JAI BALAJI INDUSTRIES LIMITED

Ref : JBIL/SE/2026-27
Date : 14.08.2026

To
The Manager
Listing Department,
National Stock Exchange of India Limited
"EXCHANGE PLAZA", C-1, Block G
Bandra–Kurla Complex, Bandra (E)
Mumbai – 400 051
(Company's Scrip Code: JAIBALAJI)

To
The Manager,
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
(Company's Scrip Code: 532976)

Dear Sir/Madam,

Sub: **Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')**

Ref: **Investor Presentation**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we are enclosing herewith a copy of Investor Presentation.

The aforesaid Investor Presentation is also uploaded on the website of the Company i.e. www.jaibalajigroup.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Jai Balaji Industries Limited**

Ajay Kumar Tantia

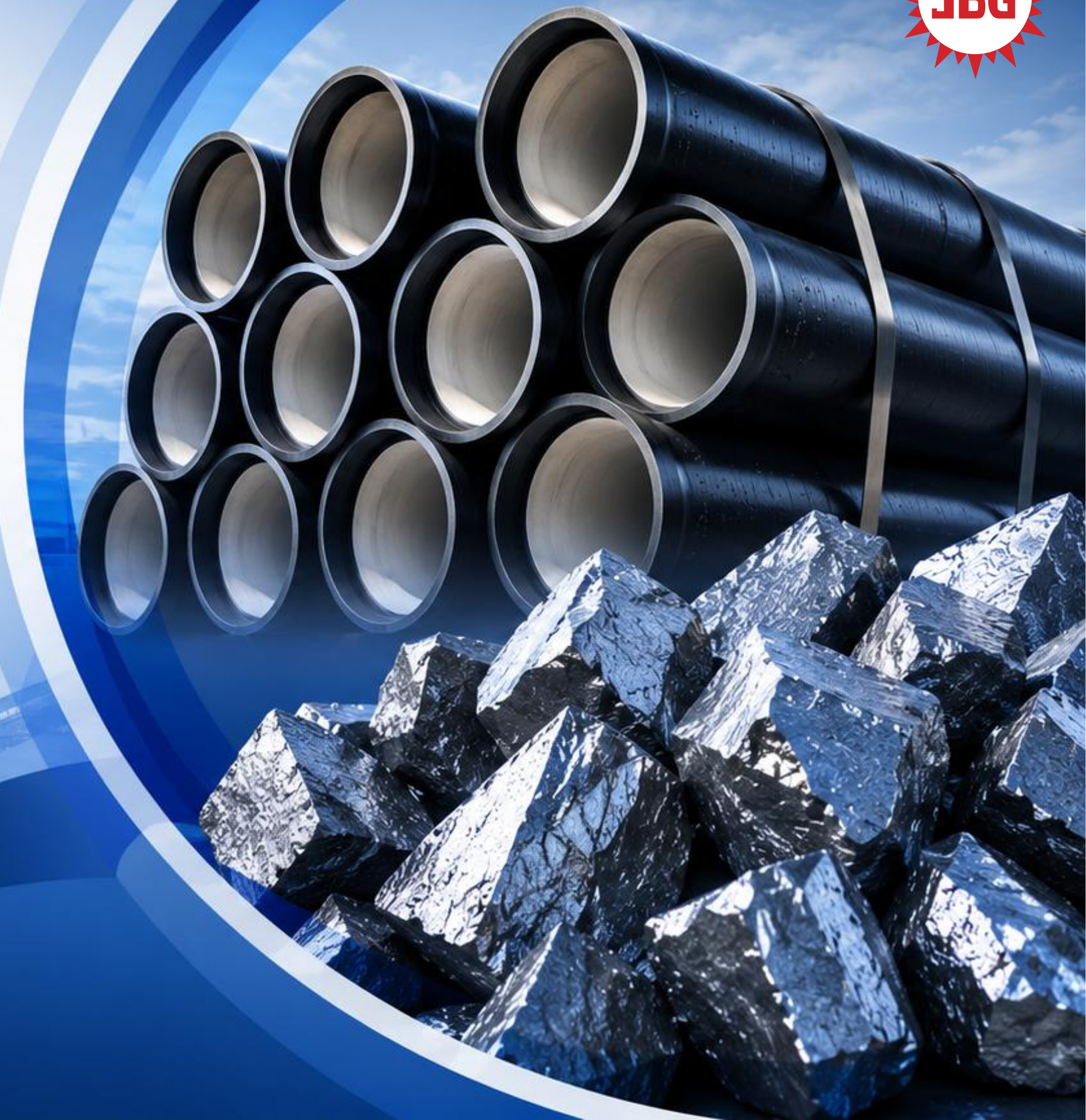
Digitally signed by Ajay Kumar Tantia
Date: 2026.08.14 15:30:19 +05'30'

Ajay Kumar Tantia
Company Secretary

JAI BALAJI INDUSTRIES LTD. (JBIL)

Q1 FY27 Investor Presentation

August 2026



Creating a better tomorrow, Today!

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Management Commentary and Business Outlook

JBIL delivered a healthy start to FY27, with Revenue, Adjusted EBITDA, and PAT up 24%, 46%, and 21% YoY, respectively. The performance was driven by operational efficiencies and price normalization.

The DI Pipes market has remained subdued, primarily due to slower government order flows. With government-led initiatives such as Jal Jeevan Mission 2.0, AMRUT 2.0 and river interlinking projects, the industry is expected to witness a meaningful demand pipeline over the medium to long term. With DI Pipes capacity expanded to 5.5 lakh TPA, JBIL is well prepared to ramp up capacity utilization as demand conditions improve.

Specialized Ferro Alloys continues to witness strong momentum, with realizations showing an increasing trend over the past five quarters, while volumes remain healthy. With enhanced capacities and a strong balance sheet, JBIL remains well positioned to strengthen its operating performance and drive sustained growth in the years ahead.

Mr. Aditya Jajodia

Chairman and Managing Director

About the Company

Business at a Glance

One of the largest manufacturers of Value-added products (DI Pipes & Specialized Ferro Alloys) in the private sector in Eastern India

5

MANUFACTURING UNITS

Present across West Bengal & Chhattisgarh

1.1 MT

INTEGRATED GREENFIELD STEEL MANUFACTURING

5.5 LAKH TPA

DI PIPE CAPACITY

Expanded capacity, ready to ramp up with demand

101.1 MW

POWER CAPACITY

40+ COUNTRIES

EXPORT PRESENCE

SPECIALIZED PRODUCT PORTFOLIO

- DI Pipes and
- Ferro Alloys

Jai Balaji 2.0 = Value-added Products + Strong Balance Sheet

OBJECTIVE	TARGET
Focus on DI Pipes, Specialized Ferro Alloys and Value-added Products	○ **Capacity enhancement –** – DI Pipes capacity has been increased to 5.5 lakh TPA, positioning JBIL to ramp up utilisation as market conditions improve. – Ferro Alloys capacity is expected to increase to 1.9 lakh TPA, supported by healthy market conditions and strong demand.
Strong Balance Sheet	○ Sustained Focus on Net Term Debt Reduction for a Stronger Financial Position. ○ Planned capex to be completed by current Calendar Year.
Transitioning to High Margin Company	○ Revenue contribution of value-added & specialized products (DI Pipes & Specialized Ferro Alloys) is currently in the range of 40%–45%. ○ Focusing on cost reduction

01 | DUCTILE IRON PIPES

02 | SPECIALIZED FERRO ALLOYS

Q1 FY27 Performance Highlights

Q1FY27 Strategic Updates

Financial Performance (YoY)

- **Revenue:** Revenue grew 24% due to price normalization.
- **Profitability:** Adjusted EBITDA and PAT increased 46% and 21% YoY to Rs. 154 Cr and Rs. 85 Cr, respectively, supported by operational efficiencies and price normalization.
- **Margins:** Adjusted EBITDA and PAT margins stood at 9% and 5%, respectively.

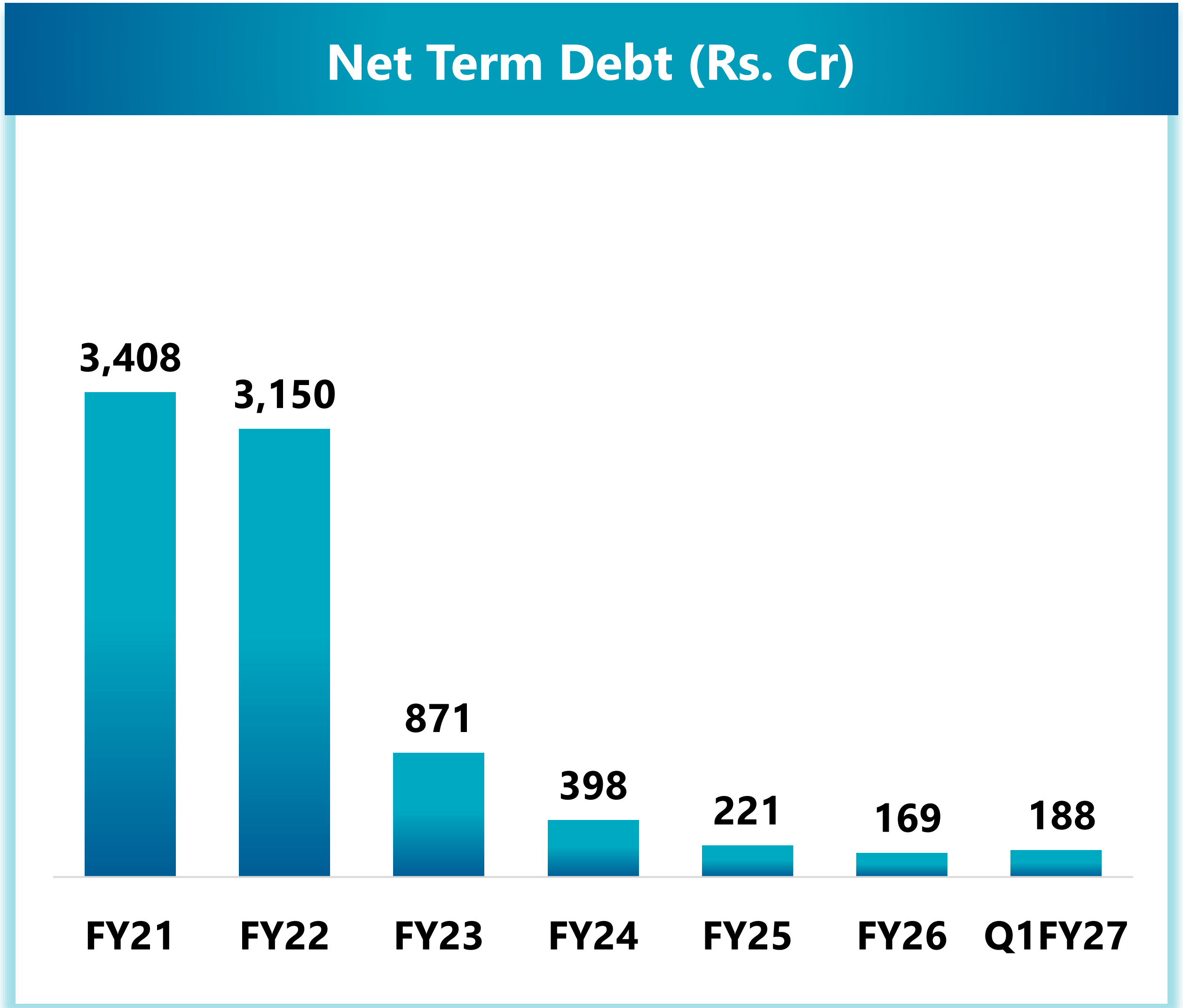
Operational Performance (YoY)

- **Production:** Production grew across Sponge Iron, Billets and TMT, and Ferro Alloy while other products remained broadly stable.
- **Sales:** Strong offtake led by Pig Iron, TMT, Billets and Ferro Alloy.
- **Realisation:** Realisations improved across key products, led by Ferro Alloys (+46% YoY) and Pig Iron (+16% YoY), while Sponge Iron and Billets remained broadly stable.

Capex Update

- **Capex Funded Internally:** Approx Rs. 1,076 Cr already spent, mostly through internal accruals.
- **Revised Capex Plan:** Project outlay increased to Rs. 1,112 Cr, with the remaining Rs. 36 Cr expected to be completed by the end of CY26.
- **Capacity Expansion:** Enhancing Blast Furnace, Sinter, and Specialized Ferro Alloy capacities to support future growth.

Sustained Focus on Net Term Debt Reduction



Present Debt pertains to Banks and NBFCs

FY26 Net Term Debt-to-Equity stood at a healthy 0.07x, providing JBIL with a strong financial foundation and ample headroom to support future growth.

JBIL continues its sustained focus on net term debt reduction for a stronger financial position. The company has been sanctioned Working Capital Loan of Rs. 425 Cr.

Updates on Capex

Rs. 1,076 Cr Capex Funded Through Internal Accruals
The company has already spent Rs. 1,076 Cr, mostly through internal accruals, demonstrating strong internal cash generation and funding capability.

Capex Timeline
The balance Capex of Rs. 36 Cr is expected to be completed by the end of CY26.

Revised Outlay
Owing to technical upgradation and the addition of some ancillaries in the existing capex plan for revamping of the Blast Furnace and Ferro Alloy, along with inflation and time overrun, the entire project cost has been revised from Rs. 1,000 Cr to Rs. 1,112 Cr

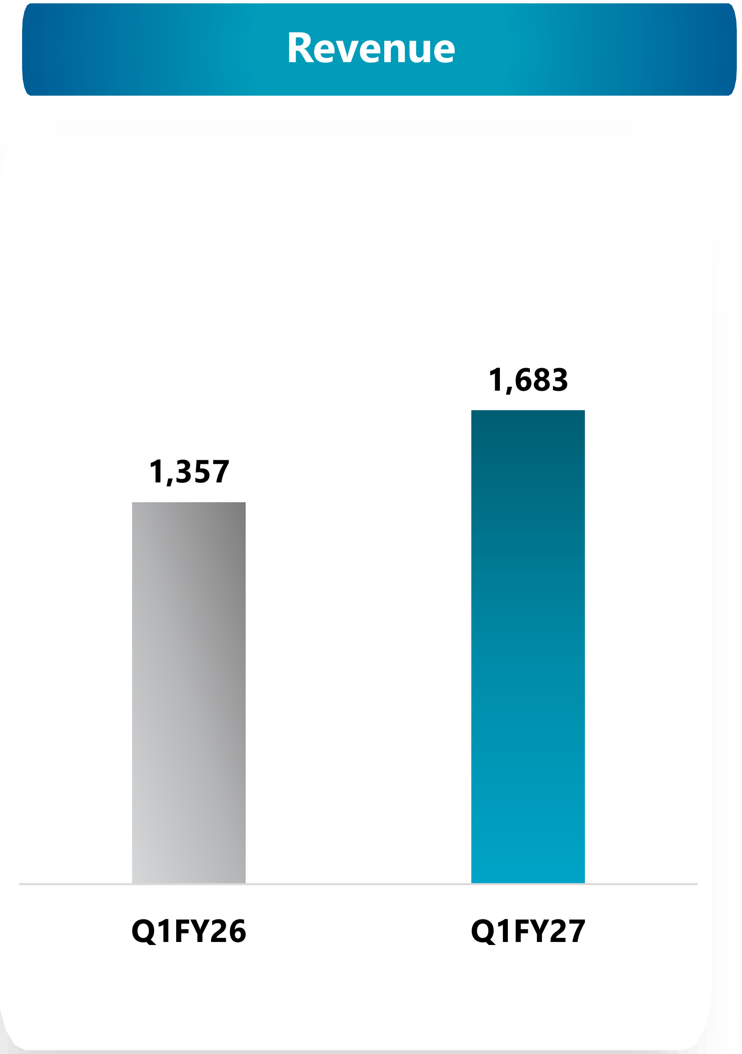
Capacity Commissioning Timeline
The enhanced Blast Furnace, Sinter, and Specialized Ferro Alloy capacities are expected to be commissioned by Q3FY27, supporting the next phase of growth.

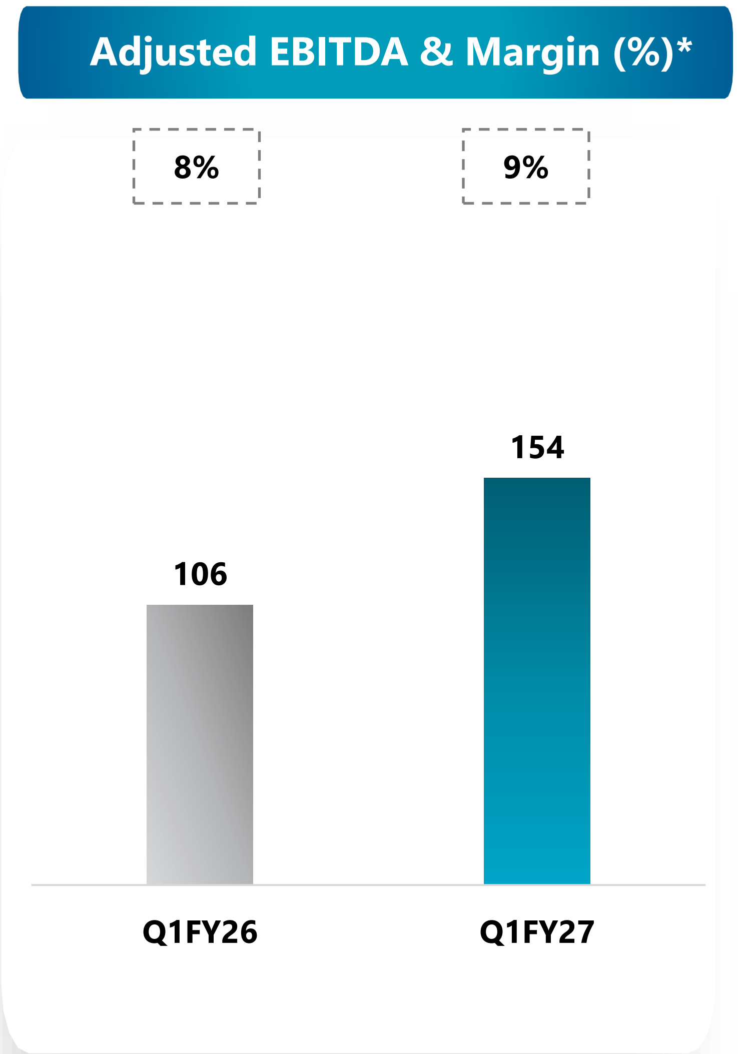
Capex at a Glance

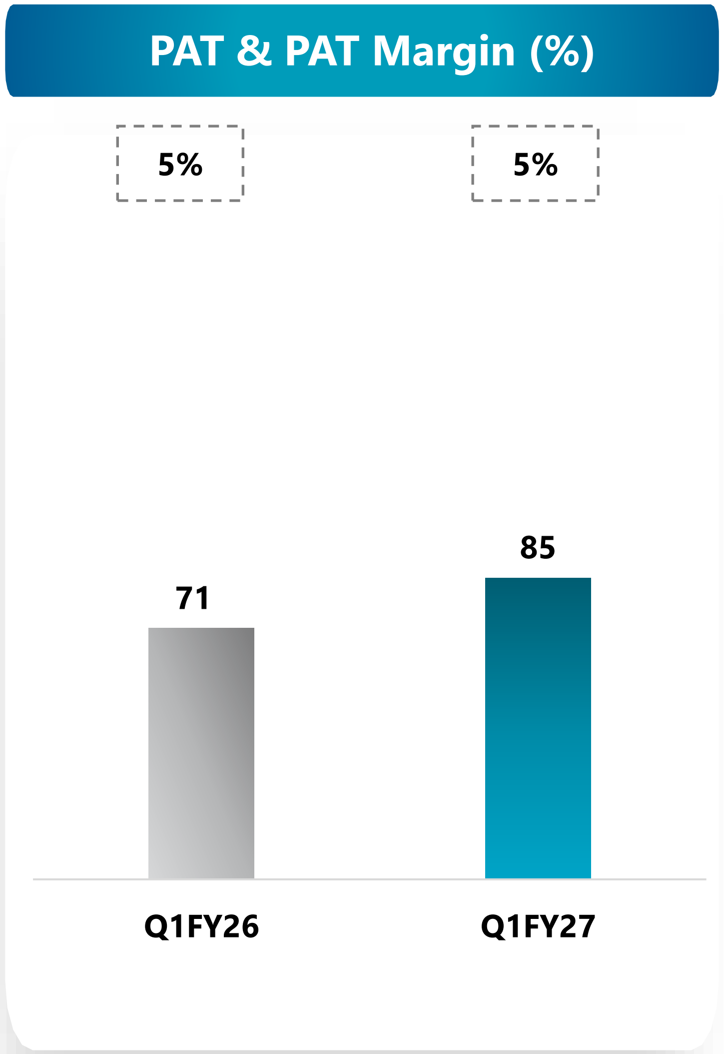
Initial Outlay	Revised Outlay
Rs. 1,000 crore	Rs. 1,112 crore

Strong execution with enhanced scope to strengthen future growth

Financial Performance Highlights







Numbers are in Crores unless stated otherwise

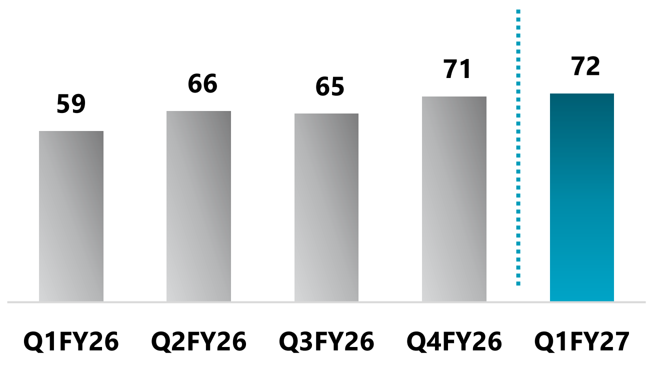
*Adjusted for non-cash items

Operational Performance (1/2)

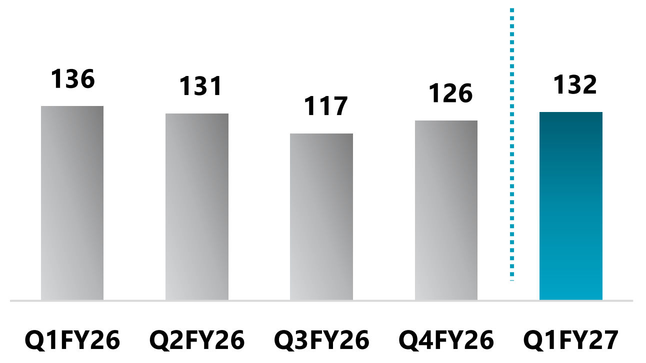
Sponge Iron ('000 T) | Pig Iron ('000 T) | Billets ('000 T)

Production

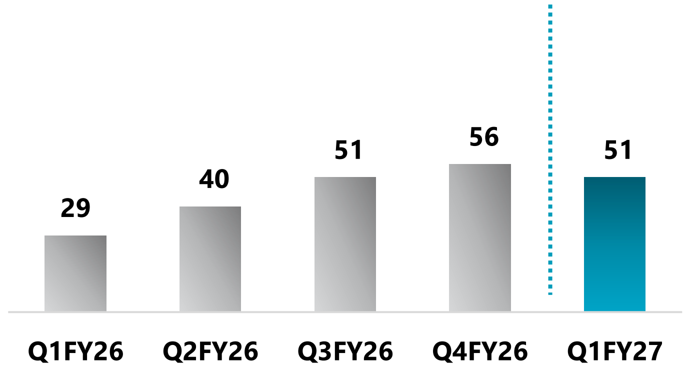
Sponge Iron ('000 T)



Pig Iron ('000 T)

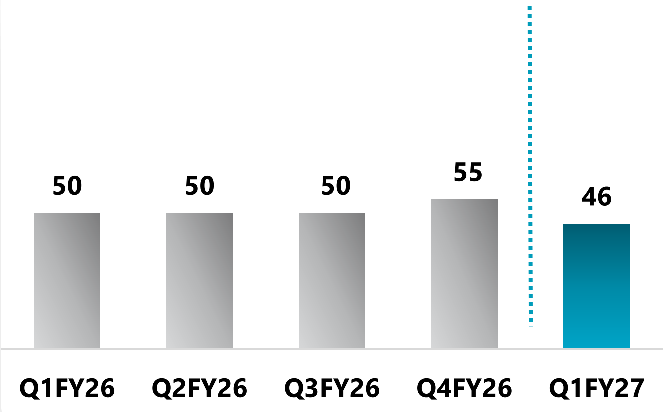


Billets ('000 T)

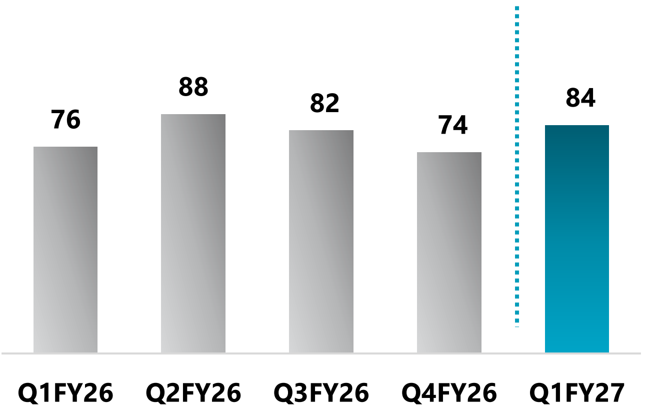


Sales

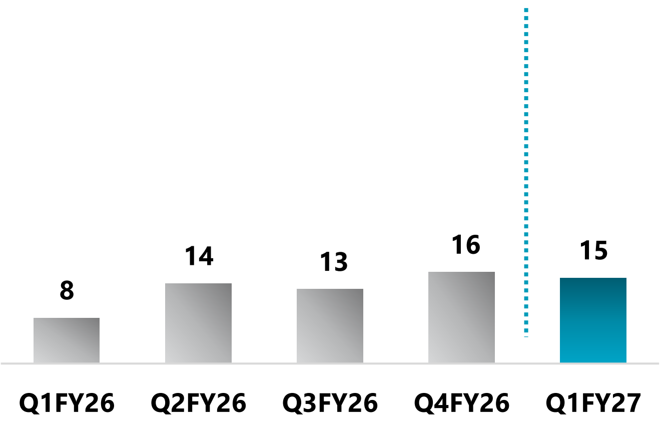
Sponge Iron ('000 T)



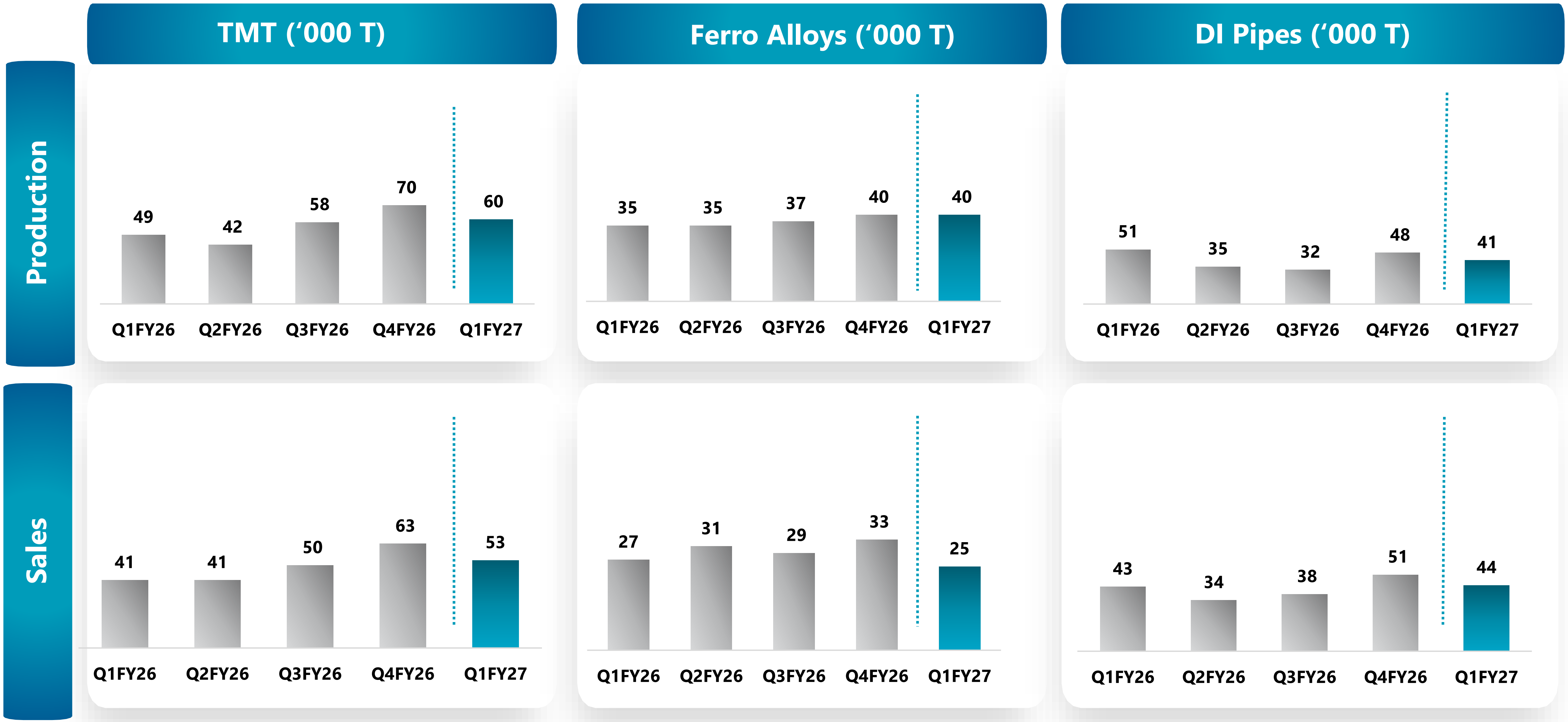
Pig Iron ('000 T)



Billets ('000 T)

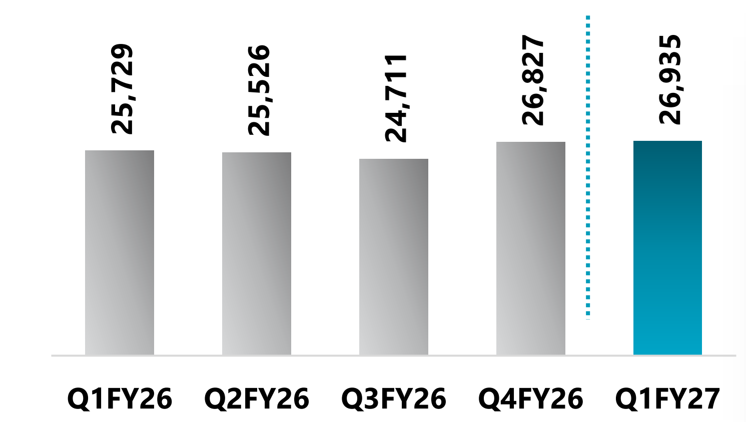


Operational Performance (2/2)

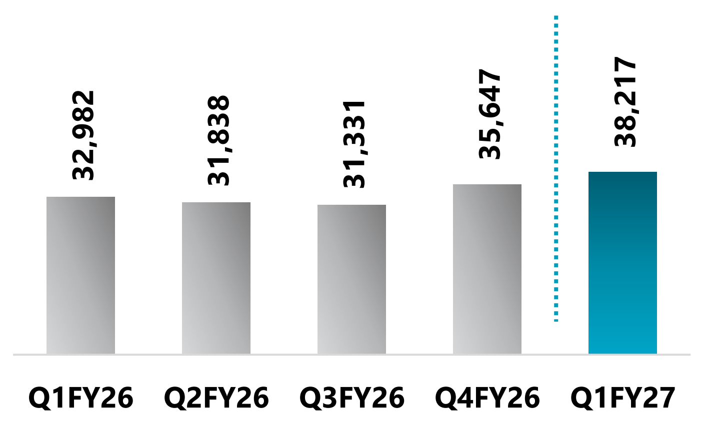


Realization Summary

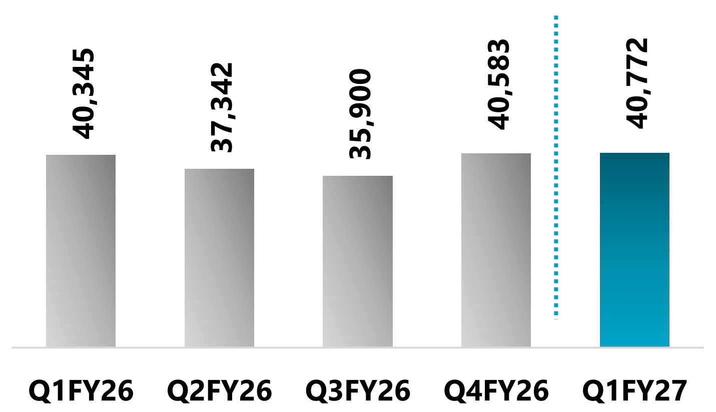
Sponge Iron



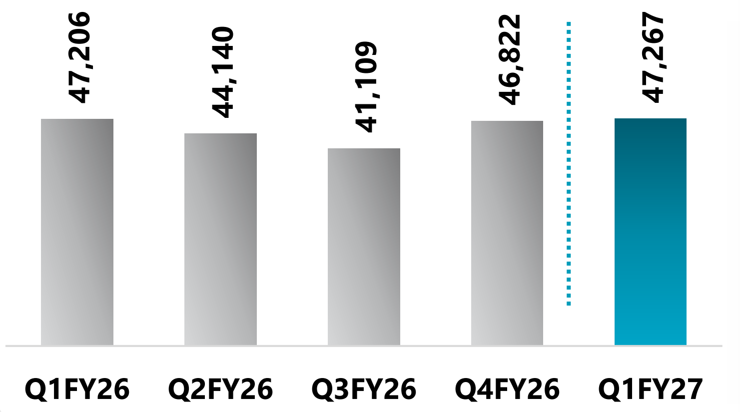
Pig Iron



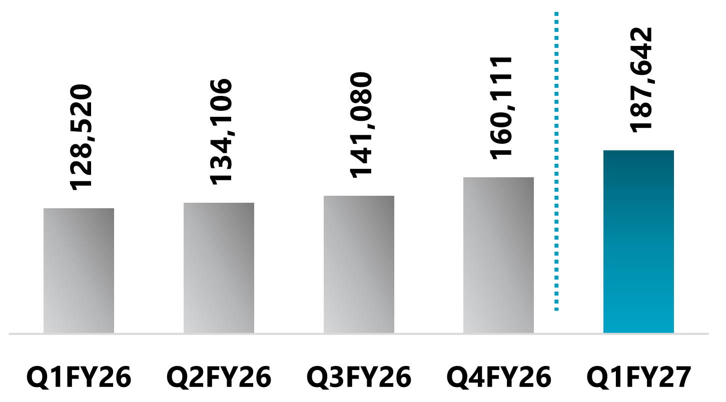
Billets



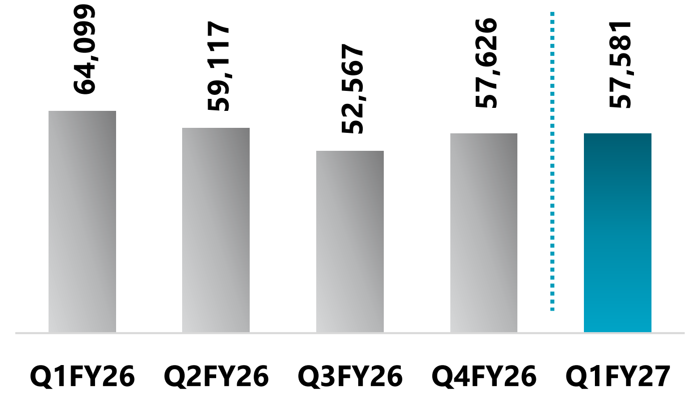
TMT



Ferro Alloys



DI Pipes



Numbers are in Rs. Per Ton

Income Statement

Particulars (Rs. Cr)	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ
Revenue from Operations	**1,683**	**1,357**	**24%**	**1,745**	**-4%**
Cost of Goods Sold	1,201	927	30%	1,254	-4%
Employee Benefits Expense	47	45	5%	46	2%
Other Expenses	283	258	9%	353	-20%
EBITDA	**151**	**127**	19%	**92**	64%
Adjusted EBITDA*	**154**	**106**	46%	**91**	68%
Adjusted EBITDA Margin (%)	**9%**	**8%**		**5%**	
Depreciation	32	31	3%	32	-1%
Finance Cost	14	18	-22%	18	-22%
Other Income	3	16	-79%	3	6%
Exceptional Items				3.31	
Profit Before Tax (PBT)	**109**	**95**	15%	**42**	157%
Tax Expense	24	24	0%	21	14%
Profit After Tax (PAT)	**85**	**71**	21%	**21**	299%
PAT Margin (%)	**5%**	**5%**		**1%**	
EPS (Rs.)(Basic)	0.93	0.77	21%	0.23	304%
EPS (Rs.)(Diluted)	0.93	0.77	21%	0.23	304%

**Adjusted for non-cash items*

Key Growth Drivers

Fully Integrated Operations

Backward Integration

Capacity
908,000 T

Capacity
350,000 T

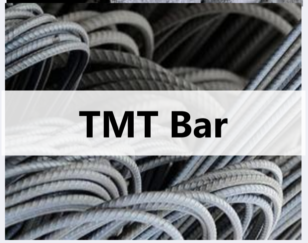
Capacity
101.1 MW

Intermediate & Finished Products

Capacity
345,000 T

Capacity
394,000 T

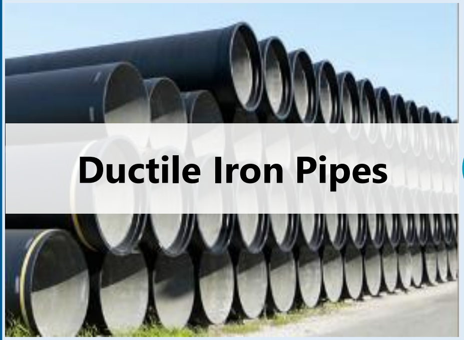
Capacity
550,000 T



Capacity
300,000 T
(up From 260,000T Due to Debottle-necking Capex)

Value-added & Specialized Products

HIGH MARGIN PRODUCTS

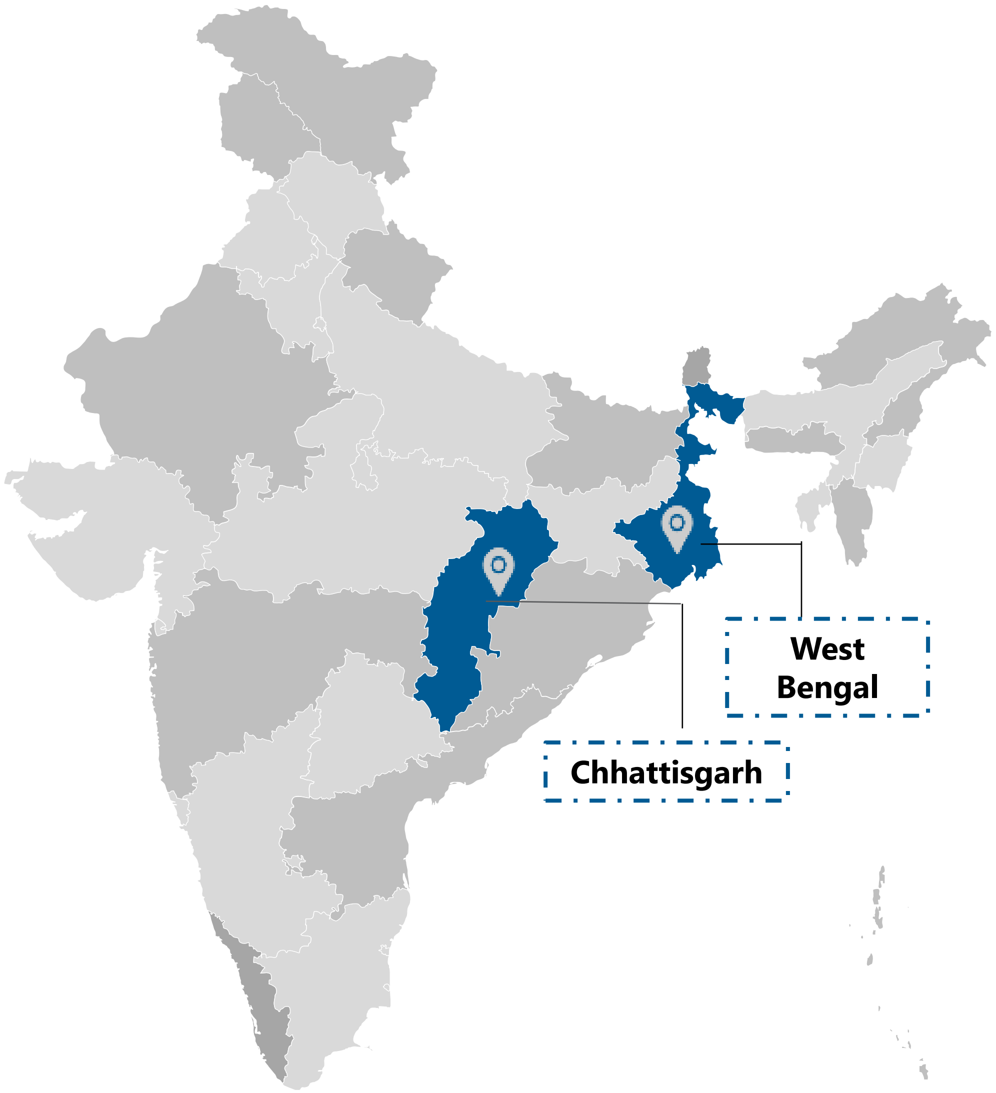


Capacity
550,000 T

Capacity
166,000 T

Data for March'26

Strategic Location of Assets



Plant	Location	Facilities	Products	Installed Capacity (MT)
Unit I	Baktarnagar, Burdwan, West Bengal	• Ferro Alloys • DRI • Power	• Ferro Silicon Alloys/Ferro Chrome • Sponge Iron • Power	• 30,118 • 1,05,000 • 18.3 MW
Unit II	Lenin Sarani Durgapur, West Bengal	• OPVC Plant	• OPVC Pipe	• 1,200
Unit III	Rajbandh, Burdwan, West Bengal	• Pig Iron • DIP • Sinter • Ferro Alloys	• Blast Furnace • Ductile Iron Pipe • Sinter • Ferro Chrome/Special Grade Ferro Alloys	• 5,49,500 • 5,50,000 • 9,08,000 • 36,000
Unit IV	Rajabndh, Burdwan, West Bengal	• Sponge • Billets • Rolling Mill • Ferro Alloys • Coke Oven • Captive Power	• Sponge Iron • SMS • TMT • Ferro Chrome/Special Grade Ferro Alloys • Coke • Power	• 1,20,000 • 2,94,030 • 3,00,000 • 100,000 • 3,50,000 • 70 MW
Unit V	Rasmada, Durg, Chhattisgarh	• Billets • Sponge • Captive Power	• SMS • Sponge Iron • Power	• 1,00,000 • 1,20,000 • 12.8 MW

Cost Reduction Strategies

Focused initiatives to drive operational efficiencies, optimize costs, and strengthen competitiveness.

Cost Reduction Strategies

01 **Lowest cost capacity expansion plans,** delivering economies of scale and operational efficiencies.

02 **Iron ore beneficiation plant of 6 Lac Tons** to be utilized for beneficiation of low-grade iron ore dump.

03 **Negotiated lower interest rates** on secured loans and **high-cost** term debt reducing consistently.

Cost-Effective Logistics Infrastructure

- JBIL is one of the few companies with Railway Sidings and has **3 Railway Sidings** which leads to increased flexibility in delivering finished goods & reduced turnaround time.
- Have dedicated Railway Sidings at both loading in **Odisa** and unloading at our plant.
- Approx. **3 tons** of raw material is required for every 1 ton of steel & Co. saves significant costs by using Railway Sidings instead of road transport.

Government-led Water Infrastructure Push (1/3)

JAL JEEVAN MISSION 2.0

Rural Water Infrastructure

Shift from infrastructure creation to reliable, sustainable & citizen-centric water services — with structural reforms for 24x7 supply under ***Viksit Bharat*** @2047.

COVERAGE	TIMELINE	TOTAL OUTLAY	FY 2026-27 RELEASE
Rural India — Households, Villages & Gram Panchayats	**Extended up to December 2028**	**₹8.69 Lakh Cr** **Central: ₹3.59 Lakh Cr**	**₹6,155 Cr** **to 13 States**

CURRENT PROGRESS

15.80 Cr
(81.6%)

Households with tap connections

| Baseline: 3.23 Cr (17%) in 2019

Target: All 19.36 Cr rural households by December 2028

Vision: Assured 24x7 rural drinking water supply

WHAT'S NEW IN JJM 2.0?

Sujalam Bharat	Digital source-to-tap mapping & unique asset IDs
Jal Arpan	Formal GP / VWSC handover of completed schemes
Jal Utsav	Annual community-led maintenance & review event
Jal Seva Aankalan	Community-led service assessment framework
Structural Shift	O&M, source sustainability & community ownership

IMPACT METRICS

- **9 Cr women** freed from water fetching (SBI Research)
- **4 lakh** diarrheal deaths prevented (WHO)
- **59.9 lakh direct** + 2.2 Cr indirect jobs (IIMB / ILO)

Sources: PIB – Jal Jeevan Mission 2.0 Cabinet Approval, 10 March 2026 (PIB ID: 2237548) | PIB – JJM 2.0 Fund Release, 6 Aug 2026 (PIB ID: 2295509) | Ministry of Jal Shakti

Government-led Water Infrastructure Push (2/3)

AMRUT 2.0

Urban Water & Sewerage

Making Indian cities water-secure and self-sustainable — with emphasis on reuse, rejuvenation and citizen participation.

COVERAGE	TIMELINE	TOTAL OUTLAY	CUMULATIVE SCALE
Urban India — 4,378 statutory towns	FY22 – FY26 (ongoing)	₹2.99 Lakh Cr Central: ₹76,760 Cr	23.8M tap connections

CORE TARGETS

- Universal household tap-water in 4,378 towns
- 100% sewerage / septage management in 500 AMRUT cities
- 2.68 Cr tap + 2.64 Cr sewer / septage connections
- 3,528 water supply projects worth ₹1,19,636 Cr approved
- 583 sewerage projects worth ₹66,118 Cr approved

KEY AREAS OF SPENDING

- Water Treatment Plants
- T&D Networks
- Sewerage Networks
- Recycled Water
- 24x7 Tap Water
- Lake Rejuvenation

AMRUT & AMRUT 2.0 — Latest Execution Highlights (Jan – Dec 2025)

- **₹33,287 Cr** Projects Awarded
- **₹12,538 Cr** Projects Completed
- **33 Lakh** Water Tap Connections
- **20 Lakh** Sewer Connections
- **6,000 MLD** Treated Water Reused
- **7,480 Acres** Water Bodies Rejuvenated

2,704 acres of green space developed

28,000+ women SHG members as AMRUT Mitra

25 States/UTs with Water Resource Recovery Cells

Sources: PIB – AMRUT & AMRUT 2.0 Achievements, 29 Dec 2025 (PIB ID: 2209583) | MoHUA – 10 Years of AMRUT | Ministry of Housing & Urban Affairs

Government-led Water Infrastructure Push (3/3)

≈≈≈ ACTIVE / PROGRESSING RIVER INTERLINKING PROJECTS ≈≈≈

1 KEN–BETWA RIVER LINKING PROJECT

Status:	Under Implementation — 1st NPP project to enter execution
States:	Madhya Pradesh & Uttar Pradesh
Rivers:	Ken → Betwa
Estimated Cost:	₹44,605 Cr | Central Support: ₹39,317 Cr
Irrigation Potential:	10.62 lakh hectares
Drinking Water:	~62 lakh people
Power Generation:	103 MW (Hydro) + 27 MW (Solar)
Completion Target:	March 2030 (Foundation stone: 25 Dec 2024)

2 POLAVARAM + GODAVARI–KRISHNA LINK

Status:	Under Execution
State:	Andhra Pradesh
Rivers:	Godavari → Krishna
Central Assistance:	₹20,658 Cr cumulative (as of Feb 2026)
Scope:	Polavaram under implementation; Godavari (Polavaram) – Krishna (Vijayawada) link
Concept:	Part of broader Godavari–Krishna–Pennar–Cauvery water transfer
DPR Status:	Godavari–Krishna DPR completed January 2024

OTHER RIVER LINKS — PROGRESSING AT DPR / APPROVAL STAGE

- **Parbati–Kalisindh–Chambal** [MoA signed Dec 2024]
- **Damanganga–Pinjal**
- **Godavari–Krishna–Pennar–Cauvery**
- **Krishna (Almatti)–Pennar [DPR completed**
- **Pennar–Cauvery**
- **Par–Tapi–Narmada**
- **Bedti–Varada**
- **Netravati–Hemavathi**

NPP OVERVIEW (as of Feb 2026)

- **30** Links Identified
- **26** Feasibility Reports Completed
- **13** DPRs Completed
- **1** Project Under Implementation

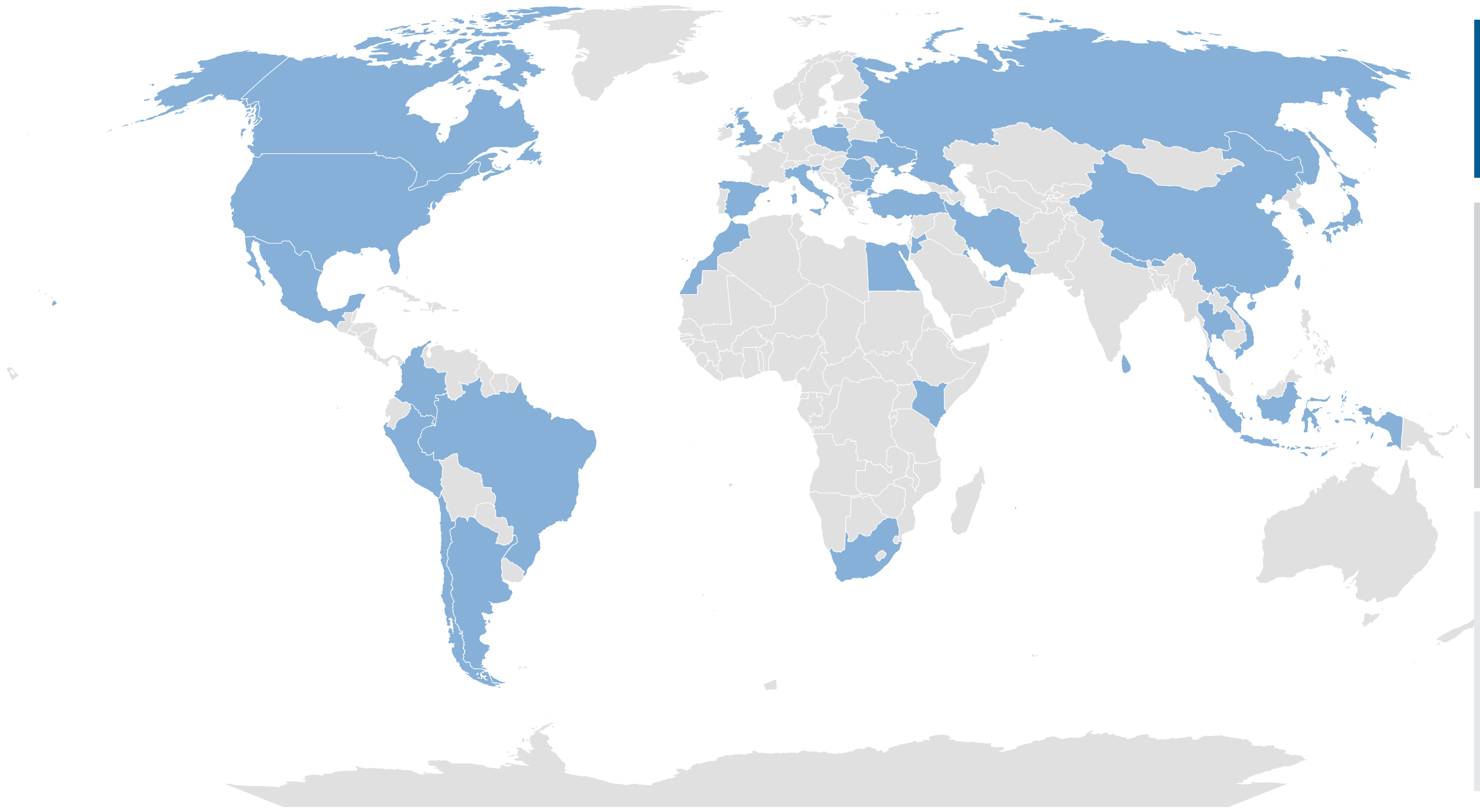
ALSO NOTABLE

North Koel Reservoir
Bihar & Jharkhand | ₹2,430.76 Cr
Completion: June 2026
Irrigation Potential: 1.14 lakh hectares

Sources: PIB – Interlinking of Rivers & Major Irrigation Projects, 5 Feb 2026 (PIB ID: 2223845) | Ministry of Jal Shakti | Ministry of Housing & Urban Affairs

Specialized Ferro Alloys

Continuing exports of Ferro Alloys to major countries around the world and secured 3 Star Export House Status



Features of our High-Grade Ferro Alloys

- High chrome content
- Lower carbon content
- Lower trace elements
- Lower sulphur/phosphorus

Specialized Ferro Alloys contributed 27% of revenues in Q1FY27.

Sold at significant premium to benchmark Ferro Alloy prices

Co. has Long Term Contracts with Indian as well as International Clients

One of the largest producers of Specialized Ferro Alloys in India

The Roadmap to Sustainable Growth

FY24
- DI Pipes: 239,000 T
- Ferro Alloys: 74,000 T

FY25
- DI Pipes: 257,000 T
- Ferro Alloys: 75,000 T

FY26
- DI Pipes: 166,000 T
- Ferro Alloys: 121,000 T

H2FY27
- DIP - Recovery anticipated
- FA – Strong Momentum

FY27-28
- DIP - Back to normal
- FA – Strong Momentum

Key Enablers

DI Pipes Expansion

Increased capacity to 5.5 L TPA, positioning for higher utilisation as demand revives

Ferro Alloys Growth

Capacity is expected to rise to 1.9 L TPA, supported by healthy market conditions

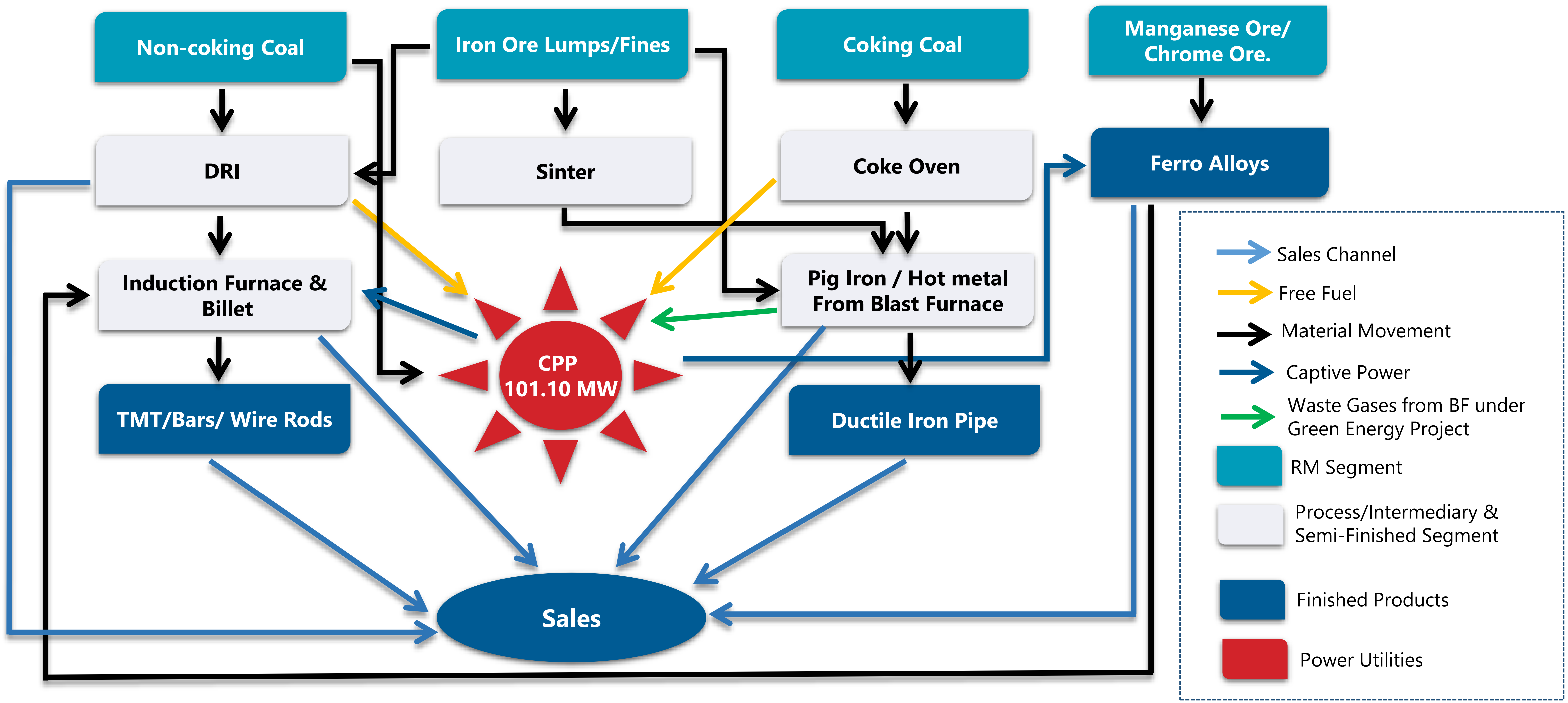
Operational Efficiency

Lower operating costs through scale and process efficiencies

DIP – DI Pipes; FA – Ferro Alloys; Volumes represent sales volumes unless otherwise stated.

Annexure

Processes


Non-coking Coal
Iron Ore Lumps/Fines
Coking Coal
Manganese Ore/ Chrome Ore.
DRI
Sinter
Coke Oven
Ferro Alloys
Induction Furnace & Billet
Pig Iron / Hot metal From Blast Furnace
CPP 101.10 MW
TMT/Bars/ Wire Rods
Ductile Iron Pipe
Sales
Sales Channel
Free Fuel
Material Movement
Captive Power
Waste Gases from BF under Green Energy Project
RM Segment
Process/Intermediary & Semi-Finished Segment
Finished Products
Power Utilities

SWOT Analysis

S — STRENGTHS

- Fully integrated steel company
- Diversified product range
- Experienced leadership
- Lowest cost of Capex

W — WEAKNESS

- Delayed Capacity Benefits

O — OPPORTUNITIES

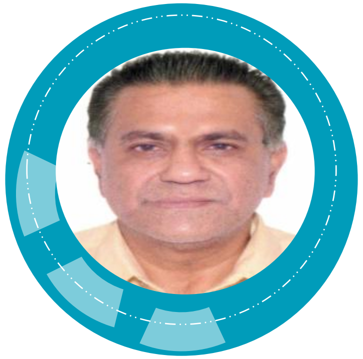
- Strengthening of Special Grade Ferro Alloys market
- "Jal Jeevan Mission 2.0" & "Mission Amrut Sarovar" has led to great opportunities in DI Pipes segment
- Government investing heavily in infrastructure sector helping steel sector growth
- Growth plans of other industries like Railways, Logistics etc.

T — THREATS

- Ongoing inflation
- Geopolitical Instability
- Commodity price volatility

Board of Directors

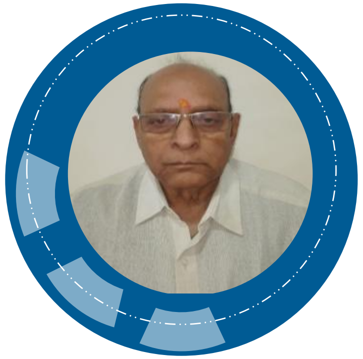
Mr. Aditya Jajodia
Chairman & MD



Mr. Sanjiv Jajodia
Whole-Time Director

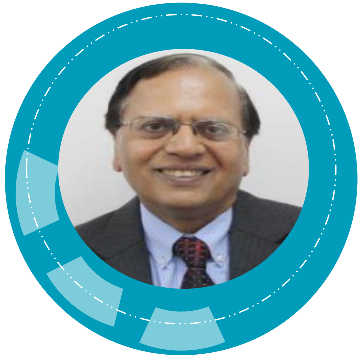
Mr. Rajiv Jajodia
Whole-Time Director

Mr. Gaurav Jajodia
Whole-Time Director

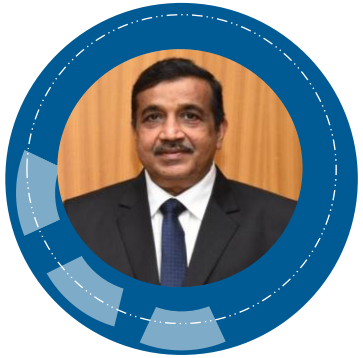


Mr. Bimal Choudhary
Executive Director

Mr. Partha Sarathi Mukhopadhyay
Independent Director



Mr. Rajendra Prasad Ritolia
Independent Director



Mr. Pradip Kumar Tibdewal
Independent Director

Ms. Swati Bajaj
Independent Woman Director

Ms. Mamta Jain
Independent Woman Director

CSR Activities – Serving Society through Industry

World Environment Day Celebration

Tree Plantation

Free Distribution of Artificial Limbs

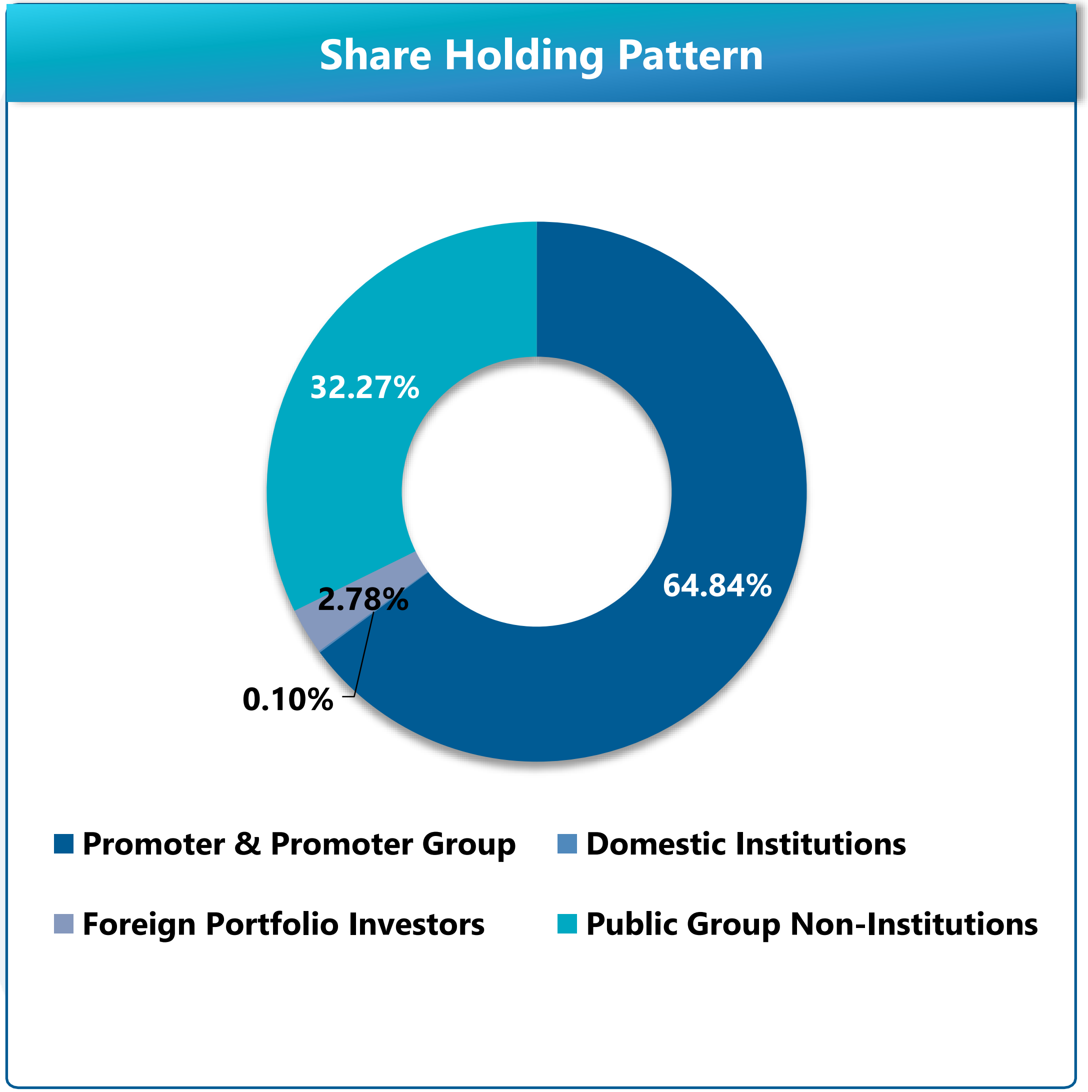
Use of Artificial Limb Callipers

Health Check-ups Organised

Scholarship for Young Generation

Shareholding Pattern as on 30th June'2026

Sr. No.	Category of Shareholders	No. of Shares Held	Holding (%)
1	Promoter & Promoter Group	59,15,20,230	64.84%
2	Public		
a	Domestic Institutions	9,39,993	0.10%
b	Foreign Portfolio Investors	2,54,05,995	2.78%
c	Non-Institutions	29,43,85,212	32.27%
	Total Shareholding (1+2)	91,22,51,430	100%



Source : BSE

Thank You

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Mr. Vijay Bagri – President Finance
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