Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Date: September 21, 2026

To,
The Manager,
BSE SME Platform,
Department of Corporate Services,
25th Floor P.J. Towers, Dalal Street Fort,
Mumbai - 400 001, Maharashtra, India.

Scrip Code: 543931

Sub: Intimation regarding receipt of In-Principle Approval for Migration of Equity Shares from BSE SME Platform to the Mainboard of BSE Limited.

Ref : BSE Letter Ref.No. LO\MIGRATION\PJ\IP\274\2026-27

Dear Sir/Madam,

We are pleased to inform you that the Company has received In-Principle Approval from BSE Limited on September 11, 2026, regarding the migration of the Company's Equity Shares from the BSE SME Platform to the Mainboard of BSE Limited.

The approval was communicated vide BSE letter reference no. LO\MIGRATION\PJ\IP\274\2026-27 dated September 11, 2026. The aforesaid letter is attached as Annexure-1.

The Company is currently in the process of completing the final listing formalities as prescribed by the Exchange.

We shall keep the Exchange informed about further developments, including the effective date of trading on the Mainboard.

We request you to kindly take the above information on your records.

Thanking You,

For and on behalf of Veefin Solutions Limited

GAUTAM VIJAY UDANI
Digitally signed by GAUTAM VIJAY UDANI
Date: 2026.09.21 18:34:25 +05'30'

Gautam Vijay Udani
Whole-Time Director
DIN: 03081749

Global One 252, 2nd Floor, LBS Marg Kurla West, Mumbai 400070
P: +91 9004917712 E: accounts@veefin.com

BSE
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LO\MIGRATION\PJ\IP\274\2026-27 **September 11, 2026**

The Company Secretary
Veefin Solutions Limited
Global One, 2nd Floor, Office 1, CTS No. 252/1,
Opp. SBI, LBS Marg, Kurla (West),
Mumbai - 400070, Maharashtra

Subject: In-Principle Approval for Migration of VeeFin Solutions Limited from BSE SME Platform to BSE Main Board

Dear Sir/Madam,

We refer to your application dated **September 8, 2026** seeking migration of the equity shares of **VeeFin Solutions Limited** from the BSE SME Platform to the Main Board of BSE Limited.

We are pleased to inform you that the application was considered by the **Internal Regulatory Oversight and Review Group (IRORG)** of the Exchange.

Based on the documents and confirmations submitted by the Company and upon examination of its eligibility under the applicable migration framework, the Exchange is pleased to grant **In-Principle Approval** for migration and listing of the equity shares of **VeeFin Solutions Limited** on the **BSE Main Board**, subject to completion of the following formalities:

1. Submission of a formal application for listing of equity shares on the Main Board.
2. Submission of the Final Information Memorandum in the format prescribed under Section 26 of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, duly certified by the Managing Director and/or Company Secretary. The Information Memorandum shall be updated as on the date of submission of the final listing application.
3. Execution of the Listing Agreement and compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Submission of the latest Shareholding Pattern in the prescribed SEBI format and latest financial results filed pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015.
5. Payment of the applicable Initial Listing Fee, Annual Listing Fee and taxes thereon as prescribed by the Exchange.
6. Submission of such other documents, clarifications, undertakings and compliances as may be required by the Exchange prior to grant of final listing and trading approval.

The Company is advised to note that upon migration to the Main Board, all applicable provisions of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, including provisions relating to Corporate Governance, shall become applicable from the date of commencement of trading on the Main Board.

Kindly forward the above-mentioned documents and complete the requisite formalities at the earliest to enable the Exchange to process the matter further.

Please note that this In-Principle Approval shall remain valid for a period of **45 days** from the date of this letter. Any request for extension shall be considered in accordance with the applicable requirements of the Exchange.

Yours faithfully,

For BSE Limited

Janardhan Wagle
Deputy Vice President

Parag Jain
Manager