

30th June, 2026
Ref.: MCTL/2026-27/BSE-076

To,
The Manager,
Department of Corporate Services,
BSE Limited,
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Security ID: MODULEX

Scrip Code: 504273

Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015- Allotment of Equity Shares.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby inform you that the Board of Directors the Company, through a resolution passed by circulation on 30th June, 2026, have inter-alia considered and approved the following:

1. Conversion of Convertible Warrants into Equity Shares

The Board of Directors of the Company in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and Sections 62 and 42 of the Companies Act, 2013 read with the rules made thereunder, through circular resolution has approved the conversion of 7,200 (Seven Thousand Two Hundred Only) Convertible Warrants into 7,200 (Seven Thousand Two Hundred Only) Equity Shares of the Company on 30th June, 2026.

Each warrant has been converted into one equity share of face value ₹10/- each at a conversion price of ₹18/- per equity share, upon receipt of the full subscription amount, as prescribed under Regulation 169 of the SEBI ICDR Regulations. The equity shares have been allotted to the Non-Promoters of the Company.

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Please take the same on your record.

Thanking you.

For Modulex Construction Technologies Limited

Bhoomi Mewada
Company Secretary

Details pursuant to Regulation 30 read with Schedule III Part A of SEBI LODR Regulations and SEBI Master Circular dated 30th January, 2026:

Particulars	Details
Type of security proposed to be issued (Equity, Convertibles etc.)	Equity Shares of face value ₹ 10/- each upon exercise of option of conversion of warrants.
Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity Shares.
Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	NA
Name of the Investors	As per Annexure A
Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)	Allotment of 7,200 Equity shares of face value ₹ 10/- each fully paid up at a premium of ₹ 18/-, aggregating to ₹ 97,200/- (75% of the issue price per warrant), at the ratio of 1:1 - One Equity share for every warrant exercised.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 7,200 convertible warrants into 7,200 fully paid-up equity shares of ₹ 10/- each

Sr. No.	Name of Allottee	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount (₹) Received being 75% of the issue price per warrant	No. of equity shares of face value of ₹ 10/- each allotted, upon conversion	No of warrants pending for conversion
1.	Labdhi Shah	2,77,500	2,77,500	7,200	Rs. 97,200/-	7,200	2,70,300

Name of the Investors (Annexure A)

Sr. No.	Name of the proposed Allottee	No. of Equity Shares Allotted
1.	Labdhi Shah	7,200