GWELD
SEAL OF TRUST

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Date: 06.08.2026

Scrip Code: 504028 Symbol: GEE Ltd

SUB: ***Gee Secures Strategic Approval from Nuclear Power Corporation of India Limited (NPCIL); Unlocks Massive Nuclear Energy Growth Pipeline***

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is a Press Release issued by GEE Limited ("the Company") on the cited subject, contents of which are self-explanatory.

This is for the Information to the Exchanges and the Members.

Thanking You,

Yours Faithfully

For GEE Limited

SUMEDHA MAHESH MORE
Digitally signed by SUMEDHA MAHESH MORE
Date: 2026.08.06 22:38:30 +05'30'

Sumedha More
Company Secretary & Compliance Officer
Mem.No. 69980

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GEE Limited

Press Release

Gee Secures Strategic Approval from Nuclear Power Corporation of India Limited (NPCIL); Unlocks Massive Nuclear Energy Growth Pipeline

Mumbai, India – August 06, 2026: GEE Limited (Bloomberg Code: GEE IN | BSE Code: 504028)**,** one of India's leading manufacturers of welding consumables and welding solutions, **is pleased to announce that it has received approval from the Nuclear Power Corporation of India Limited (NPCIL).**

A landmark approval providing Gee entry into India's highly regulated nuclear power supply chain, expanding its addressable market, unlocking new growth opportunities, and strengthening its long-term growth outlook.

As India accelerates investments in clean energy and strategic infrastructure, the approval strengthens GEE's position in the country's specialised nuclear power value chain and aligns with its long-term strategy of expanding its presence across high-value industrial sectors.

Strategic Impact & Market Opportunity

This milestone strengthens the Company's leadership in India's expanding clean energy ecosystem.

- **Exclusive Competitive Position**: NPCIL's rigorous technical, quality, and safety standards create a significant barrier to entry, placing Gee among a select group of qualified domestic suppliers and reducing exposure to low-cost competition.
- **Stronger ESG Credentials**: Becoming an authorised supplier to India's nuclear energy programme reinforces Gee's role in the country's clean energy transition, enhancing its attractiveness to ESG-focused institutional and global investors.
- **Significant Growth Opportunity**: The Government of India plans to expand nuclear power capacity from 8.8 GW today to 22.5 GW by 2031 and 100 GW by 2047, creating a substantial long-term growth pipeline for certified suppliers.
- **Long-Term Revenue Visibility**: Nuclear projects typically involve large capital investments, milestone-based payments, and multi-year execution cycles, supporting a stable order book, predictable cash flows, and sustained revenue growth over the long term.

Commenting on the development, Mr. Umesh Agrawal, Joint Managing Director of GEE Limited, said: -

"Receiving NPCIL approval marks an important milestone in GEE's growth journey. It reflects our commitment to maintaining the highest standards of quality, reliability and manufacturing excellence. This approval strengthens our ability to participate in India's expanding nuclear power programme and reinforces our strategy of serving specialised, high-value industrial sectors. The approval also reflects our ability to meet the stringent technical, quality and safety standards required for participation in one of India's most specialised and strategically important industrial sectors.

India's ambitious nuclear energy expansion presents a compelling long-term opportunity, and we look forward to supporting India's clean energy transition by delivering specialised welding consumables and engineering solutions for critical nuclear power applications while continuing to strengthen our presence in high-value industrial applications. We remain committed to delivering innovative, high-quality products while creating sustainable long-term value for our stakeholders."

About GEE Limited

GEE Limited is one of India's leading manufacturers of welding consumables and welding solutions. With a legacy spanning over six decades, the Company offers a diversified portfolio of welding electrodes, wires, fluxes and allied products, serving critical industries including power, infrastructure, shipbuilding, oil & gas, defence and heavy engineering. Backed by a strong manufacturing base and an extensive distribution network, GEE remains committed to delivering innovative, high-quality welding solutions while supporting India's growing manufacturing and infrastructure ecosystem.

For further information, please contact

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