Valiant Communications Limited
(An ISO 9001:2015 and ISO 14001:2015 Certified Company)
Regd. Office : 71/1, Shivaji Marg, New Delhi-110015, India
Corporate Identity No. : L74899 DL1993 PLC056652 | GSTIN : 07 AAACV4250G 1ZJ
T : +91-11-4105 5601, 4105 5602, 4105 5603, 2592 8415, 2592 8416, 2541 0053
F : +91-11-2543 4300, 4105 5604
E : admin@valiantcom.com | W : www.valiantcom.com

Date: November 19, 2026

To,
BSE Limited,
Dalal Street,
Mumbai - 400 001
Scrip Code – 526775

Subject : Outcome of meeting of the Preferential Issue Committee

Reference : Early conversion of fully convertible warrants into equity shares

Dear Sir/Madam,

In reference to the captioned subject and in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations, 2015**"), we wish to inform you that the members of the Preferential Issue Committee of the Board of Directors of Valiant Communications Limited ("**the Company**") at their meeting held today i.e., **Thursday, November 19, 2026**, have, *inter alia*, considered and approved the allotment of 3,50,000 (Three Lakh Fifty Thousand) Equity Shares of face value of ₹ 10/- each, pursuant to the requests received for early conversion of 3,50,000 (Three Lakh Fifty Thousand) fully convertible Warrants ('**Warrants**') into **Equity Shares**. These **Warrants** were allotted earlier on November 27, 2025, at an issue price of ₹ 768/- each by way of preferential allotment on a private placement basis to the below-mentioned allottees:

S. No.	Name of the Allottee	Category	No. of Equity Shares Allotted
1.	Mr. Shankar Sharma	Non-Promoter	50,000
2.	Radiant Global Fund- Class B Participating Shares	Non-Promoter	3,00,000
		Total	**3,50,000**

With the present allotment of 3,50,000 equity shares, together with the earlier allotment of 2,50,000 equity shares on May 07, 2026, all the 6,00,000 (Six Lakh) Fully Convertible Warrants allotted on November 27, 2025, stand fully converted into equity shares, and no warrants remain outstanding for conversion.

Further, consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to ₹ 12,04,20,900/- (Rupees Twelve Crore Four Lakh Twenty Thousand and Nine Hundred only) divided into 1,20,42,090 (One Crore Twenty Lakh Forty-Two Thousand and Ninety only) Equity Shares of face value of ₹ 10/- each.

You are requested to take the above information on record.

Sincerely,
For Valiant Communications Limited

Valiant Communications Ltd. 71/1 Shivaji Marg New Delhi 110 015

MANISH KUMAR

Digitally signed by MANISH KUMAR
DN: c=IN, st=Delhi, 2.5.4.20=f8edcf65713745fd93b17a1edcd1819fcdfb71ed2525fd886e42a5ec7819104, postalCode=110015, street=71/1 Shivaji Marg Delhi, pseudonym=e40a0765-bd1e-4050-8832-00cdd89f8dfc, serialNumber=78667909cac1632b9441ec4965632be8397fea1024509a40e7998bc933e4e0f38, ou=COMPANY, o=VALIANT COMMUNICATIONS LIMITED, cn=MANISH KUMAR
Date: 2026.11.19 10:08:55 +05'30'

Manish Kumar
Company Secretary & Compliance Officer