Reliance
Industries Limited

July 17, 2026

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325**

**National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Trading Symbol: **RELIANCE**

Dear Sirs,

**Sub: Consolidated and Standalone Unaudited Financial Results for the quarter ended June 30, 2026**

In continuation of our letter dated July 10, 2026 and pursuant to Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach the Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026, along with Independent Auditor's Review Report thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors commenced at 5:30 p.m. (IST). Please note that the Financial Results were approved by the Board at 7:00 p.m. (IST) and the meeting is continuing.

This is for information and records.

Thanking you

Yours faithfully,

For **Reliance Industries Limited**

SAVITHRI PAREKH
Digitally signed by SAVITHRI PAREKH
Date: 2026.07.17 19:04:35 +05'30'

Savithri Parekh
Company Secretary and
Compliance Officer

Encl.: as above

Copy to:

Luxembourg Stock Exchange
35A Boulevard Joseph II
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way, #02-02 SGX Centre 1,
Singapore 068804

**Deloitte Haskins & Sells LLP**
Chartered Accountants
One International Center
Tower 3, 31st Floor
Senapati Bapat Marg
Elphinstone Road (West)
Mumbai – 400013
Maharashtra, India

**Chaturvedi & Shah LLP**
Chartered Accountants
912, Tulsiani Chambers
212 Nariman Point
Mumbai – 400021
Maharashtra, India

**Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Reliance Industries Limited pursuant to the Regulations 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended**

**Review Report**
**To The Board of Directors**
**Reliance Industries Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Reliance Industries Limited ("the Parent"), which includes joint operations and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/ loss after tax and total comprehensive income/loss of its associates and joint ventures for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

DELOITTE HASKINS & SELLS LLP
CHARTERED ACCOUNTANTS

CHATURVEDI & SHAH LLP
MUMBAI
CHARTERED ACCOUNTANTS

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/ 2019 dated 29th March, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

**List of Subsidiaries:**
7-India Convenience Retail Limited; Aaidea Solutions Limited; Accops Systems FZ-LLC; Accops Systems Private Limited; Actoserba Active Wholesale Limited; Addverb Technologies BV; Addverb Technologies Limited; Addverb Technologies Pte Limited; Addverb Technologies Pty Limited; Addverb Technologies USA Inc.; Adventure Marketing Private Limited; AETN18 Media Private Limited; Amante Exports (Private) Limited; Amante India Limited; Amante Lanka (Private) Limited; Asteria Aerospace Limited; Bismi Connect Limited; Bismi Hypermart Limited; Catwalk Worldwide Limited; CG Reliance Beverages Private Limited; Chennai Global Logistics Park Limited (Formerly known as Reliance Mappedu Multi Modal Logistics Park Limited); Colorful Media Private Limited; Colosceum Media Private Limited; Columbus Centre Corporation (Cayman); Columbus Centre Holding Company LLC; Cover Story Clothing Limited; Cover Story Clothing UK Limited; Crystalline Silica And Mining Limited; C-Square Info-Solutions Limited; Dadha Pharma Distribution Limited; DEN Ambey Cable Networks Private Limited; Den Broadband Limited; Den Discovery Digital Networks Private Limited; Den Enjoy Cable Networks Private Limited; Den Enjoy Navaratan Network Private Limited; Den F K Cable TV Network Private Limited; Den Kashi Cable Network Limited; Den Malayalam Telenet Private Limited; Den Nashik City Cable Network Private Limited; Den Networks Limited; Den Premium Multilink Cable Network Private Limited; Den Rajkot City Communication Private Limited; Den Saya Channel Network Limited; Digital Media Distribution Trust; Digital18 Media Private Limited; Drashti Cable Network Limited; Dronagiri Bokadvira East Infra Limited; Dronagiri Bokadvira North Infra Limited; Dronagiri Bokadvira South Infra Limited; Dronagiri Bokadvira West Infra Limited; Dronagiri Dongri East Infra Limited; Dronagiri Dongri North Infra Limited; Dronagiri Dongri South Infra Limited; Dronagiri Dongri West Infra Limited; Dronagiri Funde East Infra Limited; Dronagiri Funde North Infra Limited; Dronagiri Funde South Infra Limited; Dronagiri Funde West Infra Limited; Dronagiri Navghar East Infra Limited; Dronagiri Navghar North First Infra Limited; Dronagiri Navghar North Infra Limited; Dronagiri Navghar North Second Infra Limited; Dronagiri Navghar South First Infra Limited; Dronagiri Navghar South Infra Limited; Dronagiri Navghar South Second Infra Limited; Dronagiri Navghar West Infra Limited; Dronagiri Pagote East Infra Limited; Dronagiri Pagote North First Infra Limited; Dronagiri Pagote North Infra Limited; Dronagiri Pagote North Second Infra Limited; Dronagiri Pagote South First Infra Limited; Dronagiri Pagote South Infra Limited; Dronagiri Pagote West Infra Limited; Dronagiri Panje East Infra Limited; Dronagiri Panje North Infra Limited; Dronagiri Panje South Infra Limited; Dronagiri Panje West Infra Limited; Eminent Cable Network Private Limited; Enercent Technologies Private Limited; Eternalia Media Private Limited; Ethane Coral LLC; Ethane Diamond LLC; Ethane Jade LLC; Faradion Limited; Foodhall Franchises Limited; Football Sports Development Limited; Future Lifestyles Franchisee Limited; Futuristic Media and Entertainment Limited; Global Asianet Limited; Goodness Group Global Pty Ltd; Grab A Grub Services Limited; Greycells18 Media Limited; Hamleys (Franchising) Limited; Hamleys Asia Limited; Hamleys of London Limited; Hathway Bhawani Cabletel & Datacom Limited; Hathway Bhawani NDS Network Limited; Hathway Cable and Datacom Limited; Hathway Channel 5 Cable and Datacom Private Limited; Hathway Digital Limited; Hathway Mantra Cable & Datacom Limited; ICD Columbus Centre Hotel LLC; Independent Media Trust; India Mumbai Indians (Pty) Ltd; IndiaCast UK Limited;

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Indiavidual Learning Limited; Indiawin Sports Middle East Limited; Indiawin Sports Private Limited; Indiawin Sports USA Inc.; Infomedia Press Limited; Intimi India Limited; IPCO Holdings LLP; IW Columbus Centre LLC; Jaisuryas Retail Ventures Limited; Jio Cable and Broadband Holdings Private Limited; Jio Content Distribution Holdings Private Limited; Jio Digital Distribution Holdings Private Limited; Jio Estonia OÜ; Jio Futuristic Digital Holdings Private Limited; Jio Haptik Technologies Limited; Jio Infrastructure Management Services Limited; Jio Internet Distribution Holdings Private Limited; Jio Limited; Jio Media Limited; Jio Platforms Limited; Jio Satellite Communications Limited; Jio Television Distribution Holdings Private Limited; Jio Things Limited; Jiostar India Private Limited; Jiostar Singapore Pte. Limited (formerly known as Star Vijay Singapore Pte. Limited); Jiostar Malaysia SDN. BHD. (formerly known as Star Vijay Malaysia SDN. BHD.); JioStar UK Limited (formerly known as Star Advertising Sales Limited); JioStar US Limited; Just Dial Limited; JVCO 2024 Limited; Kalamboli North First Infra Limited; Kalamboli North Infra Limited; Kalamboli North Second Infra Limited; Kalamboli South First Infra Limited; Kalamboli South Infra Limited; Kalamboli West Infra Limited; Kalanikethan Fashions Limited; Kalanikethan Silks Limited; Karkinos Healthcare North East Private Limited; Karkinos Healthcare Private Limited; Lakadia B Power Transmission Limited; Libra Cable Network Limited; Lithium Werks China Manufacturing Co., Ltd.; Lithium Werks Technology B.V.; Lotus Chocolate Company Limited; Mahavir Den Entertainment Private Limited; Mansion Cable Network Private Limited; Mashal Sports Private Limited; Mayuri Kumkum Limited; Meerut Cable Network Private Limited; Mesindus Ventures Limited; Metro Cash and Carry India Limited; Mimosa Networks Inc; Mimosa Networks Bilişim Teknolojileri Limited Şirketi; Mindex 1 Limited; Model Economic Township Limited; Moneycontrol.Dot Com India Limited; MSKVY Nineteenth Solar SPV Limited; MSKVY Twenty Second Solar SPV Limited; Naturedge Beverages Private Limited; Nauyaan Shipyard Private Limited; Nauyaan Tradings Private Limited; Navi Mumbai IIA Private Limited; Netmeds Healthcare Limited; Network18 Media & Investments Limited; Network18 Media Trust; New York Hotel LLC; New Emerging World of Journalism Limited; New Star Middle East FZ-LLC; News18 Marathi Private Limited; Nexba IP Pty Ltd; Nexba Pty Ltd; Nexba UK Ltd; NextGen Fast Fashion Limited; Nilgiris Stores Limited; NowFloats Technologies Limited; Purple Panda Fashions Limited; Radisys B.V.; Radisys Canada Inc.; Radisys Cayman Limited; Radisys Convedia (Ireland) Limited; Radisys Corporation; Radisys GmbH; Radisys India Limited; Radisys International LLC; Radisys International Singapore Pte. Ltd.; Radisys Spain S.L.U.; Radisys Systems Equipment Trading (Shanghai) Co. Ltd.; Radisys Technologies (Shenzhen) Co. Ltd.; Radisys UK Limited; RB Holdings Private Limited; RB Media Holdings Private Limited; RB Mediasoft Private Limited; RBML Solutions India Limited; RCP Solutions and Services Private Limited; REC Americas LLC; REC ScanModule Sweden AB; REC Solar EMEA GmbH; REC Solar Holdings AS; REC Solar Pte. Ltd.; REC Sustainable Energy Solutions Pte. Ltd.; REC Trading (Shanghai) Co., Ltd.; REC US Holdings, Inc.; Recron (Malaysia) Sdn. Bhd.; Reliance 4IR Realty Development Limited; Reliance Abu Sandeep Private Limited; Reliance AK-OK Fashions Limited; Reliance Ambit Trade Private Limited; Reliance Beauty & Personal Care Limited; Reliance Bhutan Limited; Reliance Bio Energy Limited; Reliance BP Mobility Limited; Reliance Brands Eyewear Private Limited; Reliance Brands Holding UK Limited; Reliance Brands Limited; Reliance Chemicals and Materials Limited; Reliance Clothing India Limited; Reliance Commercial Dealers Limited; Reliance Comtrade Private Limited; Reliance Consumer Products Limited; Reliance Content Distribution Limited; Reliance Corporate IT Park Limited; Reliance Cosmetics Retail Private Limited; Reliance Digital Health Limited; Reliance Digital Health USA Inc.; Reliance Eminent Trading & Commercial Private Limited; Reliance Enterprise Intelligence Limited; Reliance Ethane Holding Pte Limited; Reliance Ethane Pipeline Limited; Reliance Finance and Investments USA LLC; Reliance

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GAS Lifestyle India Private Limited; Reliance Gas Pipelines Limited; Reliance Global Energy Services (Singapore) Pte. Limited; Reliance Global Energy Services Limited; Reliance Industries (Middle East) FZCO (formerly known as Reliance Industries (Middle East) DMCC); Reliance Intelligence Limited; Reliance International Limited; Reliance Jio Global Resources, LLC; Reliance Jio Infocomm Limited; Reliance Jio Infocomm Pte. Ltd.; Reliance Jio Infocomm UK Limited; Reliance Jio Infocomm USA, Inc.; Reliance Lithium Werks B. V.; Reliance Lithium Werks USA LLC; Reliance Luxe Beauty Limited; Reliance New Energy Battery Limited; Reliance New Energy Battery Storage Limited; Reliance New Energy Limited; Reliance New Solar Energy Limited; Reliance Petro Marketing Limited; Reliance Polyester Limited; Reliance Progressive Traders Private Limited; Reliance Prolific Commercial Private Limited; Reliance Prolific Traders Private Limited; Reliance Rahul Mishra Fashion Private Limited; Reliance Retail and Fashion Lifestyle Limited; Reliance Retail Limited; Reliance Retail Ventures Limited; Reliance Ritu Kumar Private Limited; Reliance Sibur Elastomers Private Limited; Reliance SOU Limited; Reliance Strategic Business Ventures Limited; Reliance Syngas Limited; Reliance Universal Traders Private Limited; Reliance Vantage Retail Limited; Reliance Ventures Limited; Reliance-GrandOptical Private Limited; Remixt Pty Ltd; Reverie Language Technologies Limited; RIL Americas LLC (formerly known as Reliance Marcellus LLC); RIL USA, Inc.; RISE Worldwide Limited; Ritu Kumar M.E. (FZE); Rose Entertainment Private Limited; RP Chemicals (Malaysia) Sdn. Bhd.; RRB Mediasoft Private Limited; Saavn Media Limited; SankhyaSutra Labs Limited; Sensehawk Europe SL; Sensehawk Inc; Sensehawk India Private Limited; Sensehawk MEA Limited; Shopsense Retail Technologies Limited; Shri Kannan Departmental Store Limited; Sikhya Entertainment Private Limited; Skymet Weather Services Private Limited; Snow Mount Properties Private Limited; Sosyo Hajoori Beverages Private Limited; Southern Health Foods Private Limited; Srishti Den Networks Limited; Stoke Park Limited; Strand Life Sciences Private Limited; Surajya Services Limited; Surela Investment And Trading Limited; Tesseract Imaging Limited; The Indian Film Combine Private Limited; Thodupuzha Retail Private Limited; Tresara Health Limited; Trikam Properties LLP; Udhaiyams Agro Foods Private Limited; Ulwe East Infra Limited; Ulwe North Infra Limited; Ulwe South Infra Limited; Ulwe Waterfront East Infra Limited; Ulwe Waterfront North Infra Limited; Ulwe Waterfront South Infra Limited; Ulwe Waterfront West Infra Limited; Ulwe West Infra Limited; Urban Ladder Home Décor Solutions Limited; V - Retail Limited; VasyERP Solutions Private Limited; VBS Digital Distribution Network Limited; Vedathma Properties Private Limited; Vengara Retail Private Limited; Studio 18 Media Private Limited; Vitalic Health Limited; Watermark Infratech Private Limited; Web18 Digital Services Limited.

**List of Joint Ventures:**

Alok Industries International Limited; Alok Industries Limited; Alok Infrastructure Limited; Alok International (Middle East) FZE; Alok International Inc.; Alok Singapore PTE Limited; Alok Worldwide Limited; BAM DLR Data Center Services Private Limited; BAM DLR Mumbai Private Limited; BAM DLR Network Services Private Limited; Brooks Brothers India Private Limited; Burberry India Private Limited; BVM Overseas Limited; Canali India Private Limited; Diesel Fashion India Reliance Private Limited; DXDC Chennai Private Limited; Grabal Alok International Limited; Hathway Channel 5 Cable and Datacom Private Limited#; Hathway Latur MCN Cable & Datacom Private Limited; Hathway MCN Private Limited; Hathway Sonali OM Crystal Cable Private Limited; Hathway SS Cable & Datacom LLP; Iconix Lifestyle India Private Limited; India Gas Solutions Private Limited; Jio BLAST eSports Private Limited; Jio Space Technology Limited; Marks and Spencer Reliance India Private Limited; Media Pro Enterprise India Private Limited; Mileta a.s.; Pipeline Management Services Private Limited; Reldel

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Apparel Private Limited; Reliance Bally India Private Limited; Reliance International Leasing IFSC Private Limited; Reliance Paul & Shark Fashions Private Limited; Reliance-Vision Express Private Limited; Ryohin-Keikaku Reliance India Private Limited; Sanmina-SCI India Private Limited; Sanmina-SCI Technology India Private Limited; Sintex Industries Limited; Sosyo Hajoori Beverages Private Limited#; TCO Reliance India Private Limited; Ubona Technologies Private Limited; Zegna South Asia Private Limited.

# Converted to a subsidiary during the quarter

**List of Associates:**

Big Tree Entertainment Lanka Private Limited; Big Tree Entertainment Malaysia Sdn. Bhd.; Big Tree Entertainment Private Limited; Big Tree Entertainment Singapore PTE. Limited; BookmyShow Live Private Limited; BookmyShow Venues Management Private Limited; Caelux Corporation; Circle E Retail Private Limited; Clayfin Technologies Private Limited; ConstructPro LLP; DEN ABC Cable Network Ambarnath Private Limited; DEN ADN Network Private Limited; DEN New Broad Communication Private Limited; Den Satellite Network Private Limited; DL GTPL Broadband Private Limited; DL GTPL Cabnet Private Limited; Dr. Triage LLC; Dyulok Technologies Private Limited; Esterlina Solar Engineers Private Limited; Foodfesta Wellcare Private Limited; Future101 Design Private Limited; Gaurav Overseas Private Limited; GCO Solar Pty. Ltd.; GTPL Abhilash Communication Private Limited; GTPL Broadband Private Limited; GTPL Dahod Television Network Private Limited; GTPL DCPL Private Limited; GTPL Hathway Limited; GTPL Insight Channel Network Private Limited; GTPL Jay Santoshima Network Private Limited; GTPL Junagadh Network Private Limited; GTPL Kaizen Infonet Private Limited; GTPL KCBPL Broad Band Private Limited; GTPL Kolkata Cable & Broad Band Pariseva Limited; GTPL Link Network Private Limited; GTPL Narmada Cyberzone Private Limited; GTPL Parshwa Cable Network Private Limited; GTPL Rajwadi Network Private Limited; GTPL Sai World Channel; GTPL SK Network Private Limited; GTPL SMC Network Private Limited; GTPL Solanki Cable Network Private Limited; GTPL Sorath Telelink Private Limited; GTPL V & S Cable Private Limited; GTPL Vision Services Private Limited; GTPL Vraj Cable; GTPL VVC Network Private Limited; GTPL Zigma Vision Private Limited; Gujarat Chemical Port Limited; Health Alliance Global Inc.; Indian Vaccines Corporation Limited; Indospace MET Logistics Park Farukhnagar Private Limited; Ixora Holdings Limited; Konark IP Dossiers Private Limited; Metro Cast Network India Private Limited; MIL Limited; MM Styles Private Limited; MM Styles Trading LLC (UAE); Neolync India Private Limited; Neolync Solutions Private Limited; Nexwafe Gmbh; Omnia Toys India Private Limited; Peppo Technologies Private Limited; PT Big Tree Entertainment Indonesia; Reliance Europe Limited; Reliance Industrial Infrastructure Limited; Reliance Logistics and Warehouse Holdings Limited; SpaceBound Web Labs Private Limited; SRC Ecotex (India) Private Limited$; Sterling and Wilson (Thailand) Limited; Sterling and Wilson Engineering (Pty) Ltd.; Sterling and Wilson International Solar FZCO; Sterling and Wilson Middle East Solar Energy LLC; Sterling and Wilson Renewable Energy Limited; Sterling And Wilson Renewable Energy Nigeria Limited; Sterling and Wilson Renewable Energy Spain S.L.; Sterling and Wilson Renewable Energy S.R.L.; Sterling and Wilson Renewable Energy, Unipessoal LDA; Sterling and Wilson Saudi Arabia Limited; Sterling and Wilson Singapore Pte Ltd; Sterling and Wilson Solar Australia Pty. Ltd.; Sterling and Wilson Solar LLC; Sterling and Wilson Solar Solutions Inc.; Sterling and Wilson Solar Solutions, LLC; Sterling and Wilson Solar Spain, S.L.; Sterling Wilson-SPCPL-Chint Moroccan Venture; Townscript PTE. Ltd.; Townscript USA, Inc.; TribeVibe Entertainment Private Limited; Vadodara Enviro Channel Limited; Wavetech Helium, Inc..

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$ Ceased to be an associate during the quarter.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim standalone/consolidated financial results/ financial information, in respect of -

   a. 249 subsidiaries, whose unaudited interim standalone/consolidated financial results/financial information reflect total revenues of Rs. 323,181 crore for the quarter ended 30th June, 2026, total net profit after tax of Rs. 9,199 crore for the quarter ended 30th June, 2026 and total comprehensive income of Rs. 11,354 crore for the quarter ended 30th June, 2026, as considered in the Statement which have been reviewed by one of us either individually or jointly with other auditors.

   b. 14 associates and 19 joint ventures, whose unaudited interim standalone/ consolidated financial results/ financial information reflect Group's share of profit after tax of Rs. 135 crore for the quarter ended 30th June, 2026 and total comprehensive income of Rs. 135 crore for the quarter ended 30th June, 2026, as considered in the Statement which have been reviewed by one of us either individually or jointly with other auditors.

   c. 68 subsidiaries, which have not been reviewed by us, whose unaudited interim standalone/consolidated financial results/financial information reflect total revenues of Rs. 4,184 crore for the quarter ended 30th June, 2026, total net profit after tax of Rs. 780 crore for the quarter ended 30th June, 2026 and total comprehensive income of Rs. 809 crore for the quarter ended 30th June, 2026, as considered in the Statement which have been reviewed by other auditors.

   d. 62 associates and 16 joint ventures, which have not been reviewed by us, whose unaudited interim standalone/consolidated financial results/financial information reflect Group's share of profit after tax of Rs. 53 crore for the quarter ended 30th June, 2026 and total comprehensive income of Rs. 77 crore for the quarter ended 30th June, 2026, as considered in the Statement which have been reviewed by other auditors.

The reports on the unaudited interim standalone/consolidated financial results/financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associates and joint ventures, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

7. The accompanying Statement includes the unaudited interim standalone/consolidated financial results/ financial information, in respect of -

   a. 5 subsidiaries, whose unaudited interim standalone/consolidated financial results/financial information reflect total revenues of Rs. 1 crore for the quarter ended 30th June, 2026, total profit after tax of Rs. 1 crore for the quarter ended 30th June, 2026 and total comprehensive income of Rs. 9 crore for the quarter ended 30th June, 2026, as considered in the Statement.

   b. 14 associates and 6 joint ventures, whose unaudited interim standalone/ consolidated financial results/financial information reflect Group's share of profit after tax of Rs. 7 crore for the quarter ended 30th June, 2026 and total comprehensive income of Rs. 7 crore for the quarter ended 30th June, 2026, as considered in the Statement.

   These unaudited interim standalone/consolidated financial results/financial information have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associates and joint ventures, is based solely on such unaudited interim standalone/consolidated financial results/financial information. According to the information and explanations given to us by the Management, these unaudited interim standalone/consolidated financial results/financial information are not material to the Group.

   Our conclusion on the Statement is not modified in respect of our reliance on the unaudited interim standalone/consolidated financial results/financial information certified by the Management.

| | |
|---|---|
| **For Deloitte Haskins & Sells LLP** | **For Chaturvedi & Shah LLP** |
| Chartered Accountants | Chartered Accountants |
| Firm's Registration No. 117366W/W-100018 | Firm's Registration No. 101720W/W-100355 |
| **Abhijit A. Damle** | **Sandesh Ladha** |
| Partner | Partner |
| Membership No.102912 | Membership No. 047841 |
| UDIN: 26102912COPCNQ1931 | UDIN: 26047841AKHSKT2807 |
| **Place:** Mumbai | **Place:** Mumbai |
| **Date:** 17th July, 2026 | **Date:** 17th July, 2026 |

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

# Reliance Industries Limited

## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crore, except per share data and ratios)

| Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|
| | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| **Income** | | | | |
| Value of Sales & Services (Revenue) | 340,257 | 325,290 | 273,252 | 1,175,919 |
| Less: GST Recovered | 28,407 | 26,669 | 24,592 | 100,244 |
| **Revenue from Operations** | **311,850** | **298,621** | **248,660** | **1,075,675** |
| Other Income | 6,550 | 4,447 | 15,119 | 28,962 |
| **Total Income** | **318,400** | **303,068** | **263,779** | **1,104,637** |
| **Expenses** | | | | |
| Cost of Materials Consumed | 129,857 | 128,985 | 99,282 | 443,101 |
| Purchases of Stock-in-Trade | 82,833 | 68,878 | 57,582 | 255,829 |
| Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | (1,326) | 3,179 | (4,214) | (10,267) |
| Excise Duty | 2,382 | 4,562 | 5,028 | 18,456 |
| Employee Benefits Expense | 7,717 | 7,683 | 7,232 | 30,318 |
| Finance Costs | 8,337 | 6,585 | 7,036 | 27,061 |
| Depreciation / Amortisation and Depletion Expense | 15,100 | 14,808 | 13,842 | 57,688 |
| Other Expenses | 42,870 | 41,193 | 40,845 | 159,289 |
| **Total Expenses** | **287,770** | **275,873** | **226,633** | **981,475** |
| **Profit Before Tax** | **30,630** | **27,195** | **37,146** | **123,162** |
| **Tax Expenses** | | | | |
| Current Tax | 4,671 | 844 | 2,991 | 9,736 |
| Deferred Tax | 2,958 | 5,735 | 3,474 | 17,816 |
| **Profit After Tax** | **23,001** | **20,616** | **30,681** | **95,610** |
| Share of Profit / (Loss) of Associates and Joint Ventures | 195 | (27) | 102 | 144 |
| **Profit After Tax and Share of Profit / (Loss) of Associates and Joint Ventures** | **23,196** | **20,589** | **30,783** | **95,754** |
| **Other Comprehensive Income** | | | | |
| I Items that will not be reclassified to Profit or Loss | 1,305 | (400) | 439 | (337) |
| II Income tax relating to items that will not be reclassified to Profit or Loss | (180) | 69 | (69) | 84 |
| III Items that will be reclassified to Profit or Loss | 2,440 | (8,379) | (32) | (14,623) |
| IV Income tax relating to items that will be reclassified to Profit or Loss | (298) | 1,519 | 13 | 3,329 |
| **Total Other Comprehensive Income / (Loss) (Net of Tax)** | **3,267** | **(7,191)** | **351** | **(11,547)** |
| **Total Comprehensive Income for the Period** | **26,463** | **13,398** | **31,134** | **84,207** |
| **Net Profit attributable to:** | | | | |
| a) **Owners of the Company** | **20,946** | **16,971** | **26,994** | **80,775** |
| b) Non-Controlling Interest | 2,250 | 3,618 | 3,789 | 14,979 |
| **Other Comprehensive Income attributable to:** | | | | |
| a) **Owners of the Company** | **3,195** | **(7,575)** | **366** | **(11,937)** |
| b) Non-Controlling Interest | 72 | 384 | (15) | 390 |
| **Total Comprehensive Income attributable to:** | | | | |
| a) **Owners of the Company** | **24,141** | **9,396** | **27,360** | **68,838** |
| b) Non-Controlling Interest | 2,322 | 4,002 | 3,774 | 15,369 |


**Registered Office:**
Maker Chambers IV
3rd Floor, 222, Nariman Point
Mumbai 400 021, India

**Corporate Communications:**
Maker Chambers IV
9th Floor, Nariman Point
Mumbai 400 021, India

Telephone : (+91 22) 3555 5000
Telefax : (+91 22) 3555 5185
Internet : www.ril.com; investor.relations@ril.com
CIN : L17110MH1973PLC019786

| Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|
| | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| **Earnings per equity share (Face Value of ₹ 10/-)** | | | | |
| **(Not Annualised for the quarter)** | | | | |
| a) Basic (in ₹) | 15.48 | 12.54 | 19.95 | 59.69 |
| b) Diluted (in ₹) | 15.48 | 12.54 | 19.95 | 59.69 |
| Paid-up Equity Share Capital (Equity Shares of face value of ₹ 10/- each) | 13,533 | 13,532 | 13,532 | 13,532 |
| Other Equity excluding Revaluation Reserve | | | | 890,498 |
| Capital Redemption Reserve / Debenture Redemption Reserve | 3,213 | 3,211 | 2,114 | 3,211 |
| Net Worth (including Retained Earnings) | 880,365 | 867,828 | 822,315 | 867,828 |
| **Ratios** | | | | |
| a) Debt Service Coverage Ratio | 3.12 | 2.42 | 2.71 | 2.59 |
| b) Interest Service Coverage Ratio | 4.67 | 5.13 | 6.28 | 5.55 |
| c) Debt Equity Ratio | 0.40 | 0.41 | 0.39 | 0.41 |
| d) Current Ratio | 1.07 | 1.10 | 1.12 | 1.10 |
| e) Long-term debt to working capital | 3.99 | 3.76 | 3.70 | 3.76 |
| f) Bad debts to Account receivable ratio | - | - | - | - |
| g) Current liability ratio | 0.50 | 0.50 | 0.46 | 0.50 |
| h) Total debts to total assets | 0.17 | 0.17 | 0.17 | 0.17 |
| i) Debtors turnover $ | 22.04 | 25.13 | 24.14 | 23.38 |
| j) Inventory turnover $ | 7.20 | 6.88 | 5.78 | 6.29 |
| k) Operating margin (%) | 9.5 | 9.0 | 10.6 | 10.3 |
| l) Net profit margin (%) | 6.8 | 6.3 | 11.3 | 8.1 |

$ Ratios for the quarter have been annualised

## Notes

1. The figures for the corresponding previous periods have been regrouped / rearranged wherever necessary, to make them comparable.

2. Total Non-Convertible Debentures of the Group outstanding (before netting off prepaid finance charges and Fair Valuation Impact) as on June 30, 2026 are ₹ 27,389 crore out of which, Secured Non-Convertible Debentures are ₹ 20,000 crore.

   The Secured Non-Convertible Debentures of the Group aggregating ₹ 20,000 crore as on June 30, 2026 are secured by way of first charge on the Group's certain movable properties. The security cover in respect of the Secured Non-Convertible Debentures of the Group as on June 30, 2026 is more than 1.25 times of the principal and interest accrued of the said Secured Non-Convertible Debentures.

3. Other Income for the quarter ended June 30, 2025 and year ended March 31, 2026 includes ₹ 8,924 crore, being proceeds of profit from sale of listed investments.

4. Formulae for computation of ratios are as follows –

| Sr. | Ratios | Formulae |
|---|---|---|
| a) | Debt Service Coverage Ratio | Earnings before Interest and Tax / Interest Expense + Principal Repayments made during the period for long term loans |
| b) | Interest Service Coverage Ratio | Earnings before Interest and Tax / Interest Expense |
| c) | Debt Equity Ratio | Total Debt / Total Equity |
| d) | Current Ratio | Current Assets / Current Liabilities |
| e) | Long term debt to working capital | Non-Current Borrowings (Including Current Maturities of Non-Current Borrowings) / Current Assets Less Current Liabilities (Excluding Current Maturities of Non-Current Borrowings) |
| f) | Bad debts to account receivable ratio | Bad Debts / Average Trade Receivables |
| g) | Current liability ratio | Total Current Liabilities / Total Liabilities |
| h) | Total debts to total assets | Total Debt / Total Assets |
| i) | Debtors turnover | Value of Sales & Services / Average Trade Receivables |
| j) | Inventory turnover | Cost of Goods Sold (Cost of Material Consumed+ Purchases + Changes in Inventory + Manufacturing Expenses) / Average Inventories of Finished Goods, Stock-in-Process and Stock-in-Trade |
| k) | Operating margin (%) | Earnings before Interest and Tax less Other Income / Value of Sales & Services |
| l) | Net profit margin (%) | Profit After Tax and Share of Profit / (Loss) of Associates and Joint Ventures / Value of Sales & Services |

5. The Audit Committee has reviewed, and the Board of Directors has approved the above results and its release at their respective meetings held on July 17, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

## UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crore)

| Sr. No | Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|---|
| | | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| 1 | **Segment Value of Sales and Services (Revenue)** | | | | |
| | - Oil to Chemicals (O2C) | 201,803 | 184,944 | 154,804 | 662,401 |
| | - Oil and Gas | 6,298 | 5,867 | 6,103 | 23,861 |
| | - Retail | 90,409 | 98,457 | 84,172 | 371,085 |
| | - Digital Services | 46,900 | 45,945 | 41,949 | 176,164 |
| | - Others | 31,204 | 27,976 | 18,470 | 80,522 |
| | **Gross Value of Sales and Services** | **376,614** | **363,189** | **305,498** | **1,314,033** |
| | Less: Inter Segment Transfers | 36,357 | 37,899 | 32,246 | 138,114 |
| | **Value of Sales & Services** | **340,257** | **325,290** | **273,252** | **1,175,919** |
| | Less: GST Recovered | 28,407 | 26,669 | 24,592 | 100,244 |
| | **Revenue from Operations** | **311,850** | **298,621** | **248,660** | **1,075,675** |
| 2 | **Segment Results (EBITDA)** | | | | |
| | - Oil to Chemicals (O2C)* | 17,010 | 14,520 | 14,511 | 60,546 |
| | - Oil and Gas | 4,973 | 4,195 | 4,996 | 19,050 |
| | - Retail* | 6,309 | 6,921 | 6,381 | 27,034 |
| | - Digital Services* | 21,255 | 20,041 | 18,312 | 76,560 |
| | - Others | 1,856 | 2,746 | 2,589 | 10,857 |
| | **Total Segment Profit before Interest, Tax and Depreciation, Amortisation and Depletion** | **51,403** | **48,423** | **46,789** | **194,047** |
| 3 | **Segment Results (EBIT)** | | | | |
| | - Oil to Chemicals (O2C)* | 14,170 | 11,756 | 12,521 | 50,758 |
| | - Oil and Gas | 3,888 | 2,903 | 3,546 | 13,464 |
| | - Retail* | 4,529 | 5,342 | 4,866 | 20,817 |
| | - Digital Services* | 13,564 | 12,612 | 11,416 | 48,211 |
| | - Others | 523 | 1,098 | 662 | 3,448 |
| | **Total Segment Profit before Interest and Tax** | **36,674** | **33,711** | **33,011** | **136,698** |
| | (i) Finance Cost | (8,337) | (6,585) | (7,036) | (27,061) |
| | (ii) Interest Income | 2,478 | 2,451 | 2,552 | 10,395 |
| | (iii) Other Un-allocable Income (Net of Expenditure) | (185) | (2,382) | 8,619 | 3,130 |
| | **Profit Before Tax** | **30,630** | **27,195** | **37,146** | **123,162** |
| | (i) Current Tax | (4,671) | (844) | (2,991) | (9,736) |
| | (ii) Deferred Tax | (2,958) | (5,735) | (3,474) | (17,816) |
| | **Profit After Tax** | **23,001** | **20,616** | **30,681** | **95,610** |
| | Share of Profit / (Loss) of Associates and Joint Ventures | 195 | (27) | 102 | 144 |
| | **Profit After Tax and Share of Profit / (Loss) of Associates and Joint Ventures** | **23,196** | **20,589** | **30,783** | **95,754** |

* Segment results (EBITDA and EBIT) include Interest Income pertaining to the respective segments.

(₹ in crore)

| Sr. No | Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|---|
| | | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| 4 | **Segment Assets** | | | | |
| | - Oil to Chemicals (O2C) | 521,070 | 518,432 | 458,350 | 518,432 |
| | - Oil and Gas | 29,102 | 30,833 | 31,587 | 30,833 |
| | - Retail | 259,349 | 249,862 | 226,776 | 249,862 |
| | - Digital Services | 641,891 | 633,700 | 613,976 | 633,700 |
| | - Others | 408,863 | 391,869 | 349,533 | 391,869 |
| | - Unallocated | 348,472 | 353,444 | 305,820 | 353,444 |
| | **Total Segment Assets** | **2,208,747** | **2,178,140** | **1,986,042** | **2,178,140** |
| 5 | **Segment Liabilities** | | | | |
| | - Oil to Chemicals (O2C) | 262,800 | 283,079 | 212,265 | 283,079 |
| | - Oil and Gas | 12,241 | 15,320 | 12,176 | 15,320 |
| | - Retail | 98,574 | 91,345 | 79,387 | 91,345 |
| | - Digital Services | 232,493 | 237,786 | 249,805 | 237,786 |
| | - Others | 101,530 | 92,622 | 71,959 | 92,622 |
| | - Unallocated | 1,501,109 | 1,457,988 | 1,360,450 | 1,457,988 |
| | **Total Segment Liabilities** | **2,208,747** | **2,178,140** | **1,986,042** | **2,178,140** |

**Notes to Segment Information (Consolidated) for the Quarter Ended 30th June 2026**

As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment Information', as described below:

a) The **Oil to Chemicals** segment includes refining, petrochemicals, fuel retailing, aviation fuel and bulk wholesale marketing. It includes breadth of portfolio spanning transportation fuels, polymers, polyesters and elastomers. The deep and unique integration of O2C business includes world-class assets comprising Refinery Off-Gas Cracker, Aromatics, Gasification, Multi-feed and Gas Crackers along with downstream manufacturing facilities, logistics and supply-chain infrastructure.

b) The **Oil and Gas** segment includes exploration, development, production of crude oil and natural gas.

c) The **Retail** segment includes consumer retail and range of related services.

d) The **Digital Services** segment includes provision of a range of digital services.

e) Other business segments which are not separately reportable have been grouped under the **Others** segment.

**Registered Office:** Maker Chambers IV, 3rd Floor, 222, Nariman Point, Mumbai 400 021, India

**Corporate Communications:** Maker Chambers IV, 9th Floor, Nariman Point, Mumbai 400 021, India

Telephone : (+91 22) 3555 5000
Telefax : (+91 22) 3555 5185
Internet : www.ril.com; investor.relations@ril.com
CIN : L17110MH1973PLC019786

**Deloitte Haskins & Sells LLP**
Chartered Accountants
One International Center
Tower 3, 31st Floor
Senapati Bapat Marg
Elphinstone Road (West)
Mumbai – 400013
Maharashtra, India

**Chaturvedi & Shah LLP**
Chartered Accountants
912, Tulsiani Chambers
212 Nariman Point
Mumbai – 400021
Maharashtra, India

**Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Reliance Industries Limited ("the Company") pursuant to the Regulations 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended**

**Review report**
**To the Board of Directors**
**Reliance Industries Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Reliance Industries Limited ("the Company"), which includes joint operations, for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Deloitte Haskins & Sells LLP**
Chartered Accountants
Firm's Registration No. 117366W/W-100018

**Abhijit A. Damle**
Partner
Membership No.102912
UDIN: 26102912AGGUHG7914

**Place:** Mumbai
**Date:** 17th July, 2026

**For Chaturvedi & Shah LLP**
Chartered Accountants
Firm's Registration No. 101720W/W-100355

**Sandesh Ladha**
Partner
Membership No. 047841
UDIN: 26047841EBCRNO2796

**Place:** Mumbai
**Date:** 17th July, 2026

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crore, except per share data and ratios)

| Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|
| | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| **Income** | | | | |
| Value of Sales & Services (Revenue) | 173,151 | 152,325 | 127,335 | 546,852 |
| Less: GST Recovered | 7,138 | 5,940 | 5,966 | 22,747 |
| **Revenue from Operations** | **166,013** | **146,385** | **121,369** | **524,105** |
| Other Income | 4,108 | 3,357 | 13,460 | 23,674 |
| **Total Income** | **170,121** | **149,742** | **134,829** | **547,779** |
| **Expenses** | | | | |
| Cost of Materials Consumed | 124,918 | 109,426 | 80,649 | 370,973 |
| Purchases of Stock-in-Trade | 3,830 | 2,974 | 4,395 | 16,065 |
| Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | (2,242) | (1,734) | 1,460 | (6,750) |
| Excise Duty | 2,382 | 4,562 | 5,028 | 18,456 |
| Employee Benefits Expense | 2,863 | 2,504 | 2,097 | 9,681 |
| Finance Costs | 1,838 | 1,467 | 2,194 | 6,904 |
| Depreciation / Amortisation and Depletion Expense | 4,196 | 4,069 | 4,130 | 17,105 |
| Other Expenses | 14,736 | 16,691 | 14,570 | 61,269 |
| **Total Expenses** | **152,521** | **139,959** | **114,523** | **493,703** |
| **Profit Before Tax** | **17,600** | **9,783** | **20,306** | **54,076** |
| **Tax Expenses** | | | | |
| Current Tax | 4,050 | 1,028 | 1,947 | 7,872 |
| Deferred Tax | 278 | 1,333 | 455 | 2,353 |
| **Profit After Tax** | **13,272** | **7,422** | **17,904** | **43,851** |
| **Other Comprehensive Income** | | | | |
| I Items that will not be reclassified to Profit or Loss | 46 | (316) | 160 | (402) |
| II Income tax relating to items that will not be reclassified to Profit or Loss | (7) | 48 | (34) | 67 |
| III Items that will be reclassified to Profit or Loss | 1,291 | (9,194) | 22 | (16,281) |
| IV Income tax relating to items that will be reclassified to Profit or Loss | (319) | 1,586 | (12) | 3,341 |
| **Total Other Comprehensive Income / (Loss) (Net of Tax)** | **1,011** | **(7,876)** | **136** | **(13,275)** |
| **Total Comprehensive Income / (Loss) for the Period** | **14,283** | **(454)** | **18,040** | **30,576** |
| **Earnings per equity share (Face Value of ₹ 10/-) (Not Annualised for the quarter)** | | | | |
| a) Basic (in ₹) | 9.81 | 5.48 | 13.23 | 32.40 |
| b) Diluted (in ₹) | 9.81 | 5.48 | 13.23 | 32.40 |
| Paid up Equity Share Capital (Equity Shares of face value of ₹ 10/- each) | 13,533 | 13,532 | 13,532 | 13,532 |
| Other Equity excluding Revaluation Reserve | | | | 552,703 |
| Capital Redemption Reserve/Debenture Redemption Reserve | 1,683 | 1,683 | 1,683 | 1,683 |
| Net Worth (including Retained Earnings) | 538,482 | 533,313 | 514,794 | 533,313 |

| Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|
| | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| **Ratios** | | | | |
| a) Debt Service Coverage Ratio | 6.40 | 3.42 | 4.66 | 4.03 |
| b) Interest Service Coverage Ratio | 10.58 | 7.67 | 10.26 | 8.83 |
| c) Debt Equity Ratio | 0.40 | 0.41 | 0.36 | 0.41 |
| d) Current Ratio | 0.94 | 0.99 | 1.08 | 0.99 |
| e) Long term debt to working capital | 55.82 | 17.12 | 7.26 | 17.12 |
| f) Bad debts to Account receivable ratio | - | - | - | - |
| g) Current liability ratio | 0.56 | 0.55 | 0.50 | 0.55 |
| h) Total debts to total assets | 0.19 | 0.20 | 0.20 | 0.20 |
| i) Debtors turnover $ | 36.61 | 41.22 | 33.00 | 33.93 |
| j) Inventory turnover $ | 7.20 | 6.59 | 5.73 | 5.91 |
| k) Operating margin (%) | 8.9 | 5.2 | 7.1 | 6.8 |
| l) Net Profit margin (%) | 7.7 | 4.9 | 14.1 | 8.0 |

$ Ratios for the quarter have been annualised.

## Notes

1. The figures for the corresponding previous periods have been regrouped / rearranged wherever necessary, to make them comparable.

2. Total Non-Convertible Debentures of the Company outstanding (before netting off prepaid finance charges and Fair Valuation Impact) as on June 30, 2026 are ₹ 27,389 crore out of which, Secured Non-Convertible Debentures are ₹ 20,000 crore.

   The Secured Non-Convertible Debentures of the Company aggregating ₹ 20,000 crore as on June 30, 2026 are secured by way of first charge on the Company's certain movable properties. The security cover in respect of the Secured Non-Convertible Debentures of the Company as on June 30, 2026 is more than 1.25 times of the principal and interest accrued of the said Secured Non-Convertible Debentures.

3. Other Income for the quarter ended June 30, 2025 and year ended March 31, 2026 includes ₹ 8,924 crore, being proceeds of profit from sale of listed investments.

4. Formulae for computation of ratios are as follows –

| Sr. | Ratios | Formulae |
|---|---|---|
| a) | Debt Service Coverage Ratio | Earnings before Interest and Tax / Interest Expense + Principal Repayments made during the period for long term loans |
| b) | Interest Service Coverage Ratio | Earnings before Interest and Tax / Interest Expense |
| c) | Debt Equity Ratio | Total Debt / Total Equity |
| d) | Current Ratio | Current Assets / Current Liabilities |
| e) | Long term debt to working capital | Non-Current Borrowings (Including Current Maturities of Non-Current Borrowings) / Current Assets Less Current Liabilities (Excluding Current Maturities of Non-Current Borrowings) |
| f) | Bad debts to account receivable ratio | Bad Debts / Average Trade Receivables |
| g) | Current liability ratio | Total Current Liabilities / Total Liabilities |
| h) | Total debts to total assets | Total Debt / Total Assets |
| i) | Debtors turnover | Value of Sales & Services / Average Trade Receivables |
| j) | Inventory turnover | Cost of Goods Sold (Cost of Material Consumed+ Purchases + Changes in Inventory + Manufacturing Expenses) / Average Inventories of Finished Goods, Stock-in-Process and Stock-in-Trade |
| k) | Operating margin (%) | Earnings before Interest and Tax less Other Income / Value of Sales & Services |
| l) | Net profit margin (%) | Profit After Tax / Value of Sales & Services |

5. The Audit Committee has reviewed, and the Board of Directors has approved the above results and its release at their respective meetings held on July 17, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

## UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crore)

| Sr. No. | Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|---|
| | | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| 1 | **Segment Value of Sales and Services (Revenue)** | | | | |
| | - Oil to Chemicals (O2C) | 161,414 | 142,058 | 116,632 | 505,114 |
| | - Oil and Gas | 6,274 | 5,842 | 6,078 | 23,765 |
| | - Retail | 1 | 2 | 1 | 6 |
| | - Digital Services | 388 | 325 | 336 | 1,362 |
| | - Others | 5,132 | 4,175 | 4,372 | 16,880 |
| | **Gross Value of Sales and Services** | **173,209** | **152,402** | **127,419** | **547,127** |
| | Less: Inter Segment Transfers | 58 | 77 | 84 | 275 |
| | **Value of Sales & Services** | **173,151** | **152,325** | **127,335** | **546,852** |
| | Less: GST Recovered | 7,138 | 5,940 | 5,966 | 22,747 |
| | **Revenue from Operations** | **166,013** | **146,385** | **121,369** | **524,105** |
| 2 | **Segment Results (EBITDA)** | | | | |
| | - Oil to Chemicals (O2C)* | 15,812 | 10,505 | 9,235 | 42,025 |
| | - Oil and Gas | 4,961 | 4,186 | 4,980 | 19,001 |
| | - Retail | 0 | 0 | 0 | 1 |
| | - Digital Services | 221 | 147 | 154 | 650 |
| | - Others | 514 | 888 | 1,095 | 4,202 |
| | **Total Segment Profit before Interest, Tax and Depreciation, Amortisation and Depletion** | **21,508** | **15,726** | **15,464** | **65,879** |
| 3 | **Segment Results (EBIT)** | | | | |
| | - Oil to Chemicals (O2C)* | 13,556 | 8,648 | 7,793 | 34,925 |
| | - Oil and Gas | 3,885 | 2,901 | 3,541 | 13,454 |
| | - Retail | 0 | 0 | 0 | 1 |
| | - Digital Services | 54 | 2 | 8 | 86 |
| | - Others | 144 | 169 | 17 | 500 |
| | **Total Segment Profit before Interest and Tax** | **17,639** | **11,720** | **11,359** | **48,966** |
| | (i) Finance Cost | (1,838) | (1,467) | (2,194) | (6,904) |
| | (ii) Interest Income | 2,280 | 2,035 | 2,546 | 9,174 |
| | (iii) Other Un-allocable Income (Net of Expenditure) | (481) | (2,505) | 8,595 | 2,840 |
| | **Profit Before Tax** | **17,600** | **9,783** | **20,306** | **54,076** |
| | (i) Current Tax | (4,050) | (1,028) | (1,947) | (7,872) |
| | (ii) Deferred Tax | (278) | (1,333) | (455) | (2,353) |
| | **Profit After Tax** | **13,272** | **7,422** | **17,904** | **43,851** |

* Segment results (EBITDA and EBIT) include Interest Income pertaining to the respective segments.

**Registered Office:**
Maker Chambers IV
3rd Floor, 222, Nariman Point
Mumbai 400 021, India

**Corporate Communications:**
Maker Chambers IV
9th Floor, Nariman Point
Mumbai 400 021, India

Telephone : (+91 22) 3555 5000
Telefax : (+91 22) 3555 5185
Internet : www.ril.com; investor.relations@ril.com
CIN : L17110MH1973PLC019786

(₹ in crore)

| Sr. No. | Particulars | Quarter Ended | | | Year Ended (Audited) |
|---|---|---|---|---|---|
| | | 30th Jun'26 | 31st Mar'26 | 30th Jun'25 | 31st Mar'26 |
| 4 | **Segment Assets** | | | | |
| | - Oil to Chemicals (O2C) | 402,901 | 394,362 | 348,898 | 394,362 |
| | - Oil and Gas | 29,302 | 31,059 | 32,005 | 31,059 |
| | - Retail | 18,986 | 18,987 | 19,826 | 18,987 |
| | - Digital Services | 68,315 | 67,939 | 67,741 | 67,939 |
| | - Others | 272,077 | 258,881 | 222,803 | 258,881 |
| | - Unallocated | 389,339 | 394,581 | 347,373 | 394,581 |
| | **Total Segment Assets** | **1,180,920** | **1,165,809** | **1,038,646** | **1,165,809** |
| 5 | **Segment Liabilities** | | | | |
| | - Oil to Chemicals (O2C) | 126,069 | 151,899 | 86,637 | 151,899 |
| | - Oil and Gas | 12,222 | 15,303 | 12,159 | 15,303 |
| | - Retail | 0 | 1 | 0 | 1 |
| | - Digital Services | 159 | 192 | 1,567 | 192 |
| | - Others | 43,225 | 40,004 | 21,084 | 40,004 |
| | - Unallocated | 999,245 | 958,410 | 917,199 | 958,410 |
| | **Total Segment Liabilities** | **1,180,920** | **1,165,809** | **1,038,646** | **1,165,809** |

## Notes to Segment Information (Standalone) for the Quarter Ended 30th June, 2026

As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment Information', as described below:

a) The **Oil to Chemicals** segment includes refining, petrochemicals, aviation fuel and bulk wholesale marketing. It includes breadth of portfolio spanning transportation fuels, polymers, polyesters and elastomers. The deep and unique integration of O2C business includes world-class assets comprising Refinery Off-Gas Cracker, Aromatics, Multi-feed and Gas Crackers along with downstream manufacturing facilities, logistics and supply-chain infrastructure.

b) The **Oil and Gas** segment includes exploration, development, production of crude oil and natural gas.

c) The **Retail** segment includes consumer retail & its range of related services and investment in retail business.

d) The **Digital Services** segment includes provision of a range of digital services and investment in digital business.

e) Other business segments which are not separately reportable have been grouped under the **Others** segment.

f) Other investments / assets / liabilities, long-term resources raised by the Company, business trade financing liabilities managed by the centralised treasury function and related income / expense are considered under **Unallocated.**

**For Reliance Industries Limited**

**Mukesh D Ambani**
**Chairman & Managing Director**

**July 17, 2026**

**Registered Office:**
Maker Chambers IV
3rd Floor, 222, Nariman Point
Mumbai 400 021, India

**Corporate Communications:**
Maker Chambers IV
9th Floor, Nariman Point
Mumbai 400 021, India

Telephone : (+91 22) 3555 5000
Telefax : (+91 22) 3555 5185
Internet : www.ril.com; investor.relations@ril.com
CIN : L17110MH1973PLC019786