Lokesh Machines Limited

Regd. Office: B-29, EEIE Stage II, Balanagar,
Hyderabad - 500 037, Telangana, INDIA
Phone: +91-40-23079310,11,12,13, Email: info@lokeshmachines.com
Website: www.lokeshmachines.com, CIN: L29219TG1983PLC004319

August 18, 2026

To
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers,
Dalal Street, Mumbai- 400001

To
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Certificate for Utilization of Issue proceeds

Please find enclosed herewith the Certificate for Utilization of issue Proceeds as required in the In-principle approval letter dated April 30, 2026, by BSE Limited, for the Quarter ended June 30, 2026 as issued by Brahmayya & Co, Statutory Auditors of the Company.

This is for your information and records.

Thanking You,

Yours faithfully
For Lokesh Machines Limited

PUSULURU KODANDA RAMI REDDY

Digitally signed by PUSULURU KODANDA RAMI REDDY

P. Kodanda Rami Reddy
Company Secretary & Compliance Officer

INDEPENDENT AUDITOR'S CERTIFICATE

To,
The Board of Directors
Lokesh Machines Limited

Subject: Certificate on utilisation of funds raised through Preferential Issue

We have been requested by M/s Lokesh Machines Limited ("the Company") to certify the utilization of funds received pursuant to the preferential issue of equity shares and convertible warrants made in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the terms set out in the explanatory statement to the Notice of the General Meeting dated 12 March 2026, read with the letters dated 20 March 2026 and 26 March 2026 submitted to BSE Limited and National Stock Exchange of India Limited, respectively.

Management's Responsibility:

The Management of the Company is responsible for the preparation and maintenance of proper books of account, records and supporting documents relating to the receipt and utilisation of the proceeds of the aforesaid preferential issue. The Management is also responsible for ensuring that the proceeds received from the preferential issue are utilised for the objects specified in the explanatory statement to the Notice of the General Meeting dated 12 March 2026, read with the aforesaid letters submitted to BSE Limited and National Stock Exchange of India Limited.

Auditor's Responsibility:

Our responsibility is to examine the relevant books of account, records, documents and other information made available to us by the Company and to report, based on our examination and the information and explanations provided to us, whether the funds received from the aforesaid preferential issue have been utilised for the objects specified in the explanatory statement to the Notice of the General Meeting dated 12 March 2026, read with the letters dated 20 March 2026 and 26 March 2026 submitted to BSE Limited and National Stock Exchange of India Limited, respectively.

Based on our examination of the books of account, records, documents and information provided to us, and according to the explanations and representations provided by the Management, we certify that:

a) The Company has raised an aggregate amount of ₹74.10 crores through the preferential issue of equity shares and convertible warrants.

b) As at 30 June2026, an amount of ₹36.24 crores has been received against the aforesaid preferential issue and the entire amount received has been utilized.

BRAHMAYYA & CO. Chartered Accountants HYDERABAD c)Utilization of amount received through preferential issue as at 30 June,2026

Objects as disclosed in the Explanatory Statement/Letters submitted to BSE/NSE	Amount disclosed in Explanatory Statement/Letters submitted to BSE/NSE (₹ Crores)	Amount received and utilized (₹ Crores)	Amount pending to be received and to be spent(₹ Crores)
Capex	27.75	12.01	15.74
Repayment of Borrowings	20.76	2.58	18.18
Working Capital Requirements	25.59	21.65	3.94
Total	**74.10**	**36.24**	**37.86**

Conclusion:

Based on our examination as stated above and according to the information and explanations provided to us, we have not come across any instance where the funds received and utilized from the aforesaid preferential issue have been utilized for purposes other than those specified in the explanatory statement to the Notice of the General Meeting dated 12 March 2026, read with the letters dated 20 March 2026 and 26 March 2026 submitted to BSE Limited and National Stock Exchange of India Limited, respectively.

This certificate is issued at the specific request of the Company for the purpose of submission to BSE Limited and National Stock Exchange of India Limited and should not be used, referred to or distributed for any other purpose.

For BRAHMAYYA & CO.
Chartered Accountants
Firm's Regn No. 000513S

K. Shravan

BRAHMAYYA & CO. Chartered Accountants HYDERABAD

(K. SHRAVAN)
Partner
Membership No.: 215798
UDIN:26215798DYTAKG4925

Place: Hyderabad
Date:18.08.2026