15): **Nil**

17. Certifying the details of changes in share capital during the period under consideration as per table below:

Particulars *	No of shares	Applied/ Not applied for filing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
-	-	-	-	-	-	-

BHUMIKA & CO. * M. No. 37321 CP No. 19635 MUMBAI COMPANY SECRETARIES

18. Register of members is updated (Yes/No): **Yes**
If not updated, up to which date **N.A**

19. Reference to previous quarter with regard to excess dematerialised shares, if any: **N.A**

20. Has the company resolved the matter mentioned in point no. 19 above in the current year? If not, reason why? **N.A**

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	**Nil**	**Nil**	--
Pending for more than 21 days	**Nil**	**Nil**	--

22. Name and Telephone No. of the Compliance Officer of the Company:
Name: Mr Mohit Srivastava
Designation: Company Secretary
Tel: +011-40322100

23. Name, Address & Tel., Regn. No. of the Certifying CS:
Name: M/s. Bhumika & Co.
Address: 1st Floor, Block No. 2, Parekh Nagar,
SV Road, Kandivali West, Mumbai 400 067
Tel: +91 98200 30491
Regn. No.: S2018MH5632800
Membership No.: A37321; COP: 19635

24. Appointment of common agency for share registry work, if yes, name and address:
Name: MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)
Address: Noble Heights, 1st Floor, Plot No. NH-2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058
Tel: 011-49411000, 011-41410592/93/94

25. Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)
This report is being provided in connection with the voluntary delisting of the equity shares of Consolidated Finvest & Holdings Limited from the National Stock Exchange of India Limited (NSE), where the equity shares of the Company are presently listed, in accordance with the Securities and Exchange Board of India (Delisting of Equity

BHUMIKA & CO. COMPANY SECRETARIES M. No. A37321 CP No. 19635 MUMBAI

Shares) Regulations, 2021 and Initial Public Announcement dated 3 September 2026 issued on behalf of Acquirer Concatenate Advest Advisory Private Limited and Jindal India Powertech Limited as person acting in concert ("PAC").

For M/s. Bhumika & Co.
Company Secretary

Bhumika Shah

BHUMIKA & CO. M. No. 37321 CP No. 19635 MUMBAI COMPANY SECRETARIES

Bhumika Shah
Proprietor
Membership No.: ACS 37321
COP: 19635; PR No. 8009/2026
UDIN: A037321H001577631
Place: Mumbai
Date: 23 September 2026